

TD Securities deal sheet
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
01/07/22	DB Energy Assets LLC	Vauban Infrastructure Partners	Acq. of Assets	-	Divestiture	
05/23/22	Other Electric Power Generatio	Portfolio Management	Completed	-		
	TD Securities Inc	RBC Capital Markets	Friendly	-		
Consideration: Not Available						
01/24/22	Exterran Corp	Enerflex Ltd	Merger	742.0 US	Stock Swap	
10/13/22	Manufactures oil and gas field	Manufacture compressor package	Completed	225.1 US		
	Wells Fargo & Co	RBC Capital Markets	Friendly	6.78		
		TD Securities Inc				
Consideration: 1.021 shs com/sh com						
02/03/22	Extendicare Inc-Assets(11)	Investor Group	Acq. of Assets	153.8 C	Acquiror is an Investor Group	
	Homes For The Elderly	Investor group	Pending	153.8 C	Divestiture	
		TD Securities Inc	Friendly	-		
Consideration: Not Available						
02/07/22	Concentra Bank Inc	Equitable Bank	Merger	470.0 C	Divestiture	
11/01/22	Sales Financing	Mortgage bank	Completed	470.0 C		
	National Bank Financial Inc	TD Securities Inc	Friendly	-		
	Morrison, McKeown & Young	RBC Capital Markets				
Consideration: 470 mil (USD 368.223 mil) cash/stock						
02/14/22	Dobson Fiber Co	Icon Infa Partners V LP	Acq. Maj. Int.	-	Financial Acquiror	
10/19/22	Telecommunications company	Infrastructure Fund	Completed	-		
	Morgan Stanley	TD Securities Inc	Friendly	-		
Consideration: Not Available						
02/15/22	Regency Retirement Resorts	Welltower Inc	Acq. of Assets	572.8 C	Property Acquisition	
	Lessors Of Residential Buildin	Real estate investment trust	Pending	572.8 C		
	TD Securities Inc		Friendly	-		
Consideration: CAD 572.76 mil (USD 450 mil) cash/assets						
02/17/22	ImOn Communications LLC	Goldman Sachs Asset Management	Acq. of Assets	-	Financial Acquiror	
	Pvd telecommun,cable,Internet	Pvd investment management srvcs	Pending	-		
	Bank Street Group LLC	TD Securities Inc	Friendly	-		
		Goldman Sachs & Co				
Consideration: Not Available						

Source: Thomson Reuters Date: 1/4/2023

Brief Summary Report

TD Securities deal sheet
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
02/22/22	Gemfield Resources LLC Gold Ore Mining	Centerra Gold Inc Gold Ore Mining TD Securities Inc	Merger Pending Friendly	206.5 US 206.5 US -	Divestiture
Consideration: A choice of USD 175 mil cash plus USD 31.5 mil com shs/ stock or USD 175 mil cash plus Up to USD 31.5 mil in profit-related payments/stock					
02/28/22	First Horizon Corp Bank holding company Morgan Stanley	Toronto-Dominion Bank Provides commercial banking se TD Securities Inc JP Morgan	Merger Pending Friendly	13,539.8 US 13,539.8 US 25.00	Not Applicable
Consideration: USD 25 cash/sh com; plus USD 21.032 mil cash/options					
03/01/22	Energy Transfer Canada ULC	Undisclosed Joint Venture	Acq. Maj. Int.	1,600.0 C	Divestiture
08/16/22	Crude Petroleum and Natural Ga	Miscellaneous Intermediation RBC Capital Markets TD Securities Inc	Completed Friendly	1,600.0 C -	Financial Acquiror
Consideration: CAD 1.6 bil (USD 1.262 bil)/ 51% interest					
03/01/22	KKR & Co Inc-Western Canadian Oil and Gas Pipeline and Relat TD Securities Inc	Pembina Pipeline Corp-Field-ba Crude Petroleum and Natural Ga RBC Capital Markets	Merger Pending Friendly	3,092.7 US 3,092.7 US -	* Divestiture * Joint Venture
Consideration: An estimated USD 3.093 bil/ 100% ownership interest					
*Value Estimated					
03/07/22	Greenlight Networks LLC	Oak Hill Capital Partners LP	Acq. Maj. Int.	-	Leveraged Buyout
06/02/22	Internet Service Providers Bank Street Group LLC	Private equity firm TD Securities Inc	Completed Friendly	- -	Financial Acquiror Institutional Buyout
Consideration: Not Available					
03/14/22	Turquoise Hill Resources Ltd	Rio Tinto PLC	Acq. Rem. Int.	4,258.5 C	Scheme of Arrangement
12/16/22	Copper and Gold Ore Mining TD Securities Inc BMO Capital Markets Morgan Stanley	Copper,gold,coal mining co Credit Suisse RBC Capital Markets Rothschild & Co	Completed Friendly	4,258.5 C 43.00	Rumored Deal Unsolicited Deal
Consideration: A twice sweetened CAD 43 (USD 32.757) cash/sh com; previously, a sweetened CAD 40 (USD 30.883) cash/sh com; originally CAD 34 (USD 26.681) cash/sh com					

