

BMO Capital Markets Deal Sheet
January 2018 - June 25, 2018

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
01/04/18	Westinghouse Electric Co LLC	Brookfield Bus Partners Lp	Acq. of Assets	4,600.0 US *	Bankruptcy Acquisition
	Pvd nuclear plant svcs	All Other Specialty Trade Cont	Pending	4,600.0 US *	Divestiture
	PJT Partners Inc	Credit Suisse Group	Friendly	-	Restructuring
	AlixPartners	BMO Capital Markets			
	Lazard				
	Rothschild & Co				
Consideration: An estimated USD 4.6 bil/ assets					
*Value Estimated					
01/09/18	Pure Industrial RE Trust	Blackstone Ppty Partners LP	Merger	3,633.1 C	Scheme of Arrangement
05/24/18	Real estate investment trust	Real estate investment firm	Completed	2,477.6 C	Financial Acquiror
	BMO Capital Markets	RBC Capital Markets	Friendly	8.10	
	Greenhill & Co, LLC	Citi			
Consideration: CAD 8.1 (USD 6.522) cash/sh com					
01/17/18	Granite REIT-Properties(10)	Undisclosed Acquiror	Acq. of Assets	400.0 C *	Divestiture
	Lessors Of Other Real Estate P	Unknown	Pending	400.0 C *	Property Acquisition
		BMO Capital Markets	Friendly	-	
Consideration: An estimated CAD 400 mil (USD 321.724 mil)/assets					
*Value Estimated					
01/18/18	Watkins Inc-Jr Watkins	Swander Pace Capital LLC	Acq. of Assets	-	Divestiture
01/18/18	Toilet Preparation Manufacturi	Private equity firm	Completed	-	Financial Acquiror
	BMO Capital Markets		Friendly	-	
Consideration: Not Available					
01/29/18	Aloft Jacksonville Airport	Gehr Hospitality	Acq. of Assets	-	Not Applicable
01/29/18	Hotels (Except Casino Hotels)	Own,operate hotel	Completed	-	
		BMO Harris Bank NA	Friendly	-	
Consideration: Not Available					
01/30/18	Lifetouch Inc	Shutterfly Inc	Merger	825.0 US	Not Applicable
04/02/18	Own,op photographic studios	Pvd digital photo product,svcs	Completed	825.0 US	
	BMO Capital Markets	Morgan Stanley	Friendly	-	
	Duff & Phelps				
	Houlihan Lokey				
Consideration: USD 825 mil cash/stock					

Source: Thomson Reuters Date: 7/25/2018

Brief Summary Report

BMO Capital Markets Deal Sheet
January 2018 - June 25, 2018

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
02/08/18	Meg Energy Corp-Stonefell	Wolf Midstream Inc	Acq. of Assets	210.0 C	Divestiture
03/22/18	Crude Petroleum and Natural Ga	Support Activities For Oil and	Completed	210.0 C	
	Credit Suisse Group	CIBC Capital Markets	Friendly	-	
	BMO Capital Markets	RBC Capital Markets			

Consideration: Not Available

02/08/18	Access Pipeline Inc	Wolf Midstream Inc	Acq. Rem. Int.	1,400.0 C	Divestiture
03/22/18	Pipeline Transportation Of Ref	Support Activities For Oil and	Completed	1,400.0 C	
	Credit Suisse Group	RBC Capital Markets	Friendly	-	
	BMO Capital Markets	CIBC Capital Markets			

Consideration: CAD 1.31 bil (USD 1.042 bil) cash/50% interest plus CAD 90 mil (USD 71.616 mil) in profit-related payments

02/25/18	Lundin Gold Inc	Orion Co-V Hldg Pte Ltd	Acq. Part. Int.	127.1 C	Privately Negotiated Purchase
03/26/18	Gold Ore Mining	Provides investment services	Completed	127.1 C	
	BMO Nesbitt Burns Inc		Friendly	5.25	
	GMP Securities Ltd				
	Scotia Capital Inc				

