

UBS deal sheet  
Jan 1 - Nov 30, 2022

Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
01/03/22	Zurich Invests Life Spa-Life	Gamalife Companhia de Seguros	Acq. of Assets	-	Divestiture
12/01/22	Direct Life Insurance Carriers	Insurance Agencies and Brokera	Completed	-	Financial Acquiror
	UBS Investment Bank		Friendly	-	
	KPMG				
Consideration: Not Available					
01/06/22	Semitorr Group Inc	FloWorks International LLC	Acq. of Assets	-	Divestiture
01/06/22	Produce,purity flow control	Industrial Supplies Merchant W	Completed	-	Financial Acquiror
	Lincoln International	RBC Capital Markets	Friendly	-	
		Jefferies LLC			
		UBS Investment Bank			
		Wells Fargo & Co			
		BNP Paribas SA			
		Audax Private Debt LLC			
Consideration: Not Available					
01/06/22	LeasePlan Corp NV	ALD SA	Merger	4,900.0 EUR	Divestiture
	Passenger Car Leasing	Passenger Car Leasing	Pending	4,900.0 EUR	Rumored Deal
	UBS Investment Bank	Rothschild & Co	Friendly	-	
	Goldman Sachs & Co	Citi			
		JP Morgan			
		Societe Generale			
Consideration: EUR 4.9 bil (USD 5.543 bil)/ stock					
01/14/22	Hitachi Construction Machinery	HCJI Holdings GK	Acq. Part. Int.	182,457.0 Y	Acquiror is an Investor Group
08/23/22	Mnfr,whl heavy constr mach	Other Financial Vehicles	Completed	182,457.0 Y	Privately Negotiated Purchase
	SMBC Nikko Securities Inc	Nomura Securities	Friendly	3300.00	Financial Acquiror
	Mizuho Securities Co Ltd				Rumored Deal
	Goldman Sachs & Co				
	UBS Investment Bank				
Consideration: JPY 3300 (USD 28.904) cash/sh ord					
01/18/22	Social Capital Suvretta	Investor Group	Acq. Part. Int.	575.0 US	Acquiror is an Investor Group
	Special Purpose Acquisition Co	Investor group	Pending	575.0 US	Privately Negotiated Purchase
	Evercore Partners		Friendly	-	
	Jefferies & Co Inc				
	UBS Securities Inc				
	Citi				
	Morgan Stanley				
	BofA Securities Inc				
Consideration: USD 575 mil cash/com					

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01/24/22	Hollysys Automation Tech Ltd	Investor Group	Merger	4,818.3 CY	Acquiror is an Investor Group
	Mnfr,whl automation tech	Investor group	Pending	9,724.4 CY	Going Private
	BofA Securities Inc	UBS Investment Bank	Unsolic.	158.46	Financial Acquiror Unsolicited Deal

Consideration: CNY 158.462 (USD 25) cash/sh ord

01/24/22	Octopus Holdings Ltd	MTR Corp Ltd	Acq. Part. Int.	-	Privately Negotiated Purchase
01/24/22	Financial Transactions Process	Pvd railway transp svc	Completed	-	
		UBS	Friendly	-	

Consideration: Not Available

01/24/22	Canopy Cancer Care Ltd	Intermediate Capital Group PLC	Acq. of Assets	-	Divestiture
	Specialty (Except Psychiatric	Financial Sponsor	Pending	-	Rumored Deal
	UBS Investment Bank		Friendly	-	Financial Acquiror

Consideration: Not Available

01/25/22	Reputation.com Inc	Marlin Equity Partners LLC	Acq. Part. Int.	150.0 US	Privately Negotiated Purchase
01/25/22	Develop prepackaged software	Private equity firm	Completed	150.0 US	Financial Acquiror
	Goldman Sachs & Co	UBS Investment Bank	Friendly	-	

Consideration: Not Available

01/26/22	Wealthfront Corp	UBS Group AG	Acq. of Assets	1,400.0 US	Rumored Deal
	Software Publishers	Commercial Banking	Withdrawn	1,400.0 US	
	Qatalyst Partners	UBS Investment Bank	Friendly	-	

Consideration: USD 1.4 bil cash/assets

01/28/22	Affin Hwang Asset Mgmt Bhd	Starlight Asset Sdn Bhd	Acq. Maj. Int.	1,537.9 RG	Divestiture
07/29/22	Investment Advice	Miscellaneous Financial Invest	Completed	1,537.9 RG	Financial Acquiror
	UBS Investment Bank		Friendly	-	

Consideration: MYR 1.538 bil (USD 366.603 mil) cash/68.35% interest

01/31/22	Associated Materials Inc	Strategic Value Partners LLC	Acq. of Assets	-	Divestiture
03/14/22	Mnfr,whl exterior bldg product	Provides investment management	Completed	-	
	Moelis & Co	Rothschild & Co	Friendly	-	
		Royal Bank of Canada			
		Credit Suisse			
		KKR Capital Markets LLC			
		UBS AG			

