

CIBC Deal Sheet
January - June 25, 2018

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
01/08/18	Custom Connect Intl BV	GTT Communications Inc	Acq. of Assets	-	Not Applicable
01/08/18	Wireless Telecommunications Ca Oppenheimer & Co Inc	Provides cloud networking serv	Completed Friendly	- -	

Consideration: Not Available

01/16/18	LINN Energy-Altamont Bluebell	Silverpeak Real Estate Partner	Acq. of Assets	132.0 US	Divestiture
04/05/18	Crude Petroleum and Natural Ga CIBC Securities Inc. Jefferies LLC	Real estate investment firm	Completed Friendly	132.0 US -	

Consideration: Not Available

01/23/18	Brio Gold Inc	Leagold Mining Corp	Merger	403.0 C	Divestiture
05/24/18	Gold Ore Mining CIBC World Markets Inc National Bank Financial Inc	Crude Petroleum and Natural Ga UBS Investment Bank	Completed Friendly	326.2 C 2.78	Stock Swap Unsolicited Deal

Consideration: 0.922 sh com/sh com

02/05/18	WPX Energy Prodn LLC-San Juan Crude Petroleum and Natural Ga CIBC (Houston)	Enduring Resources IV LLC Crude Petroleum and Natural Ga	Acq. of Assets Pending Friendly	700.0 US * 700.0 US * -	Divestiture
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Consideration: An estimated USD 700 mil cash/ assets

*Value Estimated

02/08/18	Meg Energy Corp-Stonefell	Wolf Midstream Inc	Acq. of Assets	210.0 C	Divestiture
03/22/18	Crude Petroleum and Natural Ga Credit Suisse Group BMO Capital Markets	Support Activities For Oil and CIBC Capital Markets RBC Capital Markets	Completed Friendly	210.0 C -	

Consideration: Not Available

02/08/18	Access Pipeline Inc	Wolf Midstream Inc	Acq. Rem. Int.	1,400.0 C	Divestiture
03/22/18	Pipeline Transportation Of Ref Credit Suisse Group BMO Capital Markets	Support Activities For Oil and RBC Capital Markets CIBC Capital Markets	Completed Friendly	1,400.0 C -	

Consideration: CAD 1.31 bil (USD 1.042 bil) cash/50% interest plus CAD 90 mil (USD 71.616 mil) in profit-related payments

02/20/18	Infinity Renewables Grp LLC	ENGIE North America Inc	Acq. of Assets	-	Not Applicable
02/20/18	Other Electric Power Generatio CIBC World Markets Inc	Electric Power Distribution	Completed Friendly	- -	

Consideration: Not Available

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02/22/18	Tucker Energy Svcs Hldg Inc	STEP Energy Services Ltd	Merger	1,823.2 TTD*	Not Applicable
04/02/18	Other Services To Buildings an Simmons & Co International	Pvd coiled tubing,pumping svcs CIBC Capital Markets	Completed Friendly	1,823.2 TTD* -	

Consideration: An estimated 1.823 bil (USD 274.999 mil) cash/stock

*Value Estimated

02/26/18	Foothills Creamery Ltd	Foothills Creamery Ltd SPV	Acq. Maj. Int.	3.2 C	Acquiror is an Investor Group
03/03/18	Creamery Butter Manufacturing CIBC World Markets Inc	Special purpose acquisition ve Bank of Montreal	Completed Friendly	3.2 C -	Leveraged Buyout Stock Swap Financial Acquiror Institutional Buyout

Consideration: CAD 3.883 mil (USD 3.075 mil) cash plus 0.4 mil third party shs com plus undisclosed profit-related payments/90% interest

02/28/18	ECN Capital Corp	ECN Capital Corp	Buyback	115.0 C	Dutch Auction Tender Offer
04/16/18	All Other Nondepository Credit CIBC World Markets Inc	All Other Nondepository Credit CIBC World Markets Inc	Completed Not Appl.	115.0 C 3.90	Self-Tender Tender Offer

Consideration: Between CAD 3.49 (USD 2.732) and CAD 3.9(USD 3.053) per share

03/01/18	Tervita Corp	Newalta Corp	Merger	1,033.0 C	Stock Swap
07/19/18	Pvd oil,gas waste mgmt svcs TD Securities Inc Moelis & Co Peters & Co Ltd	Pvd waste mgmt,disposal svcs CIBC Capital Markets	Completed Friendly	1,033.0 C -	Scheme of Arrangement

Consideration: CAD 679.959 mil (USD 529.976 mil) shs com/stock plus the assumption of CAD 353 mil (USD 275.136 mil) in liabilities

03/07/18	Cona Resources Ltd Crude Petroleum and Natural Ga CIBC World Markets Inc	Waterous Energy Fund Open-End Investment Funds	Acq. Rem. Int. Pending Friendly	84.8 C 84.8 C 2.55	Scheme of Arrangement
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Consideration: CAD 2.55 (USD 1.981) cash/sh com

03/19/18	Klondex Mines Ltd	Hecla Mining Co	Merger	588.4 C	Stock Swap
07/23/18	Gold,silver mining GMP Securities Ltd INFOR Financial Maxit Capital LP	Silver mining company CIBC World Markets Inc JP Morgan	Completed Friendly	572.6 C 3.16	Scheme of Arrangement

Consideration: A choice of CAD 3.234 (USD 2.47) cash or 0.6272 sh com/sh com, subject to proration based on a maximum cash consideration of CAD 206.115 mil (USD 157.4 mil) and a maximum number of Hecla common shares of 77.4 mil

