

Bank of America Merrill Lynch deal sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
01/03/22	One Finl Svcs Hldg (Pty) Ltd	Old Mutual Insure Ltd	Acq. Maj. Int.	500.0 SAR*	Not Applicable
01/03/22	Insurance Agencies and Brokera	Reinsurance Carriers	Completed	500.0 SAR*	
		BofA Securities Inc	Friendly	-	

Consideration: An estimated undisclosed amount in profit-related payments plus ZAR 500 mil (USD 31.265 mil)  
cash/51% interest

\*Value Estimated

01/05/22	Encina Equipment Finance LLC	Investor Group	Acq. of Assets	-	Acquiror is an Investor Group
01/05/22	Other Commercial and Industria	Investor group	Completed	-	
	Wells Fargo Securities LLC	BofA Securities Inc	Friendly	-	

Consideration: Not Available

01/13/22	Covaris Inc	New Mountain Capital LLC	Acq. Maj. Int.	-	Leveraged Buyout
01/13/22	Analytical Laboratory Instrume	Private equity firm	Completed	-	Financial Acquiror
	BofA Securities Inc		Friendly	-	Institutional Buyout

Consideration: Not Available

01/13/22	WayCool Foods & Prod Pvt Ltd	Investor Group	Acq. Part. Int.	8,631.8 RE	Acquiror is an Investor Group
01/13/22	Fruit and Vegetable Markets	Investor group	Completed	8,631.8 RE	Privately Negotiated Purchase
	BofA Securities Inc		Friendly	-	Financial Acquiror
	Ambit Pvt Ltd				

Consideration: Not Available

01/17/22	Aspire Global PLC	Neogames SA	Merger	345.0 EUR	Tender Offer
08/11/22	Software Publishers	Other Gambling Industries	Completed	411.2 EUR	Tender/Merger
	Oakvale Capital LLP	Stifel Nicolaus & Co Inc	Friendly	10.79	Stock Swap
	Ohrlings	Goldman Sachs & Co			
		BofA Securities Inc			

Consideration: EUR 10.787 (USD 12.312) cash/ sh ord; plus EUR 160.435 mil (USD 183.121 mil) new shs ord/ ord

01/18/22	ProKidney LLC	Social Capital Suvretta	Merger	1,922.2 US	Reverse Takeover
07/12/22	Research and Development in Bi	Special Purpose Acquisition Co	Completed	1,922.2 US	Stock Swap
	Citi	BofA Securities Inc	Friendly	-	Financial Acquiror
					Rumored Deal

Consideration: USD 1.75 bil shs com plus up to USD 172.183 mil in profit- related payments/stock

01/18/22	Daiichi Sankyo Co Ltd-Eight	Cosette Pharms Inc	Acq. of Assets	-	Divestiture
01/18/22	Pharmaceutical Preparation Man	Manufactures pharmaceutical pr	Completed	-	
	Goldman Sachs & Co	BofA Securities Inc	Friendly	-	

Consideration: Not Available

Source: Thomson Reuters Date: 1/2/2023

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01/18/22	BeCorp-Residential Portfolio	Patrizia AG	Acq. of Assets	600.0 EUR*	Divestiture
	Lessors Of Residential Buildin	Lessors Of Other Real Estate P	Pending	600.0 EUR*	Rumored Deal
	BofA Securities Inc		Friendly	-	Property Acquisition

Consideration: An estimated EUR 600 mil (USD 684.42 mil)/assets

\*Value Estimated

01/18/22	Social Capital Suvretta	Investor Group	Acq. Part. Int.	575.0 US	Acquiror is an Investor Group
	Special Purpose Acquisition Co	Investor group	Pending	575.0 US	Privately Negotiated Purchase
	Evercore Partners		Friendly	-	
	Jefferies & Co Inc				
	UBS Securities Inc				
	Citi				
	Morgan Stanley				
	BofA Securities Inc				

Consideration: USD 575 mil cash/com

01/19/22	Zogenix Inc	UCB SA	Merger	1,455.9 US	Tender Offer
03/07/22	Biopharmaceutical company	Biopharmaceutical company	Completed	1,599.4 US	Tender/Merger
	BofA Securities Inc	Lazard	Friendly	26.00	
	SVB Leerink LLC	Barclays			

Consideration: USD 26 cash/shs com; plus USD 26 cash/shs restcom; plus USD 112.191 mil cvr/com

01/20/22	Bio Products Laboratory Ltd	Kedrion SpA	Merger	-	Divestiture
09/01/22	Pharmaceutical Preparation Man	Biopharmaceutical company	Completed	-	Financial Acquiror
	BofA Securities Inc	Lazard	Friendly	-	
		Natixis			
		Morgan Stanley			

Consideration: Not Available

01/21/22	Acu Petroleo SA	Prumo Logistica SA	Acq. Rem. Int.	-	Privately Negotiated Purchase
01/21/22	Petroleum Bulk Stations and Te	Marine Cargo Handling	Completed	-	
		BofA Securities Inc	Friendly	-	
		Santander Corp & Invest Bkg			

Consideration: Not Available

01/24/22	Frichti SAS	Gorillas Technologies GmbH	Acq. of Assets	-	Financial Acquiror
03/02/22	Internet Service Providers	Mail-Order Houses	Completed	-	
	BofA Securities Inc		Friendly	-	

Consideration: Not Available

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01/24/22	Hollysys Automation Tech Ltd	Investor Group	Merger	4,818.3 CY	Acquiror is an Investor Group
	Mnfr,whl automation tech	Investor group	Pending	9,724.4 CY	Going Private
	BofA Securities Inc	UBS Investment Bank	Unsolic.	158.46	Financial Acquiror Unsolicited Deal

Consideration: CNY 158.462 (USD 25) cash/sh ord

01/24/22	Resource REIT Inc	Blackstone REIT Inc	Merger	3,876.4 US	Financial Acquiror
05/19/22	Real estate investment trust	Real estate investment trust	Completed	2,453.1 US	
	Lazard	BofA Securities Inc	Friendly	14.75	
		BMO Capital Markets			
		Eastdil Secured LLC			
		RBC Capital Markets			

Consideration: USD 14.75 cash/sh com; plus USD 14.75 cash/sh restcom

01/24/22	3E Co Environmental Ecological	Tamarack Buyer LLC	Acq. of Assets	950.0 US	Acquiror is an Investor Group
03/14/22	Software Publishers	Special purpose acquisition ve	Completed	950.0 US	Divestiture
	BofA Securities Inc	Evercore Partners	Friendly	-	Leveraged Buyout Financial Acquiror Institutional Buyout

Consideration: USD 630 mil cash plus up to USD 320 mil in profit-related payments/assets

01/25/22	Element Materials Tech Grp Ltd	EM Bidco Ltd	Acq. of Assets	-	Divestiture
01/25/22	Testing Laboratories	Miscellaneous Financial Invest	Completed	-	Rumored Deal
	BofA Securities Inc		Not Appl.	-	
	Goldman Sachs & Co				
	Rothschild & Co				
	Ernst & Young LLP				

Consideration: Not Available

01/26/22	Berlin Hyp AG	Landesbank Baden-Wuerttemberg	Acq. Maj. Int.	-	Divestiture
06/30/22	Bk (foreign)	Bank	Completed	-	Rumored Deal
		BofA Securities Inc	Friendly	-	

Consideration: Not Available

01/26/22	Akili Interactive Labs Inc	Social Capital Suvretta Hldg	Merger	577.2 US	Reverse Takeover
08/19/22	Software Publishers	Special Purpose Acquisition Co	Completed	577.2 US	Stock Swap
	Morgan Stanley & Co LLC	BofA Securities Inc	Friendly	-	Financial Acquiror
	Cowen				Rumored Deal
	Credit Suisse				

Consideration: 60 mil shs com plus an undisclosed amount in profit- related payments/stock

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Brief Summary Report

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01/27/22	ProLogium Technology Co Ltd	Mercedes-Benz AG	Acq. Part. Int.	-	Privately Negotiated Purchase
01/27/22	Primary Battery Manufacturing	Mnfr,wholesale automobiles	Completed	-	
	BofA Securities Inc		Friendly	-	
	PricewaterhouseCoopers				

Consideration: Not Available

01/28/22	Bharti Airtel Ltd	Google LLC	Acq. Part. Int.	52,243.8 RE	Privately Negotiated Purchase
	Wired Telecommunications Carri	Internet Publishing and Broadc	Pending	52,243.8 RE	
		Bank of America Corp	Friendly	734.00	

Consideration: INR 734 (USD 9.762) cash/new sh ord

01/31/22	Citrix Systems Inc	Picard Parent Inc	Merger	16,431.9 US	Acquiror is an Investor Group
09/30/22	Develops application software	Special purpose acquisition ve	Completed	13,632.8 US	Going Private
	Qatalyst Partners	BofA Securities Inc	Friendly	104.00	Leveraged Buyout
		Barclays PLC			Financial Acquiror
		Citi			Rumored Deal
		Credit Suisse			Institutional Buyout
		Goldman Sachs & Co			
		Lazard			
		Mizuho Securities USA LLC			
		Morgan Stanley			

Consideration: USD 104 cash/sh com; plus USD 104 cash/sh restcom; plus USD 104 cash/sh other; USD 34.671 mil/options

01/31/22	BCC Pay SpA	Fsi Investimenti SpA	Acq. Maj. Int.	-	Divestiture
	Financial Transactions Process	Financial Sponsor	Pending	-	Leveraged Buyout
	Prometeia SpA	KPMG	Friendly	-	Institutional Buyout
		BofA Securities Inc			Financial Acquiror

Consideration: Not Available

01/31/22	Kalera AS	Agrico Acquisition Corp	Merger	1,370.7 NKR	Reverse Takeover
06/28/22	Other Food Crops Grown Under C	Blank Check Company	Completed	1,370.7 NKR	Stock Swap
	BofA Securities Inc	FTI Consulting Inc	Friendly	8.22	Financial Acquiror

Consideration: 0.091 sh ord/sh ord

01/31/22	Principal Finl Grp Inc-Annuity	Sutton Cayman Ltd	Acq. of Assets	1,750.0 US	Divestiture
05/25/22	Direct Life Insurance Carriers	Direct Life Insurance Carriers	Completed	1,750.0 US	Financial Acquiror
	Goldman Sachs & Co	JP Morgan	Friendly	-	
		PJT Partners Inc			
		BofA Securities Inc			

Consideration: USD 1.75 bil/assets

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02/01/22	Allcat Claims Service LP	Investor Group	Acq. Part. Int.	-	Acquiror is an Investor Group
02/01/22	Claims Adjusting	Investor group	Completed	-	Privately Negotiated Purchase
	BofA Securities Inc	Waller Helms Advisors	Friendly	-	Financial Acquiror
Consideration: Not Available					
02/02/22	Orgain Inc	Nestle Health Science SA	Acq. Maj. Int.	-	Divestiture
	Manufactures nutrition product	Pharmaceutical Preparation Man	Pending	-	
	BofA Securities Inc		Friendly	-	
	Goldman Sachs & Co				
Consideration: Not Available					
02/07/22	BorgWarner Romeo Power LLC	Romeo Power Inc	Merger	28.6 US	Divestiture
02/07/22	Gasoline Engine and Engine Par	Storage Battery Manufacturing	Completed	28.6 US	
	BofA Securities Inc	Morgan Stanley	Friendly	-	
Consideration: Not Available					
02/08/22	Capstone Finl Svcs Ltd	Agria Djurforsakring	Acq. of Assets	-	Not Applicable
02/08/22	Other Direct Insurance (Except	Pvd animal ins svcs	Completed	-	
	Clearwater International	Goodbody & Co.	Friendly	-	
Consideration: Not Available					
02/08/22	LXP Industrial Trust	Seeking Buyer	Acq. of Assets	-	Not Applicable
	Real estate investment trust	Seeking buyer	S Buyer	-	
	Evercore Partners		Friendly	-	
	BofA Securities Inc				
	Wells Fargo Securities LLC				
Consideration: Not Available					
02/09/22	Pilot Freight Services LLC	AP Moller-Maersk A/S	Acq. of Assets	1,680.0 US	Not Applicable
05/02/22	Global transportation and logi	Deep Sea Freight Transportatio	Completed	1,680.0 US	
	Harris Williams & Co	BofA Securities Inc	Friendly	-	
	Morgan Stanley				
Consideration: USD 1.68 bil cash/assets					
02/10/22	Informa(UK)Ltd-Pharma Intellig	Investor Group	Acq. Maj. Int.	2,300.0 US	Acquiror is an Investor Group
06/01/22	Software Publishers	Investor group	Completed	2,300.0 US	Divestiture
	BofA Securities Inc		Friendly	-	Leveraged Buyout
	Goldman Sachs & Co				Financial Acquiror
	Centerview Partners LLC				Institutional Buyout
Consideration: USD 2.3 bil cash/85% ownership interest					

