

CIBC World Markets deal sheet
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
01/07/22	Invenergy Renewables LLC Own,op wind energy facilities	Blackstone Infra Ptners Portfolio Management Lazard CIBC World Markets Inc	Acq. Part. Int. Pending Friendly	3,000.0 US 3,000.0 US -	* * *	Privately Negotiated Purchase Financial Acquiror Privatization
Consideration: An estimated USD 3 bil/ undisclosed minority stake						
*Value Estimated						
01/10/22	Hydrostor Inc	Goldman Sachs Asset Management	Acq. Part. Int.	316.1 C		Privately Negotiated Purchase
01/10/22	Hydroelectric Power Generation Fort Capital Corp CIBC Capital Markets	Pvd investment management srvc CIBC Capital Markets	Completed Friendly	316.1 C -		Financial Acquiror
Consideration: CAD 316.1 mil (USD 250 mil) cash/undisclosed minority stake						
02/01/22	Bison Oil & Gas II LLC Oil and Gas Pipeline and Relat CIBC Capital Markets	Civitas Resources Inc Crude Petroleum and Natural Ga RBC Capital Markets Petrie Partners LLC	Merger Pending Friendly	346.4 US 346.4 US -	* * *	Divestiture Stock Swap
Consideration: An estimated the assumption of USD 176 mil in liabilities plus 2.3 mil shs com plus USD 45 mil cash/stock						
*Value Estimated						
02/03/22	Aela Generacion SA	Innergex Renewable Energy Inc	Merger	555,454.0 CE	* *	Not Applicable
06/09/22	Alternative Energy Sources Credit Suisse	Provides renewable power produ SMBC Nikko Securities America CIBC Capital Markets	Completed Friendly	555,454.0 CE -		
Consideration: An estimated CLP 242.91 bil (USD 300 mil)stock; plus assumption of CLP 312.544 bil (USD 386 mil) in liabilities						
*Value Estimated						
02/07/22	Pinchin Ltd	Keystone Capital Management LP	Acq. Part. Int.	-		Privately Negotiated Purchase
02/07/22	Pvd environmental and engineer CIBC Capital Markets	Private equity firm	Completed Friendly	- -		Financial Acquiror
Consideration: Not Available						
02/14/22	Macro Enterprises Inc	1325996 BC Ltd	Merger	148.2 C		Going Private
04/20/22	Oil and Gas Pipeline and Relat CIBC Capital Markets Deloitte & Touche	Investment company Cormark Securities Inc	Completed Friendly	132.4 C 4.00		
Consideration: CAD 4 (USD 3.141) cash/sh com; plus CAD 0.793 mil (USD 0. 623 mil)/options; plus CAD 2666.68 (USD 2093.813) plus undisclosed amount in stock/ sh convertible preferred						

