

RBC Capital Markets deal sheet
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
01/04/22	The Ritedose Corp	Novo Holdings A/S	Acq. of Assets	-	Divestiture	
01/04/22	Mnfr delivery sys BDA Partners William Blair & Co	Miscellaneous Financial Invest RBC Capital Markets	Completed Friendly	- -		
Consideration: Not Available						
01/05/22	China Asset Management Co Ltd Investment Advice BMO Capital Markets Morgan Stanley	Mackenzie Financial Corp Investment management firm RBC Capital Markets	Acq. Part. Int. Pending Neutral	5,767.3 CY 5,767.3 CY -	Privately Negotiated Purchase	
Consideration: CNY 5.767 bil (USD 905.084 mil) cash/13.9% stake						
01/06/22	Semitorr Group Inc	FloWorks International LLC	Acq. of Assets	-	Divestiture	
01/06/22	Produce,purity flow control Lincoln International	Industrial Supplies Merchant W RBC Capital Markets Jefferies LLC UBS Investment Bank Wells Fargo & Co BNP Paribas SA Audax Private Debt LLC	Completed Friendly	- -	Financial Acquiror	
Consideration: Not Available						
01/07/22	DB Energy Assets LLC	Vauban Infrastructure Partners	Acq. of Assets	-	Divestiture	
05/23/22	Other Electric Power Generatio TD Securities Inc	Portfolio Management RBC Capital Markets	Completed Friendly	- -		
Consideration: Not Available						
01/10/22	Kabanga Nickel Ltd Copper Ore and Nickel Ore Mini RBC Capital Markets	BHP Group PLC Iron Ore Mining	Acq. Part. Int. Intended Friendly	36.8 STG 36.8 STG -	Privately Negotiated Purchase	
Consideration: Not Available						
01/10/22	Kabanga Nickel Ltd	BHP Group PLC	Acq. Part. Int.	29.4 STG	Privately Negotiated Purchase	
01/10/22	Copper Ore and Nickel Ore Mini RBC Capital Markets	Iron Ore Mining	Completed Friendly	29.4 STG -		
Consideration: Not Available						

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01/10/22	Lifezone Ltd	BHP Group PLC	Acq. Part. Int.	435.5 MUR	Privately Negotiated Purchase
01/10/22	Copper Ore and Nickel Ore Mini RBC Capital Markets	Iron Ore Mining	Completed Friendly	435.5 MUR -	
Consideration: Not Available					
01/13/22	SSR Durango SA de CV	Endeavour Silver Corp	Merger	2,582.4 MP	Divestiture
07/06/22	Silver Ore Mining RBC Capital Markets	Silver mining PI Financial Corp	Completed Friendly	2,582.4 MP -	
Consideration: MXN 711.69 mil (USD 35 mil) cash plus MXN 711.69 mil (USD 35 mil) shs ord plus up to MXN 1.159 bil (USD 57 mil) in profit-related payments/stock					
01/13/22	Royal Bank Plaza	Amancio Ortega	Acq. of Assets	1,146.0 C	* Divestiture
	Lessors Of Nonresidential Buil RBC Capital Markets	Individual Investor	Pending Friendly	1,146.0 C -	* Property Acquisition
Consideration: An estimated CAD 1.146 bil (USD 916.287 mil)/assets					
*Value Estimated					
01/18/22	M&M Meat Shops Ltd	Parkland Corp	Acq. of Assets	322.0 C	Not Applicable
	Supermarkets and Other Grocery RBC Capital Markets Canaccord Genuity	Gasoline Stations With Conveni	Pending Friendly	322.0 C -	
Consideration: CAD 322 mil (USD 257.209 mil) cash/assets					
01/24/22	Exterran Corp	Enerflex Ltd	Merger	742.0 US	Stock Swap
10/13/22	Manufactures oil and gas field Wells Fargo & Co	Manufacture compressor package RBC Capital Markets TD Securities Inc	Completed Friendly	225.1 US 6.78	
Consideration: 1.021 shs com/sh com					
01/24/22	Resource REIT Inc	Blackstone REIT Inc	Merger	3,876.4 US	Financial Acquiror
05/19/22	Real estate investment trust Lazard	Real estate investment trust BofA Securities Inc BMO Capital Markets Eastdil Secured LLC RBC Capital Markets	Completed Friendly	2,453.1 US 14.75	
Consideration: USD 14.75 cash/sh com; plus USD 14.75 cash/sh restcom					

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01/25/22	Chief E&D Holdings LP	Chesapeake Energy Corp	Merger	2,601.9 US	Not Applicable
03/09/22	Oil and natural gas exploratio JP Morgan Securities LLC	Crude Petroleum and Natural Ga RBC Capital Markets	Completed Friendly	2,601.9 US -	
Consideration: USD 2 bil cash plus 9.44 mil shs com/stock					
01/25/22	Tug Hill Inc-Marcellus Ppty	Chesapeake Energy Corp	Acq. of Assets	-	Divestiture
03/09/22	Crude Petroleum and Natural Ga JP Morgan Securities LLC	Crude Petroleum and Natural Ga RBC Capital Markets	Completed Friendly	- -	
Consideration: Not Available					
01/25/22	Chesapeake Energy Corp-Powder Crude Petroleum and Natural Ga RBC Capital Markets	Continental Resources Inc Oil,gas exploration,prodn co	Acq. of Assets Pending Friendly	450.0 US 450.0 US -	Divestiture
Consideration: Not Available					
01/28/22	Conocophillips-Certain Permian Crude Petroleum and Natural Ga RBC Capital Markets	Maverick Natural Resources Oil,gas exploration,prodn co	Acq. Cert. Asts. Pending Friendly	440.0 US 440.0 US -	* Divestiture * Financial Acquiror
Consideration: An estimated USD 440 mil/ assets					
*Value Estimated					
01/31/22	Associated Materials Inc	Strategic Value Partners LLC	Acq. of Assets	-	Divestiture
03/14/22	Mnfr,whl exterior bldg product Moelis & Co	Provides investment management Rothschild & Co Royal Bank of Canada Credit Suisse KKR Capital Markets LLC UBS AG	Completed Friendly	- -	
Consideration: Not Available					
01/31/22	Bighorn Permian Resources LLC	Earthstone Energy Inc	Merger	860.0 US	Not Applicable
04/14/22	Support Activities For Oil and RBC Capital Markets	Crude Petroleum and Natural Ga Johnson Rice & Co	Completed Friendly	860.0 US -	
Consideration: USD 770 mil cash plus USD 90 mil shs com/stock					
02/01/22	Samson & Surrey Llc	Heaven Hill Brands Inc	Acq. of Assets	-	Not Applicable
02/01/22	Wine and Distilled Alcoholic B RBC Capital Markets	Produce distilled liquors Perella Weinberg Partners LP	Completed Friendly	- -	
Consideration: Not Available					

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02/01/22	Bison Oil & Gas II LLC	Civitas Resources Inc	Merger	346.4 US	*	Divestiture
	Oil and Gas Pipeline and Relat	Crude Petroleum and Natural Ga	Pending	346.4 US	*	Stock Swap
	CIBC Capital Markets	RBC Capital Markets	Friendly	-		
		Petrie Partners LLC				

Consideration: An estimated the assumption of USD 176 mil in liabilities plus 2.3 mil shs com plus USD 45 mil cash/stock

*Value Estimated

02/03/22	EDGE REAL ESTATE BV	Investor Group	Acq. Part. Int.	-		Acquiror is an Investor Group
02/03/22	New Single-Family Housing Cons	Investor group	Completed	-		Privately Negotiated Purchase
	Lazard	RBC Capital Markets	Friendly	-		

Consideration: Not Available

02/04/22	Tristar Prod Inc-Appl &	Spectrum Brands Legacy Inc	Acq. of Assets	450.0 US		Divestiture
02/18/22	Household Appliance Stores	Storage Battery Manufacturing	Completed	450.0 US		
	Stifel Nicolaus & Co Inc	CS Securities(India) Pvt Ltd	Friendly	-		
		RBC Capital Markets				
		Canaccord Genuity				
		Sawaya Partners LLC				

