

Canaccord Genuity deal sheet
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
01/04/22	First Ledger Corp	Wonderfi Technologies Inc	Acq. of Assets	212.3 C	Not Applicable	
03/25/22	Software Publishers Canaccord Genuity Corp	Software Publishers Haywood Securities Ltd.	Completed Friendly	212.3 C -		
Consideration: CAD 50 mil (USD 39.243 mil) cash plus 70 mil shs com/ assets						
01/04/22	Network for Good Inc Provides fundraising software Raymond James	Cybergrants Inc Develop software Canaccord Genuity	Acq. of Assets Pending Friendly	- - -	Financial Acquiror	
Consideration: Not Available						
01/07/22	Apply Digital Ltd	Interlock Equity LP	Acq. Part. Int.	-	Privately Negotiated Purchase	
01/07/22	Financial Sponsor Canaccord Genuity	Private equity firm Houlihan Lokey	Completed Friendly	- -	Financial Acquiror	
Consideration: Not Available						
01/10/22	Daniells Harrison Surveyors LL	Begbies Traynor Group PLC	Acq. of Assets	3.3 STG*	Not Applicable	
01/10/22	Building Inspection Services Canaccord Genuity	Other Management Consulting Se Canaccord Genuity Ltd Shore Capital Group	Completed Friendly	3.3 STG* -		
Consideration: An estimated up to GBP 2.25 mil (USD 3.057 mil) in profit- related payments plus GBP 0. 25 mil (USD 0.34 mil) new shs ord plus GBP 0.75 mil (USD 1. 019 mil)/assets						
*Value Estimated						
01/10/22	The Spur Group Inc	Reply SpA	Acq. of Assets	-	Not Applicable	
01/10/22	Other Management Consulting Se Canaccord Genuity	Software Publishers	Completed Friendly	- -		
Consideration: Not Available						
01/10/22	Paragon Development Systems	Converge Tech Solutions Corp	Acq. of Assets	52.0 US	Not Applicable	
01/10/22	Pvd info tech svcs Canaccord Genuity Grp Inc	Provides information technolog Martin Wolf Associates	Completed Friendly	52.0 US -		
Consideration: Not Available						
01/18/22	M&M Meat Shops Ltd Supermarkets and Other Grocery RBC Capital Markets Canaccord Genuity	Parkland Corp Gasoline Stations With Conveni	Acq. of Assets Pending Friendly	322.0 C 322.0 C -	Not Applicable	
Consideration: CAD 322 mil (USD 257.209 mil) cash/assets						

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01/19/22	Gift Management Asia Pte Ltd	Apis Growth Fund II LP	Acq. Part. Int.	67.5	SG	Privately Negotiated Purchase
01/19/22	Electronic Shopping Canaccord Genuity	Other Financial Vehicles	Completed Friendly	67.5	SG	Financial Acquiror
Consideration: Not Available						
01/20/22	Eleusis Holdings Ltd	Silver Spike Acq Corp II	Merger	255.3	STG	Financial Acquiror
	Research and Development in Bi Canaccord Genuity	Blank Check Company Credit Suisse Securities (USA) Cantor Fitzgerald & Co	Withdrawn Friendly	255.3	STG	
Consideration: GBP 255.336 mil (USD 347.41 mil) cash/stock						
01/24/22	RipeConcepts Inc	Nagarro SE	Merger	-		Not Applicable
	Pvd Graphic Design Services Canaccord Genuity	Pvd digital engineering and te	Pending Friendly	-		
Consideration: Not Available						
01/24/22	Xeinadin Group Ltd	Exponent Private Equity LLP	Acq. Part. Int.	-		Privately Negotiated Purchase
	Offices Of Certified Public Ac Evercore Partners KPMG	Private equity firm Canaccord Genuity Ernst & Young LLP	Pending Friendly	-		Financial Acquiror
Consideration: Not Available						
01/25/22	Sales Boomerang LLC	LLR Partners Inc	Acq. Part. Int.	-		Privately Negotiated Purchase
01/25/22	Software Publishers Canaccord Genuity	Private equity firm	Completed Friendly	-		Financial Acquiror
Consideration: Not Available						
01/27/22	Air Partner PLC	Wheels Up UK Ltd	Merger	58.6	STG	Scheme of Arrangement
04/01/22	Other Nonscheduled Air Transpo Canaccord Capital Corp	Miscellaneous Intermediation Jefferies LLC	Completed Friendly	79.5	STG	
Consideration: GBP 1.25 (USD 1.683) cash/sh ord						
01/31/22	Berlinrosen Inc	O2 Investment Partners LLC	Acq. of Assets	-		Leveraged Buyout
01/31/22	All Other Telecommunications Canaccord Genuity	Private equity firm	Completed Friendly	-		Financial Acquiror Institutional Buyout
Consideration: Not Available						

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02/03/22	Emeco Holdings Ltd	Emeco Holdings Ltd	Buyback	49.5	AU	Open Market Purchase
	Construction, Mining, and Fore	Construction, Mining, and Fore	Pending	49.5	AU	Repurchase
		Canaccord Genuity (AU) Ltd	Not Appl.	-		

Consideration: AUD 49.471 mil (USD 35.303 mil), based on Emeco Holdings Ltd's closing stock price of AUD 0.915 (USD 0.653) on 2 February 2022, the last full trading day prior to the announcement of the board

