

BMO Capital Markets Deal Sheet  
January 1 - November 30 2016

Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	Acquisition
Date Eff	Business Description	Business Description	Status	Value (2)		Technique(s)
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh		
11/01/16	Enerplus Corp-Cert Canadian	Undisclosed Acquiror	Acq. Cert. Asts.	-		Divestiture
03/02/16	Oil,gas exploration,prodn BMO Capital Markets	Unknown	Completed Friendly	- -		
Consideration: Not Available						
19/01/16	Waste Connections Inc	Progressive Waste Solutions	Merger	8,132.0 US		Reverse Takeover
01/06/16	Provide solid waste services Morgan Stanley Stifel Nicolaus & Co Inc Bank of America Merrill Lynch Wells Fargo Securities LLC	Pvd waste collection svcs JP Morgan BMO Capital Markets	Completed Friendly	5,932.0 US 48.46		Stock Swap Rumored Deal
Consideration: 2.076843 shs com/com; plus USD 1.221 mil/option; plus USD 1.407 mil/warrants						
21/01/16	RBC General Insurance Co	Aviva Canada Inc	Acq. of Assets	582.0 C	*	Divestiture
01/07/16	Direct Property and Casualty I RBC Capital Markets	Pvd property,casualty insuranc BMO Capital Markets Barclays	Completed Friendly	582.0 C -	*	
Consideration: An estimated CAD 582 mil (USD 401.241 mil)/assets						
*Value Estimated						
01/02/16	BHP Billiton Ltd-San Juan Mine	Westmoreland Coal Co	Acq. of Assets	127.0 US		Divestiture
01/02/16	Bituminous Coal and Lignite Su	Coal mining company BMO Capital Markets	Completed Friendly	127.0 US -		
Consideration: Not Available						
08/02/16	Lake Shore Gold Corp	Tahoe Resources Inc	Merger	840.7 C		Stock Swap
01/04/16	Gold mining company BMO Capital Markets	Precious metals mining company GMP Securities Ltd. Canaccord Genuity	Completed Friendly	802.2 C 1.71		Scheme of Arrangement
Consideration: 0.1467 sh com/sh com plus CAD 9.492 mil (USD 6.836 mil) cash/shs/options						
11/02/16	Dermatology Associates of WI	OMERS Private Equity Inc	Acq. Maj. Int.	-		Divestiture
11/02/16	Offices Of Physicians (Except Jefferies LLC	Private equity firm BMO Capital Markets	Completed Friendly	- -		Leveraged Buyout Financial Acquiror Secondary Buyout Institutional Buyout
Consideration: Not Available						

Source: Thomson Reuters Date: 1/12/2016

Brief Summary Report

BMO Capital Markets Deal Sheet  
January 1 - November 30 2016

Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
12/02/16	Marketwired Canada Ltd	NASDAQ Inc	Acq. of Assets	-	Divestiture	
25/02/16	News Syndicates BMO Capital Markets	Securities and Commodity Excha	Completed Friendly	- -	Rumored Deal Financial Acquiror	
Consideration: Not Available						
16/02/16	EFN-Commercial Asset Mgt Bus U	Shareholders	Acquisition	1,276.3 C	Acquiror is an Investor Group	
03/10/16	All Other Nondepository Credit BMO Capital Markets Barclays INFOR Financial CIBC World Markets Inc RBC Capital Markets	Investor group	Completed Not Appl.	1,276.3 C 3.30	Divestiture Spinoff	
Consideration: 1 new ECN Capital Corp sh ord/ 1 Element Financial Corp sh ord						
24/02/16	Crombie RE Invest Tr-Ret Lessors Of Nonresidential Buil BMO Capital Markets	Undisclosed Acquiror Unknown	Acq. of Assets Pending Friendly	150.0 C 150.0 C -	* Divestiture *	
Consideration: An estimated CAD 150 mil (USD 108.759 mil)/assets						
*Value Estimated						
29/02/16	Amara Mining PLC	Perseus Mining Ltd	Merger	59.9 STG	Stock Swap	
18/04/16	Gold mining company BMO Capital Markets Peel Hunt LLP	Gold mining company Arlington Group Management Ltd	Completed Friendly	61.0 STG 0.15	Scheme of Arrangement	
Consideration: 0.68 new shs ord/sh ord						
02/03/16	Checkpoint Systems Inc	CCL Industries Inc	Merger	409.5 US	Not Applicable	
13/05/16	Mnfr,whl surveillance sys prod Morgan Stanley	Manufacture specialty labels BMO Capital Markets	Completed Friendly	431.6 US 10.15		
Consideration: USD 10.15 cash/sh com, restricted sh com, and performance sh com						
07/03/16	Clear Link Technologies LLC	Sykes Enterprises Inc	Merger	207.0 US	Not Applicable	
01/04/16	Provide marketing services Harris Bank of Oakbrook Petsky Prunier LLC Harris Williams & Co	Pvd customer contact mgmt svcs Credit Suisse Group	Completed Friendly	207.0 US -		
Consideration: Not Available						

