

Credit Suisse deal sheet
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
01/03/22	PACCOR Packaging GmbH Plastics Materials and Basic F Rothschild & Co	Faerch A/S Unsupported Plastics Packaging Credit Suisse Group Ernst & Young LLP	Acq. of Assets Pending Friendly	- - -	Divestiture
Consideration: Not Available					
01/04/22	Addison Group LLC	Trilantic Capital Mgmt LP	Acq. of Assets	-	Leveraged Buyout
01/04/22	Pvd professional staffing svcs Houlihan Lokey Credit Suisse	Private equity firm Goldman Sachs & Co	Completed Friendly	- -	Financial Acquiror Institutional Buyout
Consideration: Not Available					
01/05/22	Evergreen- Asia Pac Fresh Ops	SIG Schweizerische	Acq. of Assets	2,134.7 CY *	Divestiture
08/03/22	Packaging and Labeling Service	Miscellaneous Intermediation Credit Suisse Group	Completed Friendly	2,134.7 CY * -	
Consideration: An estimated CNY 2.135 bil (USD 335 mil)/assets					
*Value Estimated					
01/05/22	Vendor Credentialing Service	Icon Partners V LP	Acq. Part. Int.	-	Privately Negotiated Purchase
01/05/22	Data Processing, Hosting, and	Miscellaneous Financial Invest Evercore Partners Credit Suisse	Completed Friendly	- -	Financial Acquiror
Consideration: Not Available					
01/05/22	Confluent Medical Technologies	TPG Capital LP	Acq. Maj. Int.	-	Divestiture
02/17/22	Surgical Appliance and Supplie JP Morgan	Private equity firm Jefferies LLC Credit Suisse Barclays	Completed Friendly	- -	Leveraged Buyout Financial Acquiror Institutional Buyout
Consideration: Not Available					
01/06/22	Supermercados Xtra SA	Undisclosed Acquiror	Acq. Maj. Int.	-	Divestiture
01/06/22	Supermarkets and Other Grocery Credit Suisse Group	Unknown	Completed Friendly	- -	
Consideration: Not Available					

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01/13/22	Citigrp Inc-Indonesia & Commercial Banking	United Overseas Bank Ltd	Acq. of Assets	-	Divestiture	
	Citi	Investment bank	Pending	-		
	Capital Markets Corporation	Credit Suisse (Singapore) Ltd	Friendly	-		
	Advisory Grp Eq Svcs Ltd					
Consideration: Not Available						
01/13/22	Citigrp Inc-Consumer Bkg Bus	United Overseas Bank Ltd	Acq. of Assets	121,633.1 BA	Divestiture	
11/01/22	Commercial Banking	Investment bank	Completed	121,633.1 BA		
	Citi	Credit Suisse (Singapore) Ltd	Friendly	-		
	Capital Markets Corporation					
	Advisory Grp Eq Svcs Ltd					
Consideration: IDR 52188.55 bil (USD 3.652 bil)/assets						
01/14/22	Baechler Guettinger AG	Investor Group	Acq. Maj. Int.	-	Acquiror is an Investor Group	
01/14/22	Other Foundation, Structure, a	Investor group	Completed	-	Leveraged Buyout	
	Credit Suisse Group		Friendly	-	Financial Acquiror	
					Institutional Buyout	
Consideration: Not Available						
01/18/22	Farner Consulting AG	Waterland Private Equity GmbH	Acq. Maj. Int.	-	Leveraged Buyout	
01/18/22	Provides consulting services	Financial Sponsor	Completed	-	Financial Acquiror	
	Credit Suisse		Friendly	-	Institutional Buyout	
Consideration: Not Available						
01/19/22	Inetum SA	Investor Group	Acq. Maj. Int.	1,850.0 EUR	Acquiror is an Investor Group	
07/21/22	Computer Facilities Management	Investor group	Completed	1,850.0 EUR	Divestiture	
	JP Morgan	Credit Suisse	Friendly	-	Leveraged Buyout	
	Credit Agricole CIB	Torch Partners Ltd			Financial Acquiror	
	Lazard Freres SAS	Eight Advisory SAS			Rumored Deal	
		BNP Paribas SA			Institutional Buyout	
Consideration: EUR 1.85 bil (USD 2.095 bil) cash/99% interest						
01/20/22	BFI Finance Indonesia Tbk PT	Trinugraha Capital & Co SCA	Acq. Part. Int.	1023451.5 RH	Tender Offer	
04/26/22	Provide financing services	Provide financial services	Completed	1023451.5 RH	Financial Acquiror	
		Morgan Stanley	Friendly	1200.00		
		Credit Suisse				
Consideration: IDR 1200 (USD 0.084)/sh ord						

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01/20/22	Eleusis Holdings Ltd Research and Development in Bi Canaccord Genuity	Silver Spike Acq Corp II Blank Check Company Credit Suisse Securities (USA) Cantor Fitzgerald & Co	Merger Withdrawn Friendly	255.3 STG 255.3 STG -	Financial Acquiror	
Consideration: GBP 255.336 mil (USD 347.41 mil) cash/stock						
01/21/22	Allwyn Entertainment AG Other Gambling Industries PJT Partners Inc Morgan Stanley & Co LLC JP Morgan	Cohn Robbins Holdings Corp Blank Check Company Credit Suisse Citi	Merger Withdrawn Friendly	6,747.5 SFR 6,747.5 SFR -	Divestiture Reverse Takeover Stock Swap Financial Acquiror	
Consideration: CHF 687.3 mil (USD 750 mil) cash plus CHF 6.06 bil (USD 6. 613 bil) shs com/stock						
01/26/22	Akili Interactive Labs Inc	Social Capital Suvretta Hldg	Merger	577.2 US	Reverse Takeover	
08/19/22	Software Publishers Morgan Stanley & Co LLC Cowen Credit Suisse	Special Purpose Acquisition Co BofA Securities Inc	Completed Friendly	577.2 US -	Stock Swap Financial Acquiror Rumored Deal	
Consideration: 60 mil shs com plus an undisclosed amount in profit- related payments/stock						
01/27/22	PT Link Net Tbk	PT XL Axiata Tbk	Acq. Part. Int.	4423216.5 RH	Tender Offer	
10/06/22	Internet Service Providers Credit Suisse Group	Provide wireless telecommunica Maybank Investment Bank Bhd Morgan Stanley Asia	Completed Friendly	4423216.5 RH 4800.00	Mandatory Offering	
Consideration: IDR 4800 (USD 0.334) cash/sh ord						
01/31/22	Associated Materials Inc	Strategic Value Partners LLC	Acq. of Assets	-	Divestiture	
03/14/22	Mnfr,whl exterior bldg product Moelis & Co	Provides investment management Rothschild & Co Royal Bank of Canada Credit Suisse KKR Capital Markets LLC UBS AG	Completed Friendly	- -		
Consideration: Not Available						