02/04/22	Tristar Prod Inc-Appl &	Spectrum Brands Legacy Inc	Acq. of Assets	450.0	US	Divestiture
02/18/22	Household Appliance Stores	Storage Battery Manufacturing	Completed	450.0	US	
	Stifel Nicolaus & Co Inc	CS Securities(India) Pvt Ltd	Friendly	-		
		RBC Capital Markets				
		Canaccord Genuity				
		Sawaya Partners LLC				

Consideration: Up to USD 125 mil in profit- related payments plus USD 325 mil cash/assets

02/09/22	Avante Logixx Inc	SSC Security Services Corp	Merger	36.3	C	Not Applicable
	Provides security systems desi	Commodity Contracts Dealing	Pending	36.3	C	
	Canaccord Genuity Corp		Friendly	-		
	Imperial Capital LLC					

Consideration: 8.805 mil shs com plus 11.02 mil (USD 0 mil) cash/com

02/11/22	ZB Importing Inc	Peak Rock Capital LLC	Acq. of Assets	-		Leveraged Buyout
02/11/22	Food (Health) Supplement Store	Private equity firm	Completed	-		Financial Acquiror
	Lincoln International	Sawaya Partners LLC	Friendly	-		Institutional Buyout
		Canaccord Genuity				

Consideration: Not Available

02/11/22	MJ Baker Foodservice Ltd	Kitwave Group PLC	Merger	24.5	STG	Not Applicable
02/11/22	Other Grocery and Related Prod	Other Grocery and Related Prod	Completed	24.5	STG	
	RSM Corporate Fin LLP	Canaccord Genuity Ltd	Friendly	-		

Consideration: Not Available

02/16/22	Coherent Path	Movable Ink	Acq. of Assets	-		Not Applicable
	Software Publishers	Software Publishers	Pending	-		
	Canaccord Genuity LLC		Friendly	-		

Consideration: Not Available

02/17/22	Brunswick News Inc	Postmedia Network Canada Corp	Acq. of Assets	16.1	C	Not Applicable
	Publish newspapers	Publish newspapers	Pending	16.1	C	
		Canaccord Genuity Corp	Friendly	-		

Consideration: 8.6 mil (USD 0 mil) shs com plus 7.5 mil (USD 0 mil) cash/ assets

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02/17/22	Energysage Inc	Schneider Elec Software LLC	Acq. Maj. Int.	-	Not Applicable	
02/17/22	Alternative Energy Sources Canaccord Genuity	Software publisher	Completed Friendly	- -		
Consideration: Not Available						
02/22/22	Cancer Prevention Pharms Inc	Panbela Therapeutics Inc	Merger	60.0 US	* Not Applicable	
06/16/22	Research and Development in Th Sage Group LLC	Other Biotechnology & Medical Canaccord Genuity LLC	Completed Friendly	60.0 US -	*	
Consideration: An estimated an undisclosed amount in shs com plus up to USD 60 mil in profit-related payments/stock *Value Estimated						
02/22/22	Nevada Vanadium Mining Corp Uranium-Radium-Vanadium Ore Mi Canaccord Genuity Corp	Undisclosed Acquiror Unknown	Acq. Part. Int. Pending Friendly	4.0 C 4.0 C -	Privately Negotiated Purchase	
Consideration: 4 mil (USD 0 mil) cash/20% stake						
02/28/22	John Lawrie Metals Ltd	ArcelorMittal SA	Acq. of Assets	-	Divestiture	
02/28/22	Recyclable Material Merchant W Canaccord Genuity	Steel Investment Foundries	Completed Friendly	- -		
Consideration: Not Available						
03/01/22	Professional Insight Mktg Ltd	K3 Capital Group PLC	Acq. of Assets	4.6 STG	Not Applicable	
03/01/22	Marketing Consulting Services	Investment Advice finnCap Ltd Canaccord Genuity Ltd K3 Capital Group PLC	Completed Friendly	4.6 STG -		
Consideration: Up to GBP 2.25 mil (USD 3.019 mil) in profit-related payments plus 0.177 mil shs ord plus GBP 1.77 mil (USD 2.375 mil) cash/assets						
03/01/22	The Giving Block Inc	Shift4 Payments Inc	Acq. of Assets	-	Not Applicable	
03/01/22	Other Grantmaking and Giving S Canaccord Genuity	Financial Transactions Process Citigroup Global Markets Inc	Completed Friendly	- -		
Consideration: Not Available						
03/02/22	TA Digital Solutions Inc	Omnicom Group Inc	Acq. of Assets	-	Not Applicable	
03/02/22	Pvd Digital Experience Consult Canaccord Genuity	Advertising Agencies	Completed Friendly	- -		
Consideration: Not Available						

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03/02/22	Sunwing Travel Group Inc Travel agency Scotiabank	WestJet Airlines Ltd Provides air transportation se Barclays Morgan Stanley Canaccord Genuity Corp RBC Capital Markets	Acq. of Assets Pending Friendly	- - -		Financial Acquiror

Consideration: Not Available

03/03/22	HEXO Corp Consumer packaged goods cannab Lazard Canaccord Genuity Corp	HEXO Corp Consumer packaged goods cannab	Exchange Offer Pending Friendly	- - -		Restructuring Loan Modification
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Consideration: Not Available

03/03/22	HEXO Corp Consumer packaged goods cannab Lazard BMO Capital Markets	Tilray Brands Inc Medicinal and Botanical Manufa Canaccord Genuity Corp	Acq. Part. Int. Pending Friendly	211.0 C 211.0 C -	* *	Privately Negotiated Purchase
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Consideration: An estimated CAD 211 mil (USD 167.089 mil)/convertible senior notes

