

BMO Capital Markets deal sheet
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
01/05/22	China Asset Management Co Ltd Investment Advice BMO Capital Markets Morgan Stanley	Mackenzie Financial Corp Investment management firm RBC Capital Markets	Acq. Part. Int. Pending Neutral	5,767.3 CY 5,767.3 CY -	Privately Negotiated Purchase	
Consideration: CNY 5.767 bil (USD 905.084 mil) cash/13.9% stake						
01/11/22	Munch's Supply LLC	Mar-Cone Appl Parts Ctr Inc	Acq. of Assets	-	Divestiture	
01/11/22	Wholesales ventilation and air Houlihan Lokey Robert W Baird & Co Inc	Other Electronic Parts and Equ BMO Capital Markets	Completed Friendly	- -	Financial Acquiror	
Consideration: Not Available						
01/24/22	Resource REIT Inc	Blackstone REIT Inc	Merger	3,876.4 US	Financial Acquiror	
05/19/22	Real estate investment trust Lazard	Real estate investment trust BofA Securities Inc BMO Capital Markets Eastdil Secured LLC RBC Capital Markets	Completed Friendly	2,453.1 US 14.75		
Consideration: USD 14.75 cash/sh com; plus USD 14.75 cash/sh restcom						
01/25/22	Infinity Behavioral Health Svc	SimiTree Healthcare Consulting	Acq. of Assets	-	Financial Acquiror	
01/25/22	Other Business Support Service BMO Capital Markets	Other Scientific and Technical	Completed Friendly	- -		
Consideration: Not Available						
02/03/22	2214896 Alberta Ltd-Cert Oil	ROK Resources Inc	Acq. Cert. Asts.	72.0 C	Divestiture	
03/07/22	Crude Petroleum and Natural Ga BMO Capital Markets	Oil,gas exploration,prodn Echelon Wealth Partners	Completed Friendly	72.0 C -		
Consideration: CAD 3 mil (USD 2.368 mil) in units plus CAD 69 mil (USD 54. 472 mil) cash/assets						
02/11/22	Financeit Canada Inc	Wafra Capital Partners Inc	Acq. of Assets	-	Divestiture	
02/11/22	Sales Financing BMO Capital Markets Raymond James Ltd RBC Capital Markets	Provides financial investment Macquarie Group	Completed Friendly	- -	Financial Acquiror	
Consideration: Not Available						

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02/24/22	Vallen Distribution Inc	Nautic Partners LLC	Acq. of Assets	-	Divestiture	
06/11/22	Whl elec,ind prod	Private equity firm	Completed	-	Leveraged Buyout	
	JP Morgan Securities Inc	BMO Harris Bank NA	Friendly	-	Financial Acquiror	
		Capital One Bank			Institutional Buyout	
		Wells Fargo Bank NA				
		Jefferies LLC				
Consideration: Not Available						
02/27/22	Orca Gold Inc	Perseus Mining Ltd	Merger	192.8 C	Stock Swap	
05/19/22	Gold mining company	Gold mining company	Completed	197.6 C	Scheme of Arrangement	
	BMO Capital Markets	Sternship Advisers Pty Ltd	Friendly	0.90		
Consideration: 0.56 sh ord/sh com						
02/28/22	Restaurant Technologies Inc	Energy Capital Partners LLC	Acq. of Assets	-	Divestiture	
	Other Commercial and Service I	Private equity firm	Pending	-	Leveraged Buyout	
	Harris Williams & Co	BMO Capital Markets	Friendly	-	Institutional Buyout	
	Goldman Sachs & Co				Financial Acquiror	
Consideration: Not Available						
03/03/22	HEXO Corp	Tilray Brands Inc	Acq. Part. Int.	211.0 C	* Privately Negotiated Purchase	
	Consumer packaged goods cannab	Medicinal and Botanical Manufa	Pending	211.0 C	*	
	Lazard	Canaccord Genuity Corp	Friendly	-		
	BMO Capital Markets					
Consideration: An estimated CAD 211 mil (USD 167.089 mil)/convertible senior notes						
*Value Estimated						
03/08/22	Xpo Logistics Inc-Transpo	Shareholders	Acquisition	2,194.1 US	Acquiror is an Investor Group	
11/01/22	General Freight Trucking, Loca	Investor group	Completed	2,194.1 US	Divestiture	
	BofA Securities Inc		Not Appl.	19.06	Spinoff	
	Goldman Sachs & Co					
	Morgan Stanley					
	Citi					
	Barclays PLC					
	UBS Investment Bank					
	BMO Capital Markets					
	Credit Agricole CIB					
Consideration: 1 sh com/sh com						