Consideration: Not Available

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02/01/22	PlayKids Internet Movel SA	Sandbox & Co	Acq. Maj. Int.	-	Divestiture
02/01/22	Software Publishers	Software Publishers	Completed	-	
	UBS Investment Bank		Friendly	-	
Consideration: Not Available					
02/01/22	Scholle IPN Corp	SIG Combibloc Group Ltd	Merger	1,293.3 US	* Stock Swap
06/02/22	Manufacturer, wholesaler of fle	Folding Paperboard Box Manufac	Completed	1,293.3 US	*
		UBS Investment Bank	Friendly	-	
Consideration: An estimated USD 415.621 mil cash plus 33.75 mil shs ord plus up to USD 99.974 mil in profit-related payments/stock					
*Value Estimated					
02/01/22	Tidel Engineering LP	Sesami Cash Mgmt Tech Corp	Acq. of Assets	708.4 US	* Divestiture
02/01/22	Office Machinery Manufacturing	Software Publishers	Completed	708.4 US	* Financial Acquiror
	Robert W Baird & Co Inc	UBS Investment Bank	Friendly	-	
Consideration: An estimated USD 708.383 mil/ assets					
*Value Estimated					
02/03/22	CMDH Participacoes	Nelogica	Merger	-	Not Applicable
02/03/22	Investment Advice	Software Publishers	Completed	-	
	IGC Partners	UBS Investment Bank	Friendly	-	
Consideration: Not Available					
02/07/22	Toshiba Carrier Corp	Global Comfort Solutions LLC	Acq. Maj. Int.	120,000.0 Y	* Divestiture
08/01/22	Mnfr, whl air conditioners	Miscellaneous Intermediation	Completed	120,000.0 Y	* Rumored Deal
	UBS Investment Bank	Mitsubishi UFJ Morgan Stanley	Friendly	-	
	Nomura Securities				
Consideration: An estimated JPY 120 bil (USD 900.969 mil) cash/55% interest					
*Value Estimated					
02/08/22	D-Wave Systems Inc	DPCM Capital Inc	Merger	1,520.0 C	Reverse Takeover
08/05/22	Electronic Computer Manufactur	Special Purpose Acquisition Co	Completed	1,520.0 C	Stock Swap
	Morgan Stanley & Co LLC	Citigroup Global Markets Inc	Friendly	-	Financial Acquiror
		UBS Investment Bank			
Consideration: CAD 1.52 bil (USD 1.2 bil) shs com/stock					

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02/09/22	Suntory Coffee Australia Ltd	UCC ANZ Management Pty Ltd	Merger	221.7 AU	Divestiture
04/01/22	Coffee and Tea Manufacturing UBS Investment Bank	Administrative Management and Goldman Sachs & Co Deloitte Tohmatsu FA	Completed Friendly	221.7 AU -	

Consideration: Not Available

02/14/22	Cornerstone Bldg Brands Inc	Clayton Dubilier & Rice LLC	Merger	4,481.8 US	Going Private
07/25/22	Manufactures and wholesales me Centerview Partners LLC	Private equity firm UBS Investment Bank Barclays BNP Paribas SA Goldman Sachs & Co Jefferies LLC Natixis RBC Capital Markets Societe Generale Deutsche Bank Securities Apollo Global Management Inc Blackstone Credit US Bancorp	Completed Friendly	1,844.4 US 24.65	Leveraged Buyout Financial Acquiror Unsolicited Deal Institutional Buyout

Consideration: USD 24.65 cash/sh com plus USD 50.476 mil/options plus USD 24.65 cash/sh restcom plus USD 24.65 cash/sh other

02/17/22	Merchant eSolutions Inc	Sam I Acquisition Corp	Acq. of Assets	290.0 US *	Divestiture
05/17/22	Provides payment processing se UBS Investment Bank Banco Bradesco SA	Miscellaneous Intermediation	Completed Friendly	290.0 US * -	

Consideration: An estimated USD 140 mil cash plus up to USD 150 mil in profit-related payments/ assets

\*Value Estimated

02/21/22	Worldline SA-TSS Business	Poseidon BidCo SAS	Acq. of Assets	2,300.0 EUR	Divestiture
10/03/22	Financial Transactions Process UBS Investment Bank BNP Paribas SA	Miscellaneous Intermediation HSBC Holdings PLC Barclays Societe Generale Goldman Sachs & Co BofA Securities Inc Ernst & Young LLP	Completed Friendly	2,300.0 EUR -	Financial Acquiror

Consideration: EUR 600 mil (USD 679.26 mil) shs pref plus EUR 1.7 bil (USD 1.925 bil) cash/assets