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01/31/22	Citrix Systems Inc	Picard Parent Inc	Merger	16,431.9 US	Acquiror is an Investor Group
09/30/22	Develops application software	Special purpose acquisition ve	Completed	13,632.8 US	Going Private
	Qatalyst Partners	BofA Securities Inc	Friendly	104.00	Leveraged Buyout
		Barclays PLC			Financial Acquiror
		Citi			Rumored Deal
		Credit Suisse			Institutional Buyout
		Goldman Sachs & Co			
		Lazard			
		Mizuho Securities USA LLC			
		Morgan Stanley			

Consideration: USD 104 cash/sh com; plus USD 104 cash/sh restcom; plus USD 104 cash/sh other; USD 34.671 mil/options

02/03/22	Aela Generacion SA	Innergex Renewable Energy Inc	Merger	555,454.0 CE	* Not Applicable
06/09/22	Alternative Energy Sources	Provides renewable power produ	Completed	555,454.0 CE	*
	Credit Suisse	SMBC Nikko Securities America	Friendly	-	
		CIBC Capital Markets			

Consideration: An estimated CLP 242.91 bil (USD 300 mil)stock; plus assumption of CLP 312.544 bil (USD 386 mil) in liabilities

*Value Estimated

02/04/22	Tristar Prod Inc-Appl &	Spectrum Brands Legacy Inc	Acq. of Assets	450.0 US	Divestiture
02/18/22	Household Appliance Stores	Storage Battery Manufacturing	Completed	450.0 US	
	Stifel Nicolaus & Co Inc	CS Securities(India) Pvt Ltd	Friendly	-	
		RBC Capital Markets			
		Canaccord Genuity			
		Sawaya Partners LLC			

Consideration: Up to USD 125 mil in profit- related payments plus USD 325 mil cash/assets

02/14/22	NOVOLEX Holdings Inc	Apollo Global Management Inc	Acq. Maj. Int.	-	Divestiture
04/13/22	Unsupported Plastics Film and	Financial Sponsor	Completed	-	Leveraged Buyout
	Credit Suisse	Evercore Partners	Friendly	-	Rumored Deal
	Goldman Sachs & Co	Deutsche Bank			Institutional Buyout
		Barclays PLC			Financial Acquiror

Consideration: Not Available

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02/22/22	Refresco Group B.V.	KKR & Co Inc	Acq. Maj. Int.	-	Divestiture	
07/13/22	Soft Drink Manufacturing	Private equity firm	Completed	-	Leveraged Buyout	
	JP Morgan	Credit Suisse	Friendly	-	Financial Acquiror	
	BofA Securities Inc				Secondary Buyout	
	Centerview Partners LLC				Institutional Buyout	
	Goldman Sachs Bank Europe SE					
Consideration: Not Available						
02/22/22	Lago Resort & Casino LLC	Churchill Downs Inc	Merger	-	Divestiture	
11/01/22	Hotels (Except Casino Hotels)	Racing, gaming and online ente	Completed	-		
	Credit Suisse	Macquarie Group	Friendly	-		
Consideration: Not Available						
02/22/22	Colonial Downs Group LLC	Churchill Downs Inc	Merger	2,750.0 US	Divestiture	
11/01/22	Racetracks	Racing, gaming and online ente	Completed	2,750.0 US		
	Credit Suisse	Macquarie Group	Friendly	-		
Consideration: USD 2.75 bil/stock						
02/22/22	Hard Rock Hotel & Casino, Sioux	Churchill Downs Inc	Acq. of Assets	-	Divestiture	
11/01/22	Hotels (Except Casino Hotels)	Racing, gaming and online ente	Completed	-		
	Credit Suisse	Macquarie Group	Friendly	-		
Consideration: Not Available						
03/01/22	Transloc Inc	Modaxo Inc	Acq. of Assets	-	Divestiture	
03/01/22	Software Publishers	Software Publishers	Completed	-		
	Credit Suisse Group		Friendly	-		
Consideration: Not Available						
03/03/22	Daphne 3 SpA	Investor Group	Acq. Maj. Int.	1,300.0 EUR	Acquiror is an Investor Group	
08/04/22	Miscellaneous Intermediation	Investor group	Completed	1,300.0 EUR	Divestiture	
	Mediobanca	Credit Suisse	Friendly	-	Leveraged Buyout	
	Goldman Sachs & Co	Credit Agricole CIB			Financial Acquiror	
		Banco Santander de Negocios SA			Rumored Deal	
		Macquarie Group			Institutional Buyout	
Consideration: EUR 1.3 bil (USD 1.446 bil) cash/41% stake						

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03/08/22	Intertape Polymer Group Inc	Clearlake Capital Group LP	Merger	3,069.7 C	Going Private
06/28/22	Coated and Laminated Packaging	Miscellaneous Intermediation	Completed	2,401.0 C	Leveraged Buyout
	Morgan Stanley & Co LLC	Goldman Sachs & Co	Friendly	40.50	Financial Acquiror
	National Bank Financial Inc	Credit Suisse			Scheme of Arrangement
		Deutsche Bank Securities			Institutional Buyout
		Wells Fargo Bank NA			
Consideration: CAD 40.5 (USD 31.596) cash/sh com					
03/08/22	International Fruit Genetic	Special New Fruit Licensing	Merger	-	Not Applicable
	Grape Vineyards	-	Pending	-	
	Credit Suisse	PricewaterhouseCoopers	Friendly	-	
Consideration: Not Available					
03/08/22	International Fruit Genetics	AM Fresh Group	Acq. of Assets	-	Not Applicable
	Fruit and Vegetable Canning	Research and Development in Bi	Pending	-	
	Credit Suisse	PricewaterhouseCoopers	Friendly	-	
		BofA Securities Inc			
Consideration: Not Available					
03/10/22	Bayer Envi Science Inc	Cinven Ltd	Acq. of Assets	2,600.0 US	Divestiture
10/05/22	Pesticide and Other Agricultur	Financial Sponsor	Completed	2,600.0 US	Leveraged Buyout
	BofA Securities Inc	Credit Suisse	Friendly	-	Financial Acquiror
		Proventis Partners			Rumored Deal
					Institutional Buyout
Consideration: USD 2.6 bil cash/assets					
03/11/22	Thirdware Solutions Ltd	Tech Mahindra Ltd	Merger	3,204.2 RE	Not Applicable
	Other Computer Related Service	Computer Facilities Management	Pending	3,204.2 RE	
	Credit Suisse Group		Friendly	-	
Consideration: Not Available					
03/14/22	Turquoise Hill Resources Ltd	Rio Tinto PLC	Acq. Rem. Int.	4,258.5 C	Scheme of Arrangement
12/16/22	Copper and Gold Ore Mining	Copper,gold,coal mining co	Completed	4,258.5 C	Rumored Deal
	TD Securities Inc	Credit Suisse	Friendly	43.00	Unsolicited Deal
	BMO Capital Markets	RBC Capital Markets			
	Morgan Stanley	Rothschild & Co			
Consideration: A twice sweetened CAD 43 (USD 32.757) cash/sh com; previously, a sweetened CAD 40 (USD 30.883) cash/sh com; originally CAD 34 (USD 26.681) cash/sh com					