Source: Thomson Reuters Date: 1/4/2023

Brief Summary Report

TD Securities deal sheet
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
04/04/22	Innovatia Accelerator Inc Software Publishers TD Securities Inc	Hexagon AB Provides Custom Computer Progr	Acq. of Assets Pending Friendly	- - -	Not Applicable
Consideration: Not Available					
04/07/22	CDK Global Inc	Central Parent LLC	Merger	8,262.1 US	Tender Offer
07/06/22	Software Publishers Morgan Stanley	Miscellaneous Intermediation Credit Suisse Goldman Sachs & Co BMO Capital Markets Barclays PLC Deutsche Bank Securities Corp RBC Capital Markets TD Securities Inc Wells Fargo & Co BofA Securities Inc	Completed Friendly	6,594.6 US 54.87	Tender/Merger
Consideration: USD 54.87 cash/sh com; plus USD 54.87 cash/restcom; plus USD 54.87 cash/other; plus USD 8.222 mil/options					
04/14/22	K&Y Diamond Ltd	Mach Capital Inc	Acq. Part. Int.	-	Privately Negotiated Purchase
04/14/22	Jewelers' Material and Lapidar	Private Equity Firm Toronto-Dominion Bank	Completed Friendly	- -	Financial Acquiror
Consideration: Not Available					
04/14/22	Sundance Energy Inc Crude Petroleum and Natural Ga Piper Sandler & Co TD Securities (USA) LLC	SilverBow Resources Inc Independent oil and gas compan Barclays PLC	Merger Pending Friendly	369.0 US 369.0 US -	Divestiture
Consideration: USD 354 mil plus up to USD 15 mil in profit-related payments/stock					
04/21/22	ESAM Group-Cherryhill Village Own,op apartment,mall,med bldg TD Securities Inc	Sagitta Dvlp & Mgmt Inc Land Subdivision	Acq. of Assets Pending Friendly	- - -	Divestiture Property Acquisition
Consideration: Not Available					
04/29/22	Polycor Inc	Investor Group	Acq. of Assets	-	Acquiror is an Investor Group
04/29/22	Cut Stone and Stone Product Ma TD Securities Inc	Investor group	Completed Friendly	- -	Divestiture Financial Acquiror
Consideration: Not Available					

Source: Thomson Reuters Date: 1/4/2023

Brief Summary Report

TD Securities deal sheet
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
05/02/22	A&L Canada Labs East Testing Laboratories	Deveron Corp Testing Laboratories TD Securities Inc	Acq. Maj. Int. Pending Friendly	50.3 C 50.3 C -	Not Applicable
Consideration: USD 5.834 mil cash/com; plus USD 33.292 mil cash/67% interest					
05/02/22	A&L Canada Labs East Testing Laboratories	Deveron Corp Testing Laboratories TD Securities Inc	Acq. Rem. Int. Intended Friendly	- - -	Not Applicable
Consideration: Undisclosed/33% stake					
05/04/22	Les Inds Bernard & Fils Ltee	Valeo Foods Group Ltd	Acq. of Assets	-	Divestiture
05/04/22	All Other Miscellaneous Crop F TD Securities Inc	Perishable Prepared Food Manuf RBC Capital Markets	Completed Friendly	- -	Financial Acquiror
Consideration: Not Available					
05/09/22	Points.com Inc	Plusgrade	Merger	498.8 C	Going Private
06/30/22	Pvd points exchange svcs RBC Capital Markets Blair Franklin Capital Part	Software Publishers TD Securities Inc	Completed Friendly	498.8 C 32.21	Financial Acquiror Scheme of Arrangement
Consideration: CAD 32.21 (USD 24.959) cash/ sh com; plus CAD 17.531 mil (USD 13.585 mil) cash/options					
05/11/22	Switch Inc	Investor Group	Merger	10,450.8 US	* Acquiror is an Investor Group
12/06/22	Technology Infrastructure Comp Goldman Sachs & Co Morgan Stanley	Investor group RBC Capital Markets TD Securities Inc Societe Generale Citizens Bank NA	Completed Friendly	11,000.0 US 34.25	* Going Private Rumored Deal
Consideration: An estimated USD 34.25 cash/ sh com A; plus USD 34.25 cash/ sh com B; plus USD 34.25 cash/ restcom; plus the assumption of USD 2.443 bil in liabilities/com A; plus USD 178.603 mil cash/options					
*Value Estimated					
05/24/22	Bonduelle Americas Long Life	Investor Group	Acq. Maj. Int.	-	Acquiror is an Investor Group
06/30/22	Fruit and Vegetable Canning BNP Paribas SA Rothschild & Co	Investor group TD Securities Inc	Completed Friendly	- -	Divestiture Financial Acquiror
Consideration: Not Available					