Source: Thomson Reuters Date: 1/4/2023

Brief Summary Report

CIBC World Markets deal sheet
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
03/10/22	Rubicon Pharmacies Canada Inc	Neighbourly Pharmacy Inc	Merger	435.0	C	Divestiture
06/27/22	Pharmacies and Drug Stores	Pharmacies and Drug Stores	Completed	435.0	C	
	CIBC World Markets Inc	RBC Capital Markets	Friendly	-		
		Scotiabank				
Consideration: CAD 435 mil (USD 339.738 mil)/ stock						
03/14/22	LifeMark Health Corp	Loblaw Cos Ltd	Acq. of Assets	845.0	C	Divestiture
05/10/22	Pvd rehabilitation svcs	Retail food products	Completed	845.0	C	
	BMO Capital Markets	CIBC World Markets Inc	Friendly	-		
	Harris Williams & Co					
Consideration: CAD 845 mil (USD 663.109 mil)/ assets						
03/28/22	Leucrotta Exploration Inc	Vermilion Energy Inc	Merger	412.7	C	Not Applicable
05/31/22	Crude Petroleum and Natural Ga	Oil and gas exploration,prodn	Completed	443.0	C	
	RBC Capital Markets	CIBC Capital Markets	Friendly	1.73		
	Desjardins Securities Inc.					
Consideration: CAD 1.73 (USD 1.387) cash/sh com						
05/05/22	Groupe Signalisation	Universal Group	Acq. of Assets	-		Financial Acquiror
05/05/22	Road Construction Co	Provides traffic support servi	Completed	-		
	CIBC World Markets Inc	Bank of Montreal	Friendly	-		
		Canadian Imperial Bk Commerce				
		Scotiabank				
Consideration: Not Available						
05/10/22	Northern Bridge & Mat Rentals	Exchange Income Corp	Acq. of Assets	325.0	C	Divestiture
05/10/22	Pipeline Transportation Of Nat	Pvd air transportation svcs	Completed	325.0	C	
	CIBC World Markets Inc	National Bank Financial Inc	Friendly	-		
	Goldman Sachs & Co					
Consideration: CAD 35 mil (USD 26.909 mil) shs com plus CAD 290 mil (USD 222.957 mil) cash/assets						
05/12/22	BWC Holdings LLC	Axiom Infrastructure Inc	Acq. of Assets	-		Not Applicable
05/12/22	Alternative Energy Sources	Provides portfolio management	Completed	-		
	Scotiabank	CIBC World Markets Inc	Friendly	-		
Consideration: Not Available						
05/20/22	GTL Transportation Inc	CAT Inc	Acq. of Assets	-		Not Applicable
05/20/22	General Freight Trucking, Long	Freight Transportation Arrange	Completed	-		
	CIBC World Markets Inc		Friendly	-		
Consideration: Not Available						

Source: Thomson Reuters Date: 1/4/2023

Brief Summary Report

CIBC World Markets deal sheet
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
05/26/22	AltaGas Ltd-Alaskan Utilities Crude Petroleum and Natural Ga RBC Capital Markets LLC Scotiabank	TriSummit Utilities Inc Crude Petroleum and Natural Ga CIBC World Markets Inc	Acq. of Assets Pending Friendly	800.0 US 800.0 US -	Divestiture
Consideration: USD 800 mil/assets					
05/31/22	Yamana Gold Inc Precious metals company Canaccord Genuity Stifel Nicolaus & Co Inc Scotiabank Duff & Phelps,A Kroll Business CIBC World Markets Inc	Gold Fields Ltd Gold mining company Merrill Lynch South Africa Ltd JP Morgan	Merger Withdrawn Friendly	9,269.9 C 8,991.9 C 9.36	Reverse Takeover Stock Swap Scheme of Arrangement
Consideration: 0.6 sh ord/sh com					
06/03/22	Mucci Intl Mktg Inc	Cox Enterprises Inc	Acq. Part. Int.	-	Privately Negotiated Purchase
06/03/22	Fruit and Vegetable Markets	Pvd media,automotive svcs CIBC World Markets Inc	Completed Friendly	- -	
Consideration: Not Available					
06/16/22	LifeWorks Inc	Telus Corp	Merger	2,872.0 C	Scheme of Arrangement
09/01/22	Custom Computer Programming Se BMO Capital Markets Goldman Sachs Canada	Provides telecommunications pr CIBC World Markets Inc	Completed Friendly	2,289.6 C 33.00	
Consideration: A choice between CAD 33 (USD 25.601) cash/sh com, 1.0642 sh com/sh com, or a combination of CAD 16.5 (USD 12.801) and 0.5321 sh com/sh com; subject to proration, resulting in approximately 50% of LifeWorks shares being exchanged for cash and 50% in TELUS shares					
06/22/22	reebee Inc	Flipp Corp	Acq. of Assets	-	Not Applicable
06/22/22	Electronic Shopping CIBC World Markets Inc	Software Publishers Stifel Nicolaus & Co Inc	Completed Friendly	- -	
Consideration: Not Available					
07/06/22	Resolute Forest Products Inc Newsprint Mills CIBC Capital Markets	Domtar Corp Paper (Except Newsprint) Mills Barclays PLC CoBank ACB Bank of Montreal	Merger Pending Friendly	4,289.7 C 2,709.8 C 26.72	* Not Applicable *
Consideration: An estimated CAD 26.724 (USD 20.5) cash/sh com; plus CAD 651.8 mil (USD 500 mil) contingent value rights/com; plus CAD 2.789 mil (USD 2.139 mil)/options					
*Value Estimated					

