

Macquarie Group deal sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
01/04/22	Geelongport Pty Ltd Port and Harbor Operations Macquarie Group	Investor Group Investor group Gresham Partners	Merger Withdrawn Friendly	- - -	Acquiror is an Investor Group Divestiture Financial Acquiror
Consideration: Not Available					
01/05/22	Brigid Invests Ltd	John Laing Group PLC	Acq. Rem. Int.	-	Financial Acquiror
01/31/22	Buying real estate for others Macquarie Group	Miscellaneous Financial Invest	Completed Friendly	- -	
Consideration: Not Available					
01/11/22	CampusLogic Inc	Ellucian Co LP	Acq. of Assets	-	Financial Acquiror
04/19/22	Software Publishers Goldman Sachs & Co	Develops college management so Macquarie Capital (USA) Inc	Completed Friendly	- -	
Consideration: Not Available					
01/12/22	Lantern Claims Pty Ltd Software Publishers	HICAPS Pty Ltd Software Publishers Macquarie Group	Merger Pending Friendly	- - -	Divestiture
Consideration: Not Available					
01/12/22	EMS LINQ Inc	Welsh Carson Anderson & Stowe	Acq. Part. Int.	-	Privately Negotiated Purchase
01/12/22	Develops software William Blair & Co	Private equity firm Macquarie Group	Completed Friendly	- -	Financial Acquiror
Consideration: Not Available					
01/13/22	North Star Ltd Support Activities For Oil and Macquarie Group	Partners Group AG Private Equity Firm	Acq. of Assets Pending Friendly	- - -	Divestiture Leveraged Buyout Financial Acquiror Institutional Buyout
Consideration: Not Available					
01/19/22	Dividend Solar Fin Llc	Fifth Third Bancorp	Acq. of Assets	-	Not Applicable
05/10/22	All Other Nondepository Credit Macquarie Capital (USA) Inc	Commercial Banking	Completed Friendly	- -	
Consideration: Undisclosed/assets					

Source: Thomson Reuters Date: 1/3/2023

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01/19/22	Direct Commercial Ltd	CBPE Capital LLP	Acq. Maj. Int.	-	Leveraged Buyout	
01/19/22	Direct Life Insurance Carriers	Private equity firm	Completed	-	Financial Acquiror	
	Stifel Nicolaus & Co Inc	Macquarie Group	Friendly	-	Institutional Buyout	

Consideration: Not Available

01/24/22	ACAMS	Wendel SE	Acq. Maj. Int.	500.0 US	* Divestiture	
03/10/22	Professional and Management De	Private equity firm	Completed	500.0 US	* Leveraged Buyout	
	Morgan Stanley	Macquarie Group	Friendly	-	Financial Acquiror	
					Institutional Buyout	

Consideration: An estimated USD 500 mil cash/ assets

\*Value Estimated

01/25/22	Bally's Corp	Standard General LP	Merger	4,803.1 US	Unsolicited Deal	
	Casinos (Except Casino Hotels)	Investment Advice	Intended	1,631.7 US		
	Macquarie Capital Group Ltd		Unsolic.	38.00		

Consideration: USD 38 cash/sh com

01/31/22	Irongate Group	Charter Hall PGGM Industrial	Merger	1,435.3 AU	Financial Acquiror	
07/15/22	Lessors Of Other Real Estate P	Real Estate Investment Firm	Completed	1,030.1 AU	Scheme of Arrangement	
	Macquarie Capital (Australia)	Morgan Stanley	Friendly	1.90		
	JP Morgan Sec Australia Ltd	Barrenjoey Capital Partners				
	Deloitte Corporate Finance					

Consideration: AUD 1.9 (USD 1.327) cash/sh ord

02/02/22	Constellation Renewables	Axium Infrastructure Inc	Acq. Part. Int.	-	Privately Negotiated Purchase	
02/02/22	Other Electric Power Generatio	Provides portfolio management	Completed	-		
	Macquarie Group		Friendly	-		

Consideration: Not Available

02/03/22	Targa GCX Pipeline LLC	ArcLight Capital Partners LLC	Merger	857.0 US	Divestiture	
05/17/22	Pipeline Transportation Of Cru	Private equity firm	Completed	857.0 US	Leveraged Buyout	
	JP Morgan	Macquarie Capital (USA) Inc	Friendly	-	Financial Acquiror	
					Rumored Deal	
					Institutional Buyout	

Consideration: USD 857 mil cash/stock

02/10/22	SocialFlow Inc	Piano Software Inc	Acq. of Assets	-	Financial Acquiror	
02/10/22	Computer Facilities Management	Software Publishers	Completed	-		
	Macquarie Group	Houlihan Lokey	Friendly	-		

