

HSBC Holdings PLC deal sheet
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
01/04/22	Piraeus Finl Hldg Sa-NPE	Davidson Kempner Capital Manag	Acq. of Assets	212.0	EUR	Divestiture
03/04/22	Consumer Lending HSBC Holdings PLC	Portfolio Management	Completed Friendly	212.0	EUR	-
Consideration: Not Available						
01/31/22	VIB Vermoegen AG	DIC Asset AG	Acq. Part. Int.	336.1	EUR	Privately Negotiated Purchase
03/23/22	Land Subdivision Rothschild & Co	Lessors Of Other Real Estate P HSBC Holdings PLC VICTORIAPARTNERS GmbH	Completed Friendly	336.1 51.00	EUR	
Consideration: EUR 51 (USD 56.829) cash/sh ord						
02/01/22	Octal Holding SAOC	Alpek SAB de CV	Merger	238.5	OMR	Not Applicable
05/31/22	Manufacture plastic products JP Morgan	Plastics Material and Resin Ma HSBC Holdings PLC	Completed Friendly	238.5	OMR	-
Consideration: OMR 238.526 mil (USD 620 mil)/ stock						
02/09/22	VIB Vermoegen AG	DIC Asset AG	Acq. Maj. Int.	348.8	EUR	Tender Offer
03/23/22	Land Subdivision Rothschild & Co	Lessors Of Other Real Estate P VICTORIAPARTNERS GmbH HSBC Holdings PLC	Completed Friendly	348.8 51.00	EUR	
Consideration: EUR 51 (USD 57.737) cash/sh ord						
02/21/22	Worldline SA-TSS Business	Poseidon BidCo SAS	Acq. of Assets	2,300.0	EUR	Divestiture
10/03/22	Financial Transactions Process UBS Investment Bank BNP Paribas SA	Miscellaneous Intermediation HSBC Holdings PLC Barclays Societe Generale Goldman Sachs & Co BofA Securities Inc Ernst & Young LLP	Completed Friendly	2,300.0	EUR	Financial Acquiror
Consideration: EUR 600 mil (USD 679.26 mil) shs pref plus EUR 1.7 bil (USD 1.925 bil) cash/assets						
03/08/22	The Instant Group	IWG PLC	Merger	270.0	STG	Divestiture
03/09/22	Software Publishers Rothschild & Co	Other Activities Related To Re Barclays HSBC Bank PLC	Completed Friendly	270.0	STG	Property Acquisition
Consideration: GBP 270 mil (USD 353.754 mil) cash/stock						

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03/16/22	Yashili Intl Hldg Ltd Dry, Condensed, and Evaporated Somerley	Star Future Invest Co Ltd Miscellaneous Intermediation Hongkong & Shanghai Bank (HK)	Acq. Rem. Int. Pending Friendly	1,109.8 CY 1,109.8 CY 0.98	Scheme of Arrangement	
Consideration: CNY 0.976 (USD 0.153) cash/sh ord						
03/16/22	Etiihad Etisalat Co SJSC Provide wireless telecommunica JP Morgan Riyad Capital	Emirates Telecommun Grp Co Provide telecommunications ser HSBC Holdings PLC	Acq. Maj. Int. Pending Friendly	1,809.5 SR 1,809.5 SR 47.00	Not Applicable	
Consideration: 47 (USD 12.527) cash/sh ord						
03/20/22	Nielsen Holdings Plc	Nielsen Holdings plc SPV	Merger	15,311.6 US	Acquiror is an Investor Group	
10/11/22	Performance management company Allen & Co Inc JP Morgan PJT Partners LP	Other Financial Vehicles BofA Securities Inc Barclays PLC Credit Suisse Mizuho Securities USA Inc HSBC Securities (USA) Inc Citi KKR Capital Markets LLC Nomura Secs Intl Ares Management LLC	Completed Friendly	10,065.6 US 28.00	Going Private Leveraged Buyout Financial Acquiror Rumored Deal Unsolicited Deal Institutional Buyout	
Consideration: A sweetened USD 28 cash/sh com; originally, USD 25.4 cash/sh com						
03/23/22	VIB Vermoegen AG Land Subdivision Rothschild & Co	DIC Asset AG Lessors Of Other Real Estate P VICTORIAPARTNERS GmbH HSBC Holdings PLC	Acq. Rem. Int. Pending Friendly	1,244.9 EUR 565.3 EUR 51.00	Not Applicable	
Consideration: EUR 51 (USD 56.238) cash/sh ord						
03/27/22	Theramex Ltd	Theramex Ltd SPV	Acq. of Assets	-	Acquiror is an Investor Group	
08/17/22	Pharmaceutical Preparation Man Rothschild & Co HSBC Holdings PLC	Other Financial Vehicles Jefferies LLC Morgan Stanley	Completed Friendly	- -	Divestiture Leveraged Buyout Financial Acquiror Institutional Buyout	
Consideration: Not Available						