Source: Thomson Reuters Date: 1/4/2023

Brief Summary Report

TD Securities deal sheet
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
05/27/22	Skyway Towers LLC	Basalt Infrastructure Partners	Acq. of Assets	-	Divestiture	
05/27/22	Power and Communication Line a Houlihan Lokey	Other Financial Vehicles TD Securities Inc	Completed Friendly	- -	Leveraged Buyout Financial Acquiror Institutional Buyout	
Consideration: Not Available						
06/13/22	Gold Standard Ventures Corp	Orla Mining Ltd	Merger	220.5 C	Stock Swap	
08/12/22	Gold mining company TD Securities Inc Paradigm Capital Inc	Gold Ore Mining Trinity Advisors LP Stifel Nicolaus & Co Inc	Completed Friendly	237.6 C 0.66		
Consideration: 0.1193 sh com/com; plus 0. 1193 sh com/restcom; plus CAD 0.036 mil (USD 0.028 mil)						
06/13/22	Uex Corp	Uranium Energy Corp	Merger	269.8 C	Stock Swap	
08/22/22	Uranium mining company TD Securities Inc Sprott Capital Partners	Uranium-Radium-Vanadium Ore Mi BMO Capital Markets Rothschild & Co	Completed Friendly	277.9 C 0.50		
Consideration: A twice sweetened 0.09 sh com/ sh com; plus 0.09 sh com/ restcom; plus CAD 6.65 mil (USD 5.206 mil)/options; A sweetened 0.089 sh com/sh com; plus 0.089 sh com/restcom; plus CAD 5.573 mil (USD 4.332 mil)/options; Originally, 0. 0831 sh com/sh com; plus 0. 0831 sh com/restcom; plus CAD 4.769 mil (USD 3.731 mil)/ options						
06/17/22	Freedom Mobile Inc	Videotron Ltee	Acq. of Assets	2,850.0 C	Divestiture	
	Provide wireless telecommunica Barclays Capital Canada Inc TD Securities Inc	Provides cable broadcasting se National Bank Financial Inc	Pending Friendly	2,850.0 C -	Rumored Deal	
Consideration: CAD 2.85 bil (USD 2.201 bil)/ assets						
06/30/22	FiberLight LLC	Investor Group	Acq. of Assets	-	Acquiror is an Investor Group	
	All Other Telecommunications Bank Street Group LLC	Investor group TD Securities Inc	Pending Friendly	- -	Divestiture	
Consideration: Not Available						
07/05/22	Halcon Corp	Investor Group	Acq. of Assets	-	Acquiror is an Investor Group	
07/05/22	Pvd cleaning services Houlihan Lokey	Investor group TD Securities Inc	Completed Friendly	- -	Divestiture Financial Acquiror	
Consideration: Not Available						