Consideration: Up to USD 125 mil in profit- related payments plus USD 325 mil cash/assets

02/07/22	Concentra Bank Inc	Equitable Bank	Merger	470.0 C		Divestiture
11/01/22	Sales Financing	Mortgage bank	Completed	470.0 C		
	National Bank Financial Inc	TD Securities Inc	Friendly	-		
	Morrison, McKeown & Young	RBC Capital Markets				

Consideration: 470 mil (USD 368.223 mil) cash/stock

02/08/22	ElectraNet Pty Ltd	The Tree For Australian	Acq. Maj. Int.	1,026.0 AU		Privately Negotiated Purchase
03/23/22	Electric Power Distribution	Infrastructure Fund	Completed	1,026.0 AU		Financial Acquiror
	Evercore Partners	RBC Capital Markets	Friendly	-		

Consideration: AUD 1.026 bil (USD 731.025 mil) cash/33.5% stake

02/11/22	Cty Ntnl Bnk-Brnchs(3), Nevada	Nevada State Bank,NV	Acq. of Assets	-		Divestiture
08/02/22	Commercial Banking	Commercial Banking	Completed	-		
	RBC Capital Markets		Friendly	-		

Consideration: Not Available

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02/11/22	Financeit Canada Inc	Wafra Capital Partners Inc	Acq. of Assets	-	Divestiture
02/11/22	Sales Financing	Provides financial investment	Completed	-	Financial Acquiror
	BMO Capital Markets	Macquarie Group	Friendly	-	
	Raymond James Ltd				
	RBC Capital Markets				

Consideration: Not Available

02/14/22	Cornerstone Bldg Brands Inc	Clayton Dubilier & Rice LLC	Merger	4,481.8 US	Going Private
07/25/22	Manufactures and wholesales me	Private equity firm	Completed	1,844.4 US	Leveraged Buyout
	Centerview Partners LLC	UBS Investment Bank	Friendly	24.65	Financial Acquiror
		Barclays			Unsolicited Deal
		BNP Paribas SA			Institutional Buyout
		Goldman Sachs & Co			
		Jefferies LLC			
		Natixis			
		RBC Capital Markets			
		Societe Generale			
		Deutsche Bank Securities			
		Apollo Global Management Inc			
		Blackstone Credit			
		US Bancorp			

Consideration: USD 24.65 cash/sh com plus USD 50.476 mil/options plus USD 24.65 cash/sh restcom plus USD 24.65 cash/sh other

02/15/22	Mileway BV	Investor Group	Acq. Part. Int.	21,000.0 EUR	Acquiror is an Investor Group
04/29/22	Own,operates logistics real es	Investor group	Completed	21,000.0 EUR	Privately Negotiated Purchase
		BofA Securities Inc	Friendly	-	Financial Acquiror
		Eastdil Secured LLC			
		Goldman Sachs International			
		Jones Lang LaSalle Inc			
		JP Morgan Securities Plc			
		Morgan Stanley & Co. Intl plc			
		Rothschild & Co			
		BNP Paribas SA			
		Deutsche Bank			
		RBC Capital Markets			

Consideration: EUR 21 bil (USD 23.741 bil)/ undisclosed minority stake

02/16/22	Tullahennel Wind Farm	Greencoat Renewables PLC	Acq. of Assets	-	Divestiture
02/16/22	Electric Power Distribution	Miscellaneous Intermediation	Completed	-	
	KPMG	RBC Capital Markets	Friendly	-	
		Davy			

Consideration: Not Available

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02/22/22	InstaVolt Ltd	EQT Infrastructure V Fund	Acq. of Assets	-	Divestiture
	All Other Miscellaneous Electr	Infrastructure Fund	Pending	-	Financial Acquiror
	UBS Investment Bank	RBC Capital Markets	Friendly	-	
Consideration: Not Available					
02/22/22	TEGNA Inc	Standard General LP	Merger	8,895.6 US *	Going Private
	Pvd digital, broadcasting and	Investment Advice	Pending	5,720.6 US *	Financial Acquiror
	JP Morgan Securities LLC	Moelis & Co	Friendly	25.88	Rumored Deal
	Greenhill & Co, LLC	RBC Capital Markets			
	Evercore Partners	Goldman Sachs & Co			
Consideration: An estimated USD 25.875 cash/ sh com					
*Value Estimated					
02/22/22	WFXT Inc	Standard General LP	Acq. of Assets	-	Divestiture
	Own,op television station	Investment Advice	Pending	-	
		RBC Capital Markets	Friendly	-	
Consideration: Not Available					
02/24/22	FOXO Technologies Inc	Delwinds Ins Acq Corp	Merger	310.0 US	Reverse Takeover
	Insurance Technology Co	Blank Check Company	Pending	310.0 US	Stock Swap
	Deutsche Bank Securities Corp	Cantor Fitzgerald Inc	Friendly	-	Financial Acquiror
		RBC Capital Markets			
		Houlihan Lokey			
Consideration: USD 300 mil shs com plus up to USD 10 mil in profit- related payments/stock					
02/25/22	Channel Biosciences LLC	Biohaven Pharm Hldg Co Ltd	Merger	1,238.5 US *	Divestiture
04/01/22	Biological Product (Except Dia	Pharmaceutical Preparation Man	Completed	1,238.5 US *	
	RBC Capital Markets		Friendly	-	
Consideration: An estimated up to USD 1.1375 bil in profit-related payments plus 0.493 mil shs com plus USD 35 mil cash/stk					
*Value Estimated					
02/25/22	Mid-Continent Capital LLC	Connectus Group LLC	Merger	-	Divestiture
	Pvd invest advice svcs	Pvd wealth management svcs	Pending	-	
	RBC Capital Markets		Friendly	-	
Consideration: Not Available					

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03/01/22	Energy Transfer Canada ULC	Undisclosed Joint Venture	Acq. Maj. Int.	1,600.0	C	Divestiture
08/16/22	Crude Petroleum and Natural Ga	Miscellaneous Intermediation	Completed	1,600.0	C	Financial Acquiror
		RBC Capital Markets	Friendly	-		
		TD Securities Inc				
Consideration: CAD 1.6 bil (USD 1.262 bil)/ 51% interest						
03/01/22	KKR & Co Inc-Western Canadian	Pembina Pipeline Corp-Field-ba	Merger	3,092.7	US	* Divestiture
	Oil and Gas Pipeline and Relat	Crude Petroleum and Natural Ga	Pending	3,092.7	US	* Joint Venture
	TD Securities Inc	RBC Capital Markets	Friendly	-		
Consideration: An estimated USD 3.093 bil/ 100% ownership interest						
*Value Estimated						
03/02/22	Sunwing Travel Group Inc	WestJet Airlines Ltd	Acq. of Assets	-		Financial Acquiror
	Travel agency	Provides air transportation se	Pending	-		
	Scotiabank	Barclays	Friendly	-		
		Morgan Stanley				
		Canaccord Genuity Corp				
		RBC Capital Markets				
Consideration: Not Available						
03/03/22	Therm-O-Disc	One Rock Capital Partners LLC	Acq. of Assets	-		Divestiture
	Automatic Environmental Contro	Financial Sponsor	Pending	-		Leveraged Buyout
	Evercore Partners	Morgan Stanley	Friendly	-		Financial Acquiror
		RBC Capital Markets				Institutional Buyout
Consideration: Not Available						
03/07/22	Vertex Aerospace LLC	Vectrus Inc	Merger	860.6	US	* Divestiture
07/05/22	Other Support Activities For A	Provides global service soluti	Completed	860.6	US	* Reverse Takeover
	RBC Capital Markets	Goldman Sachs & Co	Friendly	-		Stock Swap
	Evercore Group	Ernst & Young LLP				
	Citi					
Consideration: An estimated 18.592 mil shs com/stock						
*Value Estimated						
03/07/22	Choice Ppty Reit-Office	Allied Properties REIT	Acq. of Assets	739.1	C	Divestiture
03/31/22	Lessors Of Nonresidential Buil	Real estate investment trust	Completed	739.1	C	Property Acquisition
	RBC Capital Markets	Goldman Sachs Canada	Friendly	-		
		Scotiabank				
Consideration: CAD 200 mil (USD 157.109 mil) promissory notes plus 11.8 mil shs com/assets						

