

Scotiabank deal sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
02/01/22	Vitalyst LLC	Groupe Alithya Inc	Acq. of Assets	50.2	US	Not Applicable
02/01/22	Software Publishers G2 Capital Advisors LLC	Other Management Consulting Se Scotiabank	Completed Friendly	50.2	US	-
Consideration: Up to USD 1 mil in profit- related payments plus USD 49. 2 mil cash/assets						
02/03/22	Midwest Paper Group	McKinley Paper Co	Acq. of Assets	-		Divestiture
02/03/22	Paper (Except Newsprint) Mills Deloitte & Touche	Newsprint Mills Scotiabank	Completed Friendly	-		-
Consideration: Not Available						
02/04/22	Mundo Pacifico SpA	DigitalBridge Group Inc	Merger	-		Divestiture
02/04/22	Internet Publishing and Broadc	Lessors Of Nonresidential Buil Scotiabank	Completed Friendly	-		-
Consideration: Not Available						
02/08/22	Minera Yanacocha SRL Gold mining company;whl gold Scotiabank	Newmont Corp Gold mining company	Acq. Part. Int. Pending Friendly	1,706.4	PS	Privately Negotiated Purchase
Consideration: PEN 1.15 bil (USD 300 mil)/43. 65% stake plus up to PEN 556. 017 mil (USD 145 mil) in profit-related payments						
02/14/22	Wellbeats Inc	LifeSpeak Inc	Merger	92.5	US	Financial Acquiror
03/01/22	Dvlp physical wellbeing softwa Stifel Nicolaus & Co Inc	Dvlp digital mental health and Scotiabank Rothschild Canada Inc KPMG	Completed Friendly	92.5	US	-
Consideration: USD 80 mil cash plus up to USD 12.5 mil in profit- related payments/stock						
02/25/22	Mobil Producing Nigeria Oil and gas exploration,prodn Standard Chartered PLC	Seplat Energy Offshore Ltd Crude Petroleum and Natural Ga Investec Capital Alliance Scotiabank Citigroup Capital Strategies	Merger Pending Friendly	657,562.4	NIN	Divestiture Privatization
Consideration: Up to NGN 124.617 bil (USD 300 mil) in profit-related payments plus NGN 532.945 bil (USD 1.283 bil) cash/stock						

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02/28/22	Healthcare Trust of America	Healthcare Realty Trust Inc	Merger	10,517.1	US	Reverse Takeover
07/20/22	Real estate investment trust	Real estate investment trust	Completed	7,546.0	US	Stock Swap
	JP Morgan Securities LLC	Citigroup Global Markets Inc	Friendly	34.17		Rumored Deal
		Scotiabank				
Consideration: 1 sh com/sh com/plus USD 4.82 cashdiv/sh com						
02/28/22	Scotiabank Chile	Nova Scotia Inversiones Ltda	Acq. Part. Int.	814,393.4	CE	Privately Negotiated Purchase
04/29/22	Coml bk	Bank holding co	Completed	814,393.4	CE	
	Scotiabank		Friendly	-		
	Goldman Sachs & Co					
Consideration: CLP 404.599 bil (USD 505.124 mil) third party shs ord plus CLP 409.794 bil (USD 511.61 mil) cash/ord						
03/02/22	Sunwing Travel Group Inc	WestJet Airlines Ltd	Acq. of Assets	-		Financial Acquiror
	Travel agency	Provides air transportation se	Pending	-		
	Scotiabank	Barclays	Friendly	-		
		Morgan Stanley				
		Canaccord Genuity Corp				
		RBC Capital Markets				
Consideration: Not Available						
03/07/22	Choice Ppty Reit-Office	Allied Properties REIT	Acq. of Assets	739.1	C	Divestiture
03/31/22	Lessors Of Nonresidential Buil	Real estate investment trust	Completed	739.1	C	Property Acquisition
	RBC Capital Markets	Goldman Sachs Canada	Friendly	-		
		Scotiabank				
Consideration: CAD 200 mil (USD 157.109 mil) promissory notes plus 11.8 mil shs com/assets						
03/10/22	Rubicon Pharmacies Canada Inc	Neighbourly Pharmacy Inc	Merger	435.0	C	Divestiture
06/27/22	Pharmacies and Drug Stores	Pharmacies and Drug Stores	Completed	435.0	C	
	CIBC World Markets Inc	RBC Capital Markets	Friendly	-		
		Scotiabank				
Consideration: CAD 435 mil (USD 339.738 mil)/ stock						
04/05/22	Kinross Gold-Russian Assets	Highland Gold Mining Ltd	Acq. of Assets	19,040.0	RR	Divestiture
06/15/22	Gold Ore Mining	Gold Ore Mining	Completed	19,040.0	RR	
	Scotiabank		Friendly	-		
Consideration: An estimated amended RUB 19.04 bil (USD 340 mil) cash/ assets; originally RUB 38.08 bil (USD 680 mil) cash/assets						