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04/04/22	Housing Dvlp Fin Corp Ltd	HDFC Bank Ltd	Merger	4588020.3 RE	Stock Swap
	Mortgage and Nonmortgage Loan	Bank	Pending	4588020.3 RE	Scheme of Arrangement
	BofA Securities Inc	Morgan Stanley India Co Pvt	Friendly	2530.58	
	Credit Suisse	JP Morgan			
	Kotak Securities Ltd	Goldman Sachs & Co			
	Jefferies & Co Inc	Citi			
	Arpwood Capital	Nomura Securities			
	Motilal Oswal Financial Svcs	CLSA India Pvt Ltd			
	Axis Capital Ltd	BNP Paribas SA			
	JM Financial Services Ltd	HSBC Holdings PLC			
	IIFL Holdings Ltd	ICICI Securities Ltd			
	Ambit Pvt Ltd	Edelweiss Financial Svcs Ltd			
	Moelis & Co				
Consideration: 1.68 new shs ord/sh ord					
04/06/22	HSBC Qianhai Securities Ltd	Hongkong & Shanghai Bkg Corp	Acq. Part. Int.	-	Privately Negotiated Purchase
04/06/22	Commercial paper dealing (i.e.	Bank	Completed	-	Privatization
		HSBC Holdings PLC	Friendly	-	
Consideration: Not Available					
04/14/22	Egged Public Transportation Co	Keystone REIT Ltd	Acq. Maj. Int.	2,800.0 IS *	Financial Acquiror
	Interurban and Rural Bus Trans	Infrastructure Fund	Pending	2,800.0 IS *	
	HSBC Holdings PLC		Friendly	-	
Consideration: An estimated ILS 2.8 bil (USD 874.535 mil)/60% interest					
*Value Estimated					
04/27/22	Viacom 18 Media Pvt Ltd	Investor Group	Acq. Part. Int.	151,450.0 RE	Acquiror is an Investor Group
	Own, operate TV stations	Investor group	Pending	151,450.0 RE	Privately Negotiated Purchase
	Citi	Citi	Friendly	-	Rumored Deal
	HSBC Holdings PLC	HSBC Holdings PLC			
		PricewaterhouseCoopers			
Consideration: INR 151.45 bil (USD 1.976 bil) /undisclosed minority stake					
05/06/22	Yashili Intl Hldg Ltd	Star Future Invest Co Ltd	Acq. Part. Int.	1,206.6 CY	Privately Negotiated Purchase
	Dry, Condensed, and Evaporated	Miscellaneous Intermediation	Pending	1,206.6 CY	
	Somerley	Hongkong & Shanghai Bank (HK)	Neutral	1.02	
	Lazard				
Consideration: CNY 1.017 (USD 0.153) cash/sh ord					