Consideration: Not Available

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02/11/22	Financeit Canada Inc	Wafra Capital Partners Inc	Acq. of Assets	-	Divestiture	
02/11/22	Sales Financing	Provides financial investment	Completed	-	Financial Acquiror	
	BMO Capital Markets	Macquarie Group	Friendly	-		
	Raymond James Ltd					
	RBC Capital Markets					
Consideration: Not Available						
02/20/22	AGL Energy Ltd	Investor Group	Merger	7,989.6 AU	Acquiror is an Investor Group	
	Alternative Energy Sources	Investor group	Withdrawn	5,431.6 AU	Financial Acquiror	
	Macquarie Capital Ltd	Jarden Australia Pty Ltd	Hostile	8.25	Scheme of Arrangement	
	Goldman Sachs & Co				Rumored Deal	
					Unsolicited Deal	
Consideration: A sweetened choice of AUD 8.25 (USD 6.080) cash/sh ord or AUD 8.25 (USD 6.080) cash/sh ord plus 20% stake in acquiring vehicle/ord; Originally, a choice of AUD 7.5 (USD 5.38) cash/sh ord or AUD 7.5 (USD 5.38) cash/sh ord plus 20% stake in acquiring vehicle/ord						
02/22/22	Lago Resort & Casino LLC	Churchill Downs Inc	Merger	-	Divestiture	
11/01/22	Hotels (Except Casino Hotels)	Racing, gaming and online ente	Completed	-		
	Credit Suisse	Macquarie Group	Friendly	-		
Consideration: Not Available						
02/22/22	Houghton Mifflin Harcourt Co	Harbor Holding Corp	Merger	2,551.2 US	Going Private	
04/07/22	Publishing company	Miscellaneous Intermediation	Completed	2,696.8 US	Tender Offer	
	Evercore Group	Deutsche Bank	Friendly	21.00	Tender/Merger	
		JPMorgan Chase Bank NA			Financial Acquiror	
		Macquarie Capital Partners LLC				
		BofA Securities Inc				
Consideration: USD 21 cash/sh com; plus USD 15.273 mil cash/shs/options						
02/22/22	Colonial Downs Group LLC	Churchill Downs Inc	Merger	2,750.0 US	Divestiture	
11/01/22	Racetracks	Racing, gaming and online ente	Completed	2,750.0 US		
	Credit Suisse	Macquarie Group	Friendly	-		
Consideration: USD 2.75 bil/stock						
02/22/22	Clickatell Inc	Investor Group	Acq. Part. Int.	91.0 US	Acquiror is an Investor Group	
02/22/22	Develop chat commerce platform	Investor group	Completed	91.0 US	Privately Negotiated Purchase	
	Macquarie Capital Group Ltd		Friendly	-	Financial Acquiror	
Consideration: Not Available						

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02/22/22	Burrell College of Osteopathic	The Rise Fund	Acq. Part. Int.	-	Privately Negotiated Purchase
02/22/22	Colleges, Universities, and Pr	Other Financial Vehicles	Completed	-	Financial Acquiror
		Macquarie Group	Friendly	-	
Consideration: Not Available					
02/22/22	Idaho College Of Osteopathic	The Rise Fund	Acq. Part. Int.	-	Privately Negotiated Purchase
02/22/22	Colleges, Universities, and Pr	Other Financial Vehicles	Completed	-	Financial Acquiror
		Macquarie Group	Friendly	-	
Consideration: Not Available					
02/22/22	Hard Rock Hotel & Casino,Sioux	Churchill Downs Inc	Acq. of Assets	-	Divestiture
11/01/22	Hotels (Except Casino Hotels)	Racing, gaming and online ente	Completed	-	
	Credit Suisse	Macquarie Group	Friendly	-	
Consideration: Not Available					
02/24/22	Pentacom Invests Spain Opco	Arjun Infrstrctre Partners Ltd	Acq. Part. Int.	-	Privately Negotiated Purchase
06/30/22	Internet Service Providers	Investment Advice	Completed	-	
	Macquarie Group	Perella Weinberg Partners LP	Friendly	-	
	DELOITTE (Spanish Office)				
Consideration: Not Available					
03/01/22	AKAD Bildungsgesellschaft mbH	Galileo Global Educ France SAS	Acq. of Assets	45.0 EUR	Divestiture
03/01/22	Colleges, Universities, and Pr	Professional and Management De	Completed	45.0 EUR	Financial Acquiror
	Macquarie Capital Group Ltd		Friendly	-	
Consideration: Not Available					
03/01/22	Covanta Green UK Ltd	EQT Infrastructure V Fund	Acq. Maj. Int.	-	Divestiture
	Hazardous Waste Treatment and	Infrastructure Fund	Pending	-	Financial Acquiror
	Macquarie Group	Barclays PLC	Friendly	-	
Consideration: Not Available					
03/01/22	Covanta Green Jersey Asts Ltd	EQT Infrastructure V Fund	Acq. Maj. Int.	-	Divestiture
	Hazardous Waste Treatment and	Infrastructure Fund	Pending	-	Financial Acquiror
	Macquarie Group	Barclays PLC	Friendly	-	
Consideration: Not Available					