Source: Thomson Reuters Date: 1/12/2016

Brief Summary Report

BMO Capital Markets Deal Sheet  
January 1 - November 30 2016

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
21/03/16	Ardent Services LLC	EMCOR Group Inc	Acq. of Assets	205.0 US	Divestiture
15/04/16	Pvd electrical svcs Harris Williams & Co	Pvd mechanical constr svcs BMO Capital Markets	Completed Friendly	205.0 US -	
Consideration: Not Available					
21/03/16	Rabalais Constructors LLC	EMCOR Group Inc	Acq. of Assets	-	Divestiture
15/04/16	Electrical Contractors Harris Williams & Co	Pvd mechanical constr svcs BMO Capital Markets	Completed Friendly	- -	
Consideration: Not Available					
04/04/16	USI Senior Holdings Inc	Hennessy Capital Acquisition	Merger	336.5 US *	Financial Acquiror
	Drywall and Insulation Contrac RBC Capital Markets	Blank Check Company UBS Investment Bank Cantor Fitzgerald & Co BMO Capital Markets XMS Capital Partners LLC	Withdrawn Friendly	311.3 US * -	
Consideration: An estimated 7.062 mil shs com plus USD 242.958 mil cash/ stock					
*Value Estimated					
11/04/16	Evans Food Group Ltd	Wind Point Partners	Acq. of Assets	-	Leveraged Buyout
11/04/16	Other Snack Food Manufacturing BMO Capital Markets	Private equity firm	Completed Friendly	- -	Financial Acquiror Institutional Buyout
Consideration: Not Available					
25/04/16	Husky Energy Inc-Midstream	Investor Group	Acq. Maj. Int.	1,155.0 C	Acquiror is an Investor Group
18/07/16	Oil,gas exploration,prodn RBC Capital Markets HSBC Securities (Canada) Inc BMO Capital Markets	Investor group Platinum Securities Co Ltd CIBC World Markets Inc	Completed Friendly	1,155.0 C -	Divestiture Joint Venture
Consideration: CAD 1.155 bil (USD 912.827 mil) cash/65% ownership interest					
26/04/16	Eldorado Gold Corp Jinfeng	China National Gold Group Corp	Acq. Maj. Int.	1,947.0 CY	Divestiture
06/09/16	Gold Ore Mining BMO Capital Markets Cutfield Freeman and Company GMP Securities Ltd.	Gold mining company	Completed Friendly	1,947.0 CY -	
Consideration: CNY 1.947 bil (USD 300 mil) cash/82% interest					