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05/06/22	Inner Mongolia Mengniu Dairy	Inner Mongolia Mengniu Dairy	Acq. Rem. Int.	1,600.0	CY	Privately Negotiated Purchase
08/26/22	Dairy Cattle and Milk Producti	Fluid Milk Manufacturing	Completed	1,600.0	CY	
		Hongkong & Shanghai Bank (HK)	Friendly	-		
Consideration: Not Available						
05/06/22	Dumex Baby Food Co Ltd	Danone Asia Pac Hldg Pte Ltd	Merger	870.0	CY	Divestiture
	Dry, Condensed, and Evaporated	Miscellaneous Financial Invest	Pending	870.0	CY	
	Somerley	Lazard	Friendly	-		
	Hongkong & Shanghai Bank (HK)					
Consideration: Not Available						
05/07/22	Shaftesbury PLC	Capital & Counties Pty PLC	Merger	2,203.4	STG	Reverse Takeover
	Lessors Of Other Real Estate P	Real estate development firm	Pending	1,462.4	STG	Stock Swap
	Evercore Partners	Rothschild & Co	Friendly	5.09		Scheme of Arrangement
	Blackdown Partners Ltd	UBS Investment Bank				Privatization
	Liberum Capital	Jefferies International Ltd				
	JP Morgan Cazenove	Peel Hunt LLP				
		Barclays Bank PLC				
		BNP Paribas SA				
		HSBC Bank PLC				
Consideration: 3.356 new shs ord/sh ord						
05/11/22	Secure Income REIT Plc	LXi REIT PLC	Merger	2,274.4	STG	Reverse Takeover
07/06/22	Lessors Of Other Real Estate P	Lessors Of Other Real Estate P	Completed	1,529.8	STG	Stock Swap
	Rothschild & Co	Jefferies International Ltd	Friendly	4.72		Scheme of Arrangement
	Stifel Nicolaus & Co Inc	Peel Hunt LLP				
		Barclays Bank PLC				
		HSBC Bank PLC				
		Grant Thornton				
Consideration: 3.32 new shs ord/sh ord						
05/16/22	Goodman Chengdu Dvlps No.3	Glorious Hope Ltd	Merger	317.0	CY	Divestiture
	Lessors Of Other Real Estate P	Miscellaneous Intermediation	Pending	317.0	CY	Privatization
	Morgan Stanley	HSBC Holdings PLC	Friendly	-		
Consideration: Not Available						
05/16/22	Qin Hen Goodman Hong Kong	Glorious Hope Ltd	Merger	401.0	CY	Divestiture
	Lessors Of Other Real Estate P	Miscellaneous Intermediation	Pending	401.0	CY	
	Morgan Stanley	HSBC Holdings PLC	Friendly	-		
Consideration: Not Available						

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05/16/22	Goodman Chengdu Longquan Lessors Of Other Real Estate P Morgan Stanley	Glorious Hope Ltd Miscellaneous Intermediation HSBC Holdings PLC	Merger Pending Friendly	333.0 CY 333.0 CY -	Divestiture Privatization	
Consideration: Not Available						
05/16/22	Goodman Chengdu Dvlps No.2 Lessors Of Other Real Estate P Morgan Stanley	Glorious Hope Ltd Miscellaneous Intermediation HSBC Holdings PLC	Merger Pending Friendly	113.0 CY 113.0 CY -	Divestiture Privatization	
Consideration: Not Available						
05/16/22	Goodman Hong Kong (Hubei) Lessors Of Other Real Estate P Morgan Stanley	Glorious Hope Ltd Miscellaneous Intermediation HSBC Holdings PLC	Merger Pending Friendly	624.0 CY 624.0 CY -	Divestiture	
Consideration: Not Available						
05/16/22	Goodman China (Wstn) Ltd Lessors Of Nonresidential Buil	Quality Vibe Ltd Miscellaneous Intermediation HSBC Holdings PLC	Acq. Maj. Int. Pending Friendly	300.0 CY 300.0 CY -	Divestiture Joint Venture	
Consideration: Not Available						
05/16/22	Goodman Chengdu Dvlps No.4 Land Subdivision Morgan Stanley	Glorious Hope Ltd Miscellaneous Intermediation HSBC Holdings PLC	Merger Pending Friendly	502.0 CY 502.0 CY -	Divestiture Privatization	
Consideration: Not Available						
05/16/22	Goshawk Aviation Ltd-Coml	SMBC Aviation Capital Ltd	Acq. of Assets	1,512.8 EUR	Divestiture	
12/21/22	Commercial Air, Rail, and Wate Citi HSBC Holdings PLC	Sales Financing Goldman Sachs International	Completed Friendly	1,512.8 EUR -	Rumored Deal	
Consideration: EUR 1.513 bil (USD 1.575 bil)/ assets						
05/19/22	Chefz SPV Ltd Food Service Contractors	Jahez Intl Co For Info Sys Other Miscellaneous Durable Go HSBC Holdings PLC	Merger Pending Friendly	650.0 SR 650.0 SR -	Not Applicable	
Consideration: Up to SAR 100 mil (USD 26.61 mil) in profit-related payments plus SAR 325 mil (USD 86.482 mil) shs ord plus SAR 225 mil (USD 59.872 mil) cash/stock						