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03/01/22	Covanta Green Protos Hldg Ltd Hazardous Waste Treatment and Macquarie Group	EQT Infrastructure V Fund Infrastructure Fund Barclays PLC	Acq. Maj. Int. Pending Friendly	- - -		Divestiture Financial Acquiror
Consideration: Not Available						
03/02/22	LIBERTY Dental Plan Corp Third Party Administration Of Cain Brothers Co. Macquarie Group	Welsh Carson Anderson & Stowe Private equity firm	Acq. Maj. Int. Pending Friendly	- - -		Leveraged Buyout Financial Acquiror Institutional Buyout
Consideration: Not Available						
03/03/22	Daphne 3 SpA	Investor Group	Acq. Maj. Int.	1,300.0	EUR	Acquiror is an Investor Group
08/04/22	Miscellaneous Intermediation Mediobanca Goldman Sachs & Co	Investor group Credit Suisse Credit Agricole CIB Banco Santander de Negocios SA Macquarie Group	Completed Friendly	1,300.0	EUR	Divestiture Leveraged Buyout Financial Acquiror Rumored Deal Institutional Buyout
Consideration: EUR 1.3 bil (USD 1.446 bil) cash/41% stake						
03/03/22	RoadChef Motorways Ltd Own,operate restaurant Macquarie Capital Group Ltd Citi	Macquarie European infr Fnd SC Infrastructure fund	Acq. of Assets Pending Friendly	- - -		Divestiture Financial Acquiror
Consideration: Not Available						
03/09/22	Discovery Education Inc	Clearlake Capital Group LP	Acq. of Assets	-		Divestiture
08/16/22	Internet Service Providers SVB Leerink LLC Jefferies LLC	Miscellaneous Intermediation Deutsche Bank Securities Corp JP Morgan Macquarie Group Blackstone Credit	Completed Friendly	- -		Leveraged Buyout Secondary Buyout Institutional Buyout Financial Acquiror
Consideration: Not Available						
03/14/22	GULL New Zealand Ltd	Allegro Funds Pty Ltd	Merger	585.0	NZ *	Divestiture
07/27/22	Gasoline Stations With Conveni Macquarie Group	Private equity firm Ares Capital Corp ASB Bank Ltd PricewaterhouseCoopers	Completed Friendly	585.0	NZ *	Leveraged Buyout Financial Acquiror Institutional Buyout
Consideration: An estimated NZD 522 mil (USD 355.325 mil) cash/stock plus the assumption of NZD 63 mil (USD 42.884 mil) in liabilities						
*Value Estimated						

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03/14/22	Puma Energy-Infrastructure Bus	Impala Terminals Grp BV	Acq. of Assets	-	Divestiture
10/31/22	General Warehousing and Stora ING	Petroleum and Petroleum Produc Macquarie Capital (USA) Inc	Completed Friendly	- -	
Consideration: Not Available					
03/17/22	Global Infra-Hornsea One Wind Other Electric Power Generatio Macquarie Group Santander Corp & Invest Bkg	Investor Group Investor group	Acq. Part. Int. Pending Friendly	- - -	Acquiror is an Investor Group Privately Negotiated Purchase Financial Acquiror
Consideration: Not Available					
03/17/22	EdCast Inc	Cornerstone OnDemand Inc	Acq. of Assets	-	Financial Acquiror
05/16/22	Educational Support Services Macquarie Group	Develops HR Management Softwar	Completed Friendly	- -	
Consideration: Not Available					
03/18/22	DiliTrust SAS	Investor Group	Acq. Part. Int.	130.0 EUR	Acquiror is an Investor Group
05/17/22	Dvlp data sharing software Macquarie Capital Ltd PricewaterhouseCoopers	Investor group Natixis	Completed Friendly	130.0 EUR -	Privately Negotiated Purchase Financial Acquiror
Consideration: Not Available					
03/24/22	Unbxd Inc	Netcore Cloud Pvt Ltd	Acq. Maj. Int.	100.0 US	Divestiture
03/24/22	eCommerce Product discovery pl Macquarie Group	Pvd digital marketing svcs	Completed Friendly	100.0 US -	
Consideration: Not Available					
03/24/22	Uniti Group Ltd Wired Telecommunications Carri	Investor Group Investor group Macquarie Capital Group Ltd	Merger Withdrawn Unsolic.	3,576.2 AU 3,399.2 AU 5.00	Acquiror is an Investor Group Financial Acquiror Scheme of Arrangement Rumored Deal Unsolicited Deal
Consideration: AUD 5 (USD 3.749) cash/sh ord					

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03/27/22	Natl Grid Plc-Gas Transm & Met Natural Gas Distribution	Investor Group Investor group	Acq. Maj. Int. Pending	9,600.0 STG 9,600.0 STG	Acquiror is an Investor Group Divestiture	
	Barclays Bank PLC Goldman Sachs International Robey Warshaw LLP Evercore Partners	RBC Capital Markets Macquarie Capital Partners LLC	Friendly	-	Financial Acquiror Rumored Deal	

Consideration: GBP 5.8 bil (USD 7.649 bil) cash plus GBP 3.8 bil (USD 5.011 bil) debt reduction/60% ownership interest

03/30/22	Centaur Fund Svcs Ltd Other Accounting Services Key Capital Partners LLP Macquarie Group IMAP	Waystone Mgmt Co (IE) Ltd Portfolio Management	Acq. of Assets Pending Friendly	- - -	Not Applicable	
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Consideration: Not Available

03/31/22	Island Green Power Uk Ltd	Macquarie Green Green Fund 2	Acq. Maj. Int.	-	Financial Acquiror	
05/24/22	Power and Communication Line a	Infrastructure Fund Macquarie Group	Completed Friendly	- -		

Consideration: Not Available

04/01/22	Collfield Investments Sp z o o	PGE Energia Odnawialna SA	Merger	939.0 PZ	Divestiture	
06/21/22	Administrative Management and Macquarie Group	Other Electric Power Generatio Baker Tilly International	Completed Friendly	939.0 PZ -		