*Value Estimated

03/03/22	Cnt Lve Wtht It LLC-CA & Bsns	Lifetime Brands Inc	Acq. Cert. Asts.	-		Divestiture
03/03/22	Power Boiler and Heat Exchange Canaccord Genuity Sawaya Partners LLC	Manufactures, wholesales, cutl	Completed Friendly	- -		

Consideration: Not Available

03/07/22	Pioneer Health Care Ltd	Totally PLC	Merger	14.1 STG		Not Applicable
03/31/22	All Other Miscellaneous Ambula	Provide medical,health service Allenby Capital Ltd Canaccord Genuity	Completed Friendly	14.1 STG -		

Consideration: Up to GBP 6.1 mil (USD 8.067 mil) in profit-related payments plus GBP 1.6 mil (USD 2.116 mil) new shs ord plus GBP 6.41 mil (USD 8.477 mil) cash/stock

03/11/22	DMS-Loan Portfolio	INTRUM UK Ltd	Acq. of Assets	6.6 STG		Divestiture
05/30/22	Loan portfolio Alantra Partners SA Stifel Nicolaus Europe Ltd Canaccord Genuity Ltd	Collection Agencies	Completed Friendly	6.6 STG -		

Consideration: Not Available

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03/14/22	Power Digital Marketing Inc	Court Sq Capital Mgmt LP	Acq. Part. Int.	-	Privately Negotiated Purchase	
03/14/22	Marketing agency Canaccord Genuity	Private equity firm	Completed Friendly	-	Financial Acquiror	
Consideration: Not Available						
03/15/22	Burlington Re Ltd	Gresham House PLC	Acq. of Assets	1.8 EUR	Not Applicable	
03/15/22	Land Subdivision	Investment Advice Canaccord Genuity Ltd Jefferies International Ltd	Completed Friendly	1.8 EUR 0.25		
Consideration: EUR 0.25 mil (USD 0.273 mil) new shs ord/stock; plus EUR 1.8 mil (USD 1.969 mil) cash/ stock						
03/22/22	Ubiquis SA	Acolad SAS	Acq. of Assets	-	Divestiture	
03/22/22	Translation and Interpretation Transaction R SAS Rothschild & Co	Translation and Interpretation Canaccord Genuity	Completed Friendly	-		
Consideration: Not Available						
03/23/22	Columbia Care Inc	Cresco Labs Inc	Merger	1,372.6 US	* Stock Swap	
	All Other Miscellaneous Crop F Canaccord Genuity ATB Capital Markets	Mnfr,whl cannabis prod Stoic Advisory Inc Alliance Global Partners Solidum Capital Advisors LLC	Pending Friendly	1,372.6 US 3.64	* Scheme of Arrangement Rumored Deal	
Consideration: An estimated 0.5579 subvotstk/ sh com; plus 0.5579 subvotstk/ sh restcom; plus 0.5579 subvotstk/sh other						
*Value Estimated						
03/24/22	Tungsten Corp PLC	Pagero Group AB (Publ)	Merger	60.2 STG	Not Applicable	
	Miscellaneous Financial Invest Canaccord Genuity Ltd	Computer Systems Design Servic Strand Hanson Ltd	Withdrawn Friendly	56.9 STG 0.45		
Consideration: GBP 0.45 (USD 0.594) cash/sh ord						
03/29/22	nDreams Ltd	Investor Group	Acq. Part. Int.	26.8 STG	Acquiror is an Investor Group	
03/29/22	Software Publishers KPMG	Investor group Canaccord Genuity Ltd Singer Capital Markets Ltd	Completed Friendly	26.8 STG -	Privately Negotiated Purchase Financial Acquiror	
Consideration: Not Available						

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03/31/22	Terraboost Media Inc	Trive Capital Inc	Acq. Part. Int.	-		Privately Negotiated Purchase
03/31/22	Advertising Agencies Canaccord Genuity	Private equity firm	Completed Friendly	-		Financial Acquiror
Consideration: Not Available						
03/31/22	ACTS Inc	Pricewaterhousecoopers LLC	Acq. of Assets	-		Not Applicable
03/31/22	Pvd information technology and Canaccord Genuity	Offices Of Certified Public Ac PricewaterhouseCoopers	Completed Friendly	-		
Consideration: Not Available						
04/01/22	Prime Blockchain Inc	10X Capital Venture Acq II	Merger	1,250.0 US		Reverse Takeover
	Blockchain technology provider	Special purpose acquisition co Cantor Fitzgerald & Co JVB Financial Group Canaccord Genuity	Withdrawn Friendly	1,250.0 US -		Stock Swap Financial Acquiror Rumored Deal
Consideration: USD 1.25 bil shs com A/stock						
04/01/22	Advantice Health LLC	TA Associates Management LP	Acq. Part. Int.	-		Privately Negotiated Purchase
04/01/22	Pharmaceutical Preparation Man Canaccord Genuity	Private equity firm	Completed Friendly	-		Financial Acquiror
Consideration: Not Available						
04/04/22	Zf Automotive Uk Ltd-Mnfg	Saietta Group PLC	Acq. of Assets	1.1 STG		Divestiture
	Industrial Building Constructi Canaccord Genuity	Automobile Manufacturing Canaccord Genuity	Pending Friendly	1.1 STG -		Financial Acquiror
Consideration: Up to GBP 0.1 mil (USD 0.131 mil) in profit-related payments plus GBP 1 mil (USD 1.311 mil) cash/assets						
04/06/22	Chirano Gold Mines Ltd	Asante Gold Corp	Acq. Maj. Int.	2,048.8 GC *		Divestiture
08/10/22	Gold Mining Treadstone Partners Pty Ltd Scotiabank	Gold exploration,development Canaccord Genuity	Completed Friendly	2,048.8 GC * -		
Consideration: An estimated up to GHS 1.192 bil (USD 160 mil) in profit- related payments plus GHS 856. 75 mil (USD 115 mil) cash/90% interest						
*Value Estimated						