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02/22/22	InstaVolt Ltd	EQT Infrastructure V Fund	Acq. of Assets	-	Divestiture	
	All Other Miscellaneous Electr	Infrastructure Fund	Pending	-	Financial Acquiror	
	UBS Investment Bank	RBC Capital Markets	Friendly	-		
Consideration: Not Available						
02/28/22	LIS Holding SpA	PostePay SpA	Merger	700.0 EUR	Divestiture	
09/15/22	Financial Transactions Process	Miscellaneous Financial Invest	Completed	700.0 EUR		
	UBS AG	Vitale&Co-IMAP	Friendly	-		
	UniCredit SpA	BofA Securities Inc				
	KPMG	PricewaterhouseCoopers				
Consideration: EUR 700 mil (USD 788.69 mil) cash/stock						
03/01/22	Centuri Group Inc	Shareholders	Acquisition	-	Acquiror is an Investor Group	
	Provide utility infrastructure	Investor group	Pending	-	Divestiture	
	Lazard		Not Appl.	-	Spinoff	
	Moelis & Co					
	UBS Investment Bank					
Consideration: Not Available						
03/02/22	KarmanEdge Inc	Investor Group	Acq. Maj. Int.	8,984.5 PP	Acquiror is an Investor Group	
04/01/22	Data Processing, Hosting, and	Investor group	Completed	8,984.5 PP	Divestiture	
	UBS Investment Bank		Friendly	-	Joint Venture	
					Financial Acquiror	
Consideration: Not Available						
03/08/22	Xpo Logistics Inc-Transpo	Shareholders	Acquisition	2,194.1 US	Acquiror is an Investor Group	
11/01/22	General Freight Trucking, Loca	Investor group	Completed	2,194.1 US	Divestiture	
	BofA Securities Inc		Not Appl.	19.06	Spinoff	
	Goldman Sachs & Co					
	Morgan Stanley					
	Citi					
	Barclays PLC					
	UBS Investment Bank					
	BMO Capital Markets					
	Credit Agricole CIB					
Consideration: 1 sh com/sh com						

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03/09/22	New Zealand Bus Ltd	Kinetic Group Services Pty Ltd	Acq. of Assets	-	Divestiture	
07/07/22	Pvd bus transportation svcs	All Other Transit and Ground P	Completed	-	Financial Acquiror	
	UBS Investment Bank	Cameron Partners Ltd	Friendly	-		
	Murray & Co					
Consideration: Not Available						
03/09/22	RUAG Ammotec GmbH	Beretta Holding SA	Merger	-	Divestiture	
05/11/22	Ammunition (Except Small Arms)	Miscellaneous Financial Invest	Completed	-		
	UBS Investment Bank	BNP Paribas SA	Friendly	-		
		Mediobanca				
		KPMG				
Consideration: Not Available						
03/10/22	RGI SpA	CVC Capital Partners Fund VIII	Acq. of Assets	-	Divestiture	
	Software Publishers	Other Financial Vehicles	Pending	-	Leveraged Buyout	
	Arma Partners LLP	UBS Investment Bank	Friendly	-	Financial Acquiror	
					Institutional Buyout	
Consideration: Not Available						
03/14/22	HSBC Continental Europe-Greece	Pancreta Bank SA	Acq. of Assets	-	Divestiture	
	Commercial Banking	Commercial Banking	Pending	-		
	UBS Investment Bank		Friendly	-		
Consideration: Not Available						
03/15/22	Matrox Electronic Systems Ltd	Zebra Technologies Corp	Merger	1,121.9 C	Divestiture	
06/06/22	Semiconductor and Related Devi	Mnfr,whl bar code printing sys	Completed	1,121.9 C		
	Evercore Partners	UBS Investment Bank	Friendly	-		
Consideration: CAD 1.122 bil (USD 875 mil)/ stock						
03/15/22	Akeloo Tecnologia da Informaca	Nelogica	Acq. of Assets	-	Not Applicable	
03/15/22	Software Publishers	Software Publishers	Completed	-		
		UBS Investment Bank	Friendly	-		
Consideration: Not Available						

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03/17/22	Cobar Management Pty Ltd Copper mining company BofA Securities Inc UBS Investment Bank	Metals Acquisition Corp Special Purpose Acquisition Co Citi	Merger Pending Friendly	1,816.8 AU *	Divestiture	
				1,816.8 AU *	Financial Acquiror	
				-		

Consideration: An estimated sweetened AUD 1. 438 bil (USD 950 mil) cash plus AUD 151.4 mil (USD 100 mil) plus up to AUD 227.101 mil (USD 150 mil) in profit- related payments/stock; Originally, 5 mil shs com plus AUD 1.441 bil (USD 1.05 bil) cash/stock

\*Value Estimated

03/17/22	Mitsubishi Corp-UBS Realty Inc	76KK	Merger	230,000.0 Y	Divestiture	
04/28/22	Portfolio Management UBS Investment Bank	Investment Advice SMBC Nikko Securities Inc	Completed Friendly	230,000.0 Y -	Leveraged Buyout Rumored Deal Institutional Buyout Financial Acquiror	

Consideration: JPY 230 bil (USD 1.937 bil) cash/entire share capital

03/18/22	UBS Securities Co Ltd	UBS Group AG	Acq. Part. Int.	-	Privately Negotiated Purchase	
03/18/22	Sec bkrg firm	Commercial Banking UBS Investment Bank	Completed Friendly	- -	Rumored Deal	