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02/14/22	Kane Logistics Inc Pvd Logistics and Consulting S	ID Logistics SA Process, Physical Distribution BofA Securities Inc	Acq. of Assets Pending Friendly	- - -	Financial Acquiror	
Consideration: Not Available						
02/15/22	Pollen Street Capital Ltd	Honeycomb Investment Trust PLC	Merger	285.1 STG	Stock Swap	
09/30/22	Financial Sponsor	Sales Financing BofA Securities Inc Cenkos Securities PLC Liberum Capital	Completed Friendly	285.1 STG -		
Consideration: 29.473 mil shs ord/stock						
02/15/22	Mileway BV	Investor Group	Acq. Part. Int.	21,000.0 EUR	Acquiror is an Investor Group	
04/29/22	Own,operates logistics real es	Investor group BofA Securities Inc Eastdil Secured LLC Goldman Sachs International Jones Lang LaSalle Inc JP Morgan Securities Plc Morgan Stanley & Co. Intl plc Rothschild & Co BNP Paribas SA Deutsche Bank RBC Capital Markets	Completed Friendly	21,000.0 EUR -	Privately Negotiated Purchase Financial Acquiror	
Consideration: EUR 21 bil (USD 23.741 bil)/ undisclosed minority stake						
02/15/22	Mobile Telecommun Co Saudi	Investor Group	Acq. Maj. Int.	3,027.6 SR	Acquiror is an Investor Group	
	Provide telecommunications ser	Investor group	Pending	3,027.6 SR		
	Citi	BofA Securities Inc	Friendly	-		
Consideration: 3.028 bil (USD 807 mil) cash/ ord						
02/15/22	MoneyGram International Inc	Mobius Parent Corp	Merger	1,043.1 US	Going Private	
	Provides money payment service	Special Purpose Acquisition Ve	Pending	1,043.1 US	Leveraged Buyout	
	BofA Securities Inc	Goldman Sachs & Co Deutsche Bank Barclays PLC JP Morgan	Friendly	11.00	Financial Acquiror Rumored Deal Institutional Buyout	
Consideration: USD 11 cash/sh com; plus USD 11 cash/sh restcom						

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Brief Summary Report

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02/16/22	Preferred Apt Communities	Blackstone REIT Inc	Merger	3,658.3 US	Going Private
06/23/22	Lessors Of Other Real Estate P	Real estate investment trust	Completed	1,377.8 US	Financial Acquiror
	Goldman Sachs & Co	Jones Lang LaSalle Inc	Friendly	25.00	
	KeyBanc Capital Markets Inc	BofA Securities Inc			
	JonesTrading	Lazard Freres & Co LLC			
		Wells Fargo Securities LLC			
Consideration: USD 25 cash/sh com; plus USD 25 cash/sh restcom; plus USD 25 cash/sh other					
02/17/22	ENTEL-Data Centers(4)	Equinix Inc	Acq. of Assets	587,754.9 CE	Divestiture
05/03/22	Data Processing, Hosting, and	Lessors Of Other Real Estate P	Completed	587,754.9 CE	Rumored Deal
	BNP Paribas SA	Citi	Friendly	-	
	BofA Securities Inc				
Consideration: CLP 587.755 bil (USD 736 mil) cash/assets					
02/18/22	DuPont de Nemours-Mobility Div	Celanese Corp	Acq. Maj. Int.	11,000.0 US *	Divestiture
11/01/22	Plastics Material and Resin Ma	Manufactures industrial chemic	Completed	11,000.0 US *	
	Goldman Sachs & Co	BofA Securities Inc	Friendly	-	
Consideration: An estimated USD 11 bil cash/ majority ownership interest					
*Value Estimated					
02/18/22	Hollysys Automation Tech Ltd	Boyu Capital Advisory Co Ltd	Merger	4,039.8 CY	Going Private
	Mnfr,whl automation tech	Financial Sponsor	Withdrawn	8,945.9 CY	Financial Acquiror
	BofA Securities Inc		Unsolic.	145.78	Unsolicited Deal
Consideration: CNY 145.776 (USD 23) cash/sh ord					
02/19/22	La Dea Srl	Stephen Pagliuca	Acq. Maj. Int.	400.1 EUR*	Divestiture
02/19/22	Sports Teams and Clubs	Miscellaneous Financial Invest	Completed	400.1 EUR*	
	BofA Securities Inc		Friendly	-	
Consideration: An estimated EUR 400.141 mil (USD 453 mil) cash/55% interest					
*Value Estimated					
02/21/22	Worldline SA-TSS Business	Poseidon BidCo SAS	Acq. of Assets	2,300.0 EUR	Divestiture
10/03/22	Financial Transactions Process	Miscellaneous Intermediation	Completed	2,300.0 EUR	Financial Acquiror
	UBS Investment Bank	HSBC Holdings PLC	Friendly	-	
	BNP Paribas SA	Barclays			
		Societe Generale			
		Goldman Sachs & Co			
		BofA Securities Inc			
		Ernst & Young LLP			
Consideration: EUR 600 mil (USD 679.26 mil) shs pref plus EUR 1.7 bil (USD 1.925 bil) cash/assets					

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Brief Summary Report

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02/22/22	HSH Prtflomngmnt Aoer-SL Prtfl	Investor Group	Acq. of Assets	-	Acquiror is an Investor Group
02/22/22	Consumer Lending	Investor group	Completed	-	Divestiture
		BofA Securities Inc	Not Appl.	-	

Consideration: Not Available

02/22/22	Refresco Group B.V.	KKR & Co Inc	Acq. Maj. Int.	-	Divestiture
07/13/22	Soft Drink Manufacturing	Private equity firm	Completed	-	Leveraged Buyout
	JP Morgan	Credit Suisse	Friendly	-	Financial Acquiror
	BofA Securities Inc				Secondary Buyout
	Centerview Partners LLC				Institutional Buyout
	Goldman Sachs Bank Europe SE				

Consideration: Not Available

02/22/22	Houghton Mifflin Harcourt Co	Harbor Holding Corp	Merger	2,551.2 US	Going Private
04/07/22	Publishing company	Miscellaneous Intermediation	Completed	2,696.8 US	Tender Offer
	Evercore Group	Deutsche Bank	Friendly	21.00	Tender/Merger
		JPMorgan Chase Bank NA			Financial Acquiror
		Macquarie Capital Partners LLC			
		BofA Securities Inc			

Consideration: USD 21 cash/sh com; plus USD 15.273 mil cash/shs/options

02/23/22	Fed-Mogul Goetze (India) Ltd	Pegasus Holdings III LLC	Acq. Part. Int.	4,114.5 RE	Financial Acquiror
	Mnfr auto parts	Special Purpose Acquisition Ve	Intended	4,114.5 RE	
		BofA Securities India Ltd	Friendly	295.65	

Consideration: An amended INR 295.65 (USD 3. 623) cash/sh ord; originally INR 275 (USD 3.685) cash/sh ord

02/23/22	Interbond Corp of America	Aaron's Co Inc	Merger	230.0 US	Not Applicable
04/01/22	Wholesales appliances and cons	Consumer Electronics and Appli	Completed	230.0 US	
	Cassel Salpeter & Co LLC	BofA Securities Inc	Friendly	-	

Consideration: Not Available

02/23/22	Tenneco Inc	Pegasus Holdings III LLC	Merger	5,973.9 US	Going Private
11/17/22	All Other Motor Vehicle Parts	Special Purpose Acquisition Ve	Completed	1,757.9 US	Leveraged Buyout
	Lazard	Rothschild & Co	Friendly	20.00	Financial Acquiror
	JP Morgan	Citi			Institutional Buyout
		BofA Securities Inc			

Consideration: USD 20 cash/sh com plus USD 20 cash/restcom

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02/24/22	South Jersey Industries Inc	Infrastructure Invests Fund	Merger	7,715.9	US	Going Private
	Provides gas transmission serv	Open-end infrastructure invest	Pending	4,250.6	US	Leveraged Buyout
	BofA Securities Inc	Centerview Partners LLC	Friendly	36.00		Financial Acquiror
		KeyBanc Capital Markets Inc				Institutional Buyout
		PNC Capital Markets				

Consideration: USD 36 cash/sh com; plus USD 36 cash/sh restcom; plus USD 36 cash/sh other

02/25/22	Cogent Midstream	Canes Midstream LLC	Acq. of Assets	-		Financial Acquiror
05/25/22	Crude Petroleum and Natural Ga	Crude Petroleum and Natural Ga	Completed	-		
	BofA Securities Inc	Wells Fargo Securities LLC	Friendly	-		

Consideration: Not Available

02/25/22	Paramount Group Inc	Monarch Alternative Capital LP	Merger	5,788.8	US	Going Private
	Real estate investment trust	Provide investment management	Pending	2,482.9	US	Unsolicited Deal
	BofA Securities Inc		Unsolic.	12.00		

Consideration: USD 12 cash/sh com

02/28/22	Oldcastle BuildingEnvelope Inc	KPS Capital Partners LP	Acq. of Assets	3,450.0	US	* Divestiture
04/29/22	Flat Glass Manufacturing	Private equity firm	Completed	3,450.0	US	* Leveraged Buyout
	BofA Securities Inc	Citi	Friendly	-		Financial Acquiror
	JP Morgan Securities LLC					Rumored Deal
						Institutional Buyout

Consideration: An estimated USD 3.45 bil cash/assets

\*Value Estimated

02/28/22	LIS Holding SpA	PostePay SpA	Merger	700.0	EUR	Divestiture
09/15/22	Financial Transactions Process	Miscellaneous Financial Invest	Completed	700.0	EUR	
	UBS AG	Vitale&Co-IMAP	Friendly	-		
	UniCredit SpA	BofA Securities Inc				
	KPMG	PricewaterhouseCoopers				

Consideration: EUR 700 mil (USD 788.69 mil) cash/stock

02/28/22	Corporate Pty Assoc 18 Global	WP Carey Inc	Merger	2,790.0	US	* Stock Swap
08/01/22	Lessors Of Other Real Estate P	Real estate investment trust	Completed	1,589.1	US	*
	Morgan Stanley & Co LLC	BofA Securities Inc	Friendly	10.60		
		Wells Fargo Securities LLC				

Consideration: An estimated USD 3 cash/sh com A; plus USD 3 cash/sh com C; plus 0.0978 sh com/sh com A; plus 0.0978 sh com/sh com C