Source: Thomson Reuters Date: 1/4/2023

Brief Summary Report

TD Securities deal sheet
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
07/12/22	East Point Energy LLC Alternative Energy Sources	Equinor ASA Crude Petroleum and Natural Ga TD Securities Inc	Merger Pending Friendly	- - -	- - -	Not Applicable
Consideration: Not Available						
07/28/22	Uex Corp Uranium mining company TD Securities Inc Sprott Capital Partners	Denison Mines Corp Uranium mining company	Merger Pending Friendly	278.6 C 286.7 C 0.51		Stock Swap
Consideration: 0.32 sh com/sh com; plus 0.32 sh com/sh restcom; plus CAD 7.054 mil (USD 5.488 mil) cash/ shs options						
07/29/22	Serafina Energy Ltd Crude Petroleum and Natural Ga RBC Capital Markets	Strathcona Resources Ltd Crude Petroleum and Natural Ga TD Securities Inc BMO Capital Markets	Merger Pending Friendly	2,300.0 C 2,300.0 C -		Financial Acquiror Rumored Deal
Consideration: CAD 2.3 bil (USD 1.796 bil) cash/stock						
08/02/22	Cowen Inc Securities Brokerage Ardea Partners LLC Perkins & Company	Toronto-Dominion Bank Provides commercial banking se Perella Weinberg Partners LP TD Securities Inc	Merger Pending Friendly	1,316.1 US 1,316.1 US 39.00		Rumored Deal
Consideration: USD 39 mil cash/sh com; plus, USD 39 mil cash/sh rest com; plus, USD 39 mil cash/sh other						
09/16/22	Minas de San Nicolas - Rothschild & Co	Agnico Eagle Mines Ltd Gold mining company TD Securities Inc	Acq. Maj. Int. Pending Friendly	5,817.4 MP 5,817.4 MP -		Divestiture Joint Venture
Consideration: MXN 5.817 bil (USD 290 mil)/ 50% interest						
10/12/22	Great River Hydro LLC Hydroelectric Power Generation TD Securities Inc	HQI US Holding LLC Miscellaneous Financial Invest RBC Capital Markets	Acq. of Assets Pending Friendly	2,000.0 US 2,000.0 US -		Divestiture
Consideration: An estimated USD 2 bil/assets						
*Value Estimated						
10/17/22	Sterling Energy Investments	Summit Midstream Partners LP	Merger	140.0 US		Divestiture
12/01/22	Crude Petroleum and Natural Ga TD Securities Inc Perella Weinberg Partners LP	Pipeline Transportation Of Nat	Completed Friendly	140.0 US -		Financial Acquiror
Consideration: Not Available						

Source: Thomson Reuters Date: 1/4/2023

Brief Summary Report

TD Securities deal sheet
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
10/17/22	Yesware Inc	Vendasta Technologies Inc	Acq. of Assets	-	Financial Acquiror	
10/17/22	Internet Service Providers TD Securities (USA) LLC	Provides ecommerce platform an	Completed Friendly	- -		

Consideration: Not Available

11/07/22	Summit Industrial Income REIT	Undisclosed Canadian Industria	Merger	5,848.0 C	* Financial Acquiror	
	Real estate investment trust	Investment Company	Pending	5,900.0 C	* Scheme of Arrangement	
	BMO Capital Markets	TD Securities Inc Scotiabank	Friendly	23.50		

Consideration: An estimated CAD 23.5 (USD 17. 436) cash/sh com; plus the assumption of CAD 1.436 bil (USD 1.065 bil) in liabilities/com

*Value Estimated

11/17/22	ServiceMax Inc	PTC Inc	Merger	1,458.0 US	* Divestiture	
	Develops field service softwar	Software Publishers	Pending	1,458.0 US	*	
	Barclays	Centerview Partners LLC JP Morgan BofA Securities Inc Huntington National Bank TD Securities Inc	Friendly	-		

Consideration: An estimated USD 1.458 bil cash/stock

*Value Estimated

11/18/22	Nextera Energy Resources LLC-	Ontario Teachers' Psn Plan Brd	Acq. of Assets	805.0 US	Divestiture	
	Other Electric Power Generatio	Pension Funds	Pending	805.0 US		
		TD Securities Inc Ambit Corporate Finance	Friendly	-		

Consideration: USD 805 mil cash/assets

11/21/22	Home Capital Group Inc	1000355080 Ontario Inc	Merger	1,535.7 C	* Going Private	
	Real Estate Credit	Investment company	Pending	1,535.7 C	*	
	BMO Capital Markets	RBC Capital Markets	Friendly	44.00		
	TD Securities Inc Deloitte					

Consideration: An estimated CAD 44 (USD 32. 875) cash/sh com

*Value Estimated

Footnotes: (1) Transaction Value in millions (including net debt of Target)
(2) Transaction Value in millions (not including net debt of Target)

Source: Thomson Reuters Date: 1/4/2023

Brief Summary Report