Consideration: CAD 5.25 (USD 4.157)/sh com

02/25/18	Lundin Gold Inc	Investor Group	Acq. Part. Int.	380.9 C	Acquiror is an Investor Group
03/26/18	Gold Ore Mining	Investor group	Completed	380.9 C	Privately Negotiated Purchase
	BMO Nesbitt Burns Inc		Friendly	5.50	
	GMP Securities Ltd				
	Scotia Capital Inc				

Consideration: CAD 5.5 (USD 4.355)/sh com

02/26/18	Clara Diamond Solutions Corp	Lucara Diamond Corp	Acq. of Assets	27.9 C	Not Applicable
02/26/18	Software Publishers	Diamond mining company	Completed	27.9 C	
		BMO Capital Markets	Friendly	-	

Consideration: Not Available

02/26/18	Foothills Creamery Ltd	Foothills Creamery Ltd SPV	Acq. Maj. Int.	3.2 C	Acquiror is an Investor Group
03/03/18	Creamery Butter Manufacturing	Special purpose acquisition ve	Completed	3.2 C	Leveraged Buyout
	CIBC World Markets Inc	Bank of Montreal	Friendly	-	Stock Swap
					Financial Acquiror
					Institutional Buyout

Consideration: CAD 3.883 mil (USD 3.075 mil) cash plus 0.4 mil third party shs com plus undisclosed profit-related payments/90% interest

Source: Thomson Reuters Date: 7/25/2018

Brief Summary Report

BMO Capital Markets Deal Sheet
January 2018 - June 25, 2018

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
02/27/18	Student Transportation Inc	Investor Group	Merger	1,358.4 C	Acquiror is an Investor Group
04/27/18	Pvd school bus transp services Scotiabank	Investor group BMO Capital Markets	Completed Friendly	903.2 C 9.51	Going Private Scheme of Arrangement Financial Acquiror
Consideration: CAD 9.509 (USD 7.5) cash/sh com					
03/02/18	Canadian Addiction Treatment	Baymark Health Services	Acq. of Assets	-	Not Applicable
03/02/18	Outpatient Mental Health and S	Outpatient Mental Health and S	Completed	-	
	BMO Capital Markets		Friendly	-	
Consideration: Not Available					
03/12/18	Cedar Creek LLC	Bluelinx Holdings Inc	Merger	413.0 US	Financial Acquiror
04/13/18	Wholesale lumber,building prod	Wholesale building products	Completed	413.0 US	
	Credit Suisse Group Rothschild & Co BMO Capital Markets	Moelis & Co	Friendly	-	
Consideration: USD 345 mil cash plus USD 68 mil in capital leases/stock					
03/13/18	Learning Care Group Inc	PSP Investment	Acq. Part. Int.	-	Divestiture
03/13/18	Child Day Care Services	Portfolio Management	Completed	-	Privately Negotiated Purchase
	Morgan Stanley BMO Capital Markets	Barclays	Not Appl.	-	Rumored Deal
Consideration: Not Available					
03/29/18	Asanko Gold Ghana Ltd	Gold Fields Ltd	Acq. Maj. Int.	816.3 GC	Divestiture
	Gold Ore Mining BMO Capital Markets	Gold mining company	Pending Friendly	816.3 GC -	
Consideration: Not Available					
03/30/18	Strobic Air Corp	Cincinnati Fan & Ventilator Co	Merger	28.5 US	Divestiture
03/30/18	Industrial and Commercial Fan	Mnfr industrial,coml fans	Completed	28.5 US	Financial Acquiror
	BMO Capital Markets		Friendly	-	
Consideration: Not Available					

Source: Thomson Reuters Date: 7/25/2018

Brief Summary Report

BMO Capital Markets Deal Sheet
January 2018 - June 25, 2018

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
04/02/18	Coveris Hldg SA-Americas Pkg	Transcontinental Inc	Acq. of Assets	1,320.0 US *	Divestiture
05/01/18	Packaging and Labeling Service	Newspaper Publishers	Completed	1,320.0 US *	
	Goldman Sachs & Co	BMO Capital Markets	Friendly	-	
	Wells Fargo Bank NA	JP Morgan			
		Scotiabank			
		CIBC World Markets Inc			