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02/28/22	Sezzle Inc Financial technology company Goldman Sachs & Co	Zip Co Ltd Consumer Lending BofA Securities Inc Jarden & Co Evercore Partners	Merger Withdrawn Friendly	320.1 US 320.1 US 1.57	Stock Swap Rumored Deal
Consideration: 0.98 sh ord/sh com					
03/02/22	Cedar Realty Trust Inc	Wheeler REIT Inc	Merger	974.8 US	Not Applicable
08/22/22	Real estate investment trust BofA Securities Inc Jones Lang LaSalle Inc	Real estate investment trust KeyBanc Capital Markets Inc	Completed Friendly	291.3 US -	
Consideration: USD 291.3 mil cash/com					
03/07/22	Afya Ltd	Bertelsmann SE & Co KGaA	Acq. Part. Int.	817.0 BR	Privately Negotiated Purchase
05/04/22	Educational Support Services	Own,operate radio,TV stations BofA Securities Inc	Completed Neutral	817.0 BR 136.17	
Consideration: BRL 136.168 (USD 26.9)/sh ord					
03/08/22	Orange Espagne SA-Spain Op Wireless Telecommunications Ca Lazard Citi	Masmovil Ibercom SA-Spain Op Internet Service Providers Goldman Sachs Bank Europe SE BNP Paribas SA Santander Corp & Invest Bkg BofA Securities Inc Evercore Partners PricewaterhouseCoopers	Merger Pending Friendly	7,800.0 EUR 7,800.0 EUR -	Divestiture Joint Venture Financial Acquiror Rumored Deal
Consideration: EUR 7.8 bil (USD 8.465 bil) asset/assets					
03/08/22	Special New Fruit Licensing -	Investor Group Investor group BofA Securities Inc Bank of America PricewaterhouseCoopers	Acq. of Assets Pending Friendly	- - -	Acquiror is an Investor Group Financial Acquiror
Consideration: Not Available					

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03/08/22	Xpo Logistics Inc-Transpo	Shareholders	Acquisition	2,194.1 US	Acquiror is an Investor Group
11/01/22	General Freight Trucking, Loca	Investor group	Completed	2,194.1 US	Divestiture
	BofA Securities Inc		Not Appl.	19.06	Spinoff
	Goldman Sachs & Co				
	Morgan Stanley				
	Citi				
	Barclays PLC				
	UBS Investment Bank				
	BMO Capital Markets				
	Credit Agricole CIB				
Consideration: 1 sh com/sh com					
03/08/22	International Fruit Genetics	AM Fresh Group	Acq. of Assets	-	Not Applicable
	Fruit and Vegetable Canning	Research and Development in Bi	Pending	-	
	Credit Suisse	PricewaterhouseCoopers	Friendly	-	
		BofA Securities Inc			
Consideration: Not Available					
03/09/22	Undisclosed Portfolio Assets	The Carlyle Group Inc	Acq. of Assets	787.2 US	Divestiture
	Portfolio Management	Private equity firm	Pending	787.2 US	Leveraged Buyout
	BofA Securities Inc		Friendly	-	Financial Acquiror
					Rumored Deal
					Institutional Buyout
Consideration: 4.2 mil shs com plus USD 615 mil cash/assets					
03/10/22	Bayer Envi Science Inc	Cinven Ltd	Acq. of Assets	2,600.0 US	Divestiture
10/05/22	Pesticide and Other Agricultur	Financial Sponsor	Completed	2,600.0 US	Leveraged Buyout
	BofA Securities Inc	Credit Suisse	Friendly	-	Financial Acquiror
		Proventis Partners			Rumored Deal
					Institutional Buyout
Consideration: USD 2.6 bil cash/assets					
03/11/22	Dainese SpA	The Carlyle Group Inc	Acq. of Assets	630.0 EUR	Leveraged Buyout
05/24/22	Mnfr protective clothes, helmet	Private equity firm	Completed	630.0 EUR	Financial Acquiror
	Lazard	BofA Securities Inc	Friendly	-	Institutional Buyout
	Jefferies LLC	UniCredit			
Consideration: EUR 630 mil (USD 691.929 mil) cash/assets					

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report

Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
03/14/22	PGW Auto Glass LLC	One Equity Partners LLC	Acq. of Assets	362.0 US *	Divestiture
04/21/22	Automotive Glass Replacement S BofA Securities Inc	Private equity firm	Completed Friendly	362.0 US -	Leveraged Buyout Financial Acquiror Institutional Buyout

Consideration: An estimated USD 362 mil/ assets

\*Value Estimated

03/15/22	Global Shares PLC	JPMorgan Chase & Co	Acq. of Assets	-	Financial Acquiror
08/11/22	Software Publishers BofA Securities Inc Ernst & Young LLP	Provide financial services JP Morgan Securities LLC	Completed Friendly	- -	Rumored Deal

Consideration: Not Available

03/15/22	Mediaset Espana Comunicacion	MFE-MediaForEurope NV	Acq. Rem. Int.	478.6 EUR	Tender Offer
07/07/22	Television Broadcasting Citi	Own, operate TV broadcasting s BofA Securities Inc UniCredit Group BNP Paribas SA IMI - Intesa Sanpaolo	Completed Friendly	478.6 EUR 5.61	Rumored Deal

Consideration: EUR 5.613 (USD 6.14) cash/sh ord

03/16/22	F&G Annuities & Life Inc	Shareholders	Acq. Part. Int.	363.8 US	Acquiror is an Investor Group
12/01/22	Life Insurance provider BofA Securities Inc	Investor group	Completed Not Appl.	363.8 US 19.13	Privately Negotiated Purchase Spinoff

Consideration: 0.068 sh com/com

03/17/22	Cobar Management Pty Ltd Copper mining company BofA Securities Inc UBS Investment Bank	Metals Acquisition Corp Special Purpose Acquisition Co Citi	Merger Pending Friendly	1,816.8 AU 1,816.8 AU -	* Divestiture * Financial Acquiror
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Consideration: An estimated sweetened AUD 1. 438 bil (USD 950 mil) cash plus AUD 151.4 mil (USD 100 mil) plus up to AUD 227.101 mil (USD 150 mil) in profit- related payments/stock; Originally, 5 mil shs com plus AUD 1.441 bil (USD 1.05 bil) cash/stock

\*Value Estimated

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report

Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
03/18/22	Euroapi SASU	Shareholders	Acq. Maj. Int.	737.0 EUR	Acquiror is an Investor Group
05/06/22	Pharmaceutical Preparation Man	Investor group	Completed	737.0 EUR	Divestiture
	BofA Securities Inc		Not Appl.	13.51	Spinoff
	BNP Paribas SA				
	JP Morgan SE				
	Credit Agricole CIB				
	Deutsche Bank				
	Natixis				
	Societe Generale				
	Rothschild & Co				

Consideration: EUR 736.994 mil (USD 776.792 mil) shs ord/ord

03/18/22	Topdanmark Livsforsikring A/S	Nordea Life Holding AB	Acq. of Assets	2,008.9 DKR	Divestiture
12/01/22	Direct Life Insurance Carriers	Insurance Agencies and Brokera	Completed	2,008.9 DKR	
	Carnegie Investment Bank AB	BofA Securities Inc	Friendly	-	

Consideration: 2.009 bil (USD 299.403 mil) cash/assets

03/20/22	Nielsen Holdings Plc	Nielsen Holdings plc SPV	Merger	15,311.6 US	Acquiror is an Investor Group
10/11/22	Performance management company	Other Financial Vehicles	Completed	10,065.6 US	Going Private
	Allen & Co Inc	BofA Securities Inc	Friendly	28.00	Leveraged Buyout
	JP Morgan	Barclays PLC			Financial Acquiror
	PJT Partners LP	Credit Suisse			Rumored Deal
		Mizuho Securities USA Inc			Unsolicited Deal
		HSBC Securities (USA) Inc			Institutional Buyout
		Citi			
		KKR Capital Markets LLC			
		Nomura Secs Intl			
		Ares Management LLC			

Consideration: A sweetened USD 28 cash/sh com; originally, USD 25.4 cash/sh com

03/21/22	Refinitiv US Holdings Inc-BETA	Refinitiv-BETA+ Division SPV	Acq. of Assets	1,100.0 US	Acquiror is an Investor Group
07/01/22	Software Publishers	Special purpose acquisition ve	Completed	1,100.0 US	Divestiture
	BofA Securities Inc	Wells Fargo Bank NA	Friendly	-	Leveraged Buyout
					Financial Acquiror
					Rumored Deal
					Institutional Buyout

Consideration: USD 1.1 bil cash/assets

03/23/22	Metrovacesa SA	FCyC SL	Acq. Part. Int.	262.0 EUR	Privately Negotiated Purchase
	Offices Of Real Estate Agents	Land Subdivision	Intended	262.0 EUR	
	BofA Securities Inc		Friendly	-	

Consideration: EUR 262 mil (USD 288.907 mil) cash/ord

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report

Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
03/23/22	EverCharge Inc	SK E&S Co Ltd	Acq. of Assets	-	Not Applicable
03/23/22	Manufacture electric vehicle c Guggenheim Securities LLC	Natural Gas Distribution BoFA Securities Inc	Completed Friendly	- -	
Consideration: Not Available					
03/24/22	Homeserve PLC Plumbing, Heating, and Air-Con JP Morgan Cazenove UBS Investment Bank Goldman Sachs International	Hestia Bidco Ltd Miscellaneous Financial Invest Deutsche Bank AG (London) BoFA Securities Inc	Merger Pending Friendly	4,718.7 STG 4,076.8 STG 12.00	Going Private Scheme of Arrangement Financial Acquiror
Consideration: GBP 12 (USD 14.806) cash/ assets					
03/28/22	Ensemble Health Partners Inc Administrative Management and Guggenheim Securities LLC BoFA Securities Inc	Investor Group Investor group Goldman Sachs & Co TripleTree LLC William Blair & Co	Acq. Maj. Int. Pending Friendly	- - -	Acquiror is an Investor Group Financial Acquiror
Consideration: Not Available					
03/28/22	JD Property Group Corp Miscellaneous Intermediation UBS Investment Bank BoFA Securities Inc	Investor Group Investor group	Acq. Part. Int. Pending Friendly	5,092.6 CY 5,092.6 CY -	Acquiror is an Investor Group Privately Negotiated Purchase Financial Acquiror
Consideration: CNY 5.093 bil (USD 800 mil)/ undisclosed minority stake					
04/01/22	Bancshares of Jackson Hole Inc	National Bank Holdings Corp	Merger	222.7 US *	Stock Swap
10/03/22	Miscellaneous Financial Invest DA Davidson & Co Inc	Commercial Banking BoFA Securities Inc	Completed Friendly	222.7 US * -	
Consideration: An estimated USD 45.5 mil cash plus 4.4 mil shs com/ stock					
*Value Estimated					
04/04/22	Pendal Group Ltd Pvd invest mgmt services Macquarie Capital Group Ltd Adara Advisors Pty Ltd Duff & Phelps,A Kroll Business	Perpetual Ltd Portfolio Management Goldman Sachs & Co BoFA Securities Inc	Merger Pending Friendly	2,130.5 AU 2,347.3 AU 6.13	Stock Swap Scheme of Arrangement Unsolicited Deal
Consideration: A sweetened 0.142857 new shs ord plus AUD 1.615 (USD 1.089) cash/sh ord; Previously, an amended estimated 0.133333 new shs ord plus AUD 1.976 (USD 1.364) cash/sh ord; Originally, 0.133333 new shs ord plus AUD 1.67 (USD 1.252) cash/sh ord					

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report

Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
04/04/22	Housing Dvlp Fin Corp Ltd	HDFC Bank Ltd	Merger	4588020.3 RE	Stock Swap
	Mortgage and Nonmortgage Loan	Bank	Pending	4588020.3 RE	Scheme of Arrangement
	BofA Securities Inc	Morgan Stanley India Co Pvt	Friendly	2530.58	
	Credit Suisse	JP Morgan			
	Kotak Securities Ltd	Goldman Sachs & Co			
	Jefferies & Co Inc	Citi			
	Arpwood Capital	Nomura Securities			
	Motilal Oswal Financial Svcs	CLSA India Pvt Ltd			
	Axis Capital Ltd	BNP Paribas SA			
	JM Financial Services Ltd	HSBC Holdings PLC			
	IIFL Holdings Ltd	ICICI Securities Ltd			
	Ambit Pvt Ltd	Edelweiss Financial Svcs Ltd			
	Moelis & Co				