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03/20/22	Nielsen Holdings Plc	Nielsen Holdings plc SPV	Merger	15,311.6 US	Acquiror is an Investor Group
10/11/22	Performance management company	Other Financial Vehicles	Completed	10,065.6 US	Going Private
	Allen & Co Inc	BofA Securities Inc	Friendly	28.00	Leveraged Buyout
	JP Morgan	Barclays PLC			Financial Acquiror
	PJT Partners LP	Credit Suisse			Rumored Deal
		Mizuho Securities USA Inc			Unsolicited Deal
		HSBC Securities (USA) Inc			Institutional Buyout
		Citi			
		KKR Capital Markets LLC			
		Nomura Secs Intl			
		Ares Management LLC			

Consideration: A sweetened USD 28 cash/sh com; originally, USD 25.4 cash/sh com

03/22/22	Greencross Vets WA Pty Ltd	Investor Group	Acq. Part. Int.	-	Acquiror is an Investor Group
	Veterinary Services	Investor group	Pending	-	Privately Negotiated Purchase
	Credit Suisse Group		Friendly	-	Financial Acquiror
	Morgan Stanley				Rumored Deal

Consideration: Not Available

03/23/22	OmniAB Inc	Avista Public Acq Corp II	Merger	999.9 US	Divestiture
11/01/22	Biotechnology company	Special purpose acquisition co	Completed	999.9 US	Reverse Takeover
	Credit Suisse		Friendly	-	Stock Swap
	Craig-Hallum, Inc.				Financial Acquiror
	HC Wainwright & Co Inc				
	Roth Capital Partners Inc				
	Cowen				
	SVB Leerink LLC				
	Truist Securities Inc				
	Stifel Nicolaus & Co Inc				
	CJS Securities Inc				

Consideration: USD 849.75 mil shs com A plus up to USD 150.15 mil in profit-related payments/stock

03/24/22	Olam Agri Holdings Pte Ltd	SALIC Intl Invest Co	Acq. Part. Int.	1,683.3 SG	Privately Negotiated Purchase
12/23/22	Miscellaneous Financial Invest	Miscellaneous Financial Invest	Completed	1,683.3 SG	
	Credit Suisse (Singapore) Ltd	Goldman Sachs & Co	Friendly	-	
	Rothschild & Co Singapore Ltd				

Consideration: SGD 1.683 bil (USD 1.24 bil) cash/35.43% stake

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03/25/22	Hibernia REIT PLC	Benedict Re Bidco Ltd	Merger	1,327.7 EUR	Going Private
06/17/22	Lessors Of Other Real Estate P	Other Financial Vehicles	Completed	1,058.9 EUR	Financial Acquiror
	Credit Suisse Intl	Eastdil Secured LLC	Friendly	1.60	Scheme of Arrangement
	Goodbody Stockbrokers	Goldman Sachs International			
		JP Morgan Cazenove			
		Societe Generale			
Consideration: EUR 1.6 (USD 1.759) cash/sh ord					
03/28/22	GNL Quintero SA	Investor Group	Acq. Maj. Int.	509,052.9 CE	Acquiror is an Investor Group
07/12/22	Natural Gas Distribution	Investor group	Completed	509,052.9 CE	Leveraged Buyout
	Credit Suisse	Citigroup Global Markets Inc	Friendly	-	Financial Acquiror
	Rothschild & Co				Institutional Buyout
Consideration: CLP 509.053 bil (USD 655 mil) cash/80% interest					
03/30/22	Hankuk Glass Industries Co Ltd	LX International Corp	Merger	592,500.0 WON	Divestiture
	Mnfr,whl glass prod	Domestic,intl whl trading co	Pending	592,500.0 WON	
	Credit Suisse		Friendly	-	
Consideration: KRW 592.5 bil (USD 490.744 mil) cash/stock					
03/30/22	Citigroup Inc-Consumer Banking	Axis Bank Ltd	Acq. of Assets	123,250.0 RE	Divestiture
	Commercial Banking	Bank	Pending	123,250.0 RE	Rumored Deal
	Citi	Axis Capital Ltd	Friendly	-	
	Ernst & Young LLP	Credit Suisse			
Consideration: INR 123.25 bil (USD 1.629 bil) cash/assets					
03/30/22	Citicorp Fin India-Con	Axis Bank Ltd	Acq. of Assets	-	Divestiture
	Sales Financing	Bank	Pending	-	
	Citi	Axis Capital Ltd	Friendly	-	
	Ernst & Young LLP	Credit Suisse			
Consideration: Not Available					

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04/04/22	Housing Dvlp Fin Corp Ltd	HDFC Bank Ltd	Merger	4588020.3 RE	Stock Swap
	Mortgage and Nonmortgage Loan	Bank	Pending	4588020.3 RE	Scheme of Arrangement
	BofA Securities Inc	Morgan Stanley India Co Pvt	Friendly	2530.58	
	Credit Suisse	JP Morgan			
	Kotak Securities Ltd	Goldman Sachs & Co			
	Jefferies & Co Inc	Citi			
	Arpwood Capital	Nomura Securities			
	Motilal Oswal Financial Svcs	CLSA India Pvt Ltd			
	Axis Capital Ltd	BNP Paribas SA			
	JM Financial Services Ltd	HSBC Holdings PLC			
	IIFL Holdings Ltd	ICICI Securities Ltd			
	Ambit Pvt Ltd	Edelweiss Financial Svcs Ltd			
	Moelis & Co				
Consideration: 1.68 new shs ord/sh ord					
04/04/22	Pixelle Specialty Solutions	HIG Capital LLC	Acq. of Assets	-	Divestiture
05/19/22	Coated and Laminated Paper Man	Private Equity Firm	Completed	-	Leveraged Buyout
	Credit Suisse	Macquarie Group	Friendly	-	Financial Acquiror
	Houlihan Lokey	Jefferies LLC			Institutional Buyout
		Barclays			
Consideration: Not Available					
04/04/22	Sorenson Communications Inc	Ariel Alternatives LLC	Acq. Maj. Int.	-	Divestiture
04/04/22	Pvd telecommunications svcs	Miscellaneous Intermediation	Completed	-	Financial Acquiror
	Credit Suisse		Friendly	-	
Consideration: Not Available					
04/06/22	Cenveo Worldwide Ltd-Custom	Brook & Whittle Ltd	Acq. of Assets	-	Divestiture
05/13/22	Commercial Gravure Printing	Coated and Laminated Packaging	Completed	-	Financial Acquiror
	Credit Suisse	Wells Fargo Securities LLC	Friendly	-	
	AlixPartners				
	Barclays PLC				
Consideration: Not Available					

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04/07/22	CDK Global Inc	Central Parent LLC	Merger	8,262.1	US	Tender Offer
07/06/22	Software Publishers Morgan Stanley	Miscellaneous Intermediation Credit Suisse Goldman Sachs & Co BMO Capital Markets Barclays PLC Deutsche Bank Securities Corp RBC Capital Markets TD Securities Inc Wells Fargo & Co BofA Securities Inc	Completed Friendly	6,594.6	US	Tender/Merger