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04/12/22	Vertical Supply Group	Gridiron Capital LLC	Acq. Part. Int.	-		Privately Negotiated Purchase
04/12/22	Whls safety equipment	Private equity firm	Completed	-		Financial Acquiror
	BlackArch Partners	EC Mergers & Acquisitions Inc	Friendly	-		
	Canaccord Genuity					
Consideration: Not Available						
04/19/22	Big River Gold Ltd	Aura Minerals Inc	Merger	62.8 AU		Scheme of Arrangement
09/09/22	Mineral mining company	Copper Ore and Nickel Ore Mini	Completed	79.3 AU		
	Next Level Corporate Pty Ltd	Canaccord Genuity Corp	Friendly	0.36		
	RSM Corp Australia Pty Ltd					
Consideration: AUD 0.36 (USD 0.264) cash/sh ord						
04/25/22	What If Media Grp LLC	ABRY Partners LLC	Acq. Part. Int.	-		Privately Negotiated Purchase
04/25/22	Marketing Consulting Services	Private equity firm	Completed	-		Financial Acquiror
	Canaccord Genuity		Friendly	-		
Consideration: Not Available						
05/03/22	Profitero Ltd	Publicis Groupe SA	Acq. of Assets	200.0 EUR		Divestiture
05/03/22	Pvd ecommerce retail svcs	Provides advertising and marke	Completed	200.0 EUR		
	Canaccord Genuity	Rothschild & Co	Friendly	-		
Consideration: Not Available						
05/03/22	Ultratec (Hldg) Ltd	Restore PLC	Merger	9.4 STG		Not Applicable
05/03/22	Data Processing, Hosting, and	Data Processing, Hosting, and	Completed	9.4 STG		
		Investec	Friendly	-		
		Canaccord Genuity Ltd				
		Citi				
Consideration: Not Available						
05/05/22	Ideagen PLC	Rainforest Bidco Ltd	Merger	1,046.9 STG		Going Private
07/07/22	Software Publishers	Other Financial Vehicles	Completed	1,028.1 STG		Financial Acquiror
	Goldman Sachs International	Houlihan Lokey	Friendly	3.50		Scheme of Arrangement
	Canaccord Genuity Ltd	Lazard				
Consideration: GBP 3.5 (USD 4.318) cash/sh ord						

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05/09/22	Imagesound Ltd	Livingbridge EP LLP	Acq. of Assets	-	Divestiture	
05/09/22	Integrated Record Production/D Canaccord Genuity	Financial Sponsor Alantra Partners SA Clearwater Corporate Finance Grant Thornton	Completed Friendly	- -	Leveraged Buyout Financial Acquiror Institutional Buyout	
Consideration: Not Available						
05/12/22	IDR Marketing Partners LLC	Advantage Solutions Inc	Acq. of Assets	-	Not Applicable	
05/12/22	Marketing Consulting Services Canaccord Genuity	Marketing Consulting Services	Completed Friendly	- -		
Consideration: Not Available						
05/12/22	Concentric Group Ltd	TEAM PLC	Merger	2.5 STG	Not Applicable	
08/08/22	Miscellaneous Financial Invest Canaccord Genuity Ltd	Investment Advice Hannam & Partners LLP	Completed Friendly	2.5 STG -		
Consideration: Up to GBP 0.8 mil (USD 0.98 mil) in profit-related payments plus GBP 1.7 mil (USD 2.083 mil) cash/stock						
05/12/22	Ferguson Wealth Management Ltd	Ludlow Wealth Management Group	Acq. of Assets	1.2 STG	Financial Acquiror	
05/12/22	Miscellaneous Financial Invest Canaccord Genuity Ltd	Provide investment advisory se Canaccord Genuity Ltd	Completed Friendly	1.2 STG -		
Consideration: Up to GBP 0.6 mil (USD 0.735 mil) in profit-related payments plus GBP 0.6 mil (USD 0.735 mil) cash/assets						
05/12/22	Yottaa Inc	PSG Equity LLC	Acq. Part. Int.	-	Privately Negotiated Purchase	
05/12/22	Software Publishers Canaccord Genuity	Private equity firm	Completed Friendly	- -	Financial Acquiror	
Consideration: Not Available						
05/15/22	Orphazyme A/S-assets & ops Pharmaceutical Preparation Man	KemPharm Denmark A/S Biological Product (Except Dia Canaccord Genuity Ltd	Acq. of Assets Pending Friendly	128.6 DKR 128.6 DKR -	Divestiture	
Consideration: The assumption of DKK 37.156 mil (USD 5.2 mil) in liabilities plus DKK 91.461 mil (USD 12.8 mil) cash/ assets						
05/18/22	Avionyx	Joby Aviation Inc	Acq. of Assets	-	Not Applicable	
05/18/22	Software Publishers Canaccord Genuity	Aircraft Manufacturing	Completed Friendly	- -		
Consideration: Not Available						