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03/07/22	Edgecast Inc	Limelight Networks Inc	Merger	319.2 US	*	Divestiture
06/16/22	Provide digital media platform	Pvd web content mgmt services	Completed	319.2 US	*	Stock Swap
	Evercore Partners	Goldman Sachs & Co	Friendly	-		Financial Acquiror
	RBC Capital Markets					

Consideration: An estimated 72.2 mil shs com plus up to USD 47.752 mil in profit-related payments/stock

*Value Estimated

03/07/22	Whiting Petroleum Corp	Oasis Petroleum Inc	Merger	3,479.9 US		Reverse Takeover
07/01/22	Crude Petroleum and Natural Ga	Crude Petroleum and Natural Ga	Completed	3,519.1 US		Stock Swap
	Citi	Tudor Pickering Holt & Co LLC	Friendly	89.68		Merger of Equals
	Goldman Sachs & Co	RBC Capital Markets				Rumored Deal

Consideration: 0.5774 sh com plus USD 6.25 cash/sh com

03/09/22	LaSalle Solutions LLC	Trace3 Inc	Acq. of Assets	-		Divestiture
	Software Publishers	Provide information tech svcs	Pending	-		Financial Acquiror
	RBC Capital Markets		Friendly	-		

Consideration: Not Available

03/09/22	Stagecoach Group PLC	Inframobility Uk Bidco Ltd	Merger	901.0 STG		Going Private
	Pvd public transportation svcs	Other Financial Vehicles	Unconditional	578.8 STG		Financial Acquiror
05/20/22	Deutsche Bank AG (London)	Morgan Stanley & Co. Intl plc	Friendly	1.05		Scheme of Arrangement
	RBC (London)					

Consideration: GBP 1.05 (USD 1.376) cash/sh ord

03/10/22	Rubicon Pharmacies Canada Inc	Neighbourly Pharmacy Inc	Merger	435.0 C		Divestiture
06/27/22	Pharmacies and Drug Stores	Pharmacies and Drug Stores	Completed	435.0 C		
	CIBC World Markets Inc	RBC Capital Markets	Friendly	-		
		Scotiabank				

Consideration: CAD 435 mil (USD 339.738 mil)/ stock

03/11/22	Apollo Ins Solutions Ltd	Definity Financial Corp	Acq. Part. Int.	-		Privately Negotiated Purchase
03/11/22	Pvd Digital Insurance Svcs	Direct Property and Casualty I	Completed	-		
	RBC Capital Markets		Friendly	-		

Consideration: Not Available

03/14/22	Trace Midstream Partners-Asset	Williams Cos Inc	Acq. of Assets	950.0 US		Divestiture
04/29/22	Support Activities For Oil and	Pvd gas distribution services	Completed	950.0 US		
	Citi	RBC Capital Markets	Friendly	-		

Consideration: USD 950 mil/assets

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03/14/22	Turquoise Hill Resources Ltd	Rio Tinto PLC	Acq. Rem. Int.	4,258.5 C	Scheme of Arrangement
12/16/22	Copper and Gold Ore Mining	Copper,gold,coal mining co	Completed	4,258.5 C	Rumored Deal
	TD Securities Inc	Credit Suisse	Friendly	43.00	Unsolicited Deal
	BMO Capital Markets	RBC Capital Markets			
	Morgan Stanley	Rothschild & Co			

Consideration: A twice sweetened CAD 43 (USD 32.757) cash/sh com; previously, a sweetened CAD 40 (USD 30.883) cash/sh com; originally CAD 34 (USD 26.681) cash/sh com

03/24/22	Undisclosed Holding Co	Reinsurance Group of America	Acq. Part. Int.	-	Privately Negotiated Purchase
03/24/22	Miscellaneous Financial Invest	Insurance holding company	Completed	-	
		RBC Capital Markets	Friendly	-	

Consideration: Not Available

03/27/22	Natl Grid Plc-Gas Transm & Met	Investor Group	Acq. Maj. Int.	9,600.0 STG	Acquiror is an Investor Group
	Natural Gas Distribution	Investor group	Pending	9,600.0 STG	Divestiture
	Barclays Bank PLC	RBC Capital Markets	Friendly	-	Financial Acquiror
	Goldman Sachs International	Macquarie Capital Partners LLC			Rumored Deal
	Robey Warshaw LLP				
	Evercore Partners				

Consideration: GBP 5.8 bil (USD 7.649 bil) cash plus GBP 3.8 bil (USD 5.011 bil) debt reduction/60% ownership interest

03/27/22	Natl Grid Plc-Gas Transm & Met	Investor Group	Acq. Rem. Int.	-	Acquiror is an Investor Group
	Natural Gas Distribution	Investor group	Intended	-	Financial Acquiror
	Barclays Bank PLC	RBC Capital Markets	Friendly	-	
	Goldman Sachs International				
	Robey Warshaw LLP				
	Evercore Partners				

Consideration: Not Available

03/28/22	Leucrotta Exploration Inc	Vermilion Energy Inc	Merger	412.7 C	Not Applicable
05/31/22	Crude Petroleum and Natural Ga	Oil and gas exploration,prodn	Completed	443.0 C	
	RBC Capital Markets	CIBC Capital Markets	Friendly	1.73	
	Desjardins Securities Inc.				

Consideration: CAD 1.73 (USD 1.387) cash/sh com

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03/31/22	Brewin Dolphin Holdings PLC	RBC Wealth Management (Jersey)	Merger	1,422.4	STG	Going Private
09/27/22	Investment Advice	Other Financial Vehicles	Completed	1,564.4	STG	Scheme of Arrangement
	Barclays Bank PLC	RBC Capital Markets	Friendly	5.15		
	Lazard & Co Ltd					
	Liberum Capital					
Consideration: GBP 5.15 (USD 6.762) cash/sh ord; plus GBP 0.167 mil (USD 0.219 mil)/options						
03/31/22	Beijing Capital Grp NZ Invest	Tui Bidco Ltd	Merger	1,900.0	NZ *	Divestiture
09/30/22	Hazardous Waste Treatment and Citi	Miscellaneous Intermediation	Completed	1,900.0	NZ *	Auction
		Mitsubishi UFJ Morgan Stanley	Friendly	-		Rumored Deal
		RBC Capital Markets				
		Craigs Investment Partners Ltd				
Consideration: An estimated NZD 1.125 bil (USD 784.661 mil) cash plus the assumption of NZD 775.038 mil (USD 540.589 mil) in liabilities/stock						
*Value Estimated						
04/01/22	Monarch Landscape Cos LLC	Audax Management Co LLC	Acq. of Assets	-		Divestiture
04/01/22	Landscaping Services	Financial Sponsor	Completed	-		Leveraged Buyout
	RBC Capital Markets		Friendly	-		Financial Acquiror
	CCG Advisors LLC					Institutional Buyout
Consideration: Not Available						
04/04/22	DGO Gold Ltd	Gold Road Resources Ltd	Merger	247.2	AU	Tender Offer
08/04/22	Gold Ore Mining	Gold mining company	Completed	244.2	AU	Tender/Merger
06/23/22	Greenhill & Co, LLC	RBC Capital Markets	Unsolic.	2.93		Stock Swap
						Unsolicited Deal
Consideration: An amended 2.25 shs ord/sh ord; originally 2.16 shs ord/ sh ord						
04/04/22	Orsted A/S-Wind Farm	Greencoat Renewables PLC	Acq. Maj. Int.	350.0	EUR*	Not Applicable
	Other Electric Power Generatio	Miscellaneous Intermediation	Pending	350.0	EUR*	
		Davy Corporate Finance	Friendly	-		
		RBC Capital Markets				
Consideration: An estimated EUR 350 mil (USD 386.855 mil) cash/50% ownership interest						
*Value Estimated						
04/06/22	Eden Pk Inc	Fairstone Financial Inc	Merger	-		Not Applicable
	Consumer Lending	Provides credit intermediation	Pending	-		
	RBC Capital Markets		Friendly	-		
Consideration: Not Available						