Consideration: Not Available

04/01/22	Axicom Pty Ltd	Australia Tower Network Pty	Merger	3,580.0 AU	Auction	
05/09/22	Wireless Telecommunications Ca Macquarie Capital Group Ltd	Wireless Telecommunications Ca Jefferies LLC	Completed Friendly	3,580.0 AU -	Rumored Deal	

Consideration: AUD 3.58 bil (USD 2.678 bil)/ assets

04/04/22	Pendal Group Ltd Pvd invest mgmt services Macquarie Capital Group Ltd Adara Advisors Pty Ltd Duff & Phelps,A Kroll Business	Perpetual Ltd Portfolio Management Goldman Sachs & Co BofA Securities Inc	Merger Pending Friendly	2,130.5 AU 2,347.3 AU 6.13	Stock Swap Scheme of Arrangement Unsolicited Deal	
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Consideration: A sweetened 0.142857 new shs ord plus AUD 1.615 (USD 1.089) cash/sh ord; Previously, an amended estimated 0.133333 new shs ord plus AUD 1.976 (USD 1.364) cash/sh ord; Originally, 0.133333 new shs ord plus AUD 1.67 (USD 1.252) cash/sh ord

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04/04/22	Pixelle Specialty Solutions	HIG Capital LLC	Acq. of Assets	-	Divestiture
05/19/22	Coated and Laminated Paper Man	Private Equity Firm	Completed	-	Leveraged Buyout
	Credit Suisse	Macquarie Group	Friendly	-	Financial Acquiror
	Houlihan Lokey	Jefferies LLC			Institutional Buyout
		Barclays			

Consideration: Not Available

04/13/22	MG Stover & Co	Polysign Inc	Merger	-	Financial Acquiror
04/22/22	PVd wealth management svcs	Miscellaneous Financial Invest	Completed	-	
	Houlihan Lokey	Macquarie Capital Group Ltd	Friendly	-	
		Cowen			

Consideration: An undisclosed amount in units plus an undisclosed amount/stock

04/19/22	Wascosa AG	Investor Group	Merger	-	Acquiror is an Investor Group
06/21/22	General Freight Trucking, Loca	Investor group	Completed	-	
		Macquarie Capital Group Ltd	Friendly	-	
		Credit Agricole			

Consideration: Not Available

04/21/22	Interfolio Inc	Elsevier BV	Acq. of Assets	-	Not Applicable
06/07/22	Software Publishers	Publishes scientific, technica	Completed	-	
	Macquarie Group		Friendly	-	

Consideration: Not Available

04/26/22	Aztec Software LLC	NexPhase Capital LP	Acq. Part. Int.	-	Privately Negotiated Purchase
04/26/22	Develop educational software	Private equity firm	Completed	-	Financial Acquiror
	Macquarie Capital (USA) Inc		Friendly	-	

Consideration: Not Available

04/27/22	Collimate-RE & Domestic Infra	DEXUS Funds Management Ltd	Acq. of Assets	550.0 AU *	Divestiture
	Investment Advice	Real estate investment trust	Pending	550.0 AU *	Rumored Deal
	Macquarie Group	Citigroup Global Markets Aust	Friendly	-	Property Acquisition
	Goldman Sachs & Co	JP Morgan Sec Australia Ltd			
	Credit Suisse	MA Moelis Australia Advisory			

Consideration: An estimated AUD 250 mil (USD 178.025 mil) cash plus up to AUD 300 mil (USD 213.63 mil) in profit-related payments/ assets

\*Value Estimated

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04/27/22	Collimate Capital-Platform Investment Advice	DEXUS Funds Management Ltd	Acq. Part. Int.	450.0 AU	*	Privately Negotiated Purchase
	Macquarie Group	Real estate investment trust	Pending	450.0 AU	*	Rumored Deal
	Goldman Sachs & Co	Citigroup Global Markets Aust	Friendly	-		
	Credit Suisse	JP Morgan Sec Australia Ltd				
		MA Moelis Australia Advisory				

Consideration: An estimated AUD 450 mil (USD 320.445 mil) cash/ownership interest

\*Value Estimated

04/28/22	FetchTV Pty Ltd	Telstra Corp Ltd	Acq. Maj. Int.	50.0 AU		Divestiture
07/14/22	Cable and Other Subscription P	Provide telecommunication,info	Completed	50.0 AU		Rumored Deal
	Macquarie Group		Friendly	-		

Consideration: Not Available

05/04/22	eduPRO Group GmbH	Invision AG	Acq. of Assets	-		Divestiture
06/30/22	Professional and Management De	Financial Sponsor	Completed	-		Leveraged Buyout
	Macquarie Capital Group Ltd	Deloitte & Touche	Friendly	-		Financial Acquiror Institutional Buyout

Consideration: Not Available

05/05/22	Alliance Aviation Services Ltd	Qantas Airways Ltd	Merger	762.1 AU		Stock Swap
	Freight Transportation Arrange	Pvd passenger air transp svcs	Pending	612.9 AU		Scheme of Arrangement
	Catapult Partners Pty Ltd	Macquarie Capital Group Ltd	Friendly	-		