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03/08/22	Lake State Railway Co	Antin IP SA	Acq. Part. Int.	-	Privately Negotiated Purchase
03/08/22	Line-Haul Railroads	Private equity firm	Completed	-	Financial Acquiror
		BMO Capital Markets	Friendly	-	

Consideration: Not Available

03/14/22	LifeMark Health Corp	Loblaw Cos Ltd	Acq. of Assets	845.0 C	Divestiture
05/10/22	Pvd rehabilitation svcs	Retail food products	Completed	845.0 C	
	BMO Capital Markets	CIBC World Markets Inc	Friendly	-	
	Harris Williams & Co				

Consideration: CAD 845 mil (USD 663.109 mil)/ assets

03/14/22	Turquoise Hill Resources Ltd	Rio Tinto PLC	Acq. Rem. Int.	4,258.5 C	Scheme of Arrangement
12/16/22	Copper and Gold Ore Mining	Copper,gold,coal mining co	Completed	4,258.5 C	Rumored Deal
	TD Securities Inc	Credit Suisse	Friendly	43.00	Unsolicited Deal
	BMO Capital Markets	RBC Capital Markets			
	Morgan Stanley	Rothschild & Co			

Consideration: A twice sweetened CAD 43 (USD 32.757) cash/sh com; previously, a sweetened CAD 40 (USD 30.883) cash/sh com; originally CAD 34 (USD 26.681) cash/sh com

03/22/22	Bakersfield Pipe & Supply Inc	Trive Capital Inc	Acq. Part. Int.	-	Privately Negotiated Purchase
03/22/22	Whls industrial pipes, valves,	Private equity firm	Completed	-	Financial Acquiror
	BMO Capital Markets		Friendly	-	

Consideration: Not Available

03/22/22	BPS Supply Group	Trive Capital Inc	Acq. Part. Int.	-	Privately Negotiated Purchase
03/22/22	Wholesaler of pipes. valves an	Private equity firm	Completed	-	Financial Acquiror
	BMO Capital Markets		Friendly	-	

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04/07/22	CDK Global Inc	Central Parent LLC	Merger	8,262.1	US	Tender Offer
07/06/22	Software Publishers Morgan Stanley	Miscellaneous Intermediation Credit Suisse Goldman Sachs & Co BMO Capital Markets Barclays PLC Deutsche Bank Securities Corp RBC Capital Markets TD Securities Inc Wells Fargo & Co BofA Securities Inc	Completed Friendly	6,594.6	US	Tender/Merger
Consideration: USD 54.87 cash/sh com; plus USD 54.87 cash/restcom; plus USD 54.87 cash/other; plus USD 8.222 mil/options						
04/13/22	Trimble Inc-Time & Frequency	Precisional LLC	Acq. of Assets	-		Divestiture
05/09/22	Instrument Manufacturing For M Lincoln International	Industrial Machinery and Equip BMO Capital Markets	Completed Friendly	-		Financial Acquiror
Consideration: Not Available						
04/13/22	Trimble Inc-Spectra Precision	Precisional LLC	Acq. of Assets	-		Divestiture
05/09/22	Instruments and Related Produc Lincoln International	Industrial Machinery and Equip BMO Capital Markets	Completed Friendly	-		Financial Acquiror
Consideration: Not Available						
04/13/22	SECO Manufacturing Co Inc Mnfr surveying equip Lincoln International	Precisional LLC Industrial Machinery and Equip BMO Capital Markets	Acq. of Assets Pending Friendly	-		Divestiture Financial Acquiror
Consideration: Not Available						
04/19/22	iFinance Canada Inc	Iceberg Finance Inc	Merger	-		Not Applicable
04/19/22	Sales Financing Raymond James	Sales Financing BMO Capital Markets	Completed Friendly	-		
Consideration: Not Available						
05/02/22	Nomad Royalty Co Ltd	Sandstorm Gold Ltd	Merger	750.8	C	Stock Swap
08/15/22	Gold Ore Mining National Bank Financial Inc Cormark Securities Inc	Provide financing services BMO Capital Markets	Completed Friendly	713.1	C	
Consideration: 1.21 shs com/sh com						