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05/30/22	Student Roost	Investor Group	Acq. of Assets	3,300.0	STG	Acquiror is an Investor Group
12/23/22	Lessors Of Other Real Estate P	Investor group	Completed	3,300.0	STG	Divestiture
	Morgan Stanley		Friendly	-		Financial Acquiror
	HSBC Holdings PLC					Property Acquisition
Consideration: GBP 3.3 bil (USD 4.043 bil)/ assets						
06/07/22	Biffa PLC	Bears Bidco Ltd	Merger	1,835.0	STG	Leveraged Buyout
	Hazardous Waste Collection	Other Financial Vehicles	Pending	1,254.2	STG	Financial Acquiror
	Rothschild & Co	Barclays	Friendly	4.10		Scheme of Arrangement
	HSBC Bank PLC	Evercore Partners				Unsolicited Deal
	Numis Securities Ltd					Institutional Buyout
Consideration: An amended GBP 4.1 (USD 4.38) cash/sh ord; originally GBP 4. 45 (USD 5.576) cash/sh ord						
06/14/22	EcoVadis SAS	Investor Group	Acq. Part. Int.	480.4	EUR	Acquiror is an Investor Group
06/14/22	Environmental Consulting Servi	Investor group	Completed	480.4	EUR	Privately Negotiated Purchase
	GP Bullhound Ltd	HSBC Holdings PLC	Friendly	-		Financial Acquiror
		Clipperon Finance SARL				
Consideration: EUR 480.4 mil (USD 500 mil) cash/undisclosed minority stake						
06/14/22	Digital Era Entrps Ltd	Lenovo Group Ltd	Acq. Maj. Int.	613.6	US	Divestiture
08/12/22	Software Publishers	Mnfr,wholesale computer prod	Completed	613.6	US	Financial Acquiror
	JP Morgan	HSBC Bank PLC	Friendly	-		
Consideration: USD 513.6 mil cash plus USD 100 mil shs ord/80% interest						
06/14/22	PCCW Network Services Ltd	Lenovo Group Ltd	Acq. Part. Int.	-		Privately Negotiated Purchase
08/12/22	Provider of financial investme	Mnfr,wholesale computer prod	Completed	-		Financial Acquiror
	JP Morgan	HSBC Holdings PLC	Friendly	-		
Consideration: Not Available						
06/17/22	Mylife Lebensversicherung AG	IDEAL Lebensversicherun	Acq. of Assets	-		Divestiture
	Insurance Agencies and Brokera	Pvd life insurance svcs	Pending	-		
	HSBC Holdings PLC		Friendly	-		
Consideration: Not Available						
06/17/22	HonorarKonzept GmbH	IDEAL Lebensversicherun	Acq. of Assets	-		Divestiture
	Insurance Agencies and Brokera	Pvd life insurance svcs	Pending	-		
	HSBC Holdings PLC		Friendly	-		
Consideration: Not Available						