Consideration: USD 54.87 cash/sh com; plus USD 54.87 cash/restcom; plus USD 54.87 cash/other; plus USD 8.222 mil/options

04/10/22	Cornerstone Bldg Brands-Coil	BlueScope Steel Ltd	Acq. of Assets	500.0	US *	Divestiture
06/29/22	Metal Can Manufacturing Rothschild & Co	Manufacture steel Credit Suisse	Completed Friendly	500.0	US *	

Consideration: An estimated USD 500 mil cash/ assets

*Value Estimated

04/19/22	PLDT Telecom Towers Wired Telecommunications Carri UBS Investment Bank	Comworks Infratech Corp Power and Communication Line a Credit Suisse	Acq. of Assets Pending Friendly	35,000.0 35,000.0	PP PP	Divestiture Auction Rumored Deal Sale and Leaseback
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Consideration: PHP 35 bil (USD 669.216 mil) cash/assets

04/20/22	Ramsay Health Care Ltd General Medical and Surgical H UBS Australia Ltd Goldman Sachs & Co	Investor Group Investor group Barrenjoey Capital Partners Credit Suisse	Merger Withdrawn Unsolic.	30,188.4 19,551.7	AU AU	Acquiror is an Investor Group Leveraged Buyout Financial Acquiror Scheme of Arrangement Rumored Deal Unsolicited Deal Institutional Buyout
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Consideration: A twice amended AUD 18.301 bil (USD 12.774 bil) cash plus AUD 1.251 bil (USD 873.198 mil) in Ramsay Generale de Sante SA ordinary shares, subject to proration whereby 82% of the total share capital was to be paid in AUD 72.8 (USD 50.814) in cash and 0.22 Ramsay Generale de Sante SA ordinary share per Ramsay Health Care Ltd ordinary share, and the remaining 18% in AUD 88 (USD 61.424) in cash per share; Previously, an amended choice of AUD 88 (USD 60.773) cash/sh ord, or AUD 18.301 bil (USD 12.639 bil) cash plus AUD 1.245 bil (USD 859.797 mil) in Ramsay Generale de Sante SA ordinary shares, subject to proration whereby 82% of the total share capital was to be paid in AUD 72.8 (USD 50.275) in cash and 0.22 Ramsay Generale de Sante SA ordinary share per Ramsay Health Care Ltd ordinary share, and the remaining 18% in AUD 88 (USD 60.773) in cash per share; Originally AUD 88 (USD 64.856) cash/sh ord

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04/21/22	RWS Holdings PLC Translation and Interpretation Gleacher Shacklock LLP Goldman Sachs International Numis Securities Ltd Berenberg	Baring Private Eq Asia Fund Other Financial Vehicles Credit Suisse Intl	Merger Withdrawn Friendly	- - -	Going Private Financial Acquiror	
Consideration: Not Available						
04/22/22	Centurion US Stud Hsng Fd- US Lessors Of Residential Buildin Credit Suisse (Singapore) Ltd	Seeking Buyer Seeking buyer	Acq. of Assets S Buyer W Friendly	- - -	Divestiture	
Consideration: Not Available						
04/26/22	Kofax Inc	Kofax Inc SPV	Acq. of Assets	-	Acquiror is an Investor Group	
07/25/22	Software Publishers Lazard	Other Financial Vehicles JP Morgan Jefferies LLC Arma Partners LLP Credit Suisse UBS Investment Bank	Completed Friendly	- -	Divestiture Leveraged Buyout Financial Acquiror Secondary Buyout Institutional Buyout	
Consideration: Not Available						
04/27/22	Collimate-RE & Domestic Infra Investment Advice Macquarie Group Goldman Sachs & Co Credit Suisse	DEXUS Funds Management Ltd Real estate investment trust Citigroup Global Markets Aust JP Morgan Sec Australia Ltd MA Moelis Australia Advisory	Acq. of Assets Pending Friendly	550.0 AU 550.0 AU -	* Divestiture * Rumored Deal Property Acquisition	
Consideration: An estimated AUD 250 mil (USD 178.025 mil) cash plus up to AUD 300 mil (USD 213.63 mil) in profit-related payments/ assets						
*Value Estimated						
04/27/22	Collimate Capital-Platform Investment Advice Macquarie Group Goldman Sachs & Co Credit Suisse	DEXUS Funds Management Ltd Real estate investment trust Citigroup Global Markets Aust JP Morgan Sec Australia Ltd MA Moelis Australia Advisory	Acq. Part. Int. Pending Friendly	450.0 AU 450.0 AU -	* Privately Negotiated Purchase * Rumored Deal	
Consideration: An estimated AUD 450 mil (USD 320.445 mil) cash/ownership interest						
*Value Estimated						

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04/27/22	Hannathon-County assets	HighPeak Energy Inc	Acq. of Assets	258.8	US	Divestiture
	Support Activities For Oil and	Crude Petroleum and Natural Ga	Pending	258.8	US	
	Credit Suisse Securities (USA)		Friendly	-		
	Jefferies LLC					
Consideration: USD 255 mil cash plus USD 3. 78 mil shs com/assets						
04/28/22	Vitex Participacoes SA	Suzano Sa	Merger	3,311.7	BR *	Not Applicable
06/22/22	Pulp Mills	Pulp Mills	Completed	3,311.7	BR *	
	Credit Suisse		Friendly	-		
Consideration: An estimated BRL 3.312 bil (USD 667 mil) cash/stock						
*Value Estimated						
04/29/22	GTY Technology Holdings Inc	GI Partners LLP	Merger	434.8	US	Going Private
07/07/22	Software Publishers	Private equity firm	Completed	421.1	US	Leveraged Buyout
	Credit Suisse	Goldman Sachs & Co	Friendly	6.30		Financial Acquiror
						Institutional Buyout
Consideration: USD 6.3 cash/sh com; plus USD 6.3 cash/sh restcom; plus USD 0.912 mil cash/options						
05/02/22	Vacation Resorts Intl	Capital Vacations Llc	Acq. of Assets	-		Divestiture
05/02/22	Hotels (Except Casino Hotels)	Lessors Of Other Real Estate P	Completed	-		
	Credit Suisse		Friendly	-		
Consideration: Not Available						
05/02/22	Imperial Dade LLC	Advent International Corp	Acq. Part. Int.	-		Privately Negotiated Purchase
05/02/22	Service Establishment Equipmen	Private Equity Firm	Completed	-		Financial Acquiror
	Goldman Sachs & Co	Robert W Baird & Co Inc	Friendly	-		
	Harris Williams & Co	Credit Suisse Group				
		Barclays				
Consideration: Not Available						
05/04/22	Black Knight Inc	Intercontinental Exchange Inc	Merger	15,960.2	US	Rumored Deal
	Software Publishers	Securities and Commodity Excha	Pending	13,257.1	US	
	JP Morgan Securities LLC	Goldman Sachs & Co	Friendly	85.00		
		Wells Fargo Securities LLC				
		Credit Suisse				
Consideration: USD 85 cash plus shs com/sh com, subject to proration whereby 80% will be in the form of cash and 20% in common shares						