Consideration: 1.68 new shs ord/sh ord

04/07/22	CDK Global Inc	Central Parent LLC	Merger	8,262.1 US	Tender Offer
07/06/22	Software Publishers	Miscellaneous Intermediation	Completed	6,594.6 US	Tender/Merger
	Morgan Stanley	Credit Suisse	Friendly	54.87	
		Goldman Sachs & Co			
		BMO Capital Markets			
		Barclays PLC			
		Deutsche Bank Securities Corp			
		RBC Capital Markets			
		TD Securities Inc			
		Wells Fargo & Co			
		BofA Securities Inc			

Consideration: USD 54.87 cash/sh com; plus USD 54.87 cash/restcom; plus USD 54.87 cash/other; plus USD 8.222 mil/options

04/07/22	ReViral Ltd	Pfizer Inc	Acq. of Assets	401.7 STG	Not Applicable
06/09/22	Pharmaceutical Preparation Man	Manufacture,wholesale pharmace	Completed	401.7 STG	
	Centerview Partners LLC		Friendly	-	
	BofA Securities Inc				

Consideration: GBP 401.745 mil (USD 525 mil) cash/assets

04/10/22	voestalpine AG-Iron Plant,Texa	ArcelorMittal SA	Acq. Maj. Int.	680.0 US *	Divestiture
06/30/22	Iron and Steel Mills	Steel Investment Foundries	Completed	680.0 US *	
	Goldman Sachs & Co	BofA Securities Inc	Friendly	-	

Consideration: An estimated USD 680 mil cash/ 80% ownership interest

\*Value Estimated

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report

Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
04/13/22	Antares Pharma Inc	Halozyme Therapeutics Inc	Merger	955.3 US	Debt Tender Offer
05/24/22	Mnfr pharm Jefferies LLC	Biotechnology company BofA Securities Inc Wells Fargo Securities LLC	Completed Friendly	955.3 US 5.60	
Consideration: USD 43.148 mil options/com; plus USD 5.6 cash/sh com					
04/13/22	Margaritaville Enterprises LLC	Rockpoint Group LLC	Acq. Part. Int.	-	Privately Negotiated Purchase
04/13/22	Hotels (Except Casino Hotels) Lazard	Private equity firm BofA Securities Inc	Completed Friendly	- -	Financial Acquiror
Consideration: Not Available					
04/14/22	Atlantia SpA	Schemaquarantatre SpA	Merger	47,824.1 EUR	Acquiror is an Investor Group
12/09/22	Other Support Activities For R BNP Paribas SA Morgan Stanley & Co. Intl plc Equita SIM SpA	Other Financial Vehicles Goldman Sachs Bank Europe SE Mediobanca JP Morgan Securities Plc BofA Securities Inc UBS AG London UniCredit SpA Santander Corp & Invest Bkg Lazard Citigrp Global Markets Europe	Completed Friendly	47,824.1 EUR 23.00	Tender Offer Tender/Merger Financial Acquiror Rumored Deal Unsolicited Deal
Consideration: The assumption of EUR 35.278 bil (USD 38.4 bil) in liabilities/ord; plus EUR 23 (USD 25.036) cash/sh ord					
04/14/22	Vidler Water Resources Inc	DR Horton Inc	Merger	307.2 US	Going Private
05/25/22	Water Supply and Irrigation Sy BofA Securities Inc Duff & Phelps,A Kroll Business	Provides residential construct	Completed Friendly	332.7 US 15.75	Tender Offer Tender/Merger
Consideration: USD 15.75 cash/sh com; plus USD 15.75 cash/sh restcom					
04/14/22	Twitter Inc	X Holdings I Inc	Merger	40,250.9 US	Going Private
10/27/22	Internet Publishing and Broadc Goldman Sachs & Co JP Morgan Allen & Co Inc	Investment company Morgan Stanley BofA Securities Inc Barclays PLC Qatar Investment Authority Centerview Partners LLC Perella Weinberg Partners LP	Completed Friendly	41,268.7 US 54.20	Unsolicited Deal
Consideration: USD 54.2 cash/sh com; USD 54. 2 cash/sh restcom; USD 54.2 cash/sh other; plus USD 25. 827 mil cash/options					

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report



Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
04/18/22	Community Bancorp,Provo,UT	National Bank Holdings Corp	Merger	135.9 US	Stock Swap
09/01/22	Commercial Banking	Commercial Banking	Completed	135.9 US	
		BofA Securities Inc	Friendly	-	

Consideration: USD 119.939 mil shs com A plus USD 16.1 mil cash/stock

04/19/22	Amer Campus Communities Inc	Abacus Parent LLC	Merger	12,625.2 US	* Going Private
08/09/22	Real estate investment trust	Investment Company	Completed	12,800.0 US	* Financial Acquiror
	BofA Securities Inc	Wells Fargo Securities LLC	Friendly	65.47	
	KeyBanc Capital Markets Inc	JP Morgan Securities LLC			
		TSB Capital Advisors LLC			
		Citi			
		Goldman Sachs & Co			
		Sumitomo Mitsui Banking Corp			
		Morgan Stanley			

Consideration: An estimated USD 65.47 cash/ sh com plus USD 65.47 cash/sh restcom plus USD 65.47 cash/ sh other plus the assumption of USD 3.597 bil in liabilities

\*Value Estimated

04/19/22	Siemens Gamesa-Wind Turbine	SSE Renewables	Acq. of Assets	580.0 EUR	Divestiture
09/01/22	Alternative Energy Sources	Other Electric Power Generatio	Completed	580.0 EUR	Rumored Deal
	BofA Securities Inc	Morgan Stanley	Not Appl.	-	

Consideration: EUR 580 mil (USD 625.24 mil) cash/assets

04/21/22	phenox GmbH	Wallaby Medical Inc	Acq. of Assets	500.0 EUR*	Rumored Deal
04/21/22	Dvlp,mnfr medicinal products	Biological Product (Except Dia	Completed	500.0 EUR*	
	BofA Securities Inc		Friendly	-	

Consideration: An estimated EUR 500 mil (USD 542.5 mil)/assets

\*Value Estimated

04/25/22	EGP Services Pty Ltd	Atmos Renewables Pty Ltd	Acq. of Assets	-	Divestiture
06/30/22	Alternative Energy Sources	Miscellaneous Intermediation	Completed	-	Auction
	BofA Securities Inc	Grant Samuel & Associates Pty	Friendly	-	Rumored Deal
	Azure Capital				

Consideration: Not Available

04/25/22	Grupo Bimbo-Ricolino	Mondelez International Inc	Acq. of Assets	27,058.4 MP	Divestiture
11/01/22	Chocolate and Confectionery Ma	Produces and wholesales packag	Completed	27,058.4 MP	
	BofA Securities Inc	JP Morgan	Friendly	-	
	Deloitte				

Consideration: MXN 27.638 bil (USD 1.367 bil) cash/assets

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report

Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
04/25/22	PS Business Parks Inc	Sequoia Parent LP	Merger	7,264.5 US	Going Private
07/20/22	Real estate investment trust	Miscellaneous Intermediation	Completed	6,594.8 US	Financial Acquiror
	JP Morgan Securities LLC	Barclays	Friendly	187.50	
	Eastdil Secured LLC	Morgan Stanley			
		BofA Securities Inc			
		Societe Generale			
		Citi			
Consideration: USD 187.5 cash/sh com; plus USD 187.5 cash/sh unit; plus USD 187.5 cash/sh restcom; plus USD 187.5 cash/sh other; USD 10.153 mil/options					
04/28/22	Hitachi Transport System Ltd	HTSK Co Ltd	Acq. Maj. Int.	768,600.4 Y	Leveraged Buyout
	General Freight Trucking, Loca	Miscellaneous Intermediation	Pending	449,226.4 Y	Tender Offer
	UBS Securities Japan Ltd	SMBC Nikko Securities Inc	Friendly	8913.00	Financial Acquiror
	Mitsubishi UFJ Morgan Stanley	BofA Securities Japan Co Ltd			Auction
					Rumored Deal
					Institutional Buyout
Consideration: JPY 8,913 (USD 69.405) cash/ sh ord					
04/28/22	Hitachi Transport System Ltd	Hitachi Transport System Ltd	Buyback	221,983.5 Y	Privately Negotiated Purchase
	General Freight Trucking, Loca	General Freight Trucking, Loca	Intended	221,983.5 Y	Repurchase
	Mitsubishi UFJ Morgan Stanley	UBS Securities Japan Ltd	Not Appl.	6632.00	
		SMBC Nikko Securities Inc			
		BofA Securities Japan Co Ltd			
Consideration: JPY 6,632 (USD 51.643) cash/ sh ord					
04/28/22	International Hotel Invest PLC	United Development Co PSC	Acq. Part. Int.	122.0 EUR	Privately Negotiated Purchase
	Hotels (Except Casino Hotels)	Provide real estate developmen	Pending	122.0 EUR	
	BofA Securities Inc		Friendly	1.22	
Consideration: EUR 1.22 (USD 1.288) cash/sh ord					
04/28/22	International Hotel Invest PLC	United Development Co PSC	Acq. Part. Int.	256.0 EUR	Privately Negotiated Purchase
	Hotels (Except Casino Hotels)	Provide real estate developmen	Intended	256.0 EUR	
	BofA Securities Inc		Friendly	1.28	
Consideration: EUR 1.28 (USD 1.351)/sh ord					
04/29/22	Solenergi Power Pvt Ltd	Shell Overseas Investment BV	Merger	118,823.0 RE	Divestiture
08/09/22	Other Electric Power Generatio	Invest hldg co	Completed	118,823.0 RE	Rumored Deal
	BofA Securities Inc	Standard Chartered PLC	Friendly	-	
Consideration: INR 118.823 bil (USD 1.55 bil) /stock					

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report

Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
05/06/22	Watermark Lodging Trust Inc	Brookfield Asset Managemnt Inc	Merger	3,533.8 US *	Not Applicable
10/21/22	Lessors Of Other Real Estate P Morgan Stanley	Lessors Of Residential Buildin Citi BofA Securities Inc JP Morgan Wells Fargo Bank NA	Completed Friendly	3,802.6 US * 13.47	

Consideration: An estimated USD 6.768 cash/ sh com A; USD 6.699 cash/com T; plus the assumption of USD 2.256 bil in liabilities/com

\*Value Estimated

05/09/22	Q-Energy-PV portfolio	Verbund AG	Acq. of Assets	-	Divestiture
05/09/22	Other Electric Power Generatio Lazard JP Morgan Santander Corp & Invest Bkg	Provide electric utility servi BofA Securities Inc	Completed Friendly	- -	Rumored Deal

Consideration: Not Available

05/09/22	TPG Telecom Ltd-Passive Mobile	OMERS Infrastructure Mgmt Inc	Acq. of Assets	950.0 AU *	Divestiture
07/29/22	All Other Telecommunications BofA Securities Inc	Portfolio Management PricewaterhouseCoopers RBC Capital Markets	Completed Friendly	950.0 AU * -	

Consideration: An estimated AUD 950 mil (USD 672.315 mil)/assets

\*Value Estimated

05/09/22	Swedish Match AB	Philip Morris Investments BV	Acq. Maj. Int.	165,715.1 SKR	Tender Offer
11/28/22	Other Tobacco Product Manufact Goldman Sachs Bank Europe SE SEB	Cigarette Manufacturing BofA Securities Inc Citigroup Global Markets Inc	Completed Friendly	155,083.1 SKR 116.00	Rumored Deal