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04/07/22	CDK Global Inc	Central Parent LLC	Merger	8,262.1 US	Tender Offer
07/06/22	Software Publishers Morgan Stanley	Miscellaneous Intermediation Credit Suisse Goldman Sachs & Co BMO Capital Markets Barclays PLC Deutsche Bank Securities Corp RBC Capital Markets TD Securities Inc Wells Fargo & Co BofA Securities Inc	Completed Friendly	6,594.6 US 54.87	Tender/Merger
Consideration: USD 54.87 cash/sh com; plus USD 54.87 cash/restcom; plus USD 54.87 cash/other; plus USD 8.222 mil/options					
04/11/22	3Bear Energy LLC Oil and gas exploration,prodn Tudor Pickering Holt & Co LLC	Delek Logistics Partners LP Crude Petroleum and Natural Ga RBC Capital Markets	Merger Pending Friendly	624.7 US 624.7 US -	* Not Applicable *
Consideration: An estimated USD 624.7 mil cash/stock					
*Value Estimated					
04/11/22	3Bear Delaware Holding NM LLC	DKL Delaware Gathering LLC	Merger	624.7 US	* Divestiture
06/01/22	Crude Petroleum and Natural Ga Tudor Pickering Holt & Co LLC	Crude Petroleum and Natural Ga RBC Capital Markets	Completed Friendly	624.7 US -	*
Consideration: An estimated USD 624.7 mil cash/stock					
*Value Estimated					
04/14/22	Strait Crossing Dvlp Inc Infrastructure Building Compan RBC Capital Markets	VINCI Highways SAS Highway, Street, and Bridge Co	Acq. Maj. Int. Pending Friendly	- - -	Not Applicable
Consideration: Not Available					
04/18/22	Fortna Inc	MHS Holdings Inc	Acq. of Assets	-	Financial Acquiror
06/02/22	Process, Physical Distribution Robert W Baird & Co Inc	Manufactures conveyor and conv Morgan Stanley RBC Capital Markets LLC JP Morgan Securities LLC	Completed Friendly	- -	
Consideration: Not Available					

Source: Thomson Reuters Date: 1/4/2023

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Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
04/19/22	Communs & Power Industries	The Jordan Co LP	Acq. Part. Int.	-	Privately Negotiated Purchase	
04/19/22	Mnfr, whl microwave,control pr	Private Equity Firm	Completed	-	Financial Acquiror	
	Goldman Sachs & Co	RBC Capital Markets	Friendly	-		
	Harris Williams & Co	Perella Weinberg Partners LP				
Consideration: Not Available						
04/21/22	Rolling Hills Energy Ltd	Tamarack Valley Energy Ltd	Merger	94.1 C	Stock Swap	
06/10/22	Crude Petroleum and Natural Ga	Oil and gas exploration and pr	Completed	94.1 C		
	National Bank Financial Inc	Peters & Co Ltd	Friendly	-		
		RBC Capital Markets				
Consideration: 9.277 mil shs com plus CAD 46. 5 mil (USD 37.206 mil) cash/ stock						
04/25/22	Ficolo Oy	Digital 9 Infrastructure PLC	Acq. of Assets	135.0 EUR	Leveraged Buyout	
07/14/22	Data processing facilities (i.	Other Financial Vehicles	Completed	135.0 EUR	Financial Acquiror	
	Torch Partners Ltd	RBC Capital Markets	Friendly	-	Institutional Buyout	
	Corporate Finance Int'l					
Consideration: Not Available						
05/02/22	Imperial Oil Ltd	Imperial Oil Ltd	Buyback	2,500.0 C	Dutch Auction Tender Offer	
06/15/22	Oil,gas expl,production co	Oil,gas expl,production co	Completed	2,500.0 C	Self-Tender	
		RBC Capital Markets	Not Appl.	78.00	Tender Offer	
Consideration: Between CAD 62 (USD 48.317) and CAD 78 (USD 60.786) in cash per share, or a maximum total value of USD 2.5 bil (USD 1.948 bil)						
05/02/22	Total Transportation Corp	First Student Inc	Acq. of Assets	-	Not Applicable	
	General Freight Trucking, Loca	Provides school bus transporta	Pending	-		
	Raymond James	RBC Capital Markets	Friendly	-		
		Barclays				
Consideration: Not Available						
05/04/22	Les Inds Bernard & Fils Ltee	Valeo Foods Group Ltd	Acq. of Assets	-	Divestiture	
05/04/22	All Other Miscellaneous Crop F	Perishable Prepared Food Manuf	Completed	-	Financial Acquiror	
	TD Securities Inc	RBC Capital Markets	Friendly	-		
Consideration: Not Available						
05/05/22	Avcorp Industries Inc	Latecoere SA	Merger	137.6 C	Divestiture	
11/08/22	Mnfr aircraft assemblies	Other Aircraft Parts and Auxil	Completed	40.8 C	Financial Acquiror	
	Fort Capital Corp	RBC Capital Markets	Friendly	0.11	Scheme of Arrangement	
Consideration: CAD 0.11 (USD 0.086) cash/sh com						

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Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
05/09/22	TPG Telecom Ltd-Passive Mobile	OMERS Infrastructure Mgmt Inc	Acq. of Assets	950.0 AU *	Divestiture
07/29/22	All Other Telecommunications	Portfolio Management	Completed	950.0 AU *	
	BofA Securities Inc	PricewaterhouseCoopers	Friendly	-	
		RBC Capital Markets			

Consideration: An estimated AUD 950 mil (USD 672.315 mil)/assets

*Value Estimated

05/09/22	Points.com Inc	Plusgrade	Merger	498.8 C	Going Private
06/30/22	Pvd points exchange svcs	Software Publishers	Completed	498.8 C	Financial Acquiror
	RBC Capital Markets	TD Securities Inc	Friendly	32.21	Scheme of Arrangement
	Blair Franklin Capital Part				

Consideration: CAD 32.21 (USD 24.959) cash/ sh com; plus CAD 17.531 mil (USD 13.585 mil) cash/options

05/11/22	Enstor Gas LLC	Infrastructure Invests Fund	Acq. of Assets	-	Divestiture
05/11/22	Pipeline Transportation Of Nat	Open-end infrastructure invest	Completed	-	Leveraged Buyout
	Jefferies LLC	RBC Capital Markets	Friendly	-	Financial Acquiror
					Institutional Buyout

Consideration: Not Available

05/11/22	GOL Linhas Aereas Inteligentes	Abra Grp Ltd	Merger	-	Divestiture
	Scheduled Passenger Air Transp	Administrative Management and	Pending	-	
	IMAP	RBC Capital Markets	Friendly	-	
		Evercore Partners			

Consideration: Not Available

05/11/22	Switch Inc	Investor Group	Merger	10,450.8 US *	Acquiror is an Investor Group
12/06/22	Technology Infrastructure Comp	Investor group	Completed	11,000.0 US *	Going Private
	Goldman Sachs & Co	RBC Capital Markets	Friendly	34.25	Rumored Deal
	Morgan Stanley	TD Securities Inc			
		Societe Generale			
		Citizens Bank NA			

Consideration: An estimated USD 34.25 cash/ sh com A; plus USD 34.25 cash/ sh com B; plus USD 34.25 cash/ restcom; plus the assumption of USD 2.443 bil in liabilities/com A; plus USD 178.603 mil cash/options

*Value Estimated

05/16/22	Fleming Reinsurance	Altamont Capital Partners LLC	Acq. Maj. Int.	150.0 BER	Divestiture
05/16/22	Reinsurance Carriers	Private Equity firm	Completed	150.0 BER	Leveraged Buyout
		RBC Capital Markets	Friendly	-	Financial Acquiror
					Institutional Buyout