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06/23/22	Deltatre SpA Provide media, information tech	Deltatre SpA SPV Other Financial Vehicles HSBC Holdings PLC Nomura Securities	Acq. of Assets Pending Friendly	- - -	Acquiror is an Investor Group Divestiture Leveraged Buyout Financial Acquiror Institutional Buyout
Consideration: Not Available					
07/01/22	GfK SE Provide market research servic Goldman Sachs Bank Europe SE Rothschild & Co	Nielsen Consumer LLC Marketing Research and Public UBS Investment Bank JP Morgan HSBC Securities (USA) Inc PJT Partners Inc BofA Securities Inc	Merger Pending Friendly	- - -	Divestiture Financial Acquiror
Consideration: Not Available					
07/19/22	Babcock Intl Grp PLC-Emergency Ambulance Services HSBC Holdings PLC	Ancala Partners LLP Financial Sponsor	Acq. of Assets Pending Friendly	132.6 EUR 132.6 EUR -	Divestiture Leveraged Buyout Financial Acquiror Rumored Deal Institutional Buyout
Consideration: Not Available					
07/28/22	ATALIAN International SAS	Clayton Dubilier & Rice LLC	Merger	-	Leveraged Buyout
12/04/22	Facilities Support Services	Private equity firm HSBC Holdings PLC Barclays PLC	Completed Friendly	- -	Financial Acquiror Rumored Deal Institutional Buyout
Consideration: Not Available					
07/28/22	GreenYellow SAS	GreenYellow SAS SPV	Acq. Maj. Int.	600.0 EUR	Divestiture
11/18/22	Semiconductor and Related Devi Rothschild & Co Natixis BNP Paribas SA HSBC Holdings PLC Credit Agricole CIB ING Corporate Finance	Other Financial Vehicles Santander Corp & Invest Bkg Centerview Partners LLC	Completed Friendly	600.0 EUR -	Leveraged Buyout Financial Acquiror Rumored Deal Institutional Buyout
Consideration: EUR 600 mil (USD 612.12 mil) cash/undisclosed majority interest					

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07/28/22	OCS Group International Ltd Facilities Support Services Lazard	Clayton Dubilier & Rice LLC Private equity firm HSBC Holdings PLC Barclays PLC	Merger Pending Friendly	- - -		Divestiture Leveraged Buyout Financial Acquiror Rumored Deal Institutional Buyout
Consideration: Not Available						
07/29/22	Yellow Door Energy Other Electric Power Generatio Cantor Fitzgerald LP	Actis Energy 5 Lp Other Financial Vehicles HSBC (UK)	Acq. Maj. Int. Pending Friendly	- - -		Financial Acquiror
Consideration: Not Available						
07/29/22	PT Tlkmniksi Sllar-Telecmnatn Wireless Telecommunications Ca HSBC Holdings PLC	PT Dayamitra Telekomunikasi Provide telecommunication serv	Acq. of Assets Pending Friendly	10280000 10280000 -	RH RH	Divestiture
Consideration: IDR 10280 bil (USD 688.547 mil) cash/assets						
08/02/22	Nexxon Ltd	Investor Group	Acq. Part. Int.	138.8	STG	Acquiror is an Investor Group
08/02/22	Manufactures batteries HSBC Holdings PLC	Investor group	Completed Friendly	138.8 -	STG	Privately Negotiated Purchase
Consideration: Not Available						
08/04/22	SLF of Canada UK Ltd Direct Life Insurance Carriers Fenchurch Advisory Partners	Phoenix Group Holdings PLC Direct Life Insurance Carriers BofA Securities Inc HSBC Holdings PLC	Acq. of Assets Pending Friendly	248.0 248.0 -	STG STG	Divestiture
Consideration: GBP 248 mil (USD 301.146 mil) cash/assets						
08/08/22	RPS Group PLC Provide consultancy services Gleacher Shacklock LLP AEC Advisors LLC Berenberge Consult GmbH RBC Capital Markets	WSP Group Holdings Ltd Engineering Services HSBC Holdings PLC	Merger Withdrawn Friendly	641.1 571.7 2.06	STG STG	Scheme of Arrangement
Consideration: GBP 2.06 (USD 2.487) cash/sh ord						