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03/19/18	Beadell Resources Ltd Gold mining co CIBC World Markets Inc	Golden Harp Resources Inc Gold,copper mining co	Merger Withdrawn Friendly	140.7 AU 104.7 AU 0.09	Reverse Takeover Stock Swap Scheme of Arrangement
Consideration: 0.070175 sh com/sh ord					
03/23/18	Canlin Resources-Assets	Undisclosed Acquiror	Acq. of Assets	60.0 C	Divestiture
05/07/18	Crude Petroleum and Natural Ga CIBC Capital Partners	Unknown	Completed Friendly	60.0 C -	
Consideration: Not Available					
04/02/18	Coveris Hldg SA-Americas Pkg	Transcontinental Inc	Acq. of Assets	1,320.0 US	* Divestiture
05/01/18	Packaging and Labeling Service Goldman Sachs & Co Wells Fargo Bank NA	Newspaper Publishers BMO Capital Markets JP Morgan Scotiabank CIBC World Markets Inc	Completed Friendly	1,320.0 US -	*
Consideration: An estimated USD 1.32 bil cash/assets					
*Value Estimated					
04/02/18	NEP-Und Can Optng W&S Port(6)	Canada Pension Plan Investment	Acq. of Assets	1,629.2 C	* Divestiture
06/29/18	Other Electric Power Generatio CIBC World Markets Inc Citi	Provide investment services Goldman Sachs & Co	Completed Friendly	1,629.2 C -	* Financial Acquiror
Consideration: An estimated CAD 741 mil (USD 574.82 mil) plus the assumption of CAD 888.19 mil (USD 689 mil) in liabilities/ assets					
*Value Estimated					
04/04/18	Spector & Co Inc	Blue Point Capital Partners LP	Acq. Part. Int.	-	Privately Negotiated Purchase
04/04/18	Stationary and Office Supplies Canadian Imperial Bk Commerce	Private equity firm TD Bank NA	Completed Friendly	- -	Financial Acquiror
Consideration: Not Available					
04/22/18	GFL Environmental Inc	Investor Group	Acq. Maj. Int.	2,027.6 C	* Acquiror is an Investor Group
05/31/18	Provides waste management serv RBC Capital Markets CIBC World Markets Inc Goldman Sachs & Co BMO Capital Markets Barclays	Investor group Scotiabank Citi	Completed Friendly	2,027.6 C -	* Financial Acquiror
Consideration: An estimated CAD 2.028 bil (USD 1.589 bil)/65% interest					
*Value Estimated					

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05/09/18	Enbridge Income Fund-Asts	Canada Pension Plan Investment	Acq. Part. Int.	1,050.0	C	* Privately Negotiated Purchase
	Alternative Energy Sources	Provide investment services	Pending	1,050.0	C	* Joint Venture
	CIBC Capital Markets	RBC Capital Markets	Friendly	-		Financial Acquiror

Consideration: An estimated CAD 1.05 bil (USD 810.936 mil) cash/49% ownership interest

*Value Estimated

05/09/18	Enbridge Inc-Cedar Point Wind	Canada Pension Plan Investment	Acq. Part. Int.	1,351.6	US	* Privately Negotiated Purchase
	Alternative Energy Sources	Provide investment services	Pending	1,351.6	US	* Joint Venture
	CIBC Capital Markets	RBC Capital Markets	Friendly	-		Financial Acquiror

Consideration: An estimated USD 1.35156 bil/ 49% ownership interest

*Value Estimated

05/10/18	Kessler Financial Services LP	ECN Capital Corp	Acq. Part. Int.	221.2	US	Privately Negotiated Purchase
05/31/18	Provide financial services	All Other Nondepository Credit	Completed	221.2	US	
		Macquarie Group	Friendly	-		
		National Bank of Canada Fin'l				
		BMO Capital Markets				
		Canadian Imperial Bk Commerce				

Consideration: Not Available

05/30/18	NGL Propane LLC	Superior Plus Corp	Acq. of Assets	900.0	US	Divestiture
07/10/18	Natural Gas Distribution	Wholesale petroleum products	Completed	900.0	US	
	RBC Capital Markets	TD Securities Inc	Friendly	-		
		CIBC Capital Markets				

Consideration: USD 900 mil cash/assets

06/04/18	Liquefied Natural Gas Ltd	IDG Energy Invest Group Ltd	Acq. Part. Int.	28.2	AU	Privately Negotiated Purchase
	Natural gas production co	Miscellaneous Financial Invest	Pending	28.2	AU	
	CIBC Capital Markets		Friendly	0.50		

Consideration: AUD 0.5 (USD 0.378) cash/new sh ord

06/06/18	Lemuria Royalties Corp	Nueva Granada Gold Corp	Merger	-		Three-Way Merger
06/06/18	Investment company	Investment company	Completed	-		
	CIBC World Markets Inc		Friendly	-		

Consideration: Not Available

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06/07/18	GCT Global Container Terminals Provides marine cargo handling CIBC World Markets Inc Macquarie Group	Investor Group Investor group	Acq. Maj. Int. Pending Friendly	- - -	Acquiror is an Investor Group Divestiture
Consideration: Not Available					
06/18/18	Raging River Exploration Inc Oil,gas exploration,production GMP FirstEnergy National Bank & Trust	Baytex Energy Corp Oil,gas exploration,prodn co CIBC World Markets Inc Scotiabank	Merger Pending Friendly	1,858.5 C 1,604.3 C 6.94	Stock Swap Scheme of Arrangement
Consideration: 1.36 shs com/sh com					
06/25/18	Oasis Petro Inc-Cert Crude Petroleum and Natural Ga RBC Richardson Barr CIBC World Markets Inc	Undisclosed Acquiror Unknown	Acq. Cert. Asts. Pending Friendly	283.0 US 283.0 US -	Divestiture
Consideration: USD 283 mil/assets					

Footnotes: (1) Transaction Value in millions (including net debt of Target)
(2) Transaction Value in millions (not including net debt of Target)