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05/05/22	Groupe Signalisation	Universal Group	Acq. of Assets	-	Financial Acquiror
05/05/22	Road Construction Co	Provides traffic support servi	Completed	-	
	CIBC World Markets Inc	Bank of Montreal	Friendly	-	
		Canadian Imperial Bk Commerce			
		Scotiabank			
Consideration: Not Available					
05/05/22	Silicon Motion Technology Corp	MaxLinear Inc	Merger	116,481.9 TW	Stock Swap
	Mnfr, Whl Flash Controller ICs	Mnfr semiconductor	Pending	116,481.9 TW	
	Goldman Sachs (Asia)	BMO Capital Markets	Friendly	3354.53	
Consideration: TW 2744.277 (USD 93.54) cash/ ads shrs plus 0.388 com shs/ ads shrs; TW 686.069 (USD 23. 385) cash/ord shrs plus 0.097 com shs/ord shs; TW 686.069 (USD 23.385) cash/rest com shs plus 0.097 com shs/rest com shs					
05/17/22	AGI US-Certain Assets & Teams	Voya Investment Management LLC	Acq. Cert. Asts.	-	Divestiture
07/25/22	Investment Advice	Investment Advice	Completed	-	
	PJT Partners LP	Goldman Sachs & Co	Friendly	-	
	BofA Securities Inc	BMO Capital Markets			
Consideration: Not Available					
05/25/22	Covetrus Inc	Corgi Bidco Inc	Merger	3,261.6 US	Acquiror is an Investor Group
10/13/22	Animal-health technology and s	Special Purpose Acquisition Ve	Completed	2,331.6 US	Going Private
	Goldman Sachs & Co	Deutsche Bank Securities	Friendly	21.00	Leveraged Buyout
	Lincoln International	UBS Investment Bank			Financial Acquiror
		BMO Capital Markets			Institutional Buyout
		Mizuho Securities USA LLC			
Consideration: USD 21 cash/sh com; plus USD 21 cash/sh restcom; plus USD 21 cash/sh other; plus USD 5. 26 mil/options					
06/01/22	Roper Tech Inc-Industrial	Clayton Dubilier & Rice LLC	Acq. Maj. Int.	879.8 US	Divestiture
11/22/22	Instruments and Related Produc	Private equity firm	Completed	879.8 US	Leveraged Buyout
	Evercore Group	UBS Investment Bank	Friendly	-	Financial Acquiror
		RBC Capital Markets			Institutional Buyout
		BNP Paribas SA			
		BMO Capital Markets			
		Mizuho Securities USA Inc			
		Natixis			
		JP Morgan			
Consideration: USD 828.75 mil cash/51% ownership interest plus up to USD 51 mil in profit-related payments					

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06/01/22	Nutrawise Health & Beauty Corp	Jamieson Wellness Inc	Acq. of Assets	210.0 US	Not Applicable
07/19/22	Manufactures health and wellne William Hood & Co	Manufactures and retails suppl BMO Capital Markets RBC Capital Markets	Completed Friendly	210.0 US -	

Consideration: USD 25 mil shs com plus USD 185 mil plus an undisclosed amount in profit-related payments/assets

06/13/22	Cardenas Markets LLC Own, op supermarkets Solomon Partners LP BMO Capital Markets	Apollo Credit Management LLC Other Financial Vehicles Credit Suisse Wells Fargo Bank NA Cooperatieve Rabobank UA	Acq. of Assets Pending Friendly	- - -	Divestiture Financial Acquiror
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Consideration: Not Available

06/13/22	Uex Corp	Uranium Energy Corp	Merger	269.8 C	Stock Swap
08/22/22	Uranium mining company TD Securities Inc Sprott Capital Partners	Uranium-Radium-Vanadium Ore Mi BMO Capital Markets Rothschild & Co	Completed Friendly	277.9 C 0.50	

Consideration: A twice sweetened 0.09 sh com/ sh com; plus 0.09 sh com/ restcom; plus CAD 6.65 mil (USD 5.206 mil)/options; A sweetened 0.089 sh com/sh com; plus 0.089 sh com/restcom; plus CAD 5.573 mil (USD 4.332 mil)/options; Originally, 0.0831 sh com/sh com; plus 0.0831 sh com/restcom; plus CAD 4.769 mil (USD 3.731 mil)/ options

06/16/22	LifeWorks Inc	Telus Corp	Merger	2,872.0 C	Scheme of Arrangement
09/01/22	Custom Computer Programming Se BMO Capital Markets Goldman Sachs Canada	Provides telecommunications pr CIBC World Markets Inc	Completed Friendly	2,289.6 C 33.00	