Source: Thomson Reuters Date: 1/4/2023

Brief Summary Report

CIBC World Markets deal sheet
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
07/11/22	Great Bear Royalties Corp	International Royalty Corp	Merger	181.7	C	Divestiture
09/09/22	Gold exploration company Cormark Securities Inc GenCap Mining Advisory Ltd Fort Capital Corp	All Other Metal Ore Mining CIBC World Markets Inc	Completed Friendly	181.7 6.65	C	
Consideration: CAD 6.65 (USD 5.136) cash/all stock						
07/12/22	HRM Res. III LLC-Oil & Gas	Fundare Resources Co LLC	Acq. of Assets	-		Divestiture
07/12/22	Crude Petroleum and Natural Gas Kayne Anderson Capital CIBC Capital Markets	Crude Petroleum and Natural Gas CIBC Capital Markets	Completed Friendly	- -		
Consideration: Not Available						
07/18/22	High Arctic Energy-well servic	Precision Drilling Corp	Acq. of Assets	38.2	C	Divestiture
07/28/22	Support Activities For Oil and	Pvd contract drilling svcs CIBC Capital Markets	Completed Friendly	38.2 -	C	
Consideration: Not Available						
08/08/22	Canada Cartage System Ltd General Freight Trucking, Long CIBC World Markets Inc	Mubadala Capital LLC Sovereign Wealth Fund Scotiabank	Acq. of Assets Pending Friendly	- - -		Divestiture Leveraged Buyout Financial Acquiror Secondary Buyout Institutional Buyout
Consideration: Not Available						
08/16/22	Novatio Solutions	Keystone Capital Management LP	Acq. Part. Int.	-		Privately Negotiated Purchase
08/16/22	Computer Systems Design Servic Equiteq LLP	Private equity firm CIBC Bank USA	Completed Friendly	- -		Financial Acquiror
Consideration: Not Available						
08/24/22	Kessler Financial Services LP	Stone Point Capital LLC	Merger	210.0	US	Divestiture
10/04/22	Provide financial services Truist Securities Inc CIBC World Markets Inc BMO Capital Markets Solomon Partners LP	Private Equity Firm	Completed Friendly	210.0 -	US	Leveraged Buyout Financial Acquiror Institutional Buyout
Consideration: Not Available						

Source: Thomson Reuters Date: 1/4/2023

Brief Summary Report

CIBC World Markets deal sheet
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
08/29/22	SouthWest Water Co Own,operate water,sewer system CIBC World Markets Inc	Corix Infrastructure Inc Gas utility company RBC Capital Markets	Merger Pending Friendly	- - -	- - -	Divestiture Merger of Equals
Consideration: Not Available						
09/01/22	Thermo-Fab Corp	The Producto Group	Acq. of Assets	-	-	Financial Acquiror
09/01/22	All Other Plastics Product Man	Precision Turned Product Manuf Capital Southwest Co CIBC World Markets Inc	Completed Friendly	- -	- -	
Consideration: Not Available						
09/12/22	Deltastream Energy Corp Oil and gas exploration and pr Tudor Pickering Holt & Co LLC National Bank Financial Inc	Tamarack Valley Energy Ltd Oil and gas exploration and pr RBC Capital Markets Peters & Co Ltd CIBC World Markets Inc	Merger Pending Friendly	1,443.4 C 1,443.4 C -	* Not Applicable *	
Consideration: An estimated 80 mil shs com plus CAD 1.125 bil (USD 863. 657 mil) cash/stock						
*Value Estimated						
09/26/22	Hammerhead Resources Inc Oil,gas exploration,prodn co CIBC Capital Markets Peters & Co Ltd	Decarbonization Plus Acq IV Special purpose acq co (SPAC) Kroll Corporate Finance Ltd	Merger Pending Friendly	1,198.6 C 1,198.6 C -		Divestiture Reverse Takeover Stock Swap Financial Acquiror
Consideration: CAD 1.199 bil (USD 882 mil) shs com/stock						
09/29/22	Repsol SA-Chauvin Assets	Teine Energy Ltd	Acq. of Assets	-	-	Divestiture
09/29/22	Crude Petroleum and Natural Ga RBC Capital Markets	Oil,gas exploration,prodn CIBC World Markets Inc	Completed Friendly	- -	- -	Rumored Deal
Consideration: Not Available						
09/29/22	Tri Global Energy LLC	Enbridge Inc	Acq. of Assets	320.0 US	-	Not Applicable
09/29/22	Alternative Energy Sources Lazard	Pipeline Transportation of Cru Canadian Imperial Bk Commerce	Completed Friendly	320.0 US -		
Consideration: USD 270 mil plus up to USD 50 mil in profit-related payments/assets						
10/03/22	Algonquin Power & Utility-175 Alternative Energy Sources CIBC Capital Markets	Infrared Capital Partners Ltd Investment Advice	Acq. Maj. Int. Pending Friendly	107.0 C 107.0 C -		Divestiture
Consideration: Not Available						