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04/06/22	Chirano Gold Mines Ltd	Asante Gold Corp	Acq. Maj. Int.	2,048.8 GC	*	Divestiture
08/10/22	Gold Mining	Gold exploration,development	Completed	2,048.8 GC	*	
	Treadstone Partners Pty Ltd	Canaccord Genuity	Friendly	-		
	Scotiabank					

Consideration: An estimated up to GHS 1.192 bil (USD 160 mil) in profit-related payments plus GHS 856.75 mil (USD 115 mil) cash/90% interest

\*Value Estimated

04/13/22	Versacold Logistics Services	Lineage Logistics Holdings LLC	Acq. of Assets	-		Divestiture
08/03/22	Refrigerated Warehousing and S	Provide cold storage warehousi	Completed	-		Privatization
	Wells Fargo Securities LLC	JP Morgan Chase & Co	Friendly	-		Financial Acquiror
	Scotiabank	Scotiabank				

Consideration: Not Available

04/26/22	Frigorifico Metropolitano SAS	Emergent Cold Latam Mgmt LLC	Acq. of Assets	-		Not Applicable
04/26/22	Real estate rental or leasing	Refrigerated Warehousing and S	Completed	-		
		Scotiabank	Friendly	-		

Consideration: Not Available

04/27/22	Petrobras-Albacora Leste	Petro Rio Jaguar Petroleo Ltda	Acq. Maj. Int.	10,998.0 BR		Divestiture
	Crude Petroleum and Natural Ga	Crude Petroleum and Natural Ga	Pending	10,998.0 BR		Concession
	Rothschild & Co	Morgan Stanley	Friendly	-		
	Scotiabank	Banco Safra SA				

Consideration: Up to BRL 1.25 bil (USD 250 mil) in profit-related payments plus BRL 9.748 bil (USD 1.95 bil)/90% ownership interest

05/02/22	FAX Capital Corp	Fax Investments Inc	Merger	77.4 C		Going Private
	Investment holding company	Investment company	Pending	77.4 C		
	Scotiabank		Friendly	5.18		

Consideration: CAD 5.18 (USD 4.029) cash/sh sub voting stock

05/05/22	Groupe Signalisation	Universal Group	Acq. of Assets	-		Financial Acquiror
05/05/22	Road Construction Co	Provides traffic support servi	Completed	-		
	CIBC World Markets Inc	Bank of Montreal	Friendly	-		
		Canadian Imperial Bk Commerce				
		Scotiabank				

Consideration: Not Available

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05/10/22	CrediScotia Financiera SA Bank Scotiabank	Grupo Unicomer Miscellaneous Financial Invest Credit Suisse	Acq. of Assets Pending Friendly	- - -	Not Applicable
Consideration: Not Available					
05/12/22	DKP Pulp ULC	Kruger Specialty Papers Hldg	Merger	-	Divestiture
06/01/22	Pulp Mills Scotiabank	Paper (Except Newsprint) Mills Scotiabank	Completed Friendly	- -	
Consideration: Not Available					
05/12/22	BWC Holdings LLC	Axiom Infrastructure Inc	Acq. of Assets	-	Not Applicable
05/12/22	Alternative Energy Sources Scotiabank	Provides portfolio management CIBC World Markets Inc	Completed Friendly	- -	
Consideration: Not Available					
05/26/22	AltaGas Ltd-Alaskan Utilities Crude Petroleum and Natural Ga RBC Capital Markets LLC Scotiabank	TriSummit Utilities Inc Crude Petroleum and Natural Ga CIBC World Markets Inc	Acq. of Assets Pending Friendly	800.0 US 800.0 US -	Divestiture
Consideration: USD 800 mil/assets					
05/31/22	Yamana Gold Inc Precious metals company Canaccord Genuity Stifel Nicolaus & Co Inc Scotiabank Duff & Phelps, A Kroll Business CIBC World Markets Inc	Gold Fields Ltd Gold mining company Merrill Lynch South Africa Ltd JP Morgan	Merger Withdrawn Friendly	9,269.9 C 8,991.9 C 9.36	Reverse Takeover Stock Swap Scheme of Arrangement
Consideration: 0.6 sh ord/sh com					
06/01/22	Datum Consulting Grp Llc	Groupe Alithya Inc	Acq. of Assets	45.0 US	* Not Applicable
07/01/22	Custom Computer Programming Se Consilium Partners LLC	Other Management Consulting Se Scotiabank	Completed Friendly	45.0 US -	*
Consideration: An estimated USD 24 mil cash plus USD 8 mil shs com plus up to USD 13 mil in profit- related payments/assets					