Consideration: A choice between CAD 33 (USD 25.601) cash/sh com, 1.0642 sh com/sh com, or a combination of CAD 16.5 (USD 12.801) and 0.5321 sh com/sh com; subject to proration, resulting in approximately 50% of LifeWorks shares being exchanged for cash and 50% in TELUS shares

06/28/22	XTO Energy Canada ULC	Whitecap Resources Inc	Acq. of Assets	1,900.0 C	* Divestiture
08/31/22	Oil and gas exploration and pr RBC Capital Markets	Oil and gas company National Bank Financial Inc BMO Capital Markets	Completed Friendly	1,900.0 C -	* Rumored Deal

Consideration: An estimated CAD 1.9 bil (USD 1.475 bil) cash/assets

*Value Estimated

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07/01/22	Twitchell Corp	Norwest Equity Partners	Acq. of Assets	-	Divestiture	
07/01/22	Mnfr synthetic fabrics,yarns	Private Equity Firm	Completed	-	Leveraged Buyout	
	Lincoln International	BMO Capital Markets	Friendly	-	Financial Acquiror	
					Secondary Buyout	
					Institutional Buyout	
Consideration: Not Available						
07/04/22	Alexco Resource Corp	Hecla Mining Co	Merger	76.2 C	Stock Swap	
09/07/22	Silver mining company	Silver mining company	Completed	76.2 C		
	Cormark Securities Inc	BMO Capital Markets	Friendly	0.47		
Consideration: 18.876 mil shs com/sh com						
07/05/22	Petrogas Energy Corp	AltaGas Ltd	Acq. Rem. Int.	285.0 C	Privately Negotiated Purchase	
07/05/22	Oil and gas exploration and pr	Oil,gas exploration,production	Completed	285.0 C		
	BMO Capital Markets		Friendly	-		
Consideration: Not Available						
07/05/22	New Fortress Energy-LNG(11)	Apollo Global Management Inc	Acq. of Assets	2,000.0 US	* Divestiture	
08/15/22	Natural Gas Distribution	Financial Sponsor	Completed	2,000.0 US	* Leveraged Buyout	
	Morgan Stanley	BMO Capital Markets	Friendly	-	Joint Venture	
					Financial Acquiror	
					Institutional Buyout	
Consideration: An estimated USD 2 bil/assets						
*Value Estimated						
07/06/22	Resolute Forest Products Inc	Domtar Corp	Merger	4,289.7 C	* Not Applicable	
	Newsprint Mills	Paper (Except Newsprint) Mills	Pending	2,709.8 C	*	
	CIBC Capital Markets	Barclays PLC	Friendly	26.72		
		CoBank ACB				
		Bank of Montreal				
Consideration: An estimated CAD 26.724 (USD 20.5) cash/sh com; plus CAD 651.8 mil (USD 500 mil) contingent value						
rights/com; plus CAD 2.789 mil (USD 2.139 mil)/options						
*Value Estimated						
07/18/22	G Mining Ventures Corp	Investor Group	Acq. Part. Int.	151.3 C	Acquiror is an Investor Group	
09/07/22	Support Activities For Nonmeta	Investor group	Completed	151.3 C	Privately Negotiated Purchase	
	BMO Capital Markets		Friendly	0.80		
Consideration: CAD 0.8 (USD 0.622)/sh com						

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07/20/22	Radicle Group Inc	Bank of Montreal	Acq. of Assets	-	Financial Acquiror	
12/01/22	Environmental Consulting Servi Citi PricewaterhouseCoopers	Commercial Banking BMO Capital Markets	Completed Friendly	- -		
Consideration: Not Available						
07/25/22	Aris Gold Corp	GCM Mining Corp	Merger	236.8 C	Stock Swap	
09/26/22	Gold Ore Mining Canaccord Genuity BMO Capital Markets	Gold,silver mining company National Bank Financial Inc Stifel Nicolaus Canada Inc	Completed Friendly	234.3 C 1.70		
Consideration: 68.916 mil shs com/sh com						
07/29/22	Serafina Energy Ltd Crude Petroleum and Natural Ga RBC Capital Markets	Strathcona Resources Ltd Crude Petroleum and Natural Ga TD Securities Inc BMO Capital Markets	Merger Pending Friendly	2,300.0 C 2,300.0 C -	Financial Acquiror Rumored Deal	
Consideration: CAD 2.3 bil (USD 1.796 bil) cash/stock						
08/02/22	Sierra Wireless Inc Mnfr,whl wireless data product Qatalyst Partners BMO Capital Markets	Semtech Corp Mnfr semiconductors JP Morgan Securities LLC	Merger Pending Friendly	1,435.1 C 1,526.4 C 39.82	Rumored Deal	
Consideration: CAD 39.819 (USD 31) cash/sh com						
08/24/22	Kessler Financial Services LP	Stone Point Capital LLC	Merger	210.0 US	Divestiture	
10/04/22	Provide financial services Truist Securities Inc CIBC World Markets Inc BMO Capital Markets Solomon Partners LP	Private Equity Firm	Completed Friendly	210.0 US -	Leveraged Buyout Financial Acquiror Institutional Buyout	
Consideration: Not Available						
08/25/22	Micro Focus International PLC Software Publishers Goldman Sachs & Co Numis Securities Ltd Jefferies LLC	OpenText UK Holding Ltd Miscellaneous Intermediation Barclays Bank PLC BMO Capital Markets Royal Bank of Canada Citigroup Global Markets Inc	Merger Pending Friendly	4,705.2 STG* 1,787.6 STG* 5.32	Scheme of Arrangement	
Consideration: An estimated GBP 5.32 (USD 6. 276) cash/sh ord						
*Value Estimated						