Consideration: Not Available

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Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
05/19/22	Adtim SAS Fiber Optic Cable Manufacturin DC Advisory	HICL Infrastructure PLC Investment Advice Investec Bank Ltd RBC Capital Markets	Acq. Maj. Int. Pending Friendly	75.4 EUR 75.4 EUR -	Divestiture	
Consideration: Not Available						
05/20/22	MyDeal.com.au Ltd	Woolworths Group Ltd	Acq. Maj. Int.	222.4 AU	Scheme of Arrangement	
09/23/22	Electronic Shopping RBC Capital Markets Grant Thornton Australia Ltd	Supermarkets and Other Grocery Jarden Australia Pty Ltd	Completed Friendly	222.4 AU 1.05		
Consideration: AUD 1.05 (USD 0.74) cash/sh ord; plus AUD 4.583 mil (USD 3.23 mil) cash/shs/options						
05/24/22	Safe Host SA Data Processing, Hosting, and RBC Capital Markets	IPI Partners LLC Investment company	Acq. Maj. Int. Pending Friendly	- - -	Divestiture Financial Acquiror	
Consideration: Not Available						
05/25/22	Amilia Entrps Inc	Investor Group	Acq. Part. Int.	30.0 C	Acquiror is an Investor Group	
05/25/22	Software Publishers RBC Capital Markets	Investor group	Completed Friendly	30.0 C -	Privately Negotiated Purchase Financial Acquiror	
Consideration: Not Available						
05/25/22	Crestwood Eq Partners-Assets Oil and gas exploration,produc RBC Capital Markets Citi	Enlink Midstream LLC Crude Petroleum and Natural Ga	Acq. of Assets Pending Friendly	275.0 US * 275.0 US * -	Divestiture Financial Acquiror	
Consideration: An estimated USD 275 mil cash/ assets						
*Value Estimated						
05/25/22	Sendero Midstream Partners LP	Crestwood Midstream Partners	Acq. of Assets	600.0 US	Divestiture	
07/11/22	Oil and gas exploration,prodn Morgan Stanley	Pipeline Transportation Of Nat RBC Capital Markets Citi	Completed Friendly	600.0 US -		
Consideration: USD 600 mil cash/assets						
05/25/22	Crestwood Permian Basin Hldg Crude Petroleum and Natural Ga	Crestwood Equity Partners LP Pipeline Transportation Of Nat RBC Capital Markets Citi	Acq. Rem. Int. Pending Friendly	401.0 US 401.0 US -	Divestiture Stock Swap	
Consideration: USD 325.976 mil in units; plus the assumption of USD 75 mil in liabilities/50% interest						

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
05/26/22	AltaGas Ltd-Alaskan Utilities Crude Petroleum and Natural Ga RBC Capital Markets LLC Scotiabank	TriSummit Utilities Inc Crude Petroleum and Natural Ga CIBC World Markets Inc	Acq. of Assets Pending Friendly	800.0 US 800.0 US -	Divestiture	
Consideration: USD 800 mil/assets						
05/26/22	Salient Partners LP-Asset	Westwood Holdings Group Inc	Acq. of Assets	60.0 US	* Divestiture	
11/18/22	Portfolio Management Jefferies LLC	Investment management and weal RBC Capital Markets	Completed Friendly	60.0 US -	*	
Consideration: An estimated up to USD 25 mil in profit-related payments plus USD 35 mil cash/assets						
*Value Estimated						
06/01/22	Thames Tideway Tunnel Ltd	Intl Public Partnerships Ltd	Acq. Part. Int.	36.0 STG	Privately Negotiated Purchase	
06/01/22	Other Heavy and Civil Engineer RBC Capital Markets	Pvd investment mgmt services	Completed Friendly	36.0 STG -		
Consideration: Not Available						
06/01/22	Roper Tech Inc-Industrial	Clayton Dubilier & Rice LLC	Acq. Maj. Int.	879.8 US	Divestiture	
11/22/22	Instruments and Related Produc Evercore Group	Private equity firm UBS Investment Bank RBC Capital Markets BNP Paribas SA BMO Capital Markets Mizuho Securities USA Inc Natixis JP Morgan	Completed Friendly	879.8 US -	Leveraged Buyout Financial Acquiror Institutional Buyout	
Consideration: USD 828.75 mil cash/51% ownership interest plus up to USD 51 mil in profit-related payments						
06/01/22	Nutrawise Health & Beauty Corp	Jamieson Wellness Inc	Acq. of Assets	210.0 US	Not Applicable	
07/19/22	Manufactures health and wellne William Hood & Co	Manufactures and retails suppl BMO Capital Markets RBC Capital Markets	Completed Friendly	210.0 US -		
Consideration: USD 25 mil shs com plus USD 185 mil plus an undisclosed amount in profit-related payments/assets						
06/06/22	Somerset Reins Ltd Reinsurance Carriers Barclays Credit Agricole CIB	Aquarian Holdings LLC Portfolio Management Citi RBC Capital Markets	Acq. Maj. Int. Pending Friendly	- - -	Divestiture	
Consideration: Not Available						

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
06/22/22	Stilmark Holdings Pty Ltd	OMERS Infrastructure Mgmt Inc	Acq. of Assets	-	Not Applicable
	Wireless Telecommunications Ca	Portfolio Management	Pending	-	
	Q Advisors LLC	RBC Capital Markets	Friendly	-	
Consideration: Not Available					
06/28/22	XTO Energy Canada ULC	Whitecap Resources Inc	Acq. of Assets	1,900.0 C	* Divestiture
08/31/22	Oil and gas exploration and pr	Oil and gas company	Completed	1,900.0 C	* Rumored Deal
	RBC Capital Markets	National Bank Financial Inc	Friendly	-	
		BMO Capital Markets			
Consideration: An estimated CAD 1.9 bil (USD 1.475 bil) cash/assets					
*Value Estimated					
07/06/22	Finance Ireland Ltd	M&G PLC	Acq. Part. Int.	50.0 EUR	Privately Negotiated Purchase
07/06/22	Sales Financing	Portfolio Management	Completed	50.0 EUR	Privatization
		RBC Capital Markets	Friendly	-	
Consideration: Not Available					
07/12/22	Altima Dental Canada Inc	123Dentist Inc	Merger	-	Divestiture
08/15/22	Pvd dental svcs	Owns and operates dental clini	Completed	-	Financial Acquiror
	Houlihan Lokey	RBC Capital Markets	Friendly	-	
Consideration: Not Available					
07/12/22	United Utilities Renewable	SDCL Enrgy Effcnncy Incme Trst	Acq. of Assets	100.0 STG	Divestiture
	Alternative Energy Sources	Investment company	Pending	100.0 STG	
	RBC Capital Markets		Friendly	-	
Consideration: Not Available					
07/14/22	Northumbrian Services Ltd	Nimbus UK Bidco Ltd	Acq. Part. Int.	-	Privately Negotiated Purchase
	Sewage Treatment Facilities	Sewage Treatment Facilities	Pending	-	Financial Acquiror
		RBC Capital Markets	Neutral	-	
Consideration: Not Available					
07/14/22	Northumbrian Water Group Ltd	Nimbus UK Bidco Ltd	Acq. Part. Int.	867.2 STG	Privately Negotiated Purchase
	Water Supply and Irrigation Sys	Sewage Treatment Facilities	Pending	867.2 STG	Financial Acquiror
		RBC Capital Markets	Neutral	-	
Consideration: GBP 867.2 mil (USD 1.031 bil) cash/25% stake					