Consideration: Not Available

03/24/22	Homeserve PLC Plumbing, Heating, and Air-Con JP Morgan Cazenove UBS Investment Bank Goldman Sachs International	Hestia Bidco Ltd Miscellaneous Financial Invest Deutsche Bank AG (London) BofA Securities Inc	Merger Pending Friendly	4,718.7 STG 4,076.8 STG 12.00	Going Private Scheme of Arrangement Financial Acquiror	
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Consideration: GBP 12 (USD 14.806) cash/ assets

03/28/22	JD Property Group Corp Miscellaneous Intermediation UBS Investment Bank BofA Securities Inc	Investor Group Investor group	Acq. Part. Int. Pending Friendly	5,092.6 CY 5,092.6 CY -	Acquiror is an Investor Group Privately Negotiated Purchase Financial Acquiror	
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Consideration: CNY 5.093 bil (USD 800 mil)/ undisclosed minority stake

03/30/22	Napier Park Global Capital	First Eagle Investments LLC	Acq. of Assets	-	Not Applicable	
08/01/22	Provides investment mgmt servi Houlihan Lokey	Pvd investment management svcs UBS Investment Bank	Completed Friendly	- -		

Consideration: Not Available

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03/30/22	Aerofil Technology Inc	Knowlton Development Corp Inc	Acq. of Assets	-	Divestiture	
03/30/22	All Other Miscellaneous Chemic Lincoln International	Toilet Preparation Manufacturi Guggenheim Securities LLC UBS Investment Bank	Completed Friendly	- -	Financial Acquiror	

Consideration: Not Available

04/07/22	Toshiba Corp Audio and Video Equipment Manu Nomura Securities UBS Securities Japan Ltd JPMorgan Securities Japan Co Mizuho Securities Co Ltd	Seeking Buyer Seeking buyer	Merger S Buyer Friendly	- - -	Auction	
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Consideration: Not Available

04/14/22	Atlantia SpA	Schemaquarantatre SpA	Merger	47,824.1 EUR	Acquiror is an Investor Group	
12/09/22	Other Support Activities For R BNP Paribas SA Morgan Stanley & Co. Intl plc Equita SIM SpA	Other Financial Vehicles Goldman Sachs Bank Europe SE Mediobanca JP Morgan Securities Plc BofA Securities Inc UBS AG London UniCredit SpA Santander Corp & Invest Bkg Lazard Citigrp Global Markets Europe	Completed Friendly	47,824.1 EUR 23.00	Tender Offer Tender/Merger Financial Acquiror Rumored Deal Unsolicited Deal	

Consideration: The assumption of EUR 35.278 bil (USD 38.4 bil) in liabilities/ord; plus EUR 23 (USD 25.036) cash/sh ord

04/19/22	PLDT Telecom Towers Wired Telecommunications Carri UBS Investment Bank	Comworks Infratech Corp Power and Communication Line a Credit Suisse	Acq. of Assets Pending Friendly	35,000.0 PP 35,000.0 PP -	Divestiture Auction Rumored Deal Sale and Leaseback	
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Consideration: PHP 35 bil (USD 669.216 mil) cash/assets

04/19/22	PLDT Telecom Towers Wired Telecommunications Carri UBS Investment Bank	ISOC edotco Towers Inc Wired Telecommunications Carri Greenhill & Co, LLC	Acq. of Assets Pending Friendly	42,000.0 PP 42,000.0 PP -	Divestiture Auction Rumored Deal Sale and Leaseback Financial Acquiror	
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Consideration: PHP 77 bil (USD 1.472 bil)/ assets

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04/20/22	Ramsay Health Care Ltd	Investor Group	Merger	30,188.4 AU	Acquiror is an Investor Group
	General Medical and Surgical H	Investor group	Withdrawn	19,551.7 AU	Leveraged Buyout
	UBS Australia Ltd	Barrenjoey Capital Partners	Unsolic.	-	Financial Acquiror
	Goldman Sachs & Co	Credit Suisse			Scheme of Arrangement
					Rumored Deal
					Unsolicited Deal
					Institutional Buyout

Consideration: A twice amended AUD 18.301 bil (USD 12.774 bil) cash plus AUD 1.251 bil (USD 873.198 mil) in Ramsay Generale de Sante SA ordinary shares, subject to proration whereby 82% of the total share capital was to be paid in AUD 72.8 (USD 50.814) in cash and 0.22 Ramsay Generale de Sante SA ordinary share per Ramsay Health Care Ltd ordinary share, and the remaining 18% in AUD 88 (USD 61.424) in cash per share; Previously, an amended choice of AUD 88 (USD 60.773) cash/sh ord, or AUD 18.301 bil (USD 12.639 bil) cash plus AUD 1.245 bil (USD 859.797 mil) in Ramsay Generale de Sante SA ordinary shares, subject to proration whereby 82% of the total share capital was to be paid in AUD 72.8 (USD 50.275) in cash and 0.22 Ramsay Generale de Sante SA ordinary share per Ramsay Health Care Ltd ordinary share, and the remaining 18% in AUD 88 (USD 60.773) in cash per share; Originally AUD 88 (USD 64.856) cash/sh ord