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08/29/22	Griffin Rlty Tr-Office Port	Investor Group	Acq. Maj. Int.	1,132.0 US	Acquiror is an Investor Group
08/29/22	Own,operate office building	Investor group	Completed	1,132.0 US	Divestiture
	Estdil Secured LLC	JP Morgan	Friendly	-	Rumored Deal
	Goldman Sachs & Co	Bank of Montreal			Property Acquisition
	BofA Securities Inc				
Consideration: USD 1.132 bil/ownership interest					
08/31/22	Advanced Comfort Tech Inc	Purple Innovation Inc	Merger	28.0 US	Stock Swap
08/31/22	Mnfr luxury mattress products	Furniture Stores	Completed	28.0 US	
	Harrison Co	BMO Capital Markets	Friendly	-	
Consideration: Not Available					
09/21/22	Stelco Holdings Inc	Stelco Holdings Inc	Buyback	1,050.0 C	Dutch Auction Tender Offer
	Iron and Steel Mills	Iron and Steel Mills	Intended	1,050.0 C	Self-Tender
		BMO Capital Markets	Not Appl.	-	Tender Offer
Consideration: CAD 1.05 bil (USD 785.8105 mil) cash/com					
09/28/22	Enbridge Inc-Seven Operated	Athabasca Indigenous Invests	Acq. Part. Int.	1,120.0 C	Privately Negotiated Purchase
	Water Supply and Irrigation Sy	Miscellaneous Intermediation	Pending	1,120.0 C	
	BMO Capital Markets	RBC Capital Markets	Friendly	-	
Consideration: CAD 1.12 bil (USD 816.267 mil) cash/undisclosed minority stake					
10/11/22	Westinghouse Electric Co LLC	Investor Group	Acq. of Assets	7,900.0 US	* Acquiror is an Investor Group
	All Other Industrial Machinery	Investor group	Pending	7,900.0 US	* Divestiture
		Greenhill & Co, LLC	Friendly	-	
		Goldman Sachs & Co			
		CIBC Capital Markets			
		BMO Capital Markets			
		Perella Weinberg Partners LP			
Consideration: An estimated USD 4.5 bil cash plus the assumption of USD 3.4 bil in liabilities/assets					
*Value Estimated					
10/12/22	Roughrider Mineral Holdings In	Uranium Energy Corp	Merger	206.9 C	Divestiture
10/17/22	Uranium-Radium-Vanadium Ore Mi	Uranium-Radium-Vanadium Ore Mi	Completed	206.9 C	Stock Swap
	JP Morgan	Rothschild & Co	Friendly	-	
		BMO Capital Markets			
Consideration: CAD 96.572 mil (USD 70 mil) shs com plus CAD 110.368 mil (USD 80 mil) cash/stock					