Source: Thomson Reuters Date: 1/4/2023

Brief Summary Report

CIBC World Markets deal sheet
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
10/03/22	Algonquin Power & Utility-551 Alternative Energy Sources CIBC Capital Markets	Infrared Capital Partners Ltd Investment Advice	Acq. Part. Int. Pending Friendly	277.0 US 277.0 US -	Privately Negotiated Purchase
Consideration: USD 277 mil cash/49% stake					
10/11/22	Westinghouse Electric Co LLC All Other Industrial Machinery	Investor Group Investor group Greenhill & Co, LLC Goldman Sachs & Co CIBC Capital Markets BMO Capital Markets Perella Weinberg Partners LP	Acq. of Assets Pending Friendly	7,900.0 US 7,900.0 US -	* Acquiror is an Investor Group * Divestiture
Consideration: An estimated USD 4.5 bil cash plus the assumption of USD 3.4 bil in liabilities/assets					
*Value Estimated					
10/17/22	OutSolve LLC	The Riverside Co	Acq. of Assets	-	Leveraged Buyout
10/17/22	Provide outsourced labor and e Houlihan Lokey	Private equity firm Oppenheimer & Co Inc	Completed Friendly	- -	Financial Acquiror Institutional Buyout
Consideration: Not Available					
11/04/22	Yamana Gold Inc Precious metals company Duff & Phelps, A Kröll Business Canaccord Genuity Stifel Nicolaus & Co Inc Scotiabank CIBC World Markets Inc	Investor Group Investor group BMO Capital Markets GenCap Mining Advisory Ltd Trinity Advisors LP Maxit Capital LP	Merger Pending Friendly	6,559.0 C 6,254.7 C 6.51	Acquiror is an Investor Group Stock Swap Scheme of Arrangement Unsolicited Deal
Consideration: CAD 1.041 (USD 0.757) cash plus 0.0376 sh com plus 0.1598 sh com/sh com					
11/10/22	m-Health Solutions Inc	ELNA Medical	Acq. of Assets	-	Not Applicable
11/10/22	Provides medical and diagnosti CIBC Capital Markets	All Other Miscellaneous Ambula	Completed Friendly	- -	
Consideration: Not Available					
11/10/22	Maverix Metals Inc All Other Metal Ore Mining Raymond James Canadian Imperial Bk Commerce	Triple Flag Precious Metals Miscellaneous Intermediation National Bank Financial Inc	Merger Pending Friendly	829.9 C 789.0 C 5.33	Stock Swap Scheme of Arrangement
Consideration: A choice between 0.36 shs/shs com; plus 0.36 shs/shs restcom; plus CAD 0.486 (USD 0.359) com/opt; or CAD 3.92 (USD 2.898) cash/shs com; plus CAD 3.92 (USD 2.898) cash/shs restcom					

Source: Thomson Reuters Date: 1/4/2023

Brief Summary Report

CIBC World Markets deal sheet
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
11/21/22	CalciMedica Inc	Graybug Vision Inc	Merger	-	Not Applicable	
	Biological Product (Except Dia	Research and Development in Bi	Pending	-		
	Oppenheimer & Co Inc	Piper Sandler & Co	Friendly	-		

Consideration: Not Available

Footnotes: (1) Transaction Value in millions (including net debt of Target)
(2) Transaction Value in millions (not including net debt of Target)