Consideration: AUD 4.75 mil (USD 3.449 mil) shs ord/sh ord

05/09/22	Tysers Insurance Brokers Ltd	AUB Group Ltd	Merger	605.8 STG*		Divestiture
09/30/22	Insurance Agencies and Brokera	Insurance Agencies and Brokera	Completed	605.8 STG*		Rumored Deal
	Rothschild & Co	Macquarie Capital Group Ltd	Friendly	-		

Consideration: An estimated up to GBP 100.961 mil (USD 124.555 mil) in profit-related payments plus GBP 504.803 mil (USD 622.776 mil)/stock

\*Value Estimated

05/16/22	Hornsea 1 Ltd	Investor Group	Acq. Part. Int.	400.0 STG*		Acquiror is an Investor Group
08/26/22	Turbine and Turbine Generator	Investor group	Completed	400.0 STG*		Privately Negotiated Purchase
	Macquarie Group		Friendly	-		Privatization
	Santander Corp & Invest Bkg					Financial Acquiror

Consideration: An estimated GBP 400 mil (USD 490.44 mil) cash/12.5% stake

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05/17/22	Maitland Intl Hldg Plc-Third Third Party Administration Of Nomura Securities	Apex Group Ltd Portfolio Management Macquarie Bank	Acq. of Assets Pending Friendly	- - -	Divestiture Financial Acquiror
Consideration: Not Available					
05/23/22	Incitec Pivot Ltd-Incitec Mnfr,whl fertilizers Macquarie Group UBS Investment Bank	Shareholders Investor group	Acquisition Pending Not Appl.	- - -	Acquiror is an Investor Group Divestiture Spinoff
Consideration: Not Available					
05/23/22	Dyno Nobel Pty Ltd Mnfr explosives Macquarie Group UBS	Shareholders Investor group	Acquisition Pending Not Appl.	- - -	Acquiror is an Investor Group Divestiture Spinoff
Consideration: Not Available					
05/26/22	Terra Millennium Corp Provides building maintenance	HIG Capital LLC Private Equity Firm	Acq. of Assets Completed	- -	Leveraged Buyout Financial Acquiror
06/30/22	Harris Williams & Co Evercore Partners	Macquarie Capital Partners LLC Stifel Nicolaus & Co Inc	Friendly	-	Institutional Buyout
Consideration: Not Available					
05/26/22	Wpac Bkg Corp-Advance Asset Portfolio Management Morgan Stanley	Mercer (Australia) Pty Ltd Other Management Consulting Se Macquarie Group	Acq. of Assets Pending Friendly	- - -	Divestiture
Consideration: Not Available					
05/26/22	Mercer Super Tr Pension Funds Macquarie Group	BT Financial Group Pty Ltd Investment management services	Merger Pending Friendly	- - -	Not Applicable
Consideration: Not Available					
06/07/22	Interblock d.d.	Oaktree Capital Management LP	Acq. of Assets	-	Leveraged Buyout
06/07/22	Software Publishers	Financial Sponsor Macquarie Group	Completed Friendly	- -	Financial Acquiror Institutional Buyout
Consideration: Not Available					

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06/08/22	Vistage Worldwide Inc	Gridiron Capital LLC	Acq. of Assets	-	Divestiture	
07/14/22	Professional and Management De Macquarie Group	Private equity firm Truist Securities Inc	Completed Friendly	- -	Leveraged Buyout Financial Acquiror Institutional Buyout	
Consideration: Not Available						
06/13/22	Aurora Infrastructure Oy	Equitix Investment Management	Acq. of Assets	-	Divestiture	
07/12/22	Hydroelectric Power Generation Jefferies International Ltd	Financial Sponsor Macquarie Group PricewaterhouseCoopers	Completed Friendly	- -	Leveraged Buyout Financial Acquiror Institutional Buyout	
Consideration: Not Available						
06/15/22	Infobase Holdings LLC	Northlane Capital Partners LLC	Acq. Maj. Int.	-	Divestiture	
06/15/22	Internet Publishing and Broadc Macquarie Group	Private equity firm	Completed Friendly	- -	Leveraged Buyout Financial Acquiror Institutional Buyout	
Consideration: Not Available						
06/15/22	Osram Licht AG-Digital Sys Bus Other Lighting Equipment Manuf Macquarie Group	Inventronics Hangzhou Inc Electronic Coil, Transformer, China International Capital Co	Acq. of Assets Pending Friendly	74.5 EUR 74.5 EUR -	Divestiture	
Consideration: Not Available						
06/21/22	Autobooks Inc	Investor Group	Acq. Part. Int.	50.0 US	Acquiror is an Investor Group	
06/21/22	Dvlp business payment and acco Macquarie Group	Investor group Macquarie Group	Completed Friendly	50.0 US -	Privately Negotiated Purchase Financial Acquiror	
Consideration: Not Available						
06/22/22	Inashco BV	InfraVia Capital Partners SAS	Acq. Maj. Int.	-	Divestiture	
07/27/22	Alternative Energy Sources Macquarie Group	Private Equity Firm Natixis Partners SAS Emendo Capital B.V.	Completed Friendly	- -	Leveraged Buyout Financial Acquiror Institutional Buyout	
Consideration: Not Available						
06/23/22	SI UK Ltd	Averna Investco III	Acq. Part. Int.	-	Privately Negotiated Purchase	
06/23/22	Pvd education support software Macquarie Group	Other Financial Vehicles	Completed Friendly	- -	Financial Acquiror	
Consideration: Not Available						