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08/23/22	Mainetec Pty Ltd	Austin Engineering Ltd	Acq. of Assets	25.6 AU	Not Applicable	
10/11/22	Fabricated Structural Metal Ma	Fabricated Structural Metal Ma UBS AG HSBC Holdings PLC	Completed Friendly	25.6 AU -		
Consideration: AUD 18.1 mil (USD 12.444 mil) cash plus the assumption of AUD 1.5 mil (USD 1.031 mil) in liabilities plus up to AUD 6 mil (USD 4.125 mil) in profit-related payments/ assets						
08/25/22	Alpha Solar Sp zoo	Rwe AG	Acq. of Assets	-	Not Applicable	
08/25/22	Provides solar energy power li Rothschild & Co	Other Electric Power Generatio HSBC Holdings PLC	Completed Friendly	- -		
Consideration: Not Available						
09/01/22	Al Mansoori Petroleum Services Petroleum Refineries Goldman Sachs International	TAQA Oil,gas exploration,production HSBC Saudi Arabia Ltd Ernst & Young LLP	Merger Pending Friendly	- - -	Divestiture	
Consideration: Not Available						
09/05/22	Sembcorp Energy India Ltd Other Electric Power Generatio Hongkong and Shanghai Bkg (SG)	Tanweer Infrastructure Pte Ltd Other Financial Vehicles	Merger Pending Friendly	117,338.0 RE 117,338.0 RE -	Acquiror is an Investor Group Divestiture Financial Acquiror	
Consideration: INR 117.338 bil (USD 1.472 bil) promissory notes/stock						
09/05/22	Countryside Partnerships PLC	Vistry Group PLC	Merger	1,304.4 STG	Stock Swap	
11/11/22	Land Subdivision Rothschild & Co Barclays PLC Numis	Real estate development firm HSBC Holdings PLC Lazard Peel Hunt LLP	Completed Friendly	1,244.1 STG 2.49	Scheme of Arrangement	
Consideration: GBP 0.6 (USD 0.69) cash plus 0.255 new shs ord/sh ord						
09/28/22	Apotex Pharmaceutical Hldg Inc Pharmaceutical Preparation Man Rothschild & Co	SK Capital Partners LP Private equity firm RBC Capital Markets Scotiabank HSBC Holdings PLC Truist Securities Inc Jefferies LLC Deutsche Bank Securities	Acq. of Assets Pending Friendly	- - -	Leveraged Buyout Financial Acquiror Institutional Buyout	
Consideration: Not Available						

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10/25/22	Guizhou Jinsha Jiaojiu Winery Distilleries	China Resources Wine Hldg Co Other Miscellaneous Durable Go CITIC Securities Co Ltd Hongkong & Shanghai Bank (HK)	Acq. Part. Int. Pending Friendly	1,026.7 CY 1,026.7 CY -	Privately Negotiated Purchase Privatization	
Consideration: Not Available						
10/25/22	Guizhou Jinsha Jiaojiu Winery Distilleries	China Resources Wine Hldg Co Other Miscellaneous Durable Go CITIC Securities Co Ltd Hongkong & Shanghai Bank (HK)	Acq. Maj. Int. Pending Friendly	11,273.3 CY 11,273.3 CY -	Divestiture Privatization	
Consideration: CNY 11.273 bil (USD 1.552 bil) /50.58% interest						
11/03/22	Immucor Inc Surgical and Medical Instrumen Evercore Partners	WerfenLife SA Manufactures,,wholesales medic Barclays BBVA BNP Paribas SA HSBC Holdings PLC CaixaBank SA	Acq. of Assets Pending Friendly	2,000.0 US 2,000.0 US -	* Divestiture * Rumored Deal	
Consideration: An estimated USD 2 bil/assets						
*Value Estimated						
11/10/22	ADP	Predica SA	Acq. Part. Int.	317.2 EUR	Privately Negotiated Purchase	
11/10/22	Provide ariport,terminal svcs HSBC Holdings PLC	Insurance company	Completed Friendly	317.2 EUR 128.20	Privatization	
Consideration: EUR 128.2 (USD 128.341) cash/ sh ord						
11/29/22	HSBC Bank Canada Commercial Banking JP Morgan Cazenove HSBC Holdings PLC	Royal Bank Of Canada Provide banking,financial serv RBC Capital Markets Goldman Sachs & Co	Merger Pending Friendly	13,500.0 C 13,500.0 C -	* Divestiture *	
Consideration: An estimated CAD 13.5 bil (USD 10.002 bil) cash/stock						
*Value Estimated						

Footnotes: (1) Transaction Value in millions (including net debt of Target)
(2) Transaction Value in millions (not including net debt of Target)

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