04/21/22	Kindred At Home Inc-Hospice &	Clayton Dubilier & Rice LLC	Acq. Maj. Int.	2,800.0 US *	Divestiture
08/11/22	Home Health Care Services	Private equity firm	Completed	2,800.0 US *	Leveraged Buyout
	Goldman Sachs & Co	Deutsche Bank Securities	Friendly	-	Financial Acquiror
	Barclays PLC	UBS Investment Bank			Institutional Buyout

Consideration: An estimated USD 2.8 bil cash/ 60% ownership interest

\*Value Estimated

04/25/22	Paddington Cntrl	GIC Pte Ltd	Acq. Maj. Int.	694.0 STG	Divestiture
07/05/22	Lessors Of Nonresidential Buil	Sovereign Wealth Fund	Completed	694.0 STG	Financial Acquiror
	UBS Investment Bank		Friendly	-	Property Acquisition

Consideration: GBP 694 mil (USD 890.888 mil) cash/75% interest

04/26/22	Morrow Sodali Global LLC	TPG Growth LLC	Acq. Maj. Int.	-	Leveraged Buyout
04/26/22	Provides business consulting s	Private equity firm	Completed	-	Financial Acquiror
	UBS Investment Bank		Friendly	-	Institutional Buyout

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04/26/22	Kofax Inc	Kofax Inc SPV	Acq. of Assets	-	Acquiror is an Investor Group	
07/25/22	Software Publishers	Other Financial Vehicles	Completed	-	Divestiture	
	Lazard	JP Morgan	Friendly	-	Leveraged Buyout	
		Jefferies LLC			Financial Acquiror	
		Arma Partners LLP			Secondary Buyout	
		Credit Suisse			Institutional Buyout	
		UBS Investment Bank				

Consideration: Not Available

04/28/22	Hitachi Transport System Ltd	HTSK Co Ltd	Acq. Maj. Int.	768,600.4 Y	Leveraged Buyout	
	General Freight Trucking, Loca	Miscellaneous Intermediation	Pending	449,226.4 Y	Tender Offer	
	UBS Securities Japan Ltd	SMBC Nikko Securities Inc	Friendly	8913.00	Financial Acquiror	
	Mitsubishi UFJ Morgan Stanley	BofA Securities Japan Co Ltd			Auction	
					Rumored Deal	
					Institutional Buyout	

Consideration: JPY 8,913 (USD 69.405) cash/ sh ord

04/28/22	Hitachi Transport System Ltd	Hitachi Transport System Ltd	Buyback	221,983.5 Y	Privately Negotiated Purchase	
	General Freight Trucking, Loca	General Freight Trucking, Loca	Intended	221,983.5 Y	Repurchase	
	Mitsubishi UFJ Morgan Stanley	UBS Securities Japan Ltd	Not Appl.	6632.00		
		SMBC Nikko Securities Inc				
		BofA Securities Japan Co Ltd				

Consideration: JPY 6,632 (USD 51.643) cash/ sh ord

04/29/22	Banco Votorantim SA	Undisclosed Acquiror	Acq. Part. Int.	350.0 BR	Privately Negotiated Purchase	
	Commercial Banking	Unknown	Pending	350.0 BR	Privatization	
	UBS Investment Bank		Friendly	-		

Consideration: 350 mil (USD 0 mil) cash/ undisclosed minority stake

05/03/22	Premium Credit Ltd	TowerBrook Capital Partners LP	Acq. of Assets	-	Divestiture	
	Sales Financing	Financial Sponsor	Pending	-	Leveraged Buyout	
	Evercore Partners	UBS Investment Bank	Friendly	-	Financial Acquiror	
					Secondary Buyout	
					Institutional Buyout	

Consideration: Not Available

05/06/22	Palladium Holdings Pty Ltd	Palladium Global Corp	Merger	609.6 AU	Scheme of Arrangement	
06/02/22	International Affairs	Other Financial Vehicles	Completed	525.1 AU		
	UBS Investment Bank		Friendly	-		

Consideration: AUD 315.099 mil (USD 224.067 mil) cash plus AUD 210.025 mil (USD 149.349 mil) stock/ stock

