

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
01/12/18	Primero Mining Corp	First Majestic Silver Corp	Merger	127.5 C	Stock Swap
05/10/18	Mineral mining company	Copper Ore and Nickel Ore Mini	Completed	55.8 C	Scheme of Arrangement
	Scotia Capital Inc	TD Securities Inc	Friendly	0.29	
	Rothschild Canada Inc				
Consideration: 0.03325 sh com/sh com					
01/16/18	ACCEO Solutions Inc	Harris Computer Systems Inc	Acq. of Assets	250.0 C	Not Applicable
01/16/18	Pvd info technology svcs	Develop financial software	Completed	250.0 C	
	TD Securities Inc		Friendly	-	
Consideration: Not Available					
01/22/18	Undisclosed Sr Housing Ppty	Sienna Senior Living Inc	Acq. of Assets	382.0 C	* Not Applicable
03/29/18	Homes For The Elderly	Nursing Care Facilities	Completed	382.0 C	*
	TD Securities Inc		Friendly	-	
	Greystone Real Estate Advisors				
Consideration: An estimated CAD 382 mil (USD 305.918 mil)/assets					
*Value Estimated					
01/29/18	Thomson Reuters Corp-F&R	Thomson Reuters Corp-Finl &	Acq. Maj. Int.	17,025.0 US	* Acquiror is an Investor Group
	Internet Publishing and Broadc	Special purpose acq vehicle	Pending	17,025.0 US	* Divestiture
	Guggenheim Securities LLC	Bank of America Merrill Lynch	Friendly	-	Leveraged Buyout
	TD Securities Inc	Citigroup Inc			Financial Acquiror
	Centerview Partners LLC	JP Morgan			Rumored Deal
	Lazard	Canson Capital Partners I Ltd			Institutional Buyout
		Goldman Sachs & Co			
		Morgan Stanley			
Consideration: An estimated USD 17.025 bil cash/55% ownership interest					
*Value Estimated					
02/06/18	Chesapeake Energy Corp-	BCE-Mach LLC	Acq. of Assets	-	Divestiture
03/29/18	Crude Petroleum and Natural Ga	Miscellaneous Financial Invest	Completed	-	Financial Acquiror
	Jefferies LLC	TD Securities Inc	Friendly	-	
Consideration: Not Available					
02/08/18	Canbriam Energy Inc	Suncor Energy Inc	Acq. Part. Int.	52.0 C	Privately Negotiated Purchase
03/23/18	Oil,gas expl,prodn co	Oil,gas exploration,prodn co	Completed	52.0 C	
	RBC Capital Markets	TD Securities Inc	Friendly	-	
Consideration: CAD 52 mil (USD 41.378 mil) plus Northeast British Columbia mineral land holdings/37% stake					