Source: Thomson Reuters Date: 1/4/2023

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
07/18/22	Aotearoa Towers Ltd	Investor Group	Acq. of Assets	1,700.0 NZ	Acquiror is an Investor Group
11/01/22	Wired Telecommunications Carri	Investor group	Completed	1,700.0 NZ	Divestiture
	UBS Investment Bank	Royal Bank of Canada	Friendly	-	Rumored Deal
	Barrenjoey Capital Partners	Alvarez & Marsal			
		Colliers Macaulay Nicholls			
Consideration: NZD 1.7 bil (USD 1.047 bil)/ assets					
07/18/22	Insurance Supermarket Int Inc	Gallatin Point Capital LLC	Acq. Part. Int.	130.3 C	Privately Negotiated Purchase
07/18/22	Provides life and health insur	Financial Sponsor	Completed	130.3 C	Financial Acquiror
	RBC Capital Markets		Friendly	-	
Consideration: Not Available					
07/20/22	Cando Rail Services Ltd	Alberta Investment Mngmt Corp	Merger	-	Rumored Deal
	Provides railway transportatio	Investment Advisory Firm	Pending	-	
	Wells Fargo Securities LLC	RBC Capital Markets	Friendly	-	
	Northborne Partners LLC	KPMG			
Consideration: Not Available					
07/21/22	Polar Inc	Fort Point Capital LLC	Acq. Part. Int.	-	Privately Negotiated Purchase
07/21/22	Develops advertising solutions	Private equity firm	Completed	-	Financial Acquiror
	RBC Capital Markets		Friendly	-	
Consideration: Not Available					
07/25/22	Genex Power Ltd	Investor Group	Merger	425.5 AU	Acquiror is an Investor Group
	Other Electric Power Generatio	Investor group	Withdrawn	277.1 AU	Scheme of Arrangement
	Goldman Sachs & Co	Jarden & Co	Unsolic.	0.25	Unsolicited Deal
		RBC Capital Markets			Financial Acquiror
Consideration: A sweetened AUD 0.25 (USD 0.176) cash/sh ord; originally AUD 0.23 (USD 0.159) cash/sh ord					
07/25/22	Amobee Inc-Omnichannel Demand	Tremor International Ltd	Acq. of Assets	239.0 US *	Divestiture
09/13/22	Software Publishers	Software Publishers	Completed	239.0 US *	
	Moelis & Co	RBC Capital Markets	Friendly	-	
Consideration: An estimated USD 239 mil/ assets					
*Value Estimated					
07/29/22	Serafina Energy Ltd	Strathcona Resources Ltd	Merger	2,300.0 C	Financial Acquiror
	Crude Petroleum and Natural Ga	Crude Petroleum and Natural Ga	Pending	2,300.0 C	Rumored Deal
	RBC Capital Markets	TD Securities Inc	Friendly	-	
		BMO Capital Markets			
Consideration: CAD 2.3 bil (USD 1.796 bil) cash/stock					

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
08/01/22	Kennecott Royalty Co-Royalty	RG Royalties LLC	Acq. of Assets	525.0 US	Divestiture	
08/01/22	Gold Ore Mining RBC Capital Markets	Gold Ore Mining	Completed Friendly	525.0 US -		
Consideration: USD 525 mil cash/assets						
08/03/22	Hornsea 1 Ltd Turbine and Turbine Generator Santander Corp & Invest Bkg	Investor Group Investor group RBC Capital Markets Macquarie Group	Acq. Part. Int. Pending Friendly	400.0 STG 400.0 STG -	Acquiror is an Investor Group Privately Negotiated Purchase Financial Acquiror	
Consideration: GBP 400 mil (USD 486.88 mil)/ 12.5% stake						
08/08/22	BenefitMall Inc	Truist Insurance Holdings	Acq. of Assets	-	Divestiture	
09/06/22	Internet Service Providers Waller Helms Advisors Barclays PLC	Insurance Agencies and Brokera RBC Capital Markets Truist Securities Inc	Completed Friendly	- -		
Consideration: Not Available						
08/08/22	Pioneer Lines Inc	Patriot Rail Co LLC	Acq. of Assets	-	Divestiture	
09/14/22	Owns and operates short line r Northborne Partners LLC	Line-Haul Railroads RBC Capital Markets	Completed Friendly	- -		
Consideration: Not Available						
08/08/22	RPS Group PLC Provide consultancy services Gleacher Shacklock LLP AEC Advisors LLC Berenberge Consult GmbH RBC Capital Markets	WSP Group Holdings Ltd Engineering Services HSBC Holdings PLC	Merger Withdrawn Friendly	641.1 STG 571.7 STG 2.06	Scheme of Arrangement	
Consideration: GBP 2.06 (USD 2.487) cash/sh ord						
08/09/22	New Energy Solar Ltd-Solar Other Electric Power Generatio RBC Capital Markets	MN8 Energy LLC Miscellaneous Intermediation	Acq. of Assets Pending Friendly	244.5 US 244.5 US -	Divestiture	
Consideration: Not Available						
08/10/22	MG Transport Services LLC Pvd inland water freight trans RBC Capital Markets	Maritime Partners LLC Deep Sea Freight Transportatio	Acq. of Assets Pending Friendly	- - -	Divestiture	
Consideration: Not Available						

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
08/15/22	Nearmap Ltd	Thoma Bravo LP	Merger	964.0	AU	Leveraged Buyout
12/15/22	Provides commercialization ser	Private equity firm	Completed	1,051.8	AU	Financial Acquiror
	Citigroup Global Markets Aust	RBC Capital Markets	Friendly	2.10		Scheme of Arrangement
		Goldman Sachs & Co				Unsolicited Deal
						Institutional Buyout
Consideration: AUD 1.667 mil (USD 1.187 mil) cash/shs/options; plus AUD 2. 1 (USD 1.495) cash/sh ord						
08/24/22	Undisclosed Montney Assets	Kiwetinohk Energy Corp	Acq. Part. Int.	61.4	C	Privately Negotiated Purchase
	Crude Petroleum and Natural Ga	Crude Petroleum and Natural Ga	Pending	61.4	C	
	RBC Capital Markets	National Bank Financial Inc	Friendly	-		
Consideration: Not Available						
08/25/22	ivari	Sagikor Financial Co Ltd	Acq. of Assets	325.0	C	* Divestiture
	Insurance firm	Miscellaneous Financial Invest	Pending	325.0	C	* Privatization
	Wells Fargo Securities LLC	National Bank Financial Inc	Friendly	-		
	Goldman Sachs & Co	JP Morgan				
		RBC Capital Markets				
Consideration: An estimated CAD 325 mil (USD 250.675 mil) cash/assets						
*Value Estimated						
08/25/22	Micro Focus International PLC	OpenText UK Holding Ltd	Merger	4,705.2	STG*	Scheme of Arrangement
	Software Publishers	Miscellaneous Intermediation	Pending	1,787.6	STG*	
	Goldman Sachs & Co	Barclays Bank PLC	Friendly	5.32		
	Numis Securities Ltd	BMO Capital Markets				
	Jefferies LLC	Royal Bank of Canada				
		Citigroup Global Markets Inc				
Consideration: An estimated GBP 5.32 (USD 6. 276) cash/sh ord						
*Value Estimated						
08/29/22	SouthWest Water Co	Corix Infrastructure Inc	Merger	-		Divestiture
	Own,operate water,sewer system	Gas utility company	Pending	-		Merger of Equals
	CIBC World Markets Inc	RBC Capital Markets	Friendly	-		
Consideration: Not Available						
08/30/22	NumeriX LLC	Genstar Capital LLC	Acq. of Assets	-		Leveraged Buyout
08/30/22	Dvlp risk mgmt software	Private equity firm	Completed	-		Financial Acquiror
	Jefferies LLC	RBC Capital Markets	Friendly	-		Institutional Buyout
Consideration: Not Available						

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Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
09/06/22	BankDirect Capital Finance LLC	AFCO Credit Corp	Acq. of Assets	-	Divestiture	
11/01/22	Provide insurance premium fina	Provide insurance premium fina	Completed	-		
	Morgan Stanley & Co LLC	RBC Capital Markets	Friendly	-		
	Texas Capital Securities Inc	Truist Securities Inc				
Consideration: Undisclosed/assets						
09/06/22	Texas Capital Bk-Loan	AFCO Credit Corp	Acq. of Assets	480.5 US	* Divestiture	
11/01/22	Loan portfolio	Provide insurance premium fina	Completed	480.5 US	*	
	Morgan Stanley & Co LLC	RBC Capital Markets	Friendly	-		
	Texas Capital Securities Inc	Truist Securities Inc				
Consideration: An estimated USD 480.5 mil/ assets						
*Value Estimated						
09/06/22	Repsol Oil & Gas Canada Inc-No	Crescent Point Energy Corp	Acq. of Assets	90.0 C	Divestiture	
	Crude Petroleum and Natural Ga	Oil,gas exploration,prodn co	Pending	90.0 C		
	RBC Capital Markets		Friendly	-		
Consideration: Not Available						
09/06/22	THQ-XcL Holdings I LLC	EQT Corp	Acq. of Assets	-	Divestiture	
	Miscellaneous Intermediation	Crude Petroleum and Natural Ga	Pending	-		
	JP Morgan	RBC Capital Markets	Friendly	-		
	Wells Fargo Securities LLC					
Consideration: Not Available						
09/06/22	THQ Appalachia I LLC	EQT Corp	Acq. of Assets	5,200.4 US	Divestiture	
	Crude Petroleum and Natural Ga	Crude Petroleum and Natural Ga	Pending	5,200.4 US	Rumored Deal	
	JP Morgan	RBC Capital Markets	Friendly	-		
	Wells Fargo Securities LLC					
Consideration: USD 2.6 bil cash/assets plus USD 2.6 bil shs com/assets						
09/12/22	Chicago Skyway Toll Bridge	Atlas Arteria Ltd	Acq. Maj. Int.	2,013.0 US	Divestiture	
12/02/22	Own,op skyway	Highway, Street, and Bridge Co	Completed	2,013.0 US	Concession	
	Evercore Partners	RBC Capital Markets	Friendly	-	Auction	
		UBS Securities Australia Ltd			Privatization	
					Rumored Deal	
Consideration: USD 2.013 bil/66.667% interest						