Source: Thomson Reuters Date: 1/12/2016

Brief Summary Report

BMO Capital Markets Deal Sheet  
January 1 - November 30 2016

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
28/04/16	Perpetual Energy Inc Oil,gas exploration,prodn co BMO Capital Markets	Bondholders Investor group	Acq. Part. Int. Pending Friendly	- - -	Acquiror is an Investor Group Restructuring Debt Restructuring
Consideration: Not Available					
29/04/16	Give & Go Prepared Foods Corp	Thomas H Lee Partners LP	Acq. of Assets	-	Divestiture
03/08/16	Commercial Bakeries RBC Capital Markets BMO Capital Markets Scotiabank	Private equity firm Deutsche Bank	Completed Friendly	- -	Leveraged Buyout Financial Acquiror Rumored Deal Secondary Buyout Institutional Buyout
Consideration: Not Available					
02/05/16	Manitoba Telecom Services Inc Pvd telecommunications svcs TD Securities Inc Barclays CIBC World Markets Inc	BCE Inc Pvd telecommunications svcs BMO Capital Markets RBC Capital Markets	Merger Pending Friendly	3,936.2 C 3,172.0 C 40.00	Stock Swap Scheme of Arrangement
Consideration: A choice of CAD 40 (USD 31. 893) cash/sh com shs plus CAD 1.466 mil (USD 1.168 mil) options or 0.6756 sh com/sh; whereby 45% of the aggregate consideration was to comprise of cash and the remaining 60% in common shares					
09/05/16	Icicle Seafoods Inc Produce,whl seafood prod BMO Capital Markets KeyBanc Capital Markets Inc	Cooke Aquaculture Inc Own, op salmon aquaculture far	Acq. of Assets Pending Friendly	- - -	Divestiture
Consideration: Not Available					
12/05/16	Kaminak Gold Corp	Goldcorp Inc	Merger	485.6 C	Stock Swap
19/07/16	Gold mining company BMO Capital Markets	Gold mining company RBC Capital Markets	Completed Friendly	507.2 C 2.62	Scheme of Arrangement
Consideration: 0.10896 sh com/sh com					
16/05/16	High Ridge Brands Co	Clayton Dubilier & Rice LLC	Acq. of Assets	415.0 US *	Divestiture
30/06/16	Mnfr,whl shampoos,conditioners William Blair & Co	Private equity firm BMO Capital Markets	Completed Friendly	415.0 US * -	Leveraged Buyout Financial Acquiror Institutional Buyout
Consideration: An estimated USD 415 mil cash/ assets					
*Value Estimated					

Source: Thomson Reuters Date: 1/12/2016

Brief Summary Report

BMO Capital Markets Deal Sheet  
January 1 - November 30 2016

Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
16/05/16	Sino Gold Mining Pty Ltd-Asts	Shanghai Shengwei Mining	Acq. of Assets	3,917.1	CY	Divestiture
22/11/16	Gold Ore Mining	Gold Ore Mining	Completed	3,917.1	CY	
	BMO Capital Markets	China CITIC Bank Corp Ltd	Friendly	-		
	Cutfield Freeman and Company					
	GMP Securities Ltd.					
Consideration: CNY 3.917 bil (USD 600 mil) cash/assets						
13/06/16	BWAY Parent Co Inc	Stone Canyon Industries LLC	Acq. of Assets	2,400.0	US	Divestiture
16/08/16	Holding company	Financial Sponsor	Completed	2,400.0	US	Leveraged Buyout
	Goldman Sachs & Co	BMO Capital Markets	Friendly	-		Financial Acquiror
						Secondary Buyout
						Institutional Buyout
Consideration: USD 2.4 bil cash/assets						
27/06/16	Nystar NV-El Toqui Mine	Laguna Gold Ltd	Acq. of Assets	16,960.7	CE	Divestiture
03/11/16	Gold Ore Mining	Geophysical Surveying and Mapp	Completed	16,960.7	CE	
	BMO Capital Markets		Friendly	-		
	Lazard					
Consideration: CLP 8.141 bil (USD 12 mil) cash plus up to CLP 8.82 bil (USD 13 mil) in profit- related payments/assets						
30/06/16	City Barbeque	Freeman Spogli & Co	Acq. Part. Int.	-		Privately Negotiated Purchase
30/06/16	Full-Service Restaurants	Private equity firm	Completed	-		Financial Acquiror
	BMO Capital Markets		Friendly	-		
Consideration: Not Available						
05/07/16	Superior Plus Constr Prod	Foundation Building Materials	Acq. of Assets	422.0	C	* Divestiture
09/08/16	Other Construction Material Me	Other Building Material Dealer	Completed	422.0	C	* Financial Acquiror
	BMO Capital Markets	RBC Capital Markets	Friendly	-		
Consideration: 325 mil (USD 0 mil) cash/ assets						
*Value Estimated						
05/07/16	Thompson Creek Metals Co Inc	Centerra Gold Inc	Merger	1,093.6	US	Stock Swap
20/10/16	Copper Ore and Nickel Ore Mini	Gold mining company	Completed	137.2	US	
	BMO Capital Markets	Credit Suisse Securities	Friendly	0.62		
	Moelis & Co	Cormark Securities Inc				
Consideration: 0.0988 sh com/sh com						