TD Securities Deal Sheet
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02/15/18	CREIT	Choice Properties REIT	Merger	5,784.6 C	Stock Swap
05/04/18	Real estate investment trust	Real estate investment trust	Completed	3,944.8 C	Scheme of Arrangement
	RBC Capital Markets	TD Securities Inc	Friendly	53.75	
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Consideration: A choice of 4.2835 shs com or CAD 53.75 (USD 43.041) cash/ unit, subject to proration where 58% will be in CPH units, and 42% will be in cash					
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02/21/18	FirstLight Fiber	Antin Infrastructure Partners	Acq. of Assets	-	Divestiture
	Wired Telecommunications Carri	Private equity firm	Pending	-	Leveraged Buyout
	Bank Street Group LLC	TD Securities Inc	Friendly	-	Financial Acquiror
		UBS Investment Bank			Secondary Buyout
					Institutional Buyout
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Consideration: Not Available					
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03/01/18	Tervita Corp	Newalta Corp	Merger	1,033.0 C	Stock Swap
07/19/18	Pvd oil,gas waste mgmt svcs	Pvd waste mgmt,disposal svcs	Completed	1,033.0 C	Scheme of Arrangement
	TD Securities Inc	CIBC Capital Markets	Friendly	-	
	Moelis & Co				
	Peters & Co Ltd				
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Consideration: CAD 679.959 mil (USD 529.976 mil) shs com/stock plus the assumption of CAD 353 mil (USD 275.136 mil) in liabilities					
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03/06/18	Brookfield Ppty Partners-Bay	Victor Dahdaleh	Acq. Maj. Int.	850.0 C	Rumored Deal
03/15/18	Lessors Of Nonresidential Buil	Individual	Completed	850.0 C	Property Acquisition
	TD Securities Inc		Friendly	-	
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Consideration: CAD 850 mil (USD 656.219 mil) cash/50% interest					
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03/14/18	CUMIS Group Ltd	Co-Operators Group Ltd	Acq. Rem. Int.	-	Not Applicable
	Pvd ppty,casualty ins svcs	Provide insurance services	Pending	-	
		TD Securities Inc	Friendly	-	
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Consideration: Not Available					
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03/15/18	Huron Produce Ltd	LFC Enterprises Inc	Acq. of Assets	-	Not Applicable
	Other Food Crops Grown Under C	Own,op tomato,vegetable farms	Pending	-	
	TD Securities Inc	Centerview Partners LLC	Friendly	-	
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Consideration: Not Available					
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04/04/18	Spector & Co Inc	Blue Point Capital Partners LP	Acq. Part. Int.	-	Privately Negotiated Purchase
04/04/18	Stationary and Office Supplies	Private equity firm	Completed	-	Financial Acquiror
	Canadian Imperial Bk Commerce	TD Bank NA	Friendly	-	
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Consideration: Not Available					

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04/12/18	Trinidad Drilling Intl-Oil Rig Three oil rigs TD Securities Inc	Undisclosed Acquiror Unknown	Acq. of Assets Pending Friendly	341.2 SR 341.2 SR -	Divestiture
Consideration: Not Available					
04/16/18	Spartan Energy Corp	Vermilion Energy Inc	Merger	1,342.0 C	Stock Swap
05/28/18	Crude Petroleum and Natural Ga TD Securities Inc GMP FirstEnergy Peters & Co Ltd	Oil and gas exploration,prodn	Completed Friendly	1,323.1 C 6.50	Scheme of Arrangement
Consideration: 0.148 sh com/sh com plus the assumption of CAD 175 mil (USD 138.779 mil) in liabilities/com					
04/24/18	Mitel Networks Corp Develops IP-based communicatio Jefferies LLC National Bank Financial Inc	Investor Group Investor group Evercore Partners Credit Suisse Group BMO Capital Markets TD Securities Inc	Merger Pending Friendly	2,609.0 C 1,889.4 C 14.32	Acquiror is an Investor Group Going Private Leveraged Buyout Financial Acquiror Institutional Buyout
Consideration: CAD 14.324 (USD 11.15) cash/ shs plus CAD 19.46 mil (USD 15.148 mil)/options					
04/30/18	Essential Quail Television LLC Motion Picture and Video Produ NOR Capital Ltd	Kew Media Group Inc Musical Groups and Artists TD Securities Inc	Acq. of Assets Pending Friendly	49.5 US 49.5 US -	Not Applicable
Consideration: USD 15.162 mil cash plus USD 9.704 mil class B shares plus up to USD 24.638 mil in profit-related payments/ assets					
05/03/18	Bombardier Inc-Downsview Ppty	PSP Investment	Acq. of Assets	818.0 C	* Divestiture
06/07/18	Aircraft Manufacturing TD Securities Inc	Portfolio Management	Completed Friendly	818.0 C -	* Financial Acquiror
Consideration: An estimated CAD 818.007 mil (USD 635 mil)/assets					
*Value Estimated					
05/07/18	Nevsun Resources Ltd Gold,base metal mining company Citi BMO Capital Markets	Euro Sun Mining Inc Gold Ore Mining TD Securities Inc GMP Securities Ltd Haywood Securities Ltd.	Merger Intended Unsollic.	1,318.7 C 1,511.6 C 5.00	Unsolicited Deal
Consideration: An amended CAD 2.5 (USD 1.931) cash plus CAD 0.5 mil (USD 0. 386 mil) shs com plus CAD 2 mil (USD 1.545 mil) third party shs com/sh com; originally CAD 2 (USD 1.557) cash plus CAD 2 mil (USD 1. 557 mil) third party shs com plus CAD 1 mil (USD 0.779 mil) shs com/sh com					