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Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
05/10/22	CrediScotia Financiera SA Bank Scotiabank	Grupo Unicomer Miscellaneous Financial Invest Credit Suisse	Acq. of Assets Pending Friendly	-	-	Not Applicable
Consideration: Not Available						
05/11/22	The Fresh Market Hldg Inc	Centros Comerciales Sudamerica	Acq. Maj. Int.	676.0 US		Divestiture
07/05/22	Supermarkets and Other Grocery Credit Suisse	Own, operate department stores JP Morgan	Completed Friendly	676.0 US -		
Consideration: USD 676 mil cash/67% interest						
05/13/22	Infomedia Ltd Software Publishers Credit Suisse Group	Investor Group Investor group Goldman Sachs & Co	Merger Withdrawn Unsolic.	488.2 AU 546.4 AU 1.70	*	Acquiror is an Investor Group Leveraged Buyout Financial Acquiror Scheme of Arrangement Unsolicited Deal Institutional Buyout
Consideration: An estimated AUD 1.7 (USD 1. 165) cash/sh ord						
*Value Estimated						
05/17/22	Taxually Kft	Ardian SAS	Acq. Part. Int.	-		Privately Negotiated Purchase
05/17/22	Electronic Shopping PricewaterhouseCoopers Credit Suisse Group	Private equity firm KPMG	Completed Friendly	- -		Financial Acquiror
Consideration: Not Available						
05/19/22	Colgate Energy LLC	Centennial Resource Dvlp Inc	Merger	3,900.0 US	*	Stock Swap
09/01/22	Crude Petroleum and Natural Ga Credit Suisse Securities (USA) Jefferies LLC	Crude Petroleum and Natural Ga Citi	Completed Friendly	3,900.0 US -	*	Merger of Equals
Consideration: An estimated USD 525 mil cash; plus USD 1.975 bil shs com C; plus the assumption of USD 1. 4 bil in liabilities/com						
*Value Estimated						
05/23/22	CCM Vida y Pensiones SA	Santa Lucia SA Cia de Seguros	Acq. Maj. Int.	131.4 EUR		Divestiture
10/10/22	Direct Life Insurance Carriers Credit Suisse Group	Life insurance company	Completed Friendly	131.4 EUR -		
Consideration: Not Available						

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Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
05/23/22	Liberbank Vida y Pensiones	Santa Lucia SA Cia de Seguros	Acq. Maj. Int.	358.0	EUR	Divestiture
10/10/22	Insurance agency	Life insurance company	Completed	358.0	EUR	
	Credit Suisse Group	BNP Paribas SA	Friendly	-		
Consideration: Up to EUR 40 mil (USD 42.24 mil) in profit-related payments plus EUR 318 mil (USD 335.808 mil) cash/50% interest						
05/23/22	Leoni AG-Bsn Grp Aut Cbl Solns	Stark Corp PCL	Acq. of Assets	560.0	EUR	Divestiture
	Fiber Optic Cable Manufacturin	Electrical Contractors	Pending	560.0	EUR	
	Deutsche Bank	Credit Suisse Group	Friendly	-		
Consideration: EUR 560 mil (USD 591.36 mil) cash/assets						
05/26/22	VMware Inc	Broadcom Inc	Merger	68,319.1	US	Rumored Deal
	Develops virtualization softwa	Manufacture, wholesale optoele	Pending	68,066.1	US	
	Goldman Sachs & Co	Barclays	Friendly	142.50		
	JP Morgan Securities LLC	BofA Securities Inc				
		Citigroup Global Markets Inc				
		Credit Suisse Securities (USA)				
		Morgan Stanley & Co LLC				
		Wells Fargo Securities LLC				
Consideration: A choice of USD 142.5 cash/sh com; plus USD 65.547 mil/ options; plus the assumption of USD 8 bil in liabilities/ com; or 0.252 sh com/sh com; plus USD 59.696 mil/options; plus the assumption of USD 8 bil in liabilities/com; subject to proration, resulting in approximately 50% of VMware's shares being exchanged for cash consideration and 50% being exchanged for Broadcom common stock						
05/27/22	No Va Land Investment Group	Investor Group	Acq. Part. Int.	5801250.0	VTD	Acquiror is an Investor Group
05/27/22	Land Subdivision	Investor group	Completed	5801250.0	VTD	Privately Negotiated Purchase
	Credit Suisse Group		Friendly	-		Financial Acquiror
Consideration: VND 5.801 tril (USD 250 mil)/ ord						
05/27/22	Infomedia Ltd	Battery Ventures LP	Merger	599.4	AU	Leveraged Buyout
	Software Publishers	Private equity firm	Pending	657.6	AU	Financial Acquiror
	Credit Suisse Group		Unsolic.	1.75		Unsolicited Deal
						Institutional Buyout
Consideration: AUD 1.75 (USD 1.242) cash/sh ord						
05/31/22	Kaycan Ltd	Compagnie de Saint-Gobain SA	Acq. of Assets	1,174.4	C	Not Applicable
07/29/22	Roofing, Siding, and Insulatio	Portfolio Management	Completed	1,174.4	C	
	Credit Suisse		Friendly	-		
Consideration: CAD 1.174 bil (USD 928 mil) cash/assets						

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
06/05/22	Olam Agri Holdings Pte Ltd Miscellaneous Financial Invest Rothschild & Co Singapore Ltd Credit Suisse (Singapore) Ltd	Seeking Buyer Seeking buyer	Acq. Part. Int. S Buyer Not Appl.	- - -	- - -	Not Applicable
Consideration: Not Available						
06/07/22	Cromwell SPV Finance Pty Ltd	Cromwell SPV Finance Pty Ltd	Buyback		340.5 AU	Self-Tender
06/23/22	Miscellaneous Intermediation	Miscellaneous Intermediation Credit Suisse (Singapore) Ltd	Completed Not Appl.		340.5 AU -	Tender Offer Financial Acquiror
Consideration: AUD 340.497 mil (USD 246.077 mil)/cvtbonds						
06/08/22	SKC Co Ltd-Pet Film Bus	Hahn & Co No 17 Co Ltd	Acq. of Assets		1595000.0 WON	Divestiture
12/02/22	Unsupported Plastics Film and Credit Suisse Group	Other Financial Vehicles	Completed Friendly		1595000.0 WON -	Rumored Deal
Consideration: KRW 1.595 tril (USD 1.272 bil) cash/assets						
06/09/22	Mediclinic International PLC General Medical and Surgical H Morgan Stanley UBS AG Standard Bank of S. Africa	Manta Bidco Ltd Miscellaneous Intermediation Nomura Securities Centerview Partners UK LLP Credit Suisse (Schweiz) AG	Merger Pending Friendly		82,403.1 SAR 41,254.1 SAR 101.01	Going Private Scheme of Arrangement Unsolicited Deal
Consideration: A sweetened ZAR 101.006 (USD 6.013) cash/sh ord; originally ZAR 88.723 (USD 5. 806) cash/sh ord						
06/13/22	Cardenas Markets LLC Own, op supermarkets Solomon Partners LP BMO Capital Markets	Apollo Credit Management LLC Other Financial Vehicles Credit Suisse Wells Fargo Bank NA Cooperatieve Rabobank UA	Acq. of Assets Pending Friendly		- - -	Divestiture Financial Acquiror
Consideration: Not Available						
06/13/22	Radisson Hotel Group Americas	Choice Hotels Intl Inc	Acq. of Assets		675.0 US *	Not Applicable
08/11/22	Hotels (Except Casino Hotels)	Own,op hotels Credit Suisse Securities (USA)	Completed Friendly		675.0 US * -	
Consideration: An estimated USD 675 mil/ assets						
*Value Estimated						