Source: Thomson Reuters Date: 1/12/2016

Brief Summary Report

BMO Capital Markets Deal Sheet  
January 1 - November 30 2016

Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
06/07/16	ParaMt Resources Ltd-Montney	Seven Generations Energy Ltd	Acq. of Assets	1,899.1	C	Divestiture
18/08/16	Crude Petroleum and Natural Ga BMO Capital Markets	Crude Petroleum and Natural Ga Peters & Co Ltd RBC Capital Markets	Completed Friendly	1,899.1	C	Financial Acquiror
Consideration: CAD 475 mil (USD 365.835 mil) cash plus 33.5 mil shs com plus the assumption of CAD 584.28 mil (USD 450 mil) in liabilities/assets						
07/07/16	Postmedia Network Canada Corp	Creditors	Acq. Maj. Int.	-		Acquiror is an Investor Group
05/10/16	Publish newspapers BMO Capital Markets Houlihan Lokey	Investment company	Completed Friendly	-		Bankruptcy Acquisition Restructuring Debt Restructuring
Consideration: Not Available						
12/07/16	Lightstream Resources Ltd	Bondholders	Acq. Maj. Int.	-		Acquiror is an Investor Group
	Crude Petroleum and Natural Ga TD Securities Inc Evercore Partners RBC Capital Markets BMO Capital Markets	Investor group	Pending Friendly	-		Restructuring Debt Restructuring
Consideration: Not Available						
26/07/16	The Well-Residential Component	Investor Group	Acq. of Assets	180.0	C	Acquiror is an Investor Group
	Lessors Of Other Real Estate P TD Securities Inc BMO Capital Markets	Investor group	Pending Friendly	180.0	C	Divestiture Property Acquisition
Consideration: Not Available						
03/08/16	Newfield Expl Co-Eagle Ford	Protege Energy LLC	Acq. of Assets	380.0	US *	Divestiture
27/09/16	Crude Petroleum and Natural Ga Scotiabank BMO Capital Markets	Oil,gas exploration,prodn	Completed Friendly	380.0	US *	
Consideration: An estimated USD 380 mil/ assets						
*Value Estimated						
03/08/16	Newfield Expl Co-Conventional	Undisclosed Acquiror	Acq. of Assets	-		Divestiture
27/09/16	Crude Petroleum and Natural Ga Scotiabank BMO Capital Markets	Unknown	Completed Friendly	-		
Consideration: Not Available						

Source: Thomson Reuters Date: 1/12/2016

Brief Summary Report

BMO Capital Markets Deal Sheet  
January 1 - November 30 2016

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
08/08/16	Amer Rlty Capital Global Tr Lessors Of Other Real Estate P BMO Capital Markets	Global Net Lease Inc Lessors Of Other Real Estate P UBS Investment Bank	Merger Pending Friendly	668.8 US 668.8 US -	Stock Swap
Consideration: 2.27 shs com/stock plus the assumption of USD 424.3 mil in liabilities					
15/08/16	Providence & Worcester RR Co	Genesee & Wyoming Inc	Merger	118.7 US	Not Applicable
01/11/16	Own and operate railroads BMO Capital Markets	Line-Haul Railroads Morgan Stanley	Completed Friendly	122.3 US 25.00	
Consideration: USD 25 cash/sh com plus USD 0. 618 mil cash/shs/options					
15/08/16	January Co	Tall Tree Foods Holdings Inc	Acq. of Assets	-	Financial Acquiror
15/08/16	Rendering and Meat Byproduct P BMO Capital Markets	Rendering and Meat Byproduct P	Completed Friendly	- -	
Consideration: Not Available					
31/08/16	Invs RE Tr-Senior Housing Homes For The Elderly BMO Capital Markets	Edgewood Senior Living Homes For The Elderly	Acq. of Assets Pending Friendly	53.0 US 53.0 US -	Divestiture
Consideration: Not Available					
31/08/16	Invs RE Tr-Senior Housing Homes For The Elderly BMO Capital Markets	Edgewood Senior Living Homes For The Elderly	Acq. of Assets Pending Friendly	36.8 US 36.8 US -	Divestiture
Consideration: Not Available					
31/08/16	Invs RE Tr-Senior Housing Homes For The Elderly BMO Capital Markets	Edgewood Senior Living Homes For The Elderly	Acq. of Assets Pending Friendly	32.3 US 32.3 US -	Divestiture
Consideration: Not Available					
31/08/16	Invs RE Tr-Senior Housing Homes For The Elderly BMO Capital Markets	Edgewood Senior Living Homes For The Elderly	Acq. of Assets Pending Friendly	71.0 US 71.0 US -	Divestiture
Consideration: Not Available					
31/08/16	Invs RE Tr-Senior Housing Homes For The Elderly BMO Capital Markets	Edgewood Senior Living Homes For The Elderly	Acq. of Assets Pending Friendly	28.8 US 28.8 US -	Divestiture
Consideration: Not Available					