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05/18/22	Sigma7 LLC	Growth Catalyst Partners LLC	Acq. Maj. Int.	-	Leveraged Buyout
05/18/22	Pvd risk management svcs Canaccord Genuity	Financial Sponsor	Completed Friendly	- -	Financial Acquiror Institutional Buyout
Consideration: Not Available					
05/19/22	PadSquad LLC	Star Mountain Capital LLC	Acq. Part. Int.	-	Privately Negotiated Purchase
05/19/22	Pvd digital marketing svcs Canaccord Genuity	Investment Advice	Completed Friendly	- -	
Consideration: Not Available					
05/19/22	Northern Quinoa Production	Above Food Corp	Acq. of Assets	-	Not Applicable
	All Other Specialty Food Store Canaccord Genuity	Food (Health) Supplement Store	Pending Friendly	- -	
Consideration: Not Available					
05/24/22	3Q Digital Inc	DEPT Holding BV	Acq. of Assets	-	Divestiture
05/24/22	Pvd Digital Marketing Services Canaccord Genuity	Computer Systems Design Servic	Completed Friendly	- -	Financial Acquiror
Consideration: Not Available					
05/25/22	Made In Network	Investor Group	Acq. Part. Int.	-	Acquiror is an Investor Group
05/25/22	Marketing Consulting Services Canaccord Genuity	Investor group	Completed Friendly	- -	Privately Negotiated Purchase
Consideration: Not Available					
05/25/22	Sports Venture Holdings Inc	Kings Entertainment Group Inc	Merger	-	Not Applicable
	Miscellaneous Intermediation Canaccord Genuity Corp	Other Gambling Industries Cormark Securities Inc Haywood Securities Ltd.	Pending Friendly	- -	
Consideration: Not Available					
05/26/22	Critical Mention Inc	Onclusive Inc	Acq. of Assets	-	Financial Acquiror
05/26/22	Software Reproducing Oaklins	Research and Development in Th Canaccord Genuity	Completed Friendly	- -	
Consideration: Not Available					

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05/31/22	Yamana Gold Inc Precious metals company Canaccord Genuity Stifel Nicolaus & Co Inc Scotiabank Duff & Phelps, A Kroll Business CIBC World Markets Inc	Gold Fields Ltd Gold mining company Merrill Lynch South Africa Ltd JP Morgan	Merger Withdrawn Friendly		9,269.9 C 8,991.9 C 9.36	Reverse Takeover Stock Swap Scheme of Arrangement
Consideration: 0.6 sh ord/sh com						
06/06/22	Auctus Investment Group Ltd Miscellaneous Intermediation	Auctus Investment Group Ltd Miscellaneous Intermediation Canaccord Genuity (AU) Ltd	Buyback Pending Not Appl.		5.8 AU 5.8 AU -	Open Market Purchase Repurchase
Consideration: AUD 5.775 mil (USD 4.161 mil), based on Auctus Investment Group Ltd's closing stock price of AUD 0.94 (USD 0.677) on 3 June 2022, the last full trading day prior to the announcement of the board						
06/07/22	Perenti Global Ltd Pvd contract drilling,expl svc	Perenti Global Ltd Pvd contract drilling,expl svc Canaccord Genuity (AU) Ltd	Buyback Pending Not Appl.		48.9 AU 48.9 AU -	Open Market Purchase Repurchase
Consideration: AUD 48.949 mil (USD 35.199 mil), based on Perenti Global Ltd's closing stock price of AUD 0.695 (USD 0.5) on 6 June 2022, the last full trading day prior to the announcement of the board						
06/07/22	Apollo Intelligence LLC	Frazier Healthcare Partners	Acq. of Assets		-	Leveraged Buyout
06/07/22	Custom Computer Programming Se Canaccord Genuity LLC Houlihan Lokey	Venture capital firm	Completed Friendly		- -	Financial Acquiror Institutional Buyout
Consideration: Not Available						
06/09/22	Global Reach Grp Ltd Provider of financial transact Canaccord Genuity	FleetCor Technologies Inc Financial Transactions Process	Acq. of Assets Pending Friendly		- - -	Financial Acquiror
Consideration: Not Available						
06/13/22	BillStream LLC	IntApp Inc	Acq. of Assets		-	Not Applicable
06/13/22	Software Publishers Canaccord Genuity	Provides risk management servi	Completed Friendly		- -	
Consideration: Not Available						

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Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
06/14/22	Performio Inc	Investor Group	Acq. Part. Int.	75.0 US	Acquiror is an Investor Group
06/14/22	Payroll Services Canaccord Genuity LLC	Investor group	Completed Friendly	75.0 US -	Privately Negotiated Purchase Financial Acquiror

Consideration: Not Available

06/14/22	Altus Strategies PLC	Elemental Royalties Corp	Merger	76.1 STG	Stock Swap
08/16/22	Support Activities For Oil and UBS AG London SP Angel Corporate Finance LLP	Gold Ore Mining Canaccord Genuity Ltd	Completed Friendly	59.9 STG 0.51	Scheme of Arrangement