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05/07/22	Shaftesbury PLC Lessors Of Other Real Estate P Evercore Partners Blackdown Partners Ltd Liberum Capital JP Morgan Cazenove	Capital & Counties Ppty PLC Real estate development firm Rothschild & Co UBS Investment Bank Jefferies International Ltd Peel Hunt LLP Barclays Bank PLC BNP Paribas SA HSBC Bank PLC	Merger Pending Friendly	2,203.4 STG 1,462.4 STG 5.09	Reverse Takeover Stock Swap Scheme of Arrangement Privatization
Consideration: 3.356 new shs ord/sh ord					
05/11/22	Getaround Inc	InterPrivate II Acq Corp	Merger	744.3 US	Reverse Takeover
12/08/22	Software Publishers UBS Securities LLC	Special Purpose Acquisition Co LionTree Advisors LLC Earlybirdcapital Inc	Completed Friendly	800.0 US -	Stock Swap Financial Acquiror
Consideration: USD 800 mil shs com/stock					
05/13/22	Natsana GmbH	Bayer AG	Acq. Part. Int.	-	Privately Negotiated Purchase
05/25/22	Food (Health) Supplement Store	Chemicals and life science com UBS Investment Bank	Completed Friendly	- -	
Consideration: Not Available					
05/15/22	Lyntia Networks SAU Wired Telecommunications Carri UBS Investment Bank Deutsche Bank Santander Corp & Invest Bkg Liberty Corporate Fin Assoc	Undisclosed AXA Swiss Life JV Investment Advice Rothschild & Co DC Advisory	Acq. of Assets Pending Friendly	2,000.0 EUR* 2,000.0 EUR* -	Divestiture Rumored Deal
Consideration: An estimated EUR 2 bil (USD 2. 082 bil)/assets					
*Value Estimated					
05/16/22	CHI Overhead Doors LLC	Nucor Corp	Acq. of Assets	3,000.0 US *	Divestiture
06/24/22	Manufacture garage door Goldman Sachs & Co UBS Investment Bank	Manufactures steel products Moelis & Co	Completed Friendly	3,000.0 US * -	
Consideration: An estimated USD 3 bil cash/ assets					
*Value Estimated					

Source: Thomson Reuters Date: 1/4/2023

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
05/18/22	Power Dot SA Other Gasoline Stations Improved Corporate Finance BV	Antin IP SA Private equity firm UBS Investment Bank	Acq. Maj. Int. Pending Friendly	150.0 EUR 150.0 EUR -	Leveraged Buyout Financial Acquiror Institutional Buyout
Consideration: Not Available					
05/23/22	Incitec Pivot Ltd-Incitec Mnfr,whl fertilizers Macquarie Group UBS Investment Bank	Shareholders Investor group	Acquisition Pending Not Appl.	- - -	Acquiror is an Investor Group Divestiture Spinoff
Consideration: Not Available					
05/23/22	Dyno Nobel Pty Ltd Mnfr explosives Macquarie Group UBS	Shareholders Investor group	Acquisition Pending Not Appl.	- - -	Acquiror is an Investor Group Divestiture Spinoff
Consideration: Not Available					
05/25/22	Covetrus Inc	Corgi Bidco Inc	Merger	3,261.6 US	Acquiror is an Investor Group
10/13/22	Animal-health technology and s Goldman Sachs & Co Lincoln International	Special Purpose Acquisition Ve Deutsche Bank Securities UBS Investment Bank BMO Capital Markets Mizuho Securities USA LLC	Completed Friendly	2,331.6 US 21.00	Going Private Leveraged Buyout Financial Acquiror Institutional Buyout
Consideration: USD 21 cash/sh com; plus USD 21 cash/sh restcom; plus USD 21 cash/sh other; plus USD 5. 26 mil/options					
05/25/22	SIMON Markets LLC	Insttitl Capital Network Inc	Acq. of Assets	-	Financial Acquiror
08/02/22	Software Publishers Goldman Sachs & Co	Financial technology company UBS Investment Bank Morgan Stanley	Completed Friendly	- -	
Consideration: Not Available					
05/26/22	ECARX Holdings Inc	COVA Acquisition Corp	Merger	22,751.4 CY	Reverse Takeover
12/20/22	Semiconductor and Related Devi UBS Investment Bank Morgan Stanley China International Capital Co	Special purpose acq co (SPAC) Cantor Fitzgerald & Co	Completed Friendly	22,751.4 CY -	Stock Swap Financial Acquiror
Consideration: CNY 22.751 bil (USD 3.4 bil)/ stock					

Source: Thomson Reuters Date: 1/4/2023

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
05/31/22	BNY Alcentra Group Holdings In	Franklin Resources Inc	Acq. of Assets	553.4 STG	Divestiture
11/01/22	Miscellaneous Financial Invest	Provides investment management	Completed	553.4 STG	Rumored Deal
	Ardea Partners Llc	Morgan Stanley	Friendly	-	
		UBS Investment Bank			

Consideration: Up to GBP 276.68 mil (USD 350 mil) in profit-related payments plus GBP 276.68 mil (USD 350 mil)/assets

06/01/22	Roper Tech Inc-Industrial	Clayton Dubilier & Rice LLC	Acq. Maj. Int.	879.8 US	Divestiture
11/22/22	Instruments and Related Produc	Private equity firm	Completed	879.8 US	Leveraged Buyout
	Evercore Group	UBS Investment Bank	Friendly	-	Financial Acquiror
		RBC Capital Markets			Institutional Buyout
		BNP Paribas SA			
		BMO Capital Markets			
		Mizuho Securities USA Inc			
		Natixis			
		JP Morgan			

Consideration: USD 828.75 mil cash/51% ownership interest plus up to USD 51 mil in profit-related payments

06/01/22	Access Usa Shipping LLC	Aramex PJSC	Acq. of Assets	265.0 US	Not Applicable
10/19/22	Packaging and Labeling Service	General Freight Trucking, Long	Completed	265.0 US	
	UBS Investment Bank	Citi	Friendly	-	