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06/03/22	Unidas-Assets Passenger Car Rental Bank of America	Ouro Verde Locacao e Servico Pvd vehicle,equip leasing svcs Scotiabank Banco BTG Pactual SA Citi	Acq. of Assets Pending Friendly	3,570.5 BR 3,570.5 BR -	Divestiture Rumored Deal	
Consideration: BRL 3.571 bil (USD 744.449 mil)/assets						
06/16/22	Challenger Motor Freight Inc Trucking co Scotiabank Whiteshell Advisory Inc	Consolidated Fastfrate Inc General Freight Trucking, Long Ernst & Young LLP	Acq. Maj. Int. Completed Friendly	- - -	Divestiture	
Consideration: Not Available						
07/05/22	WOM SA-Towers Portfolio(3800) Wired Telecommunications Carri Citi Santander Corp & Invest Bkg	Phoenix Tower Intl Chile SpA Wired Telecommunications Carri Scotiabank	Acq. of Assets Pending Friendly	863,319.0 CE 863,319.0 CE -	* Divestiture * Financial Acquiror	
Consideration: An estimated CLP 863.319 bil (USD 930 mil) cash/assets						
*Value Estimated						
07/18/22	Galehead Dvlp	Green Investment Group Ltd	Acq. of Assets	-	Not Applicable	
07/18/22	Alternative Energy Sources Scotiabank	Miscellaneous Financial Invest	Completed Friendly	- -		
Consideration: Not Available						
07/28/22	Enerplus-Certain Assets Support Activities For Oil and	Journey Energy Inc Crude Petroleum and Natural Ga Tudor Pickering Holt & Co LLC Scotiabank Stifel Nicolaus & Co Inc	Acq. Cert. Asts. Pending Friendly	140.0 C 140.0 C -	Divestiture Financial Acquiror	
Consideration: CAD 81 mil (USD 63.178 mil) cash plus CAD 14 mil (USD 10.92 mil) shs com plus the assumption of CAD 45 mil (USD 35.099 mil) in liabilities/ assets						
08/05/22	Suncor Energy Norge As Crude Petroleum and Natural Ga Scotiabank	Sval Energi AS Pipeline Transportation Of Nat	Acq. of Assets Pending Friendly	3,099.4 NKR 3,099.4 NKR -	Divestiture Financial Acquiror	
Consideration: NOK 3.099 bil (USD 318.719 mil) cash/assets						

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08/08/22	Canada Cartage System Ltd General Freight Trucking, Long CIBC World Markets Inc	Mubadala Capital LLC Sovereign Wealth Fund Scotiabank	Acq. of Assets Pending Friendly	- - -		Divestiture Leveraged Buyout Financial Acquiror Secondary Buyout Institutional Buyout
Consideration: Not Available						
08/09/22	Recipe Unlimited Corp Owns, operates restaurants Greenhill & Co, LLC	Fairfax Financial Holdings Ltd Reinsurance Carriers Scotia Capital Inc	Merger Pending Friendly	1,544.5 C 646.5 C 20.73		Not Applicable
Consideration: CAD 20.73 (USD 16.127) cash/ sh com						
09/05/22	Texas Nevada Transmission LLC Electric utility Scotiabank	HICL Infrastructure PLC Investment Advice	Acq. Part. Int. Pending Friendly	- - -		Privately Negotiated Purchase
Consideration: Not Available						
09/16/22	Oilfield Water Logistics LLC Provide midstream water infras Truist Securities Inc	Pilot Water Solutions LLC Provide midstream saltwater di Scotiabank	Merger Pending Friendly	- - -		Divestiture
Consideration: Not Available						
09/28/22	Apotex Pharmaceutical Hldg Inc Pharmaceutical Preparation Man Rothschild & Co	SK Capital Partners LP Private equity firm RBC Capital Markets Scotiabank HSBC Holdings PLC Truist Securities Inc Jefferies LLC Deutsche Bank Securities	Acq. of Assets Pending Friendly	- - -		Leveraged Buyout Financial Acquiror Institutional Buyout
Consideration: Not Available						
09/30/22	NorZinc Ltd Lead Ore and Zinc Ore Mining Scotiabank	Resource Capital Fund VI LP Private equity fund Bacchus Capital Advisers Ltd	Merger Pending Friendly	25.0 C 25.0 C 0.03		Leveraged Buyout Stock Swap Merger of Equals Institutional Buyout Financial Acquiror
Consideration: CAD 24.991 mil (USD 18.272 mil) shs com/com						