Consideration: 0.594 sh com/sh ord

06/27/22	Budworth Hardcastle Ltd	Begbies Traynor Group PLC	Acq. of Assets	2.4 STG*	Not Applicable
06/27/22	Offices Of Real Estate Agents Canaccord Genuity	Other Management Consulting Se Canaccord Genuity Shore Capital Group	Completed Friendly	2.4 STG* -	

Consideration: An estimated up to GBP 1.5 mil (USD 1.839 mil) in profit- related payments plus 0.207 mil new shs
ord plus GBP 0.6 mil (USD 0.736 mil) cash/ assets

*Value Estimated

06/30/22	Edge Tech Grp Llc	Thrive Operations LLC	Acq. of Assets	-	Financial Acquiror
06/30/22	Administrative Management and Canaccord Genuity	Provide information technology	Completed Friendly	- -	

Consideration: Not Available

07/11/22	Stratasean LLC	Syntellis Performance Solution	Acq. of Assets	-	Financial Acquiror
08/01/22	Custom Computer Programming Se Canaccord Genuity	Software Publishers Ernst & Young Global Finl Svcs	Completed Friendly	- -	

Consideration: Not Available

07/12/22	Workstride.com Inc	Prepaid Technologies Co Inc	Acq. of Assets	-	Divestiture
07/12/22	Develop enterprise rewards pla Canaccord Genuity	Financial Transactions Process	Completed Friendly	- -	Financial Acquiror

Consideration: Not Available

07/14/22	TransGlobe Energy Corp	VAALCO Energy Canada ULC	Merger	345.7 C	Stock Swap
10/13/22	Oil,gas expl,prodn company Evercore Partners Canaccord Genuity	Crude Petroleum and Natural Ga Stifel Nicolaus & Co Inc	Completed Friendly	417.6 C 5.44	Scheme of Arrangement

Consideration: 49.315 mil third party shs com; plus 49.315 mil third party shs com; plus 0.6727 third party sh
com/sh com

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Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
07/18/22	MST Solutions LLC	Mastek Ltd	Acq. of Assets	-	Not Applicable	
07/18/22	Pvd info tech management svcs Canaccord Genuity	Software Publishers Ernst & Young LLP	Completed Friendly	- -		
Consideration: Not Available						
07/25/22	Aris Gold Corp	GCM Mining Corp	Merger	236.8 C	Stock Swap	
09/26/22	Gold Ore Mining Canaccord Genuity BMO Capital Markets	Gold,silver mining company National Bank Financial Inc Stifel Nicolaus Canada Inc	Completed Friendly	234.3 C 1.70		
Consideration: 68.916 mil shs com/sh com						
07/25/22	Knowledge Factor Inc	Polaris Growth Management LLC	Acq. of Assets	-	Leveraged Buyout	
07/25/22	Software Publishers Canaccord Genuity	Venture capital firm	Completed Friendly	- -	Financial Acquiror Institutional Buyout	
Consideration: Not Available						
07/25/22	Mantra Consultancy & Capital	Begbies Traynor Group PLC	Acq. of Assets	18.0 STG	Not Applicable	
07/25/22	Insurance Agencies and Brokera Canaccord Genuity Ltd	Other Management Consulting Se Canaccord Genuity Ltd Shore Capital Group	Completed Friendly	18.0 STG -		
Consideration: Up to GBP 13.5 mil (USD 16. 203 mil) in profit-related payments plus GBP 0.5 mil (USD 0.6 mil) new shs ord plus GBP 4 mil (USD 4.801 mil) cash/assets						
07/29/22	ThinkSmart Ltd	Tuscan Equity Pty Ltd	Merger	47.2 AU	Going Private	
	Financial Transactions Process Canaccord Genuity	Other Financial Vehicles	Pending Friendly	47.2 AU 0.63	Scheme of Arrangement	
Consideration: AUD 0.627 (USD 0.438) cash/sh ord						
08/01/22	Biorez Inc	CONMED Corp	Merger	250.0 US *	Not Applicable	
08/09/22	Manufactures ligament treatmen Canaccord Genuity	Irradiation Apparatus Manufact	Completed Friendly	250.0 US * -		
Consideration: An estimated USD 85 mil cash plus up to USD 165 mil in profit-related payments/stock						
*Value Estimated						
08/01/22	Sound Healthcare Communication	Medical Knowledge Group LLC	Acq. of Assets	-	Financial Acquiror	
08/01/22	Marketing Consulting Services Canaccord Genuity Ltd	Marketing Consulting Services	Completed Friendly	- -		
Consideration: Not Available						