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05/08/18	Quebecor Media Inc	Quebecor Inc	Acq. Rem. Int.	1,690.0 C	Not Applicable
	Provides media,communications	Provides media,commun svcs;hld	Pending	1,690.0 C	
	UBS Investment Bank	TD Securities Inc	Friendly	-	
Consideration: CAD 1.54 bil (USD 1.196 bil) cash plus CAD 150 mil (USD 116.469 mil) convertible debentures/com					
05/17/18	Walmart Canada Bank	Walmart Canada Bank SPV	Acq. of Assets	-	Divestiture
	Commercial Banking	Other Financial Vehicles	Pending	-	Leveraged Buyout
	Barclays	TD Securities Inc	Friendly	-	Financial Acquiror
					Institutional Buyout
Consideration: Not Available					
05/17/18	AuRico Metals Australia	Triple Flag Mining Fin	Acq. of Assets	-	Divestiture
06/27/18	Lessors Of Nonfinancial Intang	Financial Sponsor	Completed	-	Financial Acquiror
		TD Securities Inc	Friendly	-	
Consideration: Not Available					
05/23/18	Highlands Pacific Ltd	Cobalt 27 Capital Corp	Acq. Part. Int.	38.1 PGK	Privately Negotiated Purchase
06/04/18	Gold,nickel,cobalt mining	All Other Metal Ore Mining	Completed	38.1 PGK	
	Grant Samuel	Scotiabank	Friendly	0.27	
		TD Securities Inc			
Consideration: PGK 0.267 (USD 0.08) cash/new sh ord					
05/29/18	Kinder Morgan Canada Inc	Canada	Merger	4,500.0 C	Divestiture
	Natural Gas Distribution	Natl govt	Pending	4,500.0 C	
	TD Securities Inc		Friendly	-	
Consideration: CAD 4.5 bil (USD 3.464 bil)/ stock					
05/30/18	NGL Propane LLC	Superior Plus Corp	Acq. of Assets	900.0 US	Divestiture
07/10/18	Natural Gas Distribution	Wholesale petroleum products	Completed	900.0 US	
	RBC Capital Markets	TD Securities Inc	Friendly	-	
		CIBC Capital Markets			
Consideration: USD 900 mil cash/assets					
06/13/18	Altagas Ltd-Nw British	Investor Group	Acq. Part. Int.	922.0 C	Acquiror is an Investor Group
06/22/18	Hydroelectric Power Generation	Investor group	Completed	922.0 C	Privately Negotiated Purchase
	TD Securities Inc		Friendly	-	
	JP Morgan				
	RBC Capital Markets				
Consideration: CAD 922 mil (USD 708.522 mil)/ 35% ownership interest					

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06/19/18	Great Plains Commun Inc	Grain Management LLC	Acq. of Assets	-	Divestiture
	Pvd telecommunications svcs	Private equity firm	Pending	-	Leveraged Buyout
	UBS Investment Bank	TD Securities Inc	Friendly	-	Financial Acquiror
					Institutional Buyout
Consideration: Not Available					

06/25/18	D+H Collateral Management Corp	Teranet Inc	Merger	-	Divestiture
	Other Financial Vehicles	Dvlp electronic svcs	Pending	-	
	BMO Capital Markets	TD Securities Inc	Friendly	-	
Consideration: Not Available					

Footnotes: (1) Transaction Value in millions (including net debt of Target)
(2) Transaction Value in millions (not including net debt of Target)