Consideration: A sweetened SEK 116 (USD 10. 35) cash/sh ord; originally SEK 106 (USD 10.537) cash/sh ord

05/13/22	PathGroup Inc	GTCR LLC	Acq. Maj. Int.	-	Divestiture
05/13/22	Pvd pathology svcs BofA Securities Inc Nomura Securities	Private equity firm	Completed Friendly	- -	Leveraged Buyout Secondary Buyout Institutional Buyout Financial Acquiror

Consideration: Not Available

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report

Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
05/15/22	Pareteum Corp-Mobile Virtual	Investor Group	Acq. of Assets	60.0 US	Acquiror is an Investor Group
07/12/22	Custom Computer Programming Se	Investor group	Completed	60.0 US	Bankruptcy Acquisition
	FTI Capital Advisors LLC	BofA Securities Inc	Friendly	-	Divestiture
	AlixPartners				Restructuring
Consideration: Not Available					
05/17/22	Perstorp Holding AB	PCG	Merger	25,529.4 SKR	Divestiture
10/11/22	Mnfr inds chemicals,holding co	Mnfr,whl petrochemicals	Completed	25,529.4 SKR	
	BofA Securities Inc	Piper Sandler & Co	Friendly	-	
	Goldman Sachs & Co	BNP Paribas SA			
Consideration: SEK 16.127 bil (USD 1.604 bil) cash plus the assumption of SEK 8.931 bil (USD 888.408 mil) in liabilities plus up to SEK 471.855 mil (USD 46.939 mil) in profit-related payments/stock					
05/17/22	AGI US-Certain Assets & Teams	Voya Investment Management LLC	Acq. Cert. Asts.	-	Divestiture
07/25/22	Investment Advice	Investment Advice	Completed	-	
	PJT Partners LP	Goldman Sachs & Co	Friendly	-	
	BofA Securities Inc	BMO Capital Markets			
Consideration: Not Available					
05/18/22	Siemens Gamesa Renewable	Siemens Energy AG	Acq. Rem. Int.	4,048.5 EUR	Tender Offer
	Manufacture wind turbines	Electric Power Distribution	Pending	4,048.5 EUR	Rumored Deal
	PricewaterhouseCoopers	JP Morgan	Friendly	18.05	
	Morgan Stanley & Co. Intl plc	BofA Securities Inc			
		Perella Weinberg Partners LP			
		PricewaterhouseCoopers			
Consideration: EUR 18.05 (USD 19.061) cash/ sh ord					
05/19/22	THG PLC	Candy Ventures SARL	Merger	-	Not Applicable
	Electronic Shopping	Miscellaneous Intermediation	Withdrawn	-	
	Jefferies International Ltd	BofA Securities Inc	Friendly	-	
	Barclays Bank PLC				
Consideration: Not Available					
05/20/22	menu Inc	KDDI Corp	Acq. Part. Int.	-	Privately Negotiated Purchase
05/20/22	Electronic Shopping	Provide telecommun services	Completed	-	
	BofA Securities Inc		Friendly	-	
Consideration: Not Available					

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report

Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
05/25/22	VXI Global Solutions LLC	Bain Capital Private Equity LP	Acq. of Assets	-	Divestiture
05/25/22	Telephone Answering Services	Financial Sponsor	Completed	-	Leveraged Buyout
	Goldman Sachs & Co	BofA Securities Inc	Friendly	-	Financial Acquiror Secondary Buyout Institutional Buyout

Consideration: Not Available

05/26/22	Eurus Energy Holdings Corp	Toyota Tsusho Corp	Acq. Rem. Int.	185,000.0 Y	Privately Negotiated Purchase
08/01/22	Other Electric Power Generatio	Wholesale steel prod	Completed	185,000.0 Y	Privatization
	BofA Securities Inc	JP Morgan	Friendly	-	

Consideration: JPY 185 bil (USD 1.453 bil) cash/40% stake

05/26/22	VMware Inc	Broadcom Inc	Merger	68,319.1 US	Rumored Deal
	Develops virtualization softwa	Manufacture, wholesale optoele	Pending	68,066.1 US	
	Goldman Sachs & Co	Barclays	Friendly	142.50	
	JP Morgan Securities LLC	BofA Securities Inc			
		Citigroup Global Markets Inc			
		Credit Suisse Securities (USA)			
		Morgan Stanley & Co LLC			
		Wells Fargo Securities LLC			

Consideration: A choice of USD 142.5 cash/sh com; plus USD 65.547 mil/ options; plus the assumption of USD 8 bil in liabilities/ com; or 0.252 sh com/sh com; plus USD 59.696 mil/options; plus the assumption of USD 8 bil in liabilities/com; subject to proration, resulting in approximately 50% of VMware's shares being exchanged for cash consideration and 50% being exchanged for Broadcom common stock

05/31/22	CatchMark Timber Trust Inc	PotlatchDeltic Corp	Merger	905.5 US	Stock Swap
09/14/22	Lessors Of Other Real Estate P	Real estate investment trust	Completed	634.5 US	
	Stifel Nicolaus & Co Inc	BofA Securities Inc	Friendly	12.89	

Consideration: 0.23 sh com/sh com

05/31/22	Yamana Gold Inc	Gold Fields Ltd	Merger	9,269.9 C	Reverse Takeover
	Precious metals company	Gold mining company	Withdrawn	8,991.9 C	Stock Swap
	Canaccord Genuity	Merrill Lynch South Africa Ltd	Friendly	9.36	Scheme of Arrangement
	Stifel Nicolaus & Co Inc	JP Morgan			
	Scotiabank				
	Duff & Phelps,A Kroll Business				
	CIBC World Markets Inc				

Consideration: 0.6 sh ord/sh com

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report

Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
06/01/22	Associazione Calcio Milan SpA	Investor Group	Acq. Maj. Int.	1,200.0	EUR	Acquiror is an Investor Group
08/31/22	Sports Teams and Clubs	Investor group	Completed	1,200.0	EUR	Divestiture
	JP Morgan	Deloitte & Touche	Friendly	-		Financial Acquiror
	BofA Securities Inc					Rumored Deal
Consideration: EUR 1.2 bil (USD 1.288 bil) cash/undisclosed majority interest						
06/01/22	UB Bancorp	FNB Corp,Pittsburgh,Pennsylvan	Merger	117.0	US	Stock Swap
	Commercial Banking	Bank holding company	Pending	117.0	US	
	Piper Sandler & Co	BofA Securities Inc	Friendly	19.56		
Consideration: 1.61 shs com/com						
06/03/22	Unidas-Assets	Ouro Verde Locacao e Servico	Acq. of Assets	3,570.5	BR	Divestiture
	Passenger Car Rental	Pvd vehicle,equip leasing svcs	Pending	3,570.5	BR	Rumored Deal
	Bank of America	Scotiabank	Friendly	-		
		Banco BTG Pactual SA				
		Citi				
Consideration: BRL 3.571 bil (USD 744.449 mil)/assets						
06/06/22	Cuisine Solutions Inc	Bain Capital LP	Acq. Part. Int.	250.0	US	Privately Negotiated Purchase
	Produce,whl prepared food	Private equity firm	Pending	250.0	US	Financial Acquiror
	Moelis & Co	BofA Securities Inc	Friendly	-		
Consideration: Not Available						
06/08/22	PI Advanced Materials Co Ltd	Plasma Lp	Acq. Maj. Int.	1275000.0	WON	Divestiture
	Plastics Material and Resin Ma	Miscellaneous Intermediation	Withdrawn	1275000.0	WON	Financial Acquiror
	JP Morgan	BofA Securities Inc	Friendly	-		
Consideration: KRW 1.275 tril (USD 1.016 bil) /ord						
06/13/22	Richwin Invest Pte Ltd-Ppty	Investor Group	Acq. of Assets	1,826.3	CY *	Acquiror is an Investor Group
	Lessors Of Nonresidential Buil	Investor group	Pending	1,826.3	CY *	Divestiture
	Merrill Lynch(Singapore)Pte		Friendly	-		Property Acquisition
	BofA Securities Inc					
Consideration: An estimated the assumption of CNY 456.263 mil (USD 64.14 mil) in liabilities plus CNY 1.37 bil (USD 192.592 mil)/ assets						

\*Value Estimated

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report

Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
06/13/22	Fraser's Hospitality Trust Lessors Of Other Real Estate P DBS Bank Ltd Deloitte & Touche Corp Fin Pte	Fraser's Pty Hospity Tr Hldg Miscellaneous Financial Invest Oversea-Chinese Banking Merrill Lynch(Singapore)Pte	Merger Pending Friendly		1,949.5 SG 1,021.6 SG 0.70	Divestiture Going Private Scheme of Arrangement
Consideration: SGD 0.7 (USD 0.504) cash/sh ord						
06/14/22	Human Immunology Biosciences Biological Product (Except Dia BofA Securities Inc	MorphoSys AG Manufactures biopharmaceutical	Acq. Part. Int. Pending Friendly		- - -	Privately Negotiated Purchase
Consideration: Not Available						
06/16/22	Visma AS-IT Consulting Busines Software Publishers BofA Securities Inc	CVC Capital Partners Fund VIII Other Financial Vehicles Credit Suisse	Acq. of Assets Pending Friendly		- - -	Divestiture Financial Acquiror
Consideration: Not Available						
06/20/22	Svenska Handelsbanken AB-Danis	Jyske Bank A/S	Acq. of Assets		-	Divestiture
12/01/22	Commercial Banking Morgan Stanley Handelsbanken Capital Markets	Commercial bank BofA Securities Inc	Completed Friendly		- -	
Consideration: Not Available						
06/20/22	Euromoney Institutional	Becketts Bidco Ltd	Merger		1,643.0 STG	Acquiror is an Investor Group
11/24/22	Periodical Publishers Goldman Sachs International UBS AG London Numis Securities Ltd	Other Financial Vehicles BofA Securities Inc Raymond James Financial Inc	Completed Friendly		1,596.7 STG 14.61	Financial Acquiror Scheme of Arrangement
Consideration: GBP 14.61 (USD 17.859) cash/ sh ord						
06/21/22	El Corte Ingles SA	El Corte Ingles SA	Buyback		-	Privately Negotiated Purchase
06/21/22	Department Stores (Except Disc Goldman Sachs & Co	Department Stores (Except Disc BofA Securities Inc Societe Generale Santander Corp & Invest Bkg	Completed Not Appl.		- -	Repurchase
Consideration: Not Available						

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report

Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
06/21/22	Jain(Americas)Inc Pvd irrigation sys svcs Goldman Sachs & Co	Rivulis Pte Ltd Water Supply and Irrigation Sy Cooperatieve Rabobank UA BofA Securities Inc	Merger Pending Friendly	- - -	Divestiture
Consideration: Not Available					
06/21/22	NaanDanJain Irrigation Ltd Water Supply and Irrigation Sy Goldman Sachs & Co	Rivulis Pte Ltd Water Supply and Irrigation Sy BofA Securities Inc Cooperatieve Rabobank UA	Merger Pending Friendly	1,856.9 IS 1,856.9 IS -	Divestiture Financial Acquiror
Consideration: ILS 1.857 bil (USD 539.16 mil) cash/stock; plus an undisclosed amount in stock/ stock					
06/21/22	Gavish Control Sys Ltd Miscellaneous Intermediation Goldman Sachs & Co	Rivulis Pte Ltd Water Supply and Irrigation Sy Cooperatieve Rabobank UA BofA Securities Inc	Merger Pending Friendly	- - -	Divestiture
Consideration: Not Available					
06/27/22	Brightly Software Inc	Siemens Smart Infrastructure	Acq. of Assets	1,875.0 US	Divestiture
08/04/22	Provide cloud-based asset mana William Blair & Co SVB Securities LLC	Switchgear and Switchboard App BofA Securities Inc	Completed Friendly	1,875.0 US -	
Consideration: USD 1.575 bil cash plus up to USD 300 mil in profit-related payments/assets					
06/28/22	Intersect Power LLC	Investor Group	Acq. Part. Int.	750.0 US	Acquiror is an Investor Group
06/28/22	Alternative Energy Sources BofA Securities Inc	Investor group PJT Partners LP	Completed Friendly	750.0 US -	Privately Negotiated Purchase Financial Acquiror
Consideration: USD 750 mil/undisclosed minority stake					
06/30/22	Anglo American PLC-nuGen Zero All Other Nonmetallic Mineral BofA Securities Inc	First Mode Holdings Inc Engineering Services	Acq. of Assets Pending Friendly	- - -	Divestiture
Consideration: Not Available					