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Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
08/03/22	BPD LLC	Windrose Health Investors LLC	Acq. Part. Int.	-	Privately Negotiated Purchase
08/03/22	Pvd marketing consulting and s Canaccord Genuity	Financial Sponsor	Completed Friendly	- -	Financial Acquiror
Consideration: Not Available					
08/17/22	Planck Aerosystems Inc	AeroVironment Inc	Acq. of Assets	-	Not Applicable
08/17/22	Mnfr aircraft electric compone Canaccord Genuity Corp	Manufacture aircraft	Completed Friendly	- -	
Consideration: Not Available					
08/29/22	RIA Advisory LLC	Avance Investment Management	Acq. Part. Int.	-	Privately Negotiated Purchase
08/29/22	Provide revenue management ser Canaccord Genuity	Private equity firm Guggenheim Securities LLC	Completed Friendly	- -	Financial Acquiror
Consideration: Not Available					
08/31/22	Emtec Inc	Kelso & Co LP	Acq. Maj. Int.	-	Going Private
08/31/22	Provides information technolog Guggenheim Securities LLC	Private Equity Firm Canaccord Genuity	Completed Friendly	- -	Leveraged Buyout Financial Acquiror Institutional Buyout
Consideration: Undisclosed/undisclosed majority interest					
09/01/22	Cie de Saint-Gobain SA-Crystal	Investor Group	Acq. of Assets	-	Acquiror is an Investor Group
12/01/22	Other Measuring and Controllin Canaccord Genuity	Investor group	Completed Friendly	- -	Divestiture Leveraged Buyout Financial Acquiror Institutional Buyout
Consideration: Not Available					
09/08/22	Dig Insights Inc	Beringer Capital Inc	Acq. Maj. Int.	-	Leveraged Buyout
09/08/22	Pvd digital software marketing Canaccord Genuity	Private equity firm	Completed Friendly	- -	Financial Acquiror Institutional Buyout
Consideration: Not Available					
09/15/22	Highwire Public Relations Inc	Shamrock Capital LP	Acq. Part. Int.	-	Privately Negotiated Purchase
09/15/22	Public Relations Agencies Canaccord Genuity	Private equity firm BrightTower LLC	Completed Friendly	- -	Financial Acquiror
Consideration: Not Available					

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
09/21/22	Penfida Ltd	XPS Pensions Group PLC	Merger	11.6 STG	Not Applicable
09/21/22	Investment Advice	Other Management Consulting Se Canaccord Genuity Ltd RBC Capital Markets	Completed Friendly	11.6 STG -	
Consideration: Up to GBP 3.7 mil (USD 4.21 mil) in profit-related payments plus GBP 7.9 mil (USD 8.989 mil) cash/stock					
09/26/22	Deeside WTV Ltd Power and Communication Line a Strand Hanson Ltd Panmure Gordon & Co Ltd Canaccord Genuity	Undisclosed Acquiror Unknown	Acq. of Assets Pending Friendly	6.0 STG 6.0 STG -	Divestiture
Consideration: Not Available					
09/26/22	Logik Developments Ltd Commercial and Institutional B Strand Hanson Ltd Panmure Gordon & Co Ltd Canaccord Genuity	Undisclosed Acquiror Unknown	Acq. of Assets Pending Friendly	9.0 STG 9.0 STG -	Divestiture
Consideration: Not Available					
09/29/22	Attraqt Group PLC	Aegean Bidco Ltd	Merger	59.4 STG	Not Applicable
12/06/22	Internet Service Providers Raymond James & Associates Inc Canaccord Genuity Ltd	Other Financial Vehicles finnCap Ltd	Completed Friendly	60.5 STG 0.30	
Consideration: GBP 0.3 (USD 0.327) cash/sh ord					
09/30/22	Definition 6 LLC	Kelso & Co LP	Acq. Maj. Int.	-	Leveraged Buyout
09/30/22	Pvd interactive mktg svcs Madison Alley Global Ventures	Private Equity Firm Canaccord Genuity	Completed Friendly	- -	Financial Acquiror Institutional Buyout
Consideration: Not Available					
10/03/22	NoteMachine UK Ltd	Brinks Co	Acq. of Assets	160.4 STG	Divestiture
10/03/22	Wholesale cash machine Canaccord Genuity	Provides Freight Transportatio	Completed Friendly	160.4 STG -	
Consideration: Not Available					

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
10/03/22	Casco Financial Services Ltd	Equals Group PLC	Acq. Rem. Int.	3.4 STG	Not Applicable	
10/03/22	Financial Transactions Process Canaccord Genuity	Financial Transactions Process	Completed Friendly	3.4 STG -		
Consideration: Up to GBP 0.63 mil (USD 0.703 mil) in profit-related payments plus GBP 2.8 mil (USD 3.125 mil) cash/48% stake						
10/07/22	Csis Sec Grp As	Allurity AB	Acq. of Assets	-	Not Applicable	
10/07/22	Other Computer Related Service Canaccord Genuity	Cybersecurity services	Completed Friendly	- -		
Consideration: Not Available						
10/10/22	Change Group International PLC	Prosegur Cash SA	Acq. of Assets	-	Divestiture	
10/10/22	Pvd currency exchnage svcs Canaccord Genuity	Armored Car Services	Completed Friendly	- -		
Consideration: Not Available						
10/13/22	Aspirent Consulting LLC	NTT DATA Inc	Acq. of Assets	-	Divestiture	
11/16/22	Other Management Consulting Se Canaccord Genuity	Computer Systems Design Servic	Completed Friendly	- -		
Consideration: Not Available						
10/14/22	Ntersol Consulting Llc	CI&T Inc	Acq. of Assets	-	Not Applicable	
	Software Publishers Canaccord Genuity	Software Publishers	Pending Friendly	- -		
Consideration: Not Available						
10/18/22	Axis Spine Technologies Ltd	Investor Group	Acq. Part. Int.	10.8 STG	Acquiror is an Investor Group	
10/18/22	Surgical and Medical Instrumen	Investor group Canaccord Genuity Singer Capital Markets Ltd	Completed Friendly	10.8 STG -	Privately Negotiated Purchase Financial Acquiror	
Consideration: Not Available						
10/18/22	Nova Pangaea Technologies (UK)	Investor Group	Acq. Part. Int.	5.3 STG	Acquiror is an Investor Group	
10/18/22	Other Electric Power Generatio	Investor group Canaccord Genuity Singer Capital Markets Ltd	Completed Friendly	5.3 STG -	Privately Negotiated Purchase Financial Acquiror	
Consideration: Not Available						