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10/24/22	Pride Convenience Holdings LLC	GPM Investments LLC	Acq. of Assets	230.0 US	*	Divestiture
12/08/22	Convenience Stores BMO Capital Markets	Gasoline Stations With Conveni	Completed Friendly	230.0 US	*	
Consideration: An estimated USD 230 mil/ assets						*Value Estimated
10/26/22	First Transit Inc Fixed route bus services, para Barclays Capital Inc BMO Capital Markets	Transdev North America Inc Pvd passenger transp svcs BofA Securities Inc	Acq. of Assets Pending Friendly	- - -		Divestiture Financial Acquiror
Consideration: Not Available						
11/03/22	Lithium Americas Corp-Lithium All Other Nonmetallic Mineral BMO Capital Markets	Shareholders Investor group	Acquisition Pending Not Appl.	- - -		Acquiror is an Investor Group Divestiture Spinoff
Consideration: Not Available						
11/04/22	Yamana Gold Inc Precious metals company Duff & Phelps,A Kroll Business Canaccord Genuity Stifel Nicolaus & Co Inc Scotiabank CIBC World Markets Inc	Investor Group Investor group BMO Capital Markets GenCap Mining Advisory Ltd Trinity Advisors LP Maxit Capital LP	Merger Pending Friendly	6,559.0 C 6,254.7 C 6.51		Acquiror is an Investor Group Stock Swap Scheme of Arrangement Unsolicited Deal
Consideration: CAD 1.041 (USD 0.757) cash plus 0.0376 sh com plus 0.1598 sh com/sh com						
11/07/22	Summit Industrial Income REIT Real estate investment trust BMO Capital Markets	Undisclosed Canadian Industria Investment Company TD Securities Inc Scotiabank	Merger Pending Friendly	5,848.0 C 5,900.0 C 23.50	*	Financial Acquiror Scheme of Arrangement
Consideration: An estimated CAD 23.5 (USD 17.436) cash/sh com; plus the assumption of CAD 1.436 bil (USD 1.065 bil) in liabilities/com						*Value Estimated
11/10/22	Bell Simons Cos	Munch's Supply LLC	Acq. of Assets	-		Financial Acquiror
11/10/22	Wholesales heating,ventilation TM Capital	Wholesales ventilation,air con BMO Capital Markets	Completed Friendly	- -		
Consideration: Not Available						

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11/15/22	Central Rivers Power LLC Hydroelectric Power Generation Centerview Partners LLC	LS Power Development LLC Electric utility company BMO Capital Markets Scotiabank	Acq. of Assets Pending Friendly	- - -	Divestiture	
Consideration: Not Available						
11/16/22	L2 Brands Inc	Sentinel Capital Partners LLC	Acq. of Assets	-	Leveraged Buyout	
11/16/22	Men'S and Boys' Cut and Sew Un Robert W Baird & Co Inc	Private equity firm BMO Capital Markets	Completed Friendly	- -	Financial Acquiror Institutional Buyout	
Consideration: Not Available						
11/19/22	The Cincinnati Sthrn Railway Support Activities For Rail Tr BMO Capital Markets	Norfolk Southern Railway Co Pvd railroad transp svcs	Acq. of Assets Pending Friendly	1,620.0 US 1,620.0 US -	* Divestiture * Privatization	
Consideration: An estimated USD 1.62 bil cash/assets						
*Value Estimated						
11/21/22	Home Capital Group Inc Real Estate Credit BMO Capital Markets TD Securities Inc Deloitte	1000355080 Ontario Inc Investment company RBC Capital Markets	Merger Pending Friendly	1,535.7 C 1,535.7 C 44.00	* Going Private *	
Consideration: An estimated CAD 44 (USD 32. 875) cash/sh com						
*Value Estimated						
11/30/22	IDC Worldsource Ins Network Insurance agency BMO Capital Markets	Desjardins Capital Inc Venture capital firm Desjardins Capital Markets	Acq. of Assets Pending Friendly	- - -	Divestiture Leveraged Buyout Financial Acquiror Institutional Buyout	
Consideration: Not Available						
11/30/22	Worldsource Sec Inc Financial Investment Company BMO Capital Markets	Desjardins Capital Inc Venture capital firm Desjardins Capital Markets	Acq. of Assets Pending Friendly	750.0 C 750.0 C -	Divestiture Leveraged Buyout Financial Acquiror Institutional Buyout	
Consideration: 750 mil (USD 559.326 mil) cash/assets						

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
11/30/22	Worldsource Finl Mgmt Inc	Desjardins Capital Inc	Acq. of Assets	-	Divestiture
	Mutual Fund Dealer	Venture capital firm	Pending	-	Leveraged Buyout
	BMO Capital Markets	Desjardins Capital Markets	Friendly	-	Financial Acquiror Institutional Buyout

Consideration: Not Available

Footnotes: (1) Transaction Value in millions (including net debt of Target)
(2) Transaction Value in millions (not including net debt of Target)

Source: Thomson Reuters Date: 1/4/2023

Brief Summary Report