Source: Thomson Reuters Date: 1/12/2016

Brief Summary Report

BMO Capital Markets Deal Sheet  
January 1 - November 30 2016

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
31/08/16	Invs RE Tr-Senior Housing Homes For The Elderly BMO Capital Markets	Edgewood Senior Living Homes For The Elderly	Acq. of Assets Pending Friendly	14.0 US 14.0 US -	Divestiture
Consideration: Not Available					
02/09/16	Brillion Iron Works Inc	Metaldyne Performance Group	Merger	14.0 US	Divestiture
02/09/16	Iron Foundries BMO Capital Markets	All Other Motor Vehicle Parts	Completed Friendly	14.0 US -	Financial Acquiror
Consideration: Not Available					
06/09/16	Cadence Education Inc	Morgan Stanley Global PE	Acq. of Assets	-	Divestiture
06/09/16	Elementary and Secondary Schoo Lazard	Private equity firm BMO Capital Markets	Completed Friendly	- -	Leveraged Buyout Financial Acquiror Institutional Buyout
Consideration: Not Available					
06/09/16	Spectra Energy Corp Pvd gas transmission services BMO Capital Markets Citi Goldman Sachs & Co Barclays Morgan Stanley	Enbridge Inc Own,op pipelines Credit Suisse Group RBC Capital Markets JP Morgan Bank of America Merrill Lynch	Merger Pending Friendly	43,144.5 US 28,286.5 US 40.32	Stock Swap
Consideration: 0.984 sh com/com; plus USD 13. 732 mil/options					
07/09/16	American Realty Capital Retail Real estate investment trust BMO Capital Markets	American Finance Trust Inc Real estate investment trust UBS Investment Bank	Merger Pending Friendly	- - -	Divestiture Internal Reorganization
Consideration: Not Available					
03/10/16	Canexus Corp Manufacture chemicals CIBC Capital Markets Valence Group	Chemtrade Logistics Income Mnfr,whl industrial chem BMO Capital Markets	Merger Intended Unsolic.	853.1 C 280.3 C 1.50	Unsolicited Deal
Consideration: CAD 1.5 (USD 1.144)/sh ord					
03/10/16	DirectCash Payments Inc Whl automated teller mach BMO Capital Markets	Cardtronics Inc Provide ATM services RBC Capital Markets	Merger Pending Friendly	591.1 C 335.5 C 19.00	Financial Acquiror
Consideration: CAD 19 (USD 14.487) cash/sh ord					