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report



Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
07/01/22	GfK SE Provide market research servic Goldman Sachs Bank Europe SE Rothschild & Co	Nielsen Consumer LLC Marketing Research and Public UBS Investment Bank JP Morgan HSBC Securities (USA) Inc PJT Partners Inc BofA Securities Inc	Merger Pending Friendly	- - -	Divestiture Financial Acquiror
Consideration: Not Available					
07/06/22	Electricite De France SA Electric Power Distribution BofA Securities Inc Lazard BNP Paribas SA Credit Agricole CIB JP Morgan Morgan Stanley	France Natl Govt Goldman Sachs & Co Societe Generale	Acq. Rem. Int. Pending Friendly	9,700.0 EUR 9,700.0 EUR 12.00	Tender Offer
Consideration: EUR 2.31 bil (USD 2.342 bil) cvt bonds/ord; plus EUR 12 (USD 12.169) cash/sh ord					
07/06/22	Grubhub Inc Provides online food delivery BofA Securities Inc Lazard	Amazon.com Inc Online Retail Service Provider	Acq. Part. Int. Pending Friendly	- - -	Privately Negotiated Purchase
Consideration: Not Available					
07/06/22	Emergencia Participacoes SA Miscellaneous Intermediation BofA Securities Inc Bank of America Merrill Lynch Banco Bradesco SA	HPX Corp Blank Check Company	Merger Pending Friendly	3,129.3 BR * 3,129.3 BR * -	Divestiture Financial Acquiror
Consideration: BRL 3.129 bil (USD 581 mil) cash/stock					
*Value Estimated					
07/07/22	Foods Connected Ltd	Hilton Foods Ltd	Acq. Part. Int.	-	Privately Negotiated Purchase
07/07/22	Custom Computer Programming Se Goodbody & Co.	Dried and Dehydrated Food Manu	Completed Friendly	- -	
Consideration: Not Available					

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report

Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
07/11/22	Autogrill SpA	Dufry AG	Acq. Maj. Int.	2,838.2 EUR	Divestiture
	Own,operate restaurants,bars	Own,operate duty free shops	Pending	953.7 EUR	Stock Swap
	BofA Securities Inc	UBS Investment Bank	Friendly	4.96	Rumored Deal
	Mediobanca	Credit Suisse			
	Citigrp Global Markets Europe	UniCredit Group			
	IMI - Intesa Sanpaolo	Santander Corp & Invest Bkg			
Consideration: 0.158 new shs ord/sh ord					
07/12/22	Spark New Zealand Ltd-TowerCo	Ontario Teachers' Psn Plan Brd	Acq. Maj. Int.	900.0 NZ *	Divestiture
10/14/22	Wired Telecommunications Carri	Pension Funds	Completed	900.0 NZ *	Financial Acquiror
	Jarden Australia Pty Ltd	BofA Securities Inc	Friendly	-	
Consideration: An estimated NZD 900 mil (USD 549.9 mil)/70% ownership interest					
*Value Estimated					
07/12/22	Serica Energy PLC	Kistos PLC	Merger	755.1 STG	Stock Swap
	Oil,gas exploration,production	Miscellaneous Intermediation	Withdrawn	973.5 STG	
	Rothschild & Co	BofA Securities Inc	Friendly	3.58	
	Peel Hunt LLP	Panmure Gordon (UK) Ltd			
Consideration: A Sweetened 0.400000 new shs ord plus GBP 1.46 (USD 1.75) cash/sh ord; Originally 0.2932 new shs ord plus GBP 1.79 (USD 2.128) cash/sh ord					
07/13/22	Roto-Rooter Group Inc	Bessemer Invs Llc	Acq. Part. Int.	-	Privately Negotiated Purchase
07/13/22	Plumbing, Heating, and Air-Con	Venture Capital Firm	Completed	-	Financial Acquiror
	BofA Securities Inc	Cowen	Friendly	-	
Consideration: Not Available					
07/14/22	AXA Konzern AG-Life & Pensions	Athora Deutschland GmbH	Acq. of Assets	660.0 EUR*	Divestiture
	Direct Life Insurance Carriers	Direct Life Insurance Carriers	Pending	660.0 EUR*	Financial Acquiror
	Fenchurch Advisory Partners	BofA Securities Inc	Friendly	-	
	Natixis	Morgan Stanley			
Consideration: An estimated EUR 660 mil (USD 663.96 mil)/assets					
*Value Estimated					
07/18/22	IBI Group Inc	Arcadis NV	Merger	843.5 C	Scheme of Arrangement
09/27/22	Architectural firm	Provide engineering services	Completed	732.1 C	
	National Bank Financial Inc	Goldman Sachs & Co	Friendly	19.50	
		BofA Securities Inc			
Consideration: CAD 19.5 (USD 14.965) cash/sh com; plus CAD 19.5 (USD 14.965) cash/shs comb					

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report

Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
07/19/22	Fullerton Healthcare Corp Ltd	Fullerton Health Corp Ltd	Merger	140.0	SG	Leveraged Buyout
08/03/22	Nursing Care Facilities BofA Securities Inc	Miscellaneous Financial Invest	Completed Friendly	140.0	SG	Merger of Equals Financial Acquiror Institutional Buyout
Consideration: SGD 140 mil (USD 100.208 mil) cash/stock						
07/21/22	Hanger Inc	Patient Square Capital LP	Merger	1,188.1	US	Going Private
10/03/22	Own,op orthotic,prosthetic ctr BofA Securities Inc	Investment company	Completed Friendly	731.8	US	18.75
Consideration: USD 18.75 cash/sh com						
07/21/22	Malabar Resources Ltd	Investor Group	Acq. Part. Int.	250.0	AU	Acquiror is an Investor Group
07/21/22	Bituminous Coal and Lignite Su BofA Securities Inc	Investor group	Completed Friendly	250.0	AU	Privately Negotiated Purchase
Consideration: AUD 250 mil (USD 172.125 mil) cash/15% stake						
07/25/22	Infrastructure & Energy Altern	MasTec Inc	Merger	1,060.6	US	Not Applicable
10/07/22	Power and Communication Line a Lazard	Provide construction services JP Morgan Securities LLC BofA Securities Inc	Completed Friendly	712.9	US	14.00
Consideration: 0.0483 sh com/sh com; plus 0. 0483 sh com/restcom; plus USD 10.5 cash/sh com; plus USD 10. 5 cash/restcom; plus USD 1. 744/options						
07/26/22	PT Traveloka Indonesia	Pttor Intl Hldg (Sngpre) Pte L	Acq. Part. Int.	-		Privately Negotiated Purchase
08/15/22	All Other Travel Arrangement a	Miscellaneous Financial Invest BofA Securities Inc	Completed Friendly	-		
Consideration: Not Available						
07/28/22	Enel Transmision Chile SA	Sociedad Transmisora Metro	Acq. Maj. Int.	1293950.3	CE	Divestiture
12/09/22	Electric Bulk Power Transmissi Rothschild & Co	Electric Power Distribution Santander Corp & Invest Bkg BofA Securities Inc	Completed Friendly	1293950.3	CE	Tender Offer Financial Acquiror Privatization Rumored Deal
Consideration: CLP 1,134.766 (USD 1.227)/sh ord						
07/29/22	Yes Bank Ltd	Investor Group	Acq. Part. Int.	88,984.7	RE	Acquiror is an Investor Group
12/13/22	Provide banking services BofA Securities Inc	Investor group	Completed Friendly	88,984.7	RE	Privately Negotiated Purchase Financial Acquiror Rumored Deal
Consideration: INR 38.052 bil (USD 477.88 mil) cash/warrants; plus INR 50.933 bil (USD 639.653 mil) cash/new ord						

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report

Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
08/01/22	EVO Payments Inc	Global Payments Inc	Merger	3,318.4 US	Not Applicable
	Financial Transactions Process	Pvd payment technology svcs	Pending	3,318.4 US	
	Citigroup Global Markets Inc	JP Morgan Securities LLC	Friendly	34.00	
		Goldman Sachs & Co			
		Barclays PLC			
		Greenhill & Co, LLC			
		BofA Securities Inc			
		Evercore Partners			
Consideration: USD 34 cash/sh com A; plus USD 34 cash/sh unit; plus USD 34 cash/sh restcom; plus USD 34 cash/sh other; plus USD 140.373 mil/options					
08/01/22	Global Payments Inc	Silver Lake Partners LP	Acq. Part. Int.	1,500.0 US	Privately Negotiated Purchase
	Pvd payment technology svcs	Private equity firm	Pending	1,500.0 US	Financial Acquiror
	BofA Securities Inc		Friendly	-	
	JP Morgan Securities LLC				
	Goldman Sachs & Co				
	Barclays PLC				
	Evercore Partners				
	Greenhill & Co, LLC				
Consideration: USD 1.5 bil cvt notes/com					
08/01/22	Barton & Assoc Inc	HIG Capital LLC	Acq. of Assets	-	Leveraged Buyout
08/01/22	Executive Search Services	Private Equity Firm	Completed	-	Financial Acquiror
	JP Morgan Securities LLC	UBS Securities LLC	Friendly	-	Institutional Buyout
		Bank of America Corp			
Consideration: Not Available					
08/04/22	SLF of Canada UK Ltd	Phoenix Group Holdings PLC	Acq. of Assets	248.0 STG	Divestiture
	Direct Life Insurance Carriers	Direct Life Insurance Carriers	Pending	248.0 STG	
	Fenchurch Advisory Partners	BofA Securities Inc	Friendly	-	
		HSBC Holdings PLC			
Consideration: GBP 248 mil (USD 301.146 mil) cash/assets					
08/08/22	Avalara Inc	Lava Intermediate Inc	Merger	8,290.8 US	Going Private
10/19/22	Develop tax compliance softwar	Investment company	Completed	8,788.3 US	Financial Acquiror
	Goldman Sachs & Co	BofA Securities Inc	Friendly	93.50	
Consideration: USD 93.5 cash/sh com; plus USD 93.5 cash/sh restcom; USD 93.5 cash/sh other; plus USD 117.819 mil cash/options					