Source: Thomson Reuters Date: 1/3/2023

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Macquarie Group deal sheet  
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Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
06/27/22	Clear Insurance Management Ltd Insurance Agencies and Brokera Macquarie Group	Goldman Sachs Asset Management Pvd investment management srvc	Acq. Part. Int. Pending Friendly	- - -	Privately Negotiated Purchase
Consideration: Not Available					
06/27/22	TutorMe LLC	Liminex Inc	Acq. of Assets	-	Divestiture
06/27/22	Exam Preparation and Tutoring William Blair & Co	Develops education management Macquarie Group	Completed Friendly	- -	Financial Acquiror
Consideration: Not Available					
06/29/22	The Better Health Co Ltd All Other Miscellaneous Food M Macquarie Bank Deloitte	Nestle Health Science SA Pharmaceutical Preparation Man	Acq. of Assets Pending Friendly	- - -	Divestiture
Consideration: Not Available					
07/01/22	Roads Corp-R&L & Cust Plates	Investor Group	Acq. of Assets	7,900.0 AU	Acquiror is an Investor Group
08/15/22	Regulation and Administration Morgan Stanley	Investor group Macquarie Group Gresham Partners Ad Astra Corporate Advisory	Completed Friendly	7,900.0 AU -	Divestiture Joint Venture Financial Acquiror Concession Privatization Rumored Deal
Consideration: AUD 7.9 bil (USD 5.452 bil)/ assets					
07/06/22	Kyckr Ltd	RealWise KYK AV Pty Ltd	Merger	35.5 AU	Scheme of Arrangement
10/25/22	Data Processing, Hosting, and Kroll Australia Pty Ltd Latimer Partners Pty Ltd	Software Publishers Macquarie Bank	Completed Friendly	43.0 AU 0.08	Unsolicited Deal
Consideration: AUD 0.08 (USD 0.054) cash/sh ord					
07/06/22	NetNumber Global Data Services	ABRY Partners LLC	Acq. of Assets	-	Divestiture
07/06/22	Software Publishers Macquarie Group	Private equity firm	Completed Friendly	- -	Leveraged Buyout Financial Acquiror Institutional Buyout
Consideration: Not Available					

Source: Thomson Reuters Date: 1/3/2023

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Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
07/07/22	Modibodi Pty Ltd	Essity AB	Acq. of Assets	140.0	AU	Divestiture
09/01/22	Women'S and Girls' Cut and Sew	Soap and Other Detergent Manuf Macquarie Group	Completed Friendly	140.0	AU	-
Consideration: Not Available						
07/12/22	Natl Jet Express Pty Ltd	Rex Freight & Charter Pty Ltd	Acq. of Assets	48.0	AU	Divestiture
09/30/22	Scheduled Passenger Air Transp Macquarie Group	Scheduled Freight Air Transpor	Completed Friendly	48.0	AU	Auction Rumored Deal Unsolicited Deal
Consideration: Not Available						
07/12/22	LMI-Undisclosed For Profit Div Administrative Management and KippsDeSanto & Co	Investor Group Investor group Macquarie Group	Acq. of Assets Pending Friendly	-		Acquiror is an Investor Group Divestiture
Consideration: Not Available						
07/18/22	SBGH Ltd Commercial Banking Barrenjoey Capital Partners	ANZ Banking Group Ltd Pvd gen bkg svcs Macquarie Bank UBS Investment Bank Gresham Partners Flagstaff Partners Pty Ltd Ernst & Young LLP	Merger Pending Friendly	4,900.0	AU	Divestiture Financial Acquiror Rumored Deal
Consideration: AUD 4.9 bil (USD 3.328 bil) cash/stock						
07/26/22	MACA Ltd	Thiess Grp Invests Pty Ltd	Merger	560.5	AU	Tender Offer
10/14/22	Support Activities For Metal M Salient Corporate Pty Ltd	Miscellaneous Intermediation Macquarie Group Lisle Group Pty Ltd	Completed Friendly	373.7	AU	Tender/Merger 1.08
Consideration: A sweetened AUD 1.075 (USD 0.741) cash/sh ord; plus AUD 6.341 mil (USD 4.369 mil)/ performance rights; Originally, a AUD 1.025 (USD 0.713) cash/sh ord; plus AUD 6.046 mil (USD 4.204 mil) cash/performance rights						
07/28/22	Kaltura Inc Software Publishers	Panopto Inc Pvd audio/video capture softwa Macquarie Group	Merger Pending Friendly	301.4	US	Financial Acquiror 383.1 US 3.00
Consideration: USD 3 cash/sh com						

