

#1 **Most stable** banking system in the G7

#1 **Most attractive center for FinTech** in North America

3rd **Largest Regional Tech Cluster** in North America

4th **Largest City** in North America

TORONTO FINANCIAL CENTRE IS HOME TO:



Canada's **5** largest banks are among the world's largest 40 banks; three are in the top 25

3 of top 15 life insurance firms globally account for the majority of

\$2 trillion in assets held by Canadian insurance companies

3 of the largest 60 pension funds in the world; Canada is ranked 3rd for global pension assets

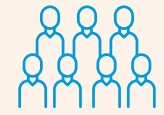
Toronto Stock Exchange (TSX)

#1 for largest number of listings globally in clean-tech and mining oil & gas

2nd in North America by # of listed companies



WORLD-CLASS TALENT POOL



Fastest growing tech-jobs market in North America creating more jobs than San Francisco Bay Area, Seattle & Washington D.C combined

Top Producer of STEM graduates in North America

% of employment in the financial sector larger than London & NYC



ACCESS TO SUBSTANTIAL CONSUMER BASE AND OTHER BUSINESS HUBS

6.4m Regional population **135m** PEOPLE WITHIN A 500-MILE RADIUS

Toronto Pearson International Airport **1,100** FLIGHTS PER DAY TO **180** DESTINATIONS WORLDWIDE

Billy Bishop Toronto City Airport **40+** DAILY FLIGHTS TO NYC **20** WITH FLIGHTS TO MAJOR BUSINESS CENTRES across North America

15 MINUTES from Toronto's downtown financial district

>25% growth in employment



CANADA'S FINANCIAL SECTOR – A DRIVER OF JOBS AND CANADIAN GDP



Growth in employment, GDP and international trade each outpaced the average for all sectors over last decade

EMPLOYMENT

- >830,000** JOBS NATIONALLY
- >400,000** DIRECT & INDIRECT
- 275,000** DIRECT TORONTO JOBS

EMPLOYMENT HAS RISEN by almost 12% over the last decade in Canada

GDP

- 7%** CANADIAN GDP
- 14%** TORONTO GDP

CANADA RANKS 3rd GLOBALLY FOR VENTURE CAPITAL INVESTMENT RELATIVE TO GDP and 4th globally in terms of private equity investments relative to GDP

TRADE

- FINANCIAL SERVICES SECTOR**
- HALF OF CANADA'S OUTWARD FDI** is from financial services sector
- EXPORTS OF FINANCIAL SERVICES HAVE MORE THAN DOUBLED IN THE LAST DECADE.** Financial services are Canada's largest and fastest-growing source of services exports