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Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
06/16/22	DataBank Holdings Ltd	Investor Group	Acq. Part. Int.	1,541.5 US	*	Acquiror is an Investor Group
08/26/22	Provides data center, cloud an	Investor group	Completed	1,541.5 US	*	Privately Negotiated Purchase
	Goldman Sachs & Co	DH Capital LLC	Friendly	-		Financial Acquiror
	PJT Partners LP	Credit Suisse Group				
Consideration: An estimated USD 1.5 bil cash/ 35% ownership interest						
						*Value Estimated
06/16/22	Visma AS-IT Consulting Busines	CVC Capital Partners Fund VIII	Acq. of Assets	-		Divestiture
	Software Publishers	Other Financial Vehicles	Pending	-		Financial Acquiror
	BofA Securities Inc	Credit Suisse	Friendly	-		
Consideration: Not Available						
06/20/22	Infomedia Ltd	Solera Holdings Inc	Merger	580.6 AU		Going Private
	Software Publishers	Custom Computer Programming Se	Withdrawn	638.8 AU		Financial Acquiror
	Credit Suisse Group		Unsolic.	1.70		Unsolicited Deal
Consideration: AUD 1.7 (USD 1.178) cash/sh ord						
06/24/22	Esnt Pkg & Securing Solutions	Mayr-Melnhof Pkg Intl Gmbh	Merger	312.0 STG		Divestiture
10/01/22	Mnfr,whl paper,plastic prod	Manufacture packaging prods	Completed	312.0 STG		
	Lazard	Barclays	Friendly	-		
	Credit Suisse Intl					
Consideration: GBP 312 mil (USD 382.512 mil) cash/stock						
07/01/22	Aerodrome Infrastructure Sarl	Vinci Airports SAS	Merger	232.0 EUR		Divestiture
12/07/22	Miscellaneous Intermediation	Other Airport Operations	Completed	232.0 EUR		
	Santander Corp & Invest Bkg	Credit Suisse Group	Friendly	-		
Consideration: Not Available						
07/05/22	Nuvias Grp Ltd-Cybersec	Infinigate Holding AG	Acq. of Assets	-		Divestiture
	Computer Systems Design Servic	Software Publishers	Pending	-		Financial Acquiror
		Credit Suisse	Friendly	-		
Consideration: Not Available						
07/05/22	Valora Holding AG	Fomento Econo Mexica SAB de CV	Merger	2,370.5 SFR		Tender Offer
10/07/22	Snack and Nonalcoholic Beverag	Snack & Nonalcoholic Beverage	Completed	1,138.7 SFR		Tender/Merger
	JP Morgan	Credit Suisse	Friendly	260.00		
	IFBC AG					
	Globalscope					
Consideration: CHF 260 (USD 270.523) cash/sh ord						

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
07/06/22	Starlink Custom Computer Programming Se	Infinigate Holding AG Software Publishers Credit Suisse Group Ernst & Young LLP	Acq. of Assets Pending Friendly	- - -		Financial Acquiror
Consideration: Not Available						
07/07/22	Cenveo Worldwide Ltd	Investor Group	Merger	-		Acquiror Includes Management
07/07/22	Commercial Screen Printing Houlihan Lokey Credit Suisse Group Barclays	Investor group	Completed Friendly	- -		Acquiror is an Investor Group Divestiture Leveraged Buyout Management Buyout
Consideration: Not Available						
07/11/22	Autogrill SpA Own,operate restaurants,bars Citigrp Global Markets Europe IMI - Intesa Sanpaolo Mediobanca	Dufry AG Own,operate duty free shops UBS Investment Bank Credit Suisse UniCredit Group Santander Corp & Invest Bkg	Acq. Rem. Int. Intended Friendly	1,201.3 EUR 1,201.3 EUR 6.33		Not Applicable
Consideration: A choice of 0.158 new shs ord or EUR 6.33 (USD 6.446) cash/ sh ord						
07/11/22	Autogrill SpA Own,operate restaurants,bars BofA Securities Inc Mediobanca Citigrp Global Markets Europe IMI - Intesa Sanpaolo	Dufry AG Own,operate duty free shops UBS Investment Bank Credit Suisse UniCredit Group Santander Corp & Invest Bkg	Acq. Maj. Int. Pending Friendly	2,838.2 EUR 953.7 EUR 4.96		Divestiture Stock Swap Rumored Deal
Consideration: 0.158 new shs ord/sh ord						
07/12/22	Lithea Inc	GFL International Co Ltd	Merger	122,510.7	ARP*	Divestiture
10/13/22	Other Chemical and Fertilizer Credit Suisse Group	Other Chemical and Fertilizer ICBC	Completed Friendly	122,510.7 -	ARP*	
Consideration: An estimated ARS 122.511 bil (USD 962 mil)/stock						
*Value Estimated						
07/20/22	Accelleron Industries Ltd	Shareholders	Acquisition	1,853.7	SFR	Acquiror is an Investor Group
10/03/22	Other Engine Equipment Manufac Credit Suisse Intl Goldman Sachs International	Investor group	Completed Not Appl.	1,710.5 18.10	SFR	Divestiture Spinoff
Consideration: 20.032 ABB sh ord/1 Accelleron sh ord						