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report

Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
08/09/22	Huntsman Chem Corp-Textile All Other Miscellaneous Textil BofA Securities Inc	Archroma Management GmbH Manufacture,whl chemicals	Acq. of Assets Pending Friendly	989.4 SG 989.4 SG -	Divestiture Leveraged Buyout Rumored Deal Institutional Buyout Financial Acquiror
Consideration: SGD 989.404 mil (USD 718 mil) cash/assets					
08/10/22	US Infrastructure Corp Oil and Gas Pipeline and Relat Harris Williams & Co Bank of America Corp	US Infrastructure Corp SPV Other Financial Vehicles Goldman Sachs & Co Houlihan Lokey	Acq. Maj. Int. Pending Friendly	2,050.0 US 2,050.0 US -	Divestiture Leveraged Buyout Financial Acquiror Rumored Deal Secondary Buyout Institutional Buyout
Consideration: USD 2.05 bil cash/50% interest					
08/11/22	Clearon Corp	Solenis LLC	Acq. of Assets	-	Divestiture
09/09/22	All Other Basic Organic Chemic BDA Partners	All Other Basic Inorganic Chem BofA Securities Inc Goldman Sachs & Co	Completed Friendly	- -	Financial Acquiror
Consideration: Not Available					
08/11/22	Globe Telecom Inc-Tower Wireless Telecommunications Ca UBS AG	Frontier Tower Associates Phil Wired Telecommunications Carri BofA Securities Inc	Acq. of Assets Pending Friendly	44,818.3 PP * 44,818.3 PP * -	Divestiture Sale and Leaseback Financial Acquiror
Consideration: An estimated PHP 44.818 bil (USD 808.849 mil)/assets					
*Value Estimated					
08/11/22	Treehouse Foods Inc-Meal	Investindustrial VII LP	Acq. Part. Int.	950.0 US	Privately Negotiated Purchase
10/03/22	Flavoring Syrup and Concentrat Evercore Group Centerview Partners LLC	Other Financial Vehicles Lazard Bank of America Corp	Completed Friendly	950.0 US -	Financial Acquiror
Consideration: USD 530 mil cash plus USD 530 mil cash/ownership interest					
08/12/22	Us Tennis Assoociation-Wstn Recreational Centers BofA Securities Inc	Beemok Capital Sports Spectator Office	Acq. of Assets Pending Friendly	- - -	Divestiture
Consideration: Not Available					

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report

Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
08/12/22	Partners Group Holdings Ltd	Dai-Ichi Life Intl Hldg LLC	Merger	980.0 NZ	*	Divestiture
11/30/22	Insurance Agencies and Brokera	Insurance Agencies and Brokera	Completed	980.0 NZ	*	
	BofA Securities Inc	Nomura Securities	Friendly	-		
	Ernst & Young LLP					
Consideration: An estimated NZD 980 mil (USD 630.63 mil)/stock						
*Value Estimated						
08/15/22	GeneSiC Semiconductor Inc	Navitas Semiconductor Corp	Merger	271.3 US	*	Stock Swap
	Semiconductor and Related Devi	Semiconductor and Related Devi	Pending	271.3 US	*	
	BofA Securities Inc	Jefferies LLC	Friendly	-		
Consideration: An estimated up to USD 25 mil in profit-related payments plus 24.883 mil shs com plus USD 100 mil cash/stock						
*Value Estimated						
08/16/22	Ted Baker PLC	ABG-Robin BidCo (UK) Ltd	Merger	332.9 STG		Going Private
10/21/22	Family Clothing Stores	Other Financial Vehicles	Completed	203.1 STG		Rumored Deal
	Evercore Partners	BofA Securities Inc	Friendly	1.10		Financial Acquiror
	Blackdown Partners Ltd					
	Liberum Capital					
	Panmure Gordon (UK) Ltd					
Consideration: GBP 1.1 (USD 1.326) cash/sh ord						
08/16/22	DigiComm International Inc	Crestview Partners LP	Acq. Part. Int.	-		Privately Negotiated Purchase
08/16/22	Wired Telecommunications Carri	Private equity firm	Completed	-		Financial Acquiror
	Moelis & Co	BofA Securities Inc	Friendly	-		
		Barclays				
Consideration: Not Available						
08/17/22	Gray Oak Pipeline LLC	Enbridge Inc	Acq. Maj. Int.	-		Divestiture
08/17/22	All Other Pipeline Transportat	Pipeline Transportation of Cru	Completed	-		
	BofA Securities Inc	Citi	Neutral	-		
Consideration: Not Available						
08/18/22	Tripwire Interactive Inc	Saber Interactive Inc	Acq. of Assets	-		Not Applicable
	Pvd video games publishing svc	Software Publishers	Pending	-		
	BofA Securities Inc	Ernst & Young LLP	Friendly	-		
Consideration: Not Available						

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report

Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
08/19/22	iFood Holdings BV	MIH Movile Holdings BV	Acq. Rem. Int.	9,383.2 BR	Privately Negotiated Purchase
11/22/22	Internet Publishing and Broadc Lazard Oakley Advisory Ltd Merrill Lynch Intl Ltd Gleacher Shacklock LLP BofA Securities Inc	Miscellaneous Financial Invest Morgan Stanley	Completed Friendly	9,383.2 BR -	

Consideration: Up to BRL 1.564 bil (USD 302.64 mil) in profit-related payments plus BRL 7.819 bil (USD 1.513 bil) cash/33.3% stake

08/19/22	IF-JE Holdings BV	MIH Movile Holdings BV	Acq. Rem. Int.	-	Privately Negotiated Purchase
11/22/22	Miscellaneous Financial Invest Lazard Oakley Advisory Ltd Merrill Lynch Intl Ltd Gleacher Shacklock LLP	Miscellaneous Financial Invest	Completed Friendly	- -	

Consideration: Not Available

08/22/22	Vodafone Magyarorszag Pvd telecommunications svcs BofA Securities Inc	Investor Group Investor group JP Morgan	Merger Pending Friendly	715,000.0 HF 715,000.0 HF -	Acquiror is an Investor Group Divestiture Financial Acquiror
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Consideration: HUF 715 bil (USD 1.776 bil) cash/stock

08/22/22	Gulf Tank Holdings Inc	Ironhorse Purchaser LLC	Merger	322.5 US	* Divestiture
09/30/22	Manufactures metal tanks for w BofA Securities Inc	Investment company Oppenheimer & Co Inc	Completed Friendly	322.5 US -	* Financial Acquiror

Consideration: An estimated USD 322.5 mil cash/stock

\*Value Estimated

08/29/22	Griffin Rlty Tr-Office Port	Investor Group	Acq. Maj. Int.	1,132.0 US	Acquiror is an Investor Group
08/29/22	Own,operate office building Eastdil Secured LLC Goldman Sachs & Co BofA Securities Inc	Investor group JP Morgan Bank of Montreal	Completed Friendly	1,132.0 US -	Divestiture Rumored Deal Property Acquisition

Consideration: USD 1.132 bil/ownership interest

08/31/22	Nortex Midstream Partners LLC	Williams Cos Inc	Acq. of Assets	423.0 US	Divestiture
08/31/22	Crude Petroleum and Natural Ga Wells Fargo Securities LLC	Pvd gas distribution services BofA Securities Inc	Completed Friendly	423.0 US -	

Consideration: USD 423 mil/assets

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report

Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
09/02/22	Lombard International Group-US	BroadRiver Asset Management LP	Acq. of Assets	-	Divestiture
09/02/22	Insurance Agencies and Brokera BofA Securities Inc	Investment Company	Completed Friendly	- -	
Consideration: Not Available					
09/05/22	Signify Health Inc	CVS Health Corp	Merger	7,617.8 US	Divestiture
	Home Health Care Services Prov Goldman Sachs & Co Deutsche Bank	Home Health Care Services Prov BofA Securities Inc	Pending Friendly	7,617.8 US 30.50	Rumored Deal
Consideration: USD 30.5 cash/coma; plus USD 30.5 cash/sh comb; plus USD 30.5 cash/restcom; plus USD 153.581 mil cash/shs options					
09/06/22	GGB France EURL	Timken Co	Acq. of Assets	307.3 EUR	Divestiture
11/07/22	Ball and Roller Bearing Manufa BofA Securities Inc	Manufactures and wholesales en	Completed Friendly	307.3 EUR -	
Consideration: EUR 307.274 mil (USD 305 mil) cash/assets					
09/08/22	True Food Kitchen	Investor Group	Acq. Part. Int.	100.0 US	Acquiror is an Investor Group
09/08/22	Own,op restaurants BofA Securities Inc	Investor group	Completed Friendly	100.0 US -	Privately Negotiated Purchase Financial Acquiror
Consideration: Not Available					
09/12/22	Greatland Gold PLC	Wyloo Cnsld Invests Pty Ltd	Acq. Part. Int.	35.4 STG	Privately Negotiated Purchase
	Gold mining BofA Securities Inc	Miscellaneous Intermediation	Pending Friendly	35.4 STG -	
Consideration: GBP 35.424 mil (USD 41.046 mil) cash/ord					
09/12/22	Transit Energy Grp Llc	GPM Investments LLC	Acq. of Assets	374.7 US	Not Applicable
	Other Fuel Dealers BofA Securities Inc	Gasoline Stations With Conveni	Pending Friendly	374.7 US -	
Consideration: Not Available					
09/13/22	Stora Enso Oyj-Maxau Paper Prd	Schwarz Produktion Stiftung	Acq. of Assets	210.0 EUR	Divestiture
	Mnfr paper BofA Securities Inc	-	Pending Friendly	210.0 EUR -	
Consideration: Not Available					

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report



Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
09/14/22	Iberdrola Renovables Offshore Other Electric Power Generatio	Youco F22-H451 Vorrats-GmbH KG Miscellaneous Financial Invest BofA Securities Inc PJT Partners LP Goldman Sachs & Co	Acq. Part. Int. Pending Friendly	700.0 700.0 -	EUR* EUR*	Privately Negotiated Purchase Rumored Deal
Consideration: An estimated EUR 700 mil (USD 697.9 mil)/49% stake						
*Value Estimated						
09/15/22	NCR Corp-ATM business Office Equipment Merchant Whol BofA Securities Inc Goldman Sachs & Co Evercore Group	Shareholders Investor group	Acquisition Pending Not Appl.	- - -		Acquiror is an Investor Group Divestiture Spinoff
Consideration: Not Available						
09/15/22	Stora Enso AB-Nymolla Paper Mi Paper (Except Newsprint) Mills BofA Securities Inc	Sylvamo Corp Paper (Except Newsprint) Mills Evercore Partners	Acq. of Assets Pending Friendly	1,599.4 1,599.4 -	SKR SKR	Divestiture
Consideration: Not Available						
09/15/22	Sequa Corp	Veritas Capital Fund Mgmt LLC	Acq. of Assets	-		Divestiture
12/13/22	Aerospace, Metal coatings and Evercore Partners BofA Securities Inc	Private equity firm	Completed Friendly	- -		Leveraged Buyout Financial Acquiror Rumored Deal Institutional Buyout
Consideration: Not Available						
09/21/22	Promontoria Holding 243 BV Miscellaneous Financial Invest Goldman Sachs & Co	SATS International SAS Miscellaneous Intermediation BofA Securities Inc DBS Bank Ltd	Merger Pending Friendly	2,250.0 2,250.0 -	EUR* EUR*	Divestiture
Consideration: An estimated EUR 2.25 bil (USD 2.158 bil)/stock						
*Value Estimated						
09/21/22	CARISMA Therapeutics Inc Biotechnology company Evercore Group BofA Securities Inc	Sesen Bio Inc Research and Development in Bi SVB Securities LLC	Merger Pending Friendly	196.0 196.0 -	US US	Reverse Takeover Stock Swap Financial Acquiror
Consideration: Not Available						