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
07/30/22	Alkion Terminals Bv	Koole Terminals Holding BV	Merger	-	Divestiture	
11/17/22	Crude Petroleum and Natural Gas	Tank Transportation Services	Completed	-		
	Morgan Stanley	Macquarie Group	Friendly	-		
Consideration: Not Available						
07/31/22	Zovio Inc-Online Program Mgmt	Univ Of Arizona Global Campus	Acq. of Assets	-	Divestiture	
07/31/22	Colleges, Universities, and Pr	Colleges, Universities, and Pr	Completed	-		
		Macquarie Group	Friendly	-		
		Houlihan Lokey				
Consideration: Not Available						
08/01/22	Qualitas Ltd	Abu Dhabi Investment Authority	Acq. Part. Int.	81.6 AU	Privately Negotiated Purchase	
	Lessors Of Other Real Estate P	Sovereign Wealth Fund	Intended	81.6 AU	Financial Acquiror	
	Macquarie Group		Friendly	2.50		
Consideration: AUD 2.5 (USD 1.746) cash/ options						
08/02/22	CobhamAviation-Special Mission	Leidos Holdings Inc	Acq. of Assets	310.0 AU	Divestiture	
10/31/22	Other Nonscheduled Air Transpo	Pvd system integration svcs	Completed	310.0 AU	Rumored Deal	
	Macquarie Capital Group Ltd		Friendly	-		
Consideration: Not Available						
08/03/22	Hornsea 1 Ltd	Investor Group	Acq. Part. Int.	400.0 STG	Acquiror is an Investor Group	
	Turbine and Turbine Generator	Investor group	Pending	400.0 STG	Privately Negotiated Purchase	
	Santander Corp & Invest Bkg	RBC Capital Markets	Friendly	-	Financial Acquiror	
		Macquarie Group				
Consideration: GBP 400 mil (USD 486.88 mil)/ 12.5% stake						
08/07/22	OZ Minerals Ltd	BHP Group Ltd	Merger	10,192.3 AU	Scheme of Arrangement	
	Copper,gold mining company	Iron Ore Mining	Pending	9,518.9 AU	Unsolicited Deal	
	Macquarie Capital Group Ltd	Barrenjoey Capital Partners	Friendly	28.25		
	Greenhill & Co, LLC	Citi				
	Grant Samuel & Associates Pty					
Consideration: A sweetened AUD 28.25 (USD 18. 874) cash/sh ord; plus AUD 58. 207 mil (USD 38.888 mil) cash/ performance shares; originally AUD 25 (USD 17.272) cash/sh ord						

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Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
08/08/22	Suez Recycling & Recovery Uk Waste mgmt co Barclays PLC	Macquarie Asset Mgmt Pty Ltd Portfolio Management Macquarie Group Credit Agricole CIB	Merger Withdrawn Friendly	2,024.2 2,024.2 -	STG* STG*	Divestiture
Consideration: An estimated GBP 2.024 bil (USD 2.443 bil) cash/stock						
*Value Estimated						
08/15/22	Kiwi Wealth Invests Gen	Fisher Funds Management Ltd	Acq. of Assets	310.0	NZ	Divestiture
12/01/22	Investment management services Goldman Sachs & Co	Investment Advice Macquarie Group	Completed Not Appl.	310.0 -	NZ	Auction Privatization Rumored Deal
Consideration: Not Available						
08/19/22	SBRS GmbH Support Activities For Rail Tr Macquarie Group	Shell Deutschland GmbH Oil,gas exploration,production	Merger Pending Friendly	- - -		Divestiture
Consideration: Not Available						
08/25/22	Gumtree AU Pty Ltd	The Market Herald Ltd	Merger	86.9	AU	Divestiture
10/06/22	Electronic Shopping Macquarie Capital Group Ltd	Internet Publishing and Broadc	Completed Friendly	86.9 -	AU	
Consideration: Not Available						
08/25/22	Rocky Gap Casino Own,Op hotel and casinos Macquarie Group	Century Casinos Inc Owns and operates casino hotel Stifel Nicolaus & Co Inc	Acq. of Assets Pending Friendly	56.1 56.1 -	US	Divestiture
Consideration: Not Available						
08/25/22	Golden-Casino assets Other Activities Related To Re Macquarie Group	Vici Properties LP Lessors Of Other Real Estate P	Acq. of Assets Pending Friendly	203.9 203.9 -	US	Divestiture
Consideration: Not Available						
08/26/22	Essar Ports & Terminals-Certai	Arcelormittal Nipn Stl ind Ltd	Acq. Cert. Asts.	167,314.9	RE *	Divestiture
11/21/22	Port and Harbor Operations KPMG PricewaterhouseCoopers	Iron and Steel Mills Macquarie Group	Completed Friendly	167,314.9 -	RE *	
Consideration: An estimated amended INR 167. 315 bil (USD 2.05 bil)/assets; originally INR 191.669 bil (USD 2.4 bil)/assets						
*Value Estimated						