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
09/12/22	Deltastream Energy Corp	Tamarack Valley Energy Ltd	Merger	1,443.4	C	* Not Applicable
	Oil and gas exploration and pr	Oil and gas exploration and pr	Pending	1,443.4	C	*
	Tudor Pickering Holt & Co LLC	RBC Capital Markets	Friendly	-		
	National Bank Financial Inc	Peters & Co Ltd				
		CIBC World Markets Inc				

Consideration: An estimated 80 mil shs com plus CAD 1.125 bil (USD 863. 657 mil) cash/stock

*Value Estimated

09/12/22	MarkMonitor Inc	Newfold Digital Inc	Acq. of Assets	302.5	US	Divestiture
11/01/22	Develop Internet software	Custom Computer Programming Se	Completed	302.5	US	Financial Acquiror
	Evercore Partners	RBC Capital Markets	Friendly	-		
		JP Morgan Securities LLC				
		BNP Paribas Securities Corp				
		Deutsche Bank				
		UBS Investment Bank				
		Mizuho Bank Ltd				

Consideration: USD 302.5 mil cash/assets

09/16/22	Intrado Corp-Safety Business	Stonepeak Partners LP	Acq. of Assets	2,400.0	US	Divestiture
	Provide critical public emerge	Private equity firm	Pending	2,400.0	US	Leveraged Buyout
	RBC Capital Markets		Friendly	-		Financial Acquiror
	LionTree Advisors LLC					Institutional Buyout

Consideration: USD 2.4 bil cash/assets

09/16/22	Sunset Power Intl Pty Ltd	Seven Global Investments AS	Merger	-		Divestiture
12/15/22	Other Electric Power Generatio	Miscellaneous Intermediation	Completed	-		
	RBC Capital Markets		Friendly	-		

Consideration: Not Available

09/19/22	McCauley Pharmacy Group	Unipharm PLC	Acq. of Assets	-		Not Applicable
	Pharmacies and Drug Stores	Drugs and Druggists' Sundries	Pending	-		
	Davy Corporate Finance		Friendly	-		
	RBC Capital Markets					
	Stifel Nicolaus Europe Ltd					

Consideration: Not Available

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
09/21/22	Penfida Ltd	XPS Pensions Group PLC	Merger	11.6	STG	Not Applicable
09/21/22	Investment Advice	Other Management Consulting Se	Completed	11.6	STG	
		Canaccord Genuity Ltd	Friendly	-		
		RBC Capital Markets				
Consideration: Up to GBP 3.7 mil (USD 4.21 mil) in profit-related payments plus GBP 7.9 mil (USD 8.989 mil) cash/stock						
09/21/22	Hipgnosis Songs Fund Ltd	Hipgnosis Songs Fund Ltd	Buyback	184.8	STG	Open Market Purchase
	Miscellaneous Financial Invest	Miscellaneous Financial Invest	Pending	184.8	STG	Repurchase
		Singer Capital Markets Ltd	Not Appl.	-		
		RBC Capital Markets				
		JP Morgan Cazenove				
Consideration: up to 14.99%, or about 181.561 mil of the company's entire share capital.						
09/23/22	RPS Group PLC	Tetra Tech UK Holdings Ltd	Merger	685.5	STG	Not Applicable
	Provide consultancy services	Miscellaneous Financial Invest	Pending	616.1	STG	
	Gleacher Shacklock LLP	BofA Securities Inc	Friendly	2.22		
	AEC Advisors LLC					
	Berenberge Consult GmbH					
	RBC Capital Markets					
Consideration: GBP 2.22 (USD 2.499) cash/sh ord						
09/27/22	Elba Liquefaction Co LLC	Undisclosed Acquiror	Acq. Part. Int.	525.0	US *	Privately Negotiated Purchase
09/27/22	Crude Petroleum and Natural Ga	Unknown	Completed	525.0	US *	
		RBC Capital Markets	Friendly	-		
Consideration: An estimated USD 525 mil/25.5% stake						
*Value Estimated						
09/28/22	Enbridge Inc-Seven Operated	Athabasca Indigenous Invests	Acq. Part. Int.	1,120.0	C	Privately Negotiated Purchase
	Water Supply and Irrigation Sy	Miscellaneous Intermediation	Pending	1,120.0	C	
	BMO Capital Markets	RBC Capital Markets	Friendly	-		
Consideration: CAD 1.12 bil (USD 816.267 mil) cash/undisclosed minority stake						

Source: Thomson Reuters Date: 1/4/2023

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Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
09/28/22	Apotex Pharmaceutical Hldg Inc Pharmaceutical Preparation Man Rothschild & Co	SK Capital Partners LP Private equity firm RBC Capital Markets Scotiabank HSBC Holdings PLC Truist Securities Inc Jefferies LLC Deutsche Bank Securities	Acq. of Assets Pending Friendly	- - -	Leveraged Buyout Financial Acquiror Institutional Buyout
Consideration: Not Available					
09/29/22	Repsol SA-Chauvin Assets	Teine Energy Ltd	Acq. of Assets	-	Divestiture
09/29/22	Crude Petroleum and Natural Ga RBC Capital Markets	Oil,gas exploration,prodn CIBC World Markets Inc	Completed Friendly	- -	Rumored Deal
Consideration: Not Available					
09/29/22	Standard Solar Inc	Brookfield Global Transition	Acq. of Assets	540.0 US	Divestiture
09/29/22	Other Electric Power Generatio RBC Capital Markets	Investment fund	Completed Friendly	540.0 US -	
Consideration: USD 540 mil/assets					
10/03/22	CFP Lumber LLP	Interfor Corp	Merger	325.0 C	Not Applicable
11/30/22	Sawmill Operators; Manufacture RBC Capital Markets	Sawmills	Completed Friendly	325.0 C -	
Consideration: CAD 325 mil (USD 235.064 mil) cash/assets					
10/04/22	BlueCrew Inc	EmployBridge Inc	Acq. of Assets	-	Divestiture
11/09/22	Internet Publishing and Broadc	Executive Search Services RBC Capital Markets Evercore Group Houlihan Lokey	Completed Friendly	- -	Financial Acquiror
Consideration: Not Available					
10/07/22	LDK Healthcare Pty Ltd	Anglicare Community Services	Acq. Maj. Int.	168.0 AU	Divestiture
10/10/22	Nursing Care Facilities RBC Capital Markets	Voluntary Health Organizations	Completed Friendly	168.0 AU -	
Consideration: Not Available					