Source: Thomson Reuters Date: 1/12/2016

Brief Summary Report



BMO Capital Markets Deal Sheet  
January 1 - November 30 2016

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
03/10/16	Fleischmanns Vinegar Co Inc	Green Plains Inc	Acq. of Assets	250.0 US	Divestiture
03/10/16	All Other Miscellaneous Food M BMO Capital Markets	All Other Miscellaneous Chemic XMS Capital Partners LLC	Completed Friendly	250.0 US -	
Consideration: USD 250 mil cash/assets					
03/10/16	Artis RE Invest Tr-Industrial	Pure Industrial RE Trust	Acq. of Assets	171.1 C	Divestiture
01/11/16	Lessors Of Nonresidential Buil BMO Capital Markets	Real estate investment trust	Completed Friendly	171.1 C -	Property Acquisition
Consideration: Not Available					
04/10/16	FireWheel Energy LLC-Cert Oil	Resolute Energy Corp	Acq. Cert. Asts.	144.3 US	Divestiture
07/10/16	Crude Petroleum and Natural Ga BMO Capital Markets	Oil,gas exploration,prodn co Petrie Partners LLC	Completed Friendly	144.3 US -	
Consideration: USD 90 mil cash plus 2.115 mil shs com/assets					
10/10/16	Glacier Water Services Inc	Primo Water Corp	Merger	86.0 US *	Not Applicable
	Own,op water vending machines JP Morgan	Mnfr,whl water dispensers BMO Capital Markets	Pending Friendly	263.0 US * -	
Consideration: An estimated USD 50 mil cash plus USD 36 mil shs com plus the assumption of USD 177 mil in liabilities/com					
*Value Estimated					
17/10/16	Comstock Resources Inc- Drilling Oil and Gas Wells BMO Capital Markets	Undisclosed Acquiror Unknown	Acq. of Assets Pending Friendly	28.0 US 28.0 US -	Divestiture
Consideration: Not Available					
20/10/16	Rubicon Minerals Corp Gold mining company BMO Capital Markets TD Securities Inc	Creditors Investment company	Recapitalization Pending Not Appl.	- - -	Acquiror is an Investor Group Restructuring Debt Tender Offer Recap. Div. - Recap. Stub -
Consideration: Not Available					

Source: Thomson Reuters Date: 1/12/2016

Brief Summary Report

BMO Capital Markets Deal Sheet  
January 1 - November 30 2016

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
24/10/16	JP Energy Partners LP Liquefied Petroleum Gas (Bottl BMO Capital Markets	American Midstream Partners LP Pvd gas prod,distn svcs Bank of America Merrill Lynch Simmons & Co International Piper Jaffray Cos	Merger Pending Friendly	318.2 US 160.0 US 8.63	Divestiture Stock Swap
Consideration: Not Available					
02/11/16	Brocade Commun Sys Inc Dvlp data comun software Evercore Partners	Broadcom Ltd Semiconductor and Related Devi Deutsche Bank Barclays PLC Bank of America Merrill Lynch Citi BMO Capital Markets Credit Suisse Group	Merger Pending Friendly	5,468.1 US 5,146.4 US 12.75	Rumored Deal
Consideration: An USD 12.75 cash/sh com					
10/11/16	Apollo Health & Beauty Care Soap and Other Detergent Manuf	Acasta Enterprises Inc Investment bank TD Securities Inc BMO Capital Markets	Acq. Cert. Asts. Pending Friendly	- - -	Not Applicable
Consideration: Not Available					
10/11/16	Jempak GK Inc Mnfr detergents	Acasta Enterprises Inc Investment bank TD Securities Inc BMO Capital Markets	Acq. of Assets Pending Friendly	- - -	Not Applicable
Consideration: Not Available					
10/11/16	Stellwagen Finance Co Ltd Sales Financing	Acasta Enterprises Inc Investment bank BMO Capital Markets Canaccord Genuity Corp TD Securities Inc	Acq. of Assets Pending Friendly	247.2 EUR* 247.2 EUR* -	Divestiture
Consideration: An estimated EUR 247.185 mil (USD 270 mil)/assets					
*Value Estimated					

Source: Thomson Reuters Date: 1/12/2016

Brief Summary Report

BMO Capital Markets Deal Sheet  
January 1 - November 30 2016

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
10/11/16	Moneris Solutions Inc	Vantiv Inc	Acq. of Assets	425.0 US	Divestiture
	Pvd transaction processing svc	Data Processing, Hosting, and	Pending	425.0 US	Rumored Deal
	BMO Capital Markets	Morgan Stanley	Friendly	-	
	RBC Capital Markets	Credit Suisse Group			
Consideration: USD 425 mil cash/assets					
15/11/16	TF Holdings Ltd	Undisclosed Acquiror	Acq. Part. Int.	1104558.1 CDF*	Privately Negotiated Purchase
	All Other Metal Ore Mining	Unknown	Pending	1104558.1 CDF*	
	BMO Capital Markets		Neutral	-	
Consideration: An estimated CDF 1.105 tril (USD 1.187 bil) cash/30% stake					
					*Value Estimated

Footnotes: (1) Transaction Value in millions (including net debt of Target)  
(2) Transaction Value in millions (not including net debt of Target)

Source: Thomson Reuters Date: 1/12/2016

Brief Summary Report