Consideration: An estimated USD 1.32 bil cash/assets

*Value Estimated

04/19/18	WeedMD Inc	Hiku Brands Co Ltd	Merger	203.1 C	Stock Swap
	Pharmaceutical Preparation Man	Pharmaceutical Preparation Man	Withdrawn	241.9 C	Scheme of Arrangement
	Eight Capital	BMO Capital Markets	Friendly	2.53	

Consideration: 1.4185 shs com/sh com; plus 1. 4185 shs com/warrants

04/22/18	GFL Environmental Inc	Investor Group	Acq. Maj. Int.	2,027.6 C	* Acquiror is an Investor Group
05/31/18	Provides waste management serv	Investor group	Completed	2,027.6 C	* Financial Acquiror
	RBC Capital Markets	Scotiabank	Friendly	-	
	CIBC World Markets Inc	Citi			
	Goldman Sachs & Co				
	BMO Capital Markets				
	Barclays				

Consideration: An estimated CAD 2.028 bil (USD 1.589 bil)/65% interest

*Value Estimated

04/24/18	Mitel Networks Corp	Investor Group	Merger	2,609.0 C	Acquiror is an Investor Group
	Develops IP-based communicatio	Investor group	Pending	1,889.4 C	Going Private
	Jefferies LLC	Evercore Partners	Friendly	14.32	Leveraged Buyout
	National Bank Financial Inc	Credit Suisse Group			Financial Acquiror
		BMO Capital Markets			Institutional Buyout
		TD Securities Inc			

Consideration: CAD 14.324 (USD 11.15) cash/ shs plus CAD 19.46 mil (USD 15.148 mil)/options

04/24/18	Sysomos Inc	Meltwater Group	Acq. of Assets	-	Not Applicable
04/24/18	Pvd social media,news svcs	Provide online software servic	Completed	-	
	BMO Capital Markets		Friendly	-	

Consideration: Not Available

04/26/18	Summit Behavioral Healthcare	Delphi Behavioral Health Grp	Merger	-	Divestiture
04/26/18	Specialty (Except Psychiatric	Residential Mental Health and	Completed	-	Financial Acquiror
	BMO Capital Markets		Friendly	-	

Consideration: Not Available

BMO Capital Markets Deal Sheet
January 2018 - June 25, 2018

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
05/01/18	KGS-Alpha Capital Markets LP Pvd security brokerage svcs Credit Suisse Group	Bk Of Montreal, Montreal, Canada Bank BMO Capital Markets	Acq. of Assets Pending Friendly	- - -	Not Applicable
Consideration: Not Available					
05/07/18	Nevsun Resources Ltd Gold, base metal mining company Citi BMO Capital Markets	Euro Sun Mining Inc Gold Ore Mining TD Securities Inc GMP Securities Ltd Haywood Securities Ltd.	Merger Intended Unsolic.	1,318.7 C 1,511.6 C 5.00	Unsolicited Deal
Consideration: An amended CAD 2.5 (USD 1.931) cash plus CAD 0.5 mil (USD 0.386 mil) shs com plus CAD 2 mil (USD 1.545 mil) third party shs com/sh com; originally CAD 2 (USD 1.557) cash plus CAD 2 mil (USD 1.557 mil) third party shs com plus CAD 1 mil (USD 0.779 mil) shs com/sh com					
05/08/18	Summit Industrial-Portfolio(4) Nonresidential Property Manage BMO Capital Markets	Undisclosed Acquiror Unknown	Acq. Maj. Int. Pending Friendly	46.4 C 46.4 C -	Divestiture
Consideration: Not Available					
05/10/18	Kessler Financial Services LP	ECN Capital Corp	Acq. Part. Int.	221.2 US	Privately Negotiated Purchase
05/31/18	Provide financial services	All Other Nondepository Credit Macquarie Group National Bank of Canada Fin'l BMO Capital Markets Canadian Imperial Bk Commerce	Completed Friendly	221.2 US -	
Consideration: Not Available					
05/10/18	Premier Healthcare Services	Aveanna Healthcare LLC	Acq. of Assets	-	Not Applicable
07/09/18	Home Health Care Services Lincoln International	Home Health Care Services Edge Healthcare Partners LLC Barclays PLC Bank of Montreal Capital Mkts	Completed Friendly	- -	
Consideration: Not Available					
05/14/18	Atacama Pacific Gold Corp	Rio2 Ltd	Merger	81.3 C	Reverse Takeover
07/24/18	Mining exploration, dvlp co BMO Capital Markets	Mineral mining company Raymond James Ltd	Completed Friendly	83.6 C 0.95	Stock Swap Scheme of Arrangement
Consideration: New Rio2 shs com/Atacama sh com; New Rio2 shs com/Rio2 sh com; CAD 3.049 mil (USD 2.384 mil) New Rio2 shs com/Atacama options					