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
07/21/22	CIG Financial	AutoNation Inc	Acq. of Assets	-	Not Applicable
10/01/22	Provide financing services	Own,op automobile dealerships Credit Suisse Group	Completed Friendly	- -	
Consideration: Not Available					
07/25/22	Newamsterdam Pharma BV	Frazier Lifesciences	Merger	480.9 EUR	Divestiture
11/22/22	Biological Product (Except Dia SVB Securities LLC Moelis & Co	Blank Check Company William Blair & Co Lincoln International Credit Suisse Securities (USA) Jefferies LLC	Completed Friendly	480.9 EUR -	Reverse Takeover Stock Swap Financial Acquiror
Consideration: EUR 480.901 mil (USD 491 mil) shs ord/stock					
07/26/22	iNova Pharms (Australia) Pty	TPG Capital LP	Acq. Maj. Int.	-	Divestiture
10/31/22	Pharmaceutical Preparation Man Credit Suisse Group	Private equity firm	Completed Friendly	- -	Leveraged Buyout Financial Acquiror Rumored Deal Institutional Buyout
Consideration: Not Available					
07/27/22	Gondi SA de CV	WestRock Co	Merger	36,042.9 MP	Not Applicable
12/01/22	Paper (Except Newsprint) Mills Credit Suisse Group	Folding Paperboard Box Manufac Lazard	Completed Friendly	19,830.7 MP -	
Consideration: MXN 19.831 bil (USD 970 mil) cash/67.7% interest					
07/27/22	Esdec Solar Group BV	Investor Group	Acq. Part. Int.	-	Acquiror is an Investor Group
12/01/22	Other Electric Power Generatio Rothschild & Co JP Morgan	Investor group Credit Suisse Group	Completed Friendly	- -	Privately Negotiated Purchase Financial Acquiror
Consideration: Not Available					
07/31/22	Servicios de Tecnologia Aeropo	Vinci Airports SAS	Merger	11,776.5 MP *	Divestiture
12/07/22	Other Airport Operations Santander Corp & Invest Bkg	Other Airport Operations Credit Suisse Group	Completed Friendly	11,776.5 MP * -	
Consideration: An estimated MXN 11.777 bil (USD 578.7 mil)/stock					
*Value Estimated					

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
08/01/22	GTS-Tower Portfolio(2600)	SBA Communications Corp	Acq. of Assets	3,750.7	BR	Divestiture
10/11/22	Wired Telecommunications Carri	Wireless Telecommunications Ca	Completed	3,750.7	BR	Rumored Deal
	Credit Suisse	Banco Itau-BBA SA	Friendly	-		
	JP Morgan					
Consideration: BRL 3.751 bil (USD 725 mil)/ assets						
08/02/22	PTT Mining Ltd	PT Astrindo Nusantara Infra	Merger	3,697.3	HK *	Divestiture
	Coal mining company	Port and Harbor Operations	Pending	3,697.3	HK *	Privatization
	Credit Suisse Group		Friendly	-		
Consideration: An estimated HKD 3.697 bil (USD 471 mil)/stock						
*Value Estimated						
08/04/22	New Era Cap LLC	Investor Group	Acq. Part. Int.	-		Acquiror is an Investor Group
08/04/22	Manufacture sports caps	Investor group	Completed	-		Privately Negotiated Purchase
	Truist Securities Inc	Evercore Partners	Friendly	-		Financial Acquiror
	Credit Suisse Group	Jefferies LLC				
Consideration: Not Available						
08/08/22	Eco Mgmt Korea Hldg Inc	Investor Group	Merger	626,100.0	WON*	Acquiror is an Investor Group
10/20/22	Pvd financial svcs	Investor group	Completed	626,100.0	WON*	Divestiture
	Credit Suisse	Standard Chartered PLC	Friendly	-		Financial Acquiror
						Rumored Deal
Consideration: An estimated KRW 626.1 bil (USD 480.787 mil) cash/stock						
*Value Estimated						
08/09/22	Qdoba Restaurant Corp	Modern Restaurant Concepts	Acq. of Assets	-		Divestiture
	Full-Service Restaurants	Full-Service Restaurants	Pending	-		Leveraged Buyout
	Deutsche Bank		Friendly	-		Institutional Buyout
	Credit Suisse					Financial Acquiror
Consideration: Not Available						
08/10/22	Shinoken Group Co Ltd	SK Life Support	Merger	51,582.7	Y	Acquiror Includes Management
12/22/22	Real estate agency	Other Financial Vehicles	Completed	53,760.7	Y	Going Private
	Credit Suisse Securities(JP)	SMBC Nikko Securities Inc	Friendly	1600.00		Leveraged Buyout
		SBI Securities Co Ltd				Management Buyout
						Tender Offer
						Tender/Merger
						Financial Acquiror
Consideration: JPY 1.429 bil (USD 10.578 mil) cash/3,090 options convertible into 618,000 newly issued ordinary shares on 1-to-200 basis at an initial exercise price of JPY 1,600 (USD 11.84) per share for JPY 142,600 (USD 1,055.28) per option; plus JPY 1,600 (USD 11.84) cash/sh ord						

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
08/12/22	Sk Materials Airplus-Ind Gas	Infraair S Korea Hldg Llc	Acq. of Assets	1000000.0	WON	Divestiture
09/30/22	Crude Petroleum and Natural Gas Credit Suisse Group	Miscellaneous Intermediation	Completed Friendly	1000000.0	WON	-
Consideration: KRW 1 tril (USD 766.201 mil)/ assets						
08/16/22	Seven West Media Ltd Television Broadcasting	Seven West Media Ltd Television Broadcasting Credit Suisse	Buyback Pending Not Appl.	82.7 AU	82.7 AU	Open Market Purchase Repurchase
Consideration: AUD 82.686 mil (USD 58.062 mil), based on Seven West Media Ltd's closing stock price of AUD 0.52 (USD 0.365) on 15 August 2022, the last full trading day prior to the announcement of the board						
08/17/22	NXF Hldg 2 Ltd	RH Intl (Singapore) Corp Pte	Merger	861.6 AU		Divestiture
12/20/22	Electric Power Distribution JP Morgan Australia Ltd Credit Suisse Group	Other Electric Power Generatio	Completed Friendly	861.6 AU		-
Consideration: AUD 861.578 mil (USD 605 mil)/ stock						
08/20/22	Namshi General Trading LLC Other Clothing Stores	Noon Ad Hldg Ltd Electronic Shopping Credit Suisse Group	Acq. of Assets Pending Friendly	1,231.1 UAD	1,231.1 UAD	Divestiture Rumored Deal
Consideration: AED 1231.089 mil/ \$335.2 mil						
09/06/22	Brigham Minerals Inc	Sitio Royalties Corp	Merger	1,776.1 US		Stock Swap
12/29/22	Mineral and royalty interest a Goldman Sachs & Co	Mineral and royalty company Credit Suisse Securities (USA)	Completed Friendly	1,727.2 US	28.57	Merger of Equals
Consideration: 1.133 shs com/sh com						
09/19/22	Beetaloo Joint Venture	Tamboran (Bl) Pty Ltd	Acq. Maj. Int.	60.0 AU		Divestiture
11/09/22	Crude Petroleum and Natural Gas Credit Suisse	Crude Petroleum and Natural Gas Credit Suisse Miro Advisors Pty Ltd	Completed Friendly	60.0 AU		-
Consideration: Not Available						
09/26/22	Blue Express Intl SA	Empresas Copec SA	Merger	242,190.0 CE		Divestiture
12/26/22	Provide land courier services Credit Suisse Group	Wholesale petroleum products	Completed Friendly	242,190.0 CE		Rumored Deal
Consideration: CLP 242.19 bil (USD 250 mil) cash/stock						