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Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
08/30/22	Frontline Technologies Group	Roper Technologies Inc	Acq. of Assets	3,738.0 US *	Divestiture
10/04/22	Software Publishers JP Morgan Securities LLC Jefferies LLC Macquarie Group	Manufactures monitoring produc	Completed Friendly	3,738.0 US * -	
Consideration: An estimated USD 3.738 bil cash/assets					
*Value Estimated					
09/01/22	Verbrugge International BV	TD Greystone Infrastructure F	Acq. Part. Int.	-	Privately Negotiated Purchase
09/01/22	Provides logistics services; H Macquarie Capital Partners LLC	Other Financial Vehicles KPMG	Completed Friendly	- -	
Consideration: Not Available					
09/07/22	Basslink Pty Ltd	Apa Group	Merger	773.0 AU	Bankruptcy Acquisition
10/20/22	Pvd electricity prodn,distn Morgan Stanley Houlihan Lokey	Owns and operates a natural ga Macquarie Group	Completed Friendly	773.0 AU -	Divestiture Restructuring Rumored Deal
Consideration: AUD 773 mil (USD 478.951 mil)/ stock					
09/08/22	Lal Lal Wind Farms Pty Ltd	Igneo Infrastructure Partners	Acq. Maj. Int.	-	Privately Negotiated Purchase
11/02/22	Wind Power Generation Macquarie Group	Portfolio Management Grant Samuel	Completed Friendly	- -	
Consideration: Not Available					
09/16/22	Lincs Offshore Wind Farm	Investor Group	Acq. Part. Int.	-	Acquiror is an Investor Group
09/16/22	Alternative Energy Sources Macquarie Capital Group Ltd	Investor group	Completed Friendly	- -	Privately Negotiated Purchase
Consideration: Not Available					
09/19/22	Australia Salt Lake Potash	Sev.en Global Invests Pty Ltd	Acq. of Assets	-	Bankruptcy Acquisition
10/07/22	Potash, Soda, and Borate Miner Macquarie Capital Group Ltd KPMG	Miscellaneous Intermediation	Completed Friendly	- -	Divestiture Restructuring
Consideration: Not Available					
10/04/22	Link Admin Hldg Ltd-Corporate Office Administrative Services Macquarie Group UBS Investment Bank	Dye & Durham Ltd Software Publishers Barrenjoey Capital Partners	Acq. of Assets Withdrawn Friendly	1,270.0 AU 1,270.0 AU -	Divestiture
Consideration: AUD 1.27 bil (USD 827.532 mil) cash/assets					

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Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
10/05/22	Georgia Public Web Inc	OpenFiber Kentucky Co LLC	Acq. of Assets	-	Not Applicable
10/05/22	-	Wired Telecommunications Carri	Completed	-	
	Houlihan Lokey	Macquarie Group	Friendly	-	
Consideration: Not Available					
10/05/22	Home24 SE	Ras Beteiligungs GmbH	Merger	356.3 EUR	Tender Offer
	Furniture Stores	Own,op furniture store	Pending	228.6 EUR	Tender/Merger
		Macquarie Group	Friendly	7.50	
Consideration: EUR 7.5 (USD 7.487) cash/sh ord					
10/06/22	Copper Mtn Mining Corp-Eva	Hrmny Gld Mining Co Ltd	Acq. of Assets	230.0 AU	Divestiture
12/15/22	Copper Ore and Nickel Ore Mini	Gold mining company	Completed	230.0 AU	
	Macquarie Capital Group Ltd	Rothschild & Co	Friendly	-	
Consideration: Not Available					
10/20/22	Link Admin Hldg Ltd-Link Fund	Seeking Buyer	Acq. of Assets	-	Divestiture
	Office Administrative Services	Seeking buyer	S Buyer	-	
	Macquarie Capital (Australia)		Friendly	-	
	UBS Securities Australia Ltd				
Consideration: Not Available					
11/07/22	ST Engineering Halter Marine &	Bollinger Shipyards Lockport	Acq. of Assets	-	Divestiture
11/14/22	Ship Building and Repairing	Own,op shipyards	Completed	-	
	Macquarie Group		Friendly	-	
Consideration: Not Available					
11/07/22	VT Halter Marine Inc	Bollinger Shipyards Lockport	Acq. of Assets	15.0 US	Divestiture
11/14/22	Pvd shipbuilding svcs	Own,op shipyards	Completed	15.0 US	
	Macquarie Group		Friendly	-	
Consideration: Not Available					
11/10/22	Warrego Energy Ltd	Strike Energy Ltd	Merger	345.1 AU	Stock Swap
	Oil,gas expl,prodn company	Crude Petroleum and Natural Ga	Pending	378.5 AU	Scheme of Arrangement
	RBC Capital Markets	Macquarie Capital (Australia)	Unsolic.	0.34	Unsolicited Deal
Consideration: A sweetened 0.335 new sh ord/ sh ord; originally 0.775 new shs ord/sh ord					

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
11/20/22	Geelongport Pty Ltd Port and Harbor Operations Macquarie Group	Investor Group Investor group Gresham Partners	Merger Pending Friendly	- - -	Acquiror is an Investor Group Divestiture Leveraged Buyout Financial Acquiror Institutional Buyout
Consideration: Not Available					
11/22/22	Maple Topco Ltd Industrial Machinery and Equip Credit Suisse Group	Calisen Group Holdings Ltd Miscellaneous Intermediation Macquarie Group	Merger Pending Friendly	- - -	Divestiture Stock Swap
Consideration: Not Available					
11/30/22	ATEC Pharmatechnik GmbH	AGIC Capital	Acq. Maj. Int.	-	Leveraged Buyout
11/30/22	Pharmaceutical Preparation Man Macquarie Group	Financial Sponsor	Completed Friendly	- -	Financial Acquiror Institutional Buyout
Consideration: Not Available					

Footnotes: (1) Transaction Value in millions (including net debt of Target)  
(2) Transaction Value in millions (not including net debt of Target)

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