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10/22/22	ENTEL-Fiber Optic Business Fiber Optic Manufacturers BNP Paribas SA	Onnet Fibra Colombia SAS Miscellaneous Intermediation Scotiabank	Acq. of Assets Pending Friendly	358.0 US 358.0 US -	Divestiture	
Consideration: USD 358 mil cash/assets						
10/23/22	ENTEL-Fiber Optic Network All Other Telecommunications BNP Paribas SA	InfraCo SpA Wired Telecommunications Carri Scotiabank Santander Corp & Invest Bkg	Merger Pending Friendly	348,083.0 CE 348,083.0 CE -	Divestiture Financial Acquiror	
Consideration: CLP 348.083 bil (USD 358 mil) cash/assets						
10/27/22	Belltown-Solar Project assets	ENGIE North America Inc	Acq. of Assets	-	Divestiture	
10/27/22	Provides oil and gas support a Scotiabank	Provides electric services	Completed Friendly	- -		
Consideration: Not Available						
11/02/22	Enerplus-Core assets Provides oil and gas operation Scotiabank	Surge Energy Inc Oil,gas exploration,prodn co Peters & Co Ltd National Bank Financial Inc ATB Capital Markets	Acq. of Assets Pending Friendly	245.0 C 245.0 C -	Divestiture	
Consideration: CAD 210 mil (USD 154.083 mil) cash plus CAD 35 mil (USD 25. 681 mil) shs com/assets						
11/04/22	Yamana Gold Inc Precious metals company Duff & Phelps,A Kroll Business Canaccord Genuity Stifel Nicolaus & Co Inc Scotiabank CIBC World Markets Inc	Investor Group Investor group BMO Capital Markets GenCap Mining Advisory Ltd Trinity Advisors LP Maxit Capital LP	Merger Pending Friendly	6,559.0 C 6,254.7 C 6.51	Acquiror is an Investor Group Stock Swap Scheme of Arrangement Unsolicited Deal	
Consideration: CAD 1.041 (USD 0.757) cash plus 0.0376 sh com plus 0. 1598 sh com/sh com						
11/07/22	Summit Industrial Income REIT Real estate investment trust BMO Capital Markets	Undisclosed Canadian Industria Investment Company TD Securities Inc Scotiabank	Merger Pending Friendly	5,848.0 C 5,900.0 C 23.50	* Financial Acquiror * Scheme of Arrangement	
Consideration: An estimated CAD 23.5 (USD 17. 436) cash/sh com; plus the assumption of CAD 1.436 bil (USD 1.065 bil) in liabilities/com						
*Value Estimated						

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11/07/22	Ciclo Combinado Tierra Mojada	Saavi Energia S de RL de CV	Acq. of Assets	-	Divestiture
11/07/22	Alternative Energy Sources	Fossil Fuel Electric Power Gen	Completed	-	Financial Acquiror
	Credit Suisse Group	Scotiabank	Friendly	-	
Consideration: Not Available					
11/09/22	Brandywine NGL Pipeline	Kinetik Holdings Inc	Acq. of Assets	-	Not Applicable
11/09/22	Natural Gas Pipeline Transport	Oil and gas exploration and pr	Completed	-	
		Scotiabank	Friendly	-	
Consideration: Not Available					
11/15/22	Central Rivers Power LLC	LS Power Development LLC	Acq. of Assets	-	Divestiture
	Hydroelectric Power Generation	Electric utility company	Pending	-	
	Centerview Partners LLC	BMO Capital Markets	Friendly	-	
		Scotiabank			
Consideration: Not Available					

Footnotes: (1) Transaction Value in millions (including net debt of Target)  
(2) Transaction Value in millions (not including net debt of Target)

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