Consideration: USD 265 mil cash/assets

06/05/22	Byteweb Comunicacao	Americanet Ltda	Acq. of Assets	32.5 BR	Not Applicable
06/05/22	Wired Telecommunications Carri	Wired Telecommunications Carri	Completed	32.5 BR	
		UBS Investment Bank	Friendly	-	

Consideration: Not Available

06/06/22	APEX Analytix LLC	KKR North America Fund XIII	Acq. Maj. Int.	-	Leveraged Buyout
07/25/22	Develops auditing management s	Private Equity Fund	Completed	-	Financial Acquiror
	William Blair & Co	UBS Investment Bank	Friendly	-	Institutional Buyout

Consideration: Not Available

06/08/22	Atlas Arteria Ltd	IFM Investors Pty Ltd	Acq. Part. Int.	673.1 AU	Privately Negotiated Purchase
06/08/22	Highway, Street, and Bridge Co	Provides investment and adviso	Completed	673.1 AU	
	UBS Investment Bank	Jarden Australia Pty Ltd	Friendly	-	

Consideration: AUD 673.14 mil (USD 486.478 mil) cash/ord

Source: Thomson Reuters Date: 1/4/2023

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
06/09/22	Mediclinic International PLC	Manta Bidco Ltd	Merger	82,403.1 SAR	Going Private	
	General Medical and Surgical H	Miscellaneous Intermediation	Pending	41,254.1 SAR	Scheme of Arrangement	
	Morgan Stanley	Nomura Securities	Friendly	101.01	Unsolicited Deal	
	UBS AG	Centerview Partners UK LLP				
	Standard Bank of S. Africa	Credit Suisse (Schweiz) AG				
Consideration: A sweetened ZAR 101.006 (USD 6.013) cash/sh ord; originally ZAR 88.723 (USD 5. 806) cash/sh ord						
06/10/22	Advarra Inc	Advarra Inc SPV	Acq. Maj. Int.	-	Acquiror is an Investor Group	
	Review board organization	Special purpose acquisition ve	Pending	-	Divestiture	
	Jefferies LLC	Goldman Sachs & Co	Friendly	-	Leveraged Buyout	
	Morgan Stanley	UBS Investment Bank			Financial Acquiror	
					Rumored Deal	
					Secondary Buyout	
					Institutional Buyout	
Consideration: Not Available						
06/13/22	SemaConnect Inc	Blink Charging Co	Acq. of Assets	200.0 US	Not Applicable	
	Other Electronic Component Man	Other Gasoline Stations	Pending	200.0 US		
	UBS Investment Bank	Barclays	Friendly	-		
Consideration: USD 80 mil cash/assets plus USD 120 mil shs com						
06/13/22	The Go-Ahead Group PLC	Kelsian Group Ltd	Merger	-	Unsolicited Deal	
	Provide passenger transport ma	Coastal and Great Lakes Passen	Withdrawn	-		
	Rothschild & Co	JP Morgan Sec Australia Ltd	Unsolic.	-		
	Investec Bank PLC	UBS Investment Bank				
	Peel Hunt LLP					
Consideration: Not Available						
06/13/22	The Go-Ahead Group PLC	Gerrard Invest Bidco Ltd	Merger	757.6 STG	Acquiror is an Investor Group	
10/10/22	Provide passenger transport ma	Other Financial Vehicles	Completed	669.3 STG	Going Private	
	Rothschild & Co	UBS AG	Friendly	15.50	Financial Acquiror	
	Investec Bank PLC	Santander Corp & Invest Bkg			Scheme of Arrangement	
	Peel Hunt LLP					
Consideration: A sweetened GBP 15.5 (USD 18. 822) cash/sh ord; originally GBP 15 (USD 18.471) cash/sh ord						
06/14/22	Elmo Software Ltd	Undisclosed Acquiror	Merger	521.6 AU	Rumored Deal	
	Software Publishers	Unknown	Withdrawn	549.7 AU		
	UBS Investment Bank		Friendly	6.10		
Consideration: AUD 6.1 (USD 4.223)/sh ord						