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
10/18/22	Fire & Flower Holdings Corp	Alimentation Couche-Tard Inc	Acq. Part. Int.	5.0 C	Privately Negotiated Purchase
10/18/22	All Other Miscellaneous Store Canaccord Genuity Corp	Own,op convenience stores and	Completed Friendly	5.0 C -	
Consideration: Not Available					
10/18/22	Shanta Gold Ltd Gold exploration & development Liberum Capital Treadstone Partners Pty Ltd	Chaarat Gold Holdings Ltd Gold Ore Mining Canaccord Genuity	Merger Pending Friendly	- - -	Not Applicable
Consideration: Not Available					
10/21/22	Eleusis Holdings Ltd	Beckley Psytech Ltd	Merger	-	Not Applicable
10/21/22	Research and Development in Bi Canaccord Genuity	Research and Development in Bi	Completed Friendly	- -	
Consideration: Not Available					
10/24/22	Ardiden Ltd-Lithium Portfolio	Green Technology Metals Ltd	Acq. Rem. Int.	16.1 C	Not Applicable
11/07/22	Support Activities For Metal M	Other Chemical and Fertilizer Canaccord Genuity (AU) Ltd	Completed Friendly	16.1 C -	
Consideration: CAD 13.915 mil (USD 10.203 mil) cash plus up to CAD 2. 174 mil (USD 1.594 mil) in profit-related payments/20% ownership interest					
10/26/22	BRAINYAK Inc	Toluna Inc	Acq. of Assets	-	Not Applicable
10/26/22	Provides market research servi Canaccord Genuity	Other Scientific and Technical Grant Thornton	Completed Friendly	- -	
Consideration: Not Available					
10/26/22	Wpromote Inc	ZelnickMedia Corp	Acq. Part. Int.	-	Privately Negotiated Purchase
10/26/22	Advertising Agencies Canaccord Genuity	Financial Sponsor Garros Group LLC	Completed Friendly	- -	Financial Acquiror
Consideration: Not Available					
10/27/22	WillowTree LLC Computer Systems Design Servic Canaccord Genuity	TELUS International (Cda) Inc Telemarketing Bureaus Barclays Rothschild & Co	Acq. of Assets Pending Friendly	1,225.0 US * 1,225.0 US * -	Divestiture
Consideration: An estimated USD 730 mil cash plus USD 125 mil subvotstk plus up to USD 160 mil in profit related payments plus assumption of USD 210 mil in liabilities/assets					
*Value Estimated					

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Date Eff	Business Description	Business Description	Status	Value (2)		
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh		Technique(s)
11/02/22	African Agriculture Inc Other Animal Food Manufacturin	10X Capital Venture Acq II Special purpose acquisition co Canaccord Genuity	Merger Pending Friendly	450.0 US *	450.0 US *	Reverse Takeover Stock Swap Financial Acquiror
Consideration: An estimated USD 450 mil shs com/stock						
*Value Estimated						
11/03/22	Icreon Holdings Inc	Incline Management Corp	Acq. Part. Int.	-		Privately Negotiated Purchase
11/03/22	Marketing Consulting Services Robert W Baird & Co Inc	Private equity firm Canaccord Genuity	Completed Friendly	-		Financial Acquiror
Consideration: Not Available						
11/04/22	Yamana Gold Inc Precious metals company Duff & Phelps, A Kröll Business Canaccord Genuity Stifel Nicolaus & Co Inc Scotiabank CIBC World Markets Inc	Investor Group Investor group BMO Capital Markets GenCap Mining Advisory Ltd Trinity Advisors LP Maxit Capital LP	Merger Pending Friendly	6,559.0 C 6,254.7 C 6.51		Acquiror is an Investor Group Stock Swap Scheme of Arrangement Unsolicited Deal
Consideration: CAD 1.041 (USD 0.757) cash plus 0.0376 sh com plus 0.1598 sh com/sh com						
11/28/22	Roqgett Ltd Financial Transactions Process	Equals Group PLC Financial Transactions Process Canaccord Genuity	Merger Pending Friendly	2.3 STG 2.3 STG -		Not Applicable
Consideration: Up to GBP 1.25 mil (USD 1.512 mil) in profit-related payments plus GBP 1 mil (USD 1.209 mil) cash/stock						
11/29/22	The Sustainable Nutrition Grp All Other Miscellaneous Food M Canaccord Genuity (AU) Ltd	Elixinol Wellness Ltd Food (Health) Supplement Store Canaccord Genuity (AU) Ltd	Merger Pending Friendly	4.6 AU 3.8 AU 0.03		Stock Swap Scheme of Arrangement
Consideration: AUD 0.013 mil (USD 0.009 mil) cash/ord; plus 1.1125 new shs ord/sh ord						
11/30/22	Nox Health Grp Inc	Vestar Capital Partners Inc	Acq. Part. Int.	-		Privately Negotiated Purchase
11/30/22	Healthcare; provides sleep heal Canaccord Genuity	Private equity firm Solomon Partners LP	Completed Friendly	-		Financial Acquiror
Consideration: Not Available						

Footnotes: (1) Transaction Value in millions (including net debt of Target)
(2) Transaction Value in millions (not including net debt of Target)

Source: Thomson Reuters Date: 1/4/2023

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