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
10/06/22	SPX FLOW-Air Treatment Air and Gas Compressor Manufac Citi Credit Suisse Group	Ingersoll Rand Inc Industrial and Commercial Fan	Acq. of Assets Pending Friendly	525.0 US * 525.0 US * -	Divestiture	
Consideration: An estimated USD 525 mil cash/ assets						
*Value Estimated						
10/11/22	Flexjet LLC Other Nonscheduled Air Transpo	Horizon Acquisition Corp II Special purpose acquisition co Credit Suisse Securities (USA) Deutsche Bank Securities RBC Capital Markets Houlihan Lokey	Merger Pending Friendly	2,987.5 US 2,325.5 US -	Divestiture Reverse Takeover Stock Swap Financial Acquiror	
Consideration: USD 2.326 bil shs com/stock						
10/11/22	Queensland Pacific Metals Ltd All Other Metal Ore Mining Credit Suisse Australia Ltd	General Motors Holdings LLC Manufactures and wholesales au RBC Capital Markets	Acq. Part. Int. Pending Friendly	40.8 AU 40.8 AU 0.18	Privately Negotiated Purchase	
Consideration: AUD 9.367 mil (USD 5.904 mil) cash/shs/options; plus AUD 0.18 (USD 0.113)/sh ord						
10/14/22	Albertsons Cos Inc Supermarkets and Other Grocery Goldman Sachs & Co Credit Suisse	Kroger Co Supermarkets and Other Grocery Citi Wells Fargo Securities LLC	Merger Pending Friendly	19,543.2 US * 19,702.8 US * 27.25	Rumored Deal	
Consideration: An estimated USD 27.25 cash/ sh com; plus USD 27.25 cash/ sh preferred Class A; plus USD 27.25 cash/sh restcom; USD 27.25 cash/sh other; plus the assumption of USD 4.7 bil in liabilities/com						
*Value Estimated						
10/14/22	Albertsons Cos Inc-Stores Supermarkets and Other Grocery Goldman Sachs & Co Credit Suisse	Shareholders Investor group	Acquisition Pending Not Appl.	- - -	Acquiror is an Investor Group Divestiture Spinoff	
Consideration: Not Available						
10/17/22	Oculis SA Research and Development in Bi BofA Securities Inc	European Biotech Acq Corp Blank Check Company Credit Suisse	Merger Pending Friendly	201.0 SFR 201.0 SFR -	Financial Acquiror	
Consideration: EUR 205.782 mil (USD 200 mil) cash/undisclosed majority interest						

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
10/18/22	Pt Pertamina Intl Shipping Coastal and Great Lakes Freigh Credit Suisse Pt Cgs-Cimb Sekuritas PT Mandiri Sekuritas	Nippon Yusen KK Provide marine transportation Ernst & Young LLP	Acq. Part. Int. Pending Friendly	- - -		Privately Negotiated Purchase
Consideration: Not Available						
10/19/22	ARCO Chile Development Holding	Sonnedix Power Holdings Ltd	Acq. of Assets	-		Divestiture
10/19/22	Alternative Energy Sources Credit Suisse Group	Alternative Energy Sources	Completed Friendly	- -		
Consideration: Not Available						
10/26/22	Cityneon Holdings Ltd	65 Eq Partners Hldg Pte Ltd	Acq. Part. Int.	150.0 SG		Privately Negotiated Purchase
10/26/22	Provide interior architecture, Credit Suisse Group	Miscellaneous Financial Invest	Completed Friendly	150.0 SG -		Financial Acquiror
Consideration: Not Available						
11/01/22	Adore Me Inc Clothing Accessories Stores Credit Suisse	Victoria's Secret & Co Retails lingerie, clothing and Goldman Sachs & Co	Merger Pending Friendly	400.0 US 400.0 US -		Not Applicable
Consideration: USD 400 mil cash/stock; plus undisclosed payment-related payment						
11/02/22	Rizal Commercial Banking Corp Commercial bank Credit Suisse Group	Sumitomo Mitsui Banking Corp Commercial Banking Goldman Sachs & Co SMBC Nikko Securities Inc Deloitte Tohmatsu FA	Acq. Part. Int. Pending Friendly	27,126.1 PP 27,126.1 PP 71.00		Privately Negotiated Purchase
Consideration: PHP 71 (USD 1.222)/new sh ord; plus PHP 71 (USD 1.222)/tsh sh						
11/07/22	Summit Health Provides medical care services Jefferies LLC Barclays Goldman Sachs & Co Credit Suisse Group	Village Practice Management Co Home Health Care Services JP Morgan Centerview Partners LLC Morgan Stanley	Acq. of Assets Pending Friendly	8,900.0 US 8,900.0 US -		* Divestiture * Rumored Deal
Consideration: An estimated USD 7 bil plus USD 1.9 bil liabilities/ assets						
*Value Estimated						

Source: Thomson Reuters Date: 1/4/2023

Brief Summary Report

Credit Suisse deal sheet
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
11/07/22	Ciclo Combinado Tierra Mojada	Saavi Energia S de RL de CV	Acq. of Assets	-		Divestiture
11/07/22	Alternative Energy Sources	Fossil Fuel Electric Power Gen	Completed	-		Financial Acquiror
	Credit Suisse Group	Scotiabank	Friendly	-		
Consideration: Not Available						
11/13/22	PT Kimia Farma Apotek	Investor Group	Acq. Part. Int.	1860000.0	RH	Acquiror is an Investor Group
	Pharmacies and Drug Stores	Investor group	Pending	1860000.0	RH	Privately Negotiated Purchase
	Credit Suisse Group	CLSA	Friendly	-		Financial Acquiror
	BNI Securities					
	Mandiri Securities PTE LTD					
Consideration: Not Available						
11/21/22	AIMS Data Centre Holding Sdn B	DB Arrow Pte Ltd	Acq. Maj. Int.	-		Divestiture
	Provide internet services	Miscellaneous Financial Invest	Pending	-		
	Credit Suisse Group		Friendly	-		
	CIMB Investment Bank Bhd					
Consideration: Not Available						
11/21/22	AIMS Data Cntre (Thailand) Lt	DB Arrow Pte Ltd	Acq. Maj. Int.	-		Divestiture
	Custom Computer Programming Se	Miscellaneous Financial Invest	Pending	-		
	Credit Suisse Group		Friendly	-		
	CIMB Investment Bank Bhd					
Consideration: Not Available						
11/22/22	Maple Topco Ltd	Calisen Group Holdings Ltd	Merger	-		Divestiture
	Industrial Machinery and Equip	Miscellaneous Intermediation	Pending	-		Stock Swap
	Credit Suisse Group	Macquarie Group	Friendly	-		
Consideration: Not Available						
11/24/22	Kyowa Kirin-Established	Gruenenthal GmbH	Acq. Maj. Int.	70.0	STG	Divestiture
	Pharmaceutical Preparation Man	Mnfr,whl pharmaceuticals	Pending	70.0	STG	Joint Venture
		BNP Paribas SA	Friendly	-		
		Credit Suisse Group				
Consideration: Not Available						

Footnotes: (1) Transaction Value in millions (including net debt of Target)
(2) Transaction Value in millions (not including net debt of Target)

Source: Thomson Reuters Date: 1/4/2023

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