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
10/11/22	FireBird-Certain Oil & Gas A	Diamondback Energy Inc	Acq. Cert. Asts.	1,597.2 US	Divestiture
11/30/22	Oil,gas assets RBC Capital Markets Goldman Sachs & Co	Oil and natural gas company	Completed Friendly	1,597.2 US -	
Consideration: USD 775 mil cash plus 5.86 mil shs com/assets					
10/11/22	Flexjet LLC Other Nonscheduled Air Transpo	Horizon Acquisition Corp II Special purpose acquisition co Credit Suisse Securities (USA) Deutsche Bank Securities RBC Capital Markets Houlihan Lokey	Merger Pending Friendly	2,987.5 US 2,325.5 US -	Divestiture Reverse Takeover Stock Swap Financial Acquiror
Consideration: USD 2.326 bil shs com/stock					
10/11/22	Queensland Pacific Metals Ltd All Other Metal Ore Mining Credit Suisse Australia Ltd	General Motors Holdings LLC Manufactures and wholesales au RBC Capital Markets	Acq. Part. Int. Pending Friendly	40.8 AU 40.8 AU 0.18	Privately Negotiated Purchase
Consideration: AUD 9.367 mil (USD 5.904 mil) cash/shs/options; plus AUD 0.18 (USD 0.113)/sh ord					
10/12/22	Great River Hydro LLC Hydroelectric Power Generation TD Securities Inc	HQI US Holding LLC Miscellaneous Financial Invest RBC Capital Markets	Acq. of Assets Pending Friendly	2,000.0 US * 2,000.0 US * -	Divestiture
Consideration: An estimated USD 2 bil/assets					
*Value Estimated					
10/17/22	Outrigger DJ Midstream LLC	Summit Midstream Partners LP	Merger	165.0 US	Divestiture
12/01/22	Crude Petroleum and Natural Ga RBC Capital Markets Evercore Partners	Pipeline Transportation Of Nat	Completed Friendly	165.0 US -	Financial Acquiror
Consideration: Not Available					
10/18/22	Rosebel Gold Mines NV Gold Ore Mining National Bank Financial Inc RBC Capital Markets	Zijin Mining Group Co Ltd Gold Ore Mining	Acq. Maj. Int. Pending Friendly	360.0 US 360.0 US -	Divestiture
Consideration: USD 360 mil cash/undisclosed majority interest					

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
10/20/22	AlphaSimplex Group LLC Pvd invest mgmt svcs RBC Capital Markets	Virtus Investment Partners Inc Provides invest,asset managemen Piper Sandler & Co	Acq. of Assets Pending Friendly	- - -	Divestiture Leveraged Buyout Financial Acquiror Institutional Buyout	
Consideration: Not Available						
10/26/22	Pacific Asset Management LLC Investment Advice RBC Capital Markets	Aristotle Capital Management Investment Advice	Acq. of Assets Pending Friendly	- - -	Divestiture Financial Acquiror	
Consideration: Not Available						
10/26/22	Fort Hills Energy Lp Oil expl,prodn RBC Capital Markets JP Morgan	Suncor Energy Inc Oil,gas exploration,prodn co	Acq. Part. Int. Pending Friendly	1,000.0 C 1,000.0 C -	* Privately Negotiated Purchase	
Consideration: An estimated CAD 1 bil (USD 734.97 mil) cash/21.3% stake						
*Value Estimated						
10/27/22	One on One Sherpa LLC Develop CRM software	Enquire Solutions LLC Develop CRM, marketing automat RBC Capital Markets	Merger Completed Friendly	- - -	Three-Way Merger	
Consideration: Not Available						
10/27/22	Glennis Solutions Inc Develop senior living software	Enquire Solutions LLC Develop CRM, marketing automat RBC Capital Markets	Merger Completed Friendly	- - -	Three-Way Merger	
Consideration: Not Available						
10/27/22	Enquire Solutions LLC Develop CRM, marketing automat RBC Capital Markets	Rubicon Technology Partners LP Financial Sponsor	Acq. Maj. Int. Completed Friendly	- - -	Leveraged Buyout Financial Acquiror Institutional Buyout	
Consideration: Not Available						
10/28/22	Clrs Trptcs Hldgs Inc-Tstrn Tr Pharmaceutical Manufacturing Raymond James & Associates Inc	Tolmar Inc Pharmaceutical Manufacturing C RBC Capital Markets LLC	Acq. of Assets Completed Friendly	- - -	Divestiture	
Consideration: Not Available						

Source: Thomson Reuters Date: 1/4/2023

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Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
11/03/22	Lowe's Cos Canada ULC Hardware Retailers Goldman Sachs & Co	Sycamore Partners LLC Private equity firm RBC Capital Markets	Acq. of Assets Pending Friendly	548.4 C 548.4 C -	Divestiture Leveraged Buyout Financial Acquiror Institutional Buyout	

Consideration: CAD 548.4 (USD 400) mil cash/ assets; plus undisclosed profit-related payment.

11/07/22	IAA Inc Provide salvage auction servic JP Morgan Securities LLC	Ritchie Bros Auctioneers Inc Provide auctioneering services Goldman Sachs & Co Guggenheim Securities LLC Evercore Partners RBC Capital Markets	Merger Pending Friendly	7,263.8 US 7,279.0 US 46.17	Stock Swap	
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Consideration: 0.5804 sh com/sh com; plus 0.5804 sh com/sh restcom; plus 0.5804 sh com/sh other; plus USD 10 cash/sh com; plus USD 10 cash/sh restcom; plus USD 10 cash/sh other; plus USD 2.954 mil/options; plus the assumption of USD 1 bil in liabilities/com

11/10/22	Warrego Energy Ltd Oil,gas expl,prodn company RBC Capital Markets	Strike Energy Ltd Crude Petroleum and Natural Ga Macquarie Capital (Australia)	Merger Pending Unsolic.	345.1 AU 378.5 AU 0.34	Stock Swap Scheme of Arrangement Unsolicited Deal	
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Consideration: A sweetened 0.335 new sh ord/ sh ord; originally 0.775 new shs ord/sh ord

11/11/22	Warrego Energy Ltd Oil,gas expl,prodn company RBC Capital Markets	Beach Energy Ltd Oil,gas exploration,production RBC Capital Markets	Merger Pending Friendly	272.4 AU 305.8 AU 0.25	Scheme of Arrangement	
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Consideration: A sweetened AUD 0.25 (USD 0.17) cash/sh ord; originally AUD 0.2 (USD 0.132) cash/sh ord

11/17/22	PRP Diagnostic Imaging Pty Ltd Medical Laboratories Morgan Stanley	Investor Group Investor group RBC Capital Markets	Acq. Maj. Int. Pending Not Appl.	- - -	Acquiror is an Investor Group Divestiture	
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Consideration: Not Available

11/21/22	Home Capital Group Inc Real Estate Credit BMO Capital Markets TD Securities Inc Deloitte	1000355080 Ontario Inc Investment company RBC Capital Markets	Merger Pending Friendly	1,535.7 C 1,535.7 C 44.00	* Going Private *	
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Consideration: An estimated CAD 44 (USD 32.875) cash/sh com

*Value Estimated

Source: Thomson Reuters Date: 1/4/2023

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
11/22/22	Foresight Group-16 Solar PV Alternative Energy Sources Royal Bank of Canada	Infranity SAS Portfolio Management SIGRUNPARTNERS	Acq. of Assets Pending Friendly	- - -	Divestiture
Consideration: Not Available					
11/29/22	HSBC Bank Canada Commercial Banking JP Morgan Cazenove HSBC Holdings PLC	Royal Bank Of Canada Provide banking,financial serv RBC Capital Markets Goldman Sachs & Co	Merger Pending Friendly	13,500.0 C 13,500.0 C -	* Divestiture *
Consideration: An estimated CAD 13.5 bil (USD 10.002 bil) cash/stock					
*Value Estimated					
11/30/22	Warrego Energy Ltd Oil,gas expl,prodn company RBC Capital Markets	Hancock Energy (PB) Pty Ltd Miscellaneous Intermediation	Merger Intended Friendly	309.0 AU 342.5 AU 0.28	Not Applicable
Consideration: A sweetened AUD 0.28 (USD 0. 191) cash/sh ord; originally AUD 0.23 (USD 0.154) cash/sh ord					
11/30/22	Whitcraft LLC Manufactures aircraft componen Perella Weinberg Partners LP Harris Williams & Co Houlihan Lokey	Paradigm Precision Hldg LLC Mnfr aircraft engine parts Lazard RBC Capital Markets	Merger Pending Friendly	- - -	Divestiture Financial Acquiror
Consideration: Not Available					

Footnotes: (1) Transaction Value in millions (including net debt of Target)
(2) Transaction Value in millions (not including net debt of Target)

Source: Thomson Reuters Date: 1/4/2023

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