Source: Thomson Reuters Date: 1/4/2023

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
06/14/22	John Mass Organics Grp Inc Cosmetics, Beauty Supplies, an UBS Investment Bank	John Masters Holdings Inc Other Financial Vehicles Nomura Securities Deloitte Tohmatsu FA	Merger Pending Friendly	- - -	Leveraged Buyout Financial Acquiror Institutional Buyout	
Consideration: Not Available						
06/14/22	Altus Strategies PLC	Elemental Royalties Corp	Merger	76.1 STG	Stock Swap	
08/16/22	Support Activities For Oil and UBS AG London SP Angel Corporate Finance LLP	Gold Ore Mining Canaccord Genuity Ltd	Completed Friendly	59.9 STG 0.51	Scheme of Arrangement	
Consideration: 0.594 sh com/sh ord						
06/15/22	Inos 20-054 Gmbh	Imker Capital Partners	Acq. Part. Int.	-	Privately Negotiated Purchase	
06/15/22	Miscellaneous Intermediation UBS Investment Bank	Miscellaneous Intermediation	Completed Friendly	- -		
Consideration: Not Available						
06/16/22	BHP Billiton Ltd-Mt Arthur Bituminous Coal and Lignite Su UBS Investment Bank	Seeking Buyer Seeking buyer	Acq. of Assets S Buyer W Not Appl.	- - -	Divestiture Rumored Deal	
Consideration: Not Available						
06/16/22	Collins Aerospaces-ARINC rail	Winghouse Air Brake Tech Corp	Acq. of Assets	-	Divestiture	
06/16/22	Support Activities For Rail Tr UBS Investment Bank	Manufacture railway brake comp	Completed Friendly	- -		
Consideration: Not Available						
06/20/22	Euromoney Institutional	Becketts Bidco Ltd	Merger	1,643.0 STG	Acquiror is an Investor Group	
11/24/22	Periodical Publishers Goldman Sachs International UBS AG London Numis Securities Ltd	Other Financial Vehicles BofA Securities Inc Raymond James Financial Inc	Completed Friendly	1,596.7 STG 14.61	Financial Acquiror Scheme of Arrangement	
Consideration: GBP 14.61 (USD 17.859) cash/ sh ord						
06/21/22	Louisiana-Pacific Corp-EWP	Pacific Woodtech Corp	Acq. of Assets	210.0 US	Divestiture	
08/01/22	Engineered Wood Member (Except UBS Investment Bank	All Other Miscellaneous Wood P	Completed Friendly	210.0 US -		
Consideration: Not Available						

Source: Thomson Reuters Date: 1/4/2023

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
06/23/22	Havea Group SASU Food (Health) Supplement Store Natixis Partners SAS UBS AG Oloryn Partners	Havea Group SASU SPV Other Financial Vehicles Lazard Credit Agricole CIB Nomura Securities	Acq. of Assets Pending Friendly	1,098.0 1,098.0 -	EUR EUR	Acquiror is an Investor Group Divestiture Leveraged Buyout Financial Acquiror Rumored Deal Secondary Buyout Institutional Buyout
Consideration: EUR 1.098 bil (USD 1.16 bil) cash/assets						
06/27/22	PLH Group Inc	Primoris Services Corp	Merger	470.0	US	Divestiture
08/01/22	Provides electric construction Stifel Nicolaus & Co Inc	Specialty contractor and infra UBS Investment Bank	Completed Friendly	470.0 -	US	
Consideration: USD 470 mil cash/stock						
06/28/22	Playtika Holding Corp Develop mobile games	Joffre Palace Holdings Ltd Miscellaneous Intermediation UBS Investment Bank	Acq. Part. Int. Pending Friendly	7,611.2 7,611.2 71.73	IS IS	Privately Negotiated Purchase Financial Acquiror
Consideration: ILS 71.734 (USD 21)/sh ord						
07/01/22	GfK SE Provide market research servic Goldman Sachs Bank Europe SE Rothschild & Co	Nielsen Consumer LLC Marketing Research and Public UBS Investment Bank JP Morgan HSBC Securities (USA) Inc PJT Partners Inc BofA Securities Inc	Merger Pending Friendly	- - -		Divestiture Financial Acquiror
Consideration: Not Available						
07/06/22	Parcelex Correspondente	Banco Votorantim SA	Acq. Part. Int.	-		Privately Negotiated Purchase
07/06/22	Financial Transactions Process	Commercial Banking UBS Investment Bank	Completed Friendly	- -		
Consideration: Not Available						
07/11/22	Autogrill SpA Own,operate restaurants,bars Citigrp Global Markets Europe IMI - Intesa Sanpaolo Mediobanca	Dufry AG Own,operate duty free shops UBS Investment Bank Credit Suisse UniCredit Group Santander Corp & Invest Bkg	Acq. Rem. Int. Intended Friendly	1,201.3 1,201.3 6.33	EUR EUR	Not Applicable
Consideration: A choice of 0.158 new shs ord or EUR 6.33 (USD 6.446) cash/ sh ord						

Source: Thomson Reuters Date: 1/4/2023

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
07/11/22	Autogrill SpA	Dufry AG	Acq. Maj. Int.	2,838.2 EUR	Divestiture
	Own,operate restaurants,bars	Own,operate duty free shops	Pending	953.7 EUR	Stock Swap
	BofA Securities Inc	UBS Investment Bank	Friendly	4.96	Rumored Deal
	Mediobanca	Credit Suisse			
	Citigrp Global Markets Europe	UniCredit Group			
	IMI - Intesa Sanpaolo	Santander Corp & Invest Bkg			
Consideration: 0.158 new shs ord/sh ord					
07/13/22	MYOB Group Pty Ltd	ANZ Banking Group Ltd	Acq. of Assets	-	Divestiture
	Software Publishers	Pvd gen bkg svcs	Withdrawn	-	Financial Acquiror
		UBS Investment Bank	Unsolic.	