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report

Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
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Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
09/22/22	Terra Firma	DKSH Management Ltd	Acq. Maj. Int.	-	Divestiture
11/01/22	Pvd human resource services	Administrative Management and BofA Securities Inc	Completed Friendly	- -	
Consideration: Not Available					
09/23/22	RPS Group PLC Provide consultancy services Gleacher Shacklock LLP AEC Advisors LLC Berenberge Consult GmbH RBC Capital Markets	Tetra Tech UK Holdings Ltd Miscellaneous Financial Invest BofA Securities Inc	Merger Pending Friendly	685.5 STG 616.1 STG 2.22	Not Applicable
Consideration: GBP 2.22 (USD 2.499) cash/sh ord					
09/29/22	Millenium Pipeline Co LLC	DT Midstream Inc	Acq. Maj. Int.	552.0 US	* Not Applicable
10/07/22	Pipeline Transportation Of Nat BofA Securities Inc	Pipeline Transportation Of Nat Lazard	Completed Friendly	552.0 US -	*
Consideration: An estimated USD 552 mil cash/ 26.25% stake					
*Value Estimated					
09/29/22	Scout Clean Energy LLC	Brookfield Global Transition	Acq. of Assets	1,000.0 US	Divestiture
12/16/22	Alternative energy company BofA Securities Inc KeyBanc Capital Markets Inc	Investment fund	Completed Friendly	1,000.0 US -	
Consideration: USD 1 bil cash/assets					
10/01/22	Rwe AG Other Electric Power Generatio Deutsche Bank Goldman Sachs & Co BNP Paribas SA	Qatar Investment Authority Sovereign Wealth Fund BofA Securities Inc	Acq. Part. Int. Pending Friendly	2,427.6 EUR 2,427.6 EUR -	Privately Negotiated Purchase Financial Acquiror
Consideration: EUR 2.428 bil (USD 2.379 bil) cash/cvt bonds					
10/10/22	SprintRay Inc	Investor Group	Acq. Part. Int.	100.0 US	Acquiror is an Investor Group
10/10/22	Dental Equipment and Supplies BofA Securities Inc	Investor group	Completed Friendly	100.0 US -	Privately Negotiated Purchase Financial Acquiror
Consideration: Not Available					

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report

Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
10/17/22	Archaea Energy Inc	BP PLC	Merger	3,793.0 US	Not Applicable
12/28/22	Renewable energy company	Oil and gas company	Completed	3,180.5 US	
	BofA Securities Inc	Morgan Stanley & Co LLC	Friendly	26.00	
Consideration: USD 26 cash/sh com A; plus USD 26 cash/sh com B; USD 26 cash/sh restcom; USD 26 cash/ sh other					
10/17/22	Oculis SA	European Biotech Acq Corp	Merger	201.0 SFR	Financial Acquiror
	Research and Development in Bi	Blank Check Company	Pending	201.0 SFR	
	BofA Securities Inc	Credit Suisse	Friendly	-	
Consideration: EUR 205.782 mil (USD 200 mil) cash/undisclosed majority interest					
10/18/22	AVEO Pharmaceuticals Inc	LG Chem Ltd	Merger	533.6 US	Not Applicable
	Mnfr,dvlp pharmaceutical prod	Mnfr,whl petrochem,automotive	Pending	572.4 US	
	Moelis & Co	BofA Securities Inc	Friendly	15.00	
Consideration: USD 15 cash; plus USD 43.576 mil cash/shs; plus USD 15 cash/sh com					
10/25/22	Johnson Hana Intl Ltd	Investor Group	Acq. Part. Int.	10.5 EUR	Acquiror is an Investor Group
10/25/22	All Other Legal Services	Investor group	Completed	10.5 EUR	Privately Negotiated Purchase
	Goodbody & Co.	BDO	Friendly	-	
Consideration: Not Available					
10/26/22	First Transit Inc	Transdev North America Inc	Acq. of Assets	-	Divestiture
	Fixed route bus services, para	Pvd passenger transp svcs	Pending	-	Financial Acquiror
	Barclays Capital Inc	BofA Securities Inc	Friendly	-	
	BMO Capital Markets				
Consideration: Not Available					
10/27/22	Thanachart Securities PCL	Thanachart Capital PCL	Acq. Part. Int.	-	Privately Negotiated Purchase
10/27/22	Securities bkrng firm	Investment company	Completed	-	
	BofA Securities Inc		Friendly	-	
Consideration: Not Available					
10/27/22	Thanachart Insurance PCL	Thanachart Capital PCL	Acq. Part. Int.	-	Privately Negotiated Purchase
10/27/22	Ins co	Investment company	Completed	-	
	BofA Securities Inc		Friendly	-	
Consideration: Not Available					

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report

Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
10/28/22	Schramm Holding AG Manufacture coating solutions	Flex Equipos de Descanso SA Mnfr mattresses, pillows, beds BofA Securities Inc	Merger Pending Friendly	-	-	Divestiture
Consideration: Not Available						
10/31/22	Wilderness Trail Distillery Inc	Davide Campari-Milano SpA	Acq. Maj. Int.	420.0 US		Not Applicable
12/07/22	Distillery and Brewing Company William Blair & Co	Produce liquor, soft drinks BNP Paribas SA BofA Securities Inc Credit Agricole CIB	Completed Friendly	420.0 US -		
Consideration: USD 420 mil cash/70% interest						
11/01/22	Breakwater Energy Partners	SES Holdings LLC	Merger	101.2 US		Divestiture
11/01/22	Provides water management serv Jefferies LLC	Oil,gas exploration,production BofA Securities Inc Raymond James & Associates Inc	Completed Friendly	101.2 US -		Stock Swap
Consideration: The assumption of USD 12.6 mil in liabilities plus USD 88.598 mil third party shs com/stock						
11/01/22	Cypress Envi-Certain Assets	Select Agua Libre Midstream	Acq. Cert. Asts.	9.2 US		Divestiture
11/01/22	Certain oil & gas assets	Provides salt,water disposal s BofA Securities Inc	Completed Friendly	9.2 US -		
Consideration: Not Available						
11/01/22	LMI Custom Mixing LLC	Quanex IG Systems Inc	Merger	92.0 US		Not Applicable
11/01/22	Manufactures polymer products	Mnfr,whl,glass support prod BofA Securities Inc	Completed Friendly	92.0 US -		
Consideration: USD 92 mil cash plus an undisclosed amount in liabilities/stock						
11/02/22	Alkermes Plc-Coml-Stage	Shareholders	Acquisition	-		Acquiror is an Investor Group
	Offices Of Physicians (Except Morgan Stanley BofA Securities Inc	Investor group	Pending Not Appl.	- -		Divestiture Spinoff
Consideration: Not Available						
11/02/22	Aegion Corp-Energy Svcs	Brock Hldg INC	Acq. of Assets	-		Divestiture
11/02/22	Water and Sewer Line and Relat BofA Securities Inc Piper Sandler & Co	Pvd industrial maintenance svc	Completed Friendly	- -		Financial Acquiror
Consideration: Not Available						

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report

Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
11/03/22	Caverion Oyj Industrial Building Constructi Bank of America	N Hldg 3 Oy Other Financial Vehicles UBS Investment Bank Advium Corporate Finance Goldman Sachs International Nordea BNP Paribas SA	Merger Pending Friendly	1,229.4 EUR 955.3 EUR 7.00	Tender Offer Tender/Merger Financial Acquiror
Consideration: EUR 7 (USD 6.872) cash/sh ord					
11/03/22	Perpetual Ltd Portfolio Management Goldman Sachs & Co BofA Securities Inc	Investor Group Investor group Barrenjoey Capital Partners	Merger Pending Hostile	1,891.2 AU 1,891.2 AU 33.00	Acquiror is an Investor Group Financial Acquiror Scheme of Arrangement Unsolicited Deal
Consideration: A sweetened AUD 33 (USD 21. 219) cash/sh ord; originally AUD 30 (USD 19.047) cash/sh ord					
11/07/22	ipet Holdings Inc Other Direct Insurance (Except Daiwa Securities Co Ltd Nomura Securities	Dai-ichi Life Holdings Inc Insurance Agencies and Brokera BofA Securities Japan Co Ltd Mizuho Securities Co Ltd	Merger Pending Friendly	39,015.9 Y 39,015.9 Y 3550.00	Divestiture Tender Offer Tender/Merger
Consideration: JPY 355 mil (USD 2.422 mil) cash/50,000 options convertible into 100,000 newly issued ordinary shares on 1-to-2 basis at an initial exercise price of JPY 320 (USD 2.183) per share for JPY 6,460 (USD 44.068) per option; plus JPY 3,550 (USD 24.217) cash/sh ord					
11/07/22	DerbySoft Ltd	Gaocheng Capital	Acq. Part. Int.	50.0 US	Privately Negotiated Purchase
11/07/22	Travel Agencies	Financial Sponsor BofA Securities Inc	Completed Friendly	50.0 US -	Financial Acquiror
Consideration: Not Available					
11/07/22	Velodyne Lidar Inc Search Detection Navigation Gu BofA Securities Inc	Ouster Inc Manufactures lidar sensors Barclays PLC	Merger Pending Friendly	8.0 US 228.1 US 0.96	Stock Swap Merger of Equals
Consideration: 0.8204 sh com/sh com					
11/09/22	Vantage Towers AG Wireless Telecommunications Ca Robey Warshaw LLP UBS Investment Bank Rothschild & Co BofA Securities Inc	Oak Holdings 2 GmbH Wireless Telecommunications Ca Morgan Stanley	Acq. Rem. Int. Pending Friendly	2,961.9 EUR 2,961.9 EUR 32.00	Tender Offer Mandatory Offering Privatization Rumored Deal
Consideration: EUR 32 (USD 32.23) cash/sh ord					

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report

Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
11/09/22	Howden Group Ltd Mnfr,whl compressors Morgan Stanley & Co LLC JP Morgan Securities LLC Barclays PLC Evercore Group	Chart Industries Inc Manufactures engineered equipm BofA Securities Inc	Acq. of Assets Pending Friendly	3,879.2 STG 3,879.2 STG -	Divestiture	
Consideration: GP 953.536 mil (USD 1.1 bil) new shs preferred plus GBP 2. 925 bil (USD 3.375 bil) cash/ assets						
11/09/22	Royal Bafokeng Platinum Ltd All Other Metal Ore Mining BofA Securities Inc QuestCo(Pty)Ltd	Nam Platinum Hldg Ltd All Other Metal Ore Mining One Capital	Merger Intended Friendly	29,469.5 SAR 32,805.2 SAR 172.70	Not Applicable	
Consideration: ZAR 172.7 (USD 9.756) cash/sh ord						
11/17/22	ServiceMax Inc Develops field service softwar Barclays	PTC Inc Software Publishers Centerview Partners LLC JP Morgan BofA Securities Inc Huntington National Bank TD Securities Inc	Merger Pending Friendly	1,458.0 US * 1,458.0 US * -	Divestiture	
Consideration: An estimated USD 1.458 bil cash/stock						
*Value Estimated						
11/18/22	Noatum Port Holdings SLU Marine Cargo Handling BofA Securities Inc	Abu Dhabi Ports Co PJSC Own,op marinas Rothschild & Co PricewaterhouseCoopers	Merger Pending Friendly	660.0 EUR 660.0 EUR -	Divestiture	
Consideration: EUR 660 mil (USD 683.76 mil) cash/stock						
11/28/22	Swedish Match AB Other Tobacco Product Manufact Goldman Sachs Bank Europe SE SEB	Philip Morris Investments BV Cigarette Manufacturing BofA Securities Inc Citigroup Global Markets Inc	Acq. Rem. Int. Pending Friendly	12,050.8 SKR 12,050.8 SKR 115.07	Going Private Tender Offer Mandatory Offering	
Consideration: SEK 115.07 (USD 11.053) cash/ sh ord						
11/29/22	TATA SIA Airlines Ltd Scheduled Passenger Air Transp JP Morgan	Air India Ltd Pvd passenger air transp svcs BofA Securities Inc	Acq. Rem. Int. Pending Neutral	- - -	Privately Negotiated Purchase Privatization Rumored Deal	
Consideration: Not Available						

Source: Thomson Reuters Date: 1/2/2023

Brief Summary Report

Bank of America Merrill Lynch Deal Sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
11/29/22	Air India Ltd	Singapore Airlines Ltd	Acq. Part. Int.	20,585.0 RE	Privately Negotiated Purchase
	Pvd passenger air transp svcs	Passenger airline company	Pending	20,585.0 RE	
	BofA Securities Inc	JP Morgan	Friendly	-	

Consideration: INR 20.585 bil (USD 252.144 mil) cash/5.7% stake

Footnotes: (1) Transaction Value in millions (including net debt of Target)  
(2) Transaction Value in millions (not including net debt of Target)