Source: Thomson Reuters Date: 7/25/2018

Brief Summary Report

BMO Capital Markets Deal Sheet
January 2018 - June 25, 2018

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
05/14/18	MedReleaf Corp Manufactures medical cannabis	Aurora Cannabis Inc Medicinal and Botanical Manufa	Merger Pending	2,708.4 C 2,914.0 C	Stock Swap Scheme of Arrangement
	Canaccord Genuity GMP Securities Ltd	BMO Capital Markets	Friendly	28.85	
Consideration: 3.575 shs com/sh com					
05/22/18	Iron Bridge Resources Inc Oil,gas exploration,prodn co	Velvet Energy Ltd Oil and gas exploration,prodn	Merger Pending Unsolic.	100.7 C 116.1 C 0.75	Tender Offer Tender/Merger Unsolicited Deal Financial Acquiror
Consideration: CAD 0.75 (USD 0.587) cash/sh com					
05/29/18	Artis Expl Ltd	Warburg Pincus LLC	Acq. Part. Int.	180.0 C	Privately Negotiated Purchase
05/29/18	Support Activities For Oil and Peters & Co Ltd RBC Capital Markets National Bank Financial Inc	Private equity firm BMO Capital Markets	Completed Friendly	180.0 C -	Financial Acquiror
Consideration: Not Available					
05/31/18	MD Financial Management Investment Advice BMO Capital Markets PricewaterhouseCoopers	Bank of Nova Scotia Pvd ret,corporate,bkg svcs Scotiabank JP Morgan	Acq. of Assets Pending Friendly	2,585.0 C 2,585.0 C -	Divestiture Financial Acquiror
Consideration: CAD 2.585 bil (USD 2.008 bil) cash/assets					
06/01/18	Texas American Resources I LLC Miscellaneous Intermediation BMO Capital Markets	Venado Oil & Gas LLC Pvd oil & gas support svcs	Acq. of Assets Pending Friendly	- - -	Not Applicable
Consideration: Not Available					
06/14/18	Industrial Container Services Other Metal Container Manufact Piper Jaffray Cos	BWAY Corp Metal Can Manufacturing Goldman Sachs & Co Bank of America Merrill Lynch Goldman Sachs Bank USA BMO Capital Markets Citigroup Global Markets Inc	Acq. of Assets Pending Friendly	- - -	Divestiture Leveraged Buyout Financial Acquiror Secondary Buyout Institutional Buyout
Consideration: Not Available					

Source: Thomson Reuters Date: 7/25/2018

Brief Summary Report

BMO Capital Markets Deal Sheet
 January 2018 - June 25, 2018

Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
06/25/18	D+H Collateral Management Corp	Teranet Inc	Merger	-	Divestiture	
	Other Financial Vehicles	Dvlp electronic svcs	Pending	-		
	BMO Capital Markets	TD Securities Inc	Friendly	-		

Consideration: Not Available

Footnotes: (1) Transaction Value in millions (including net debt of Target)
 (2) Transaction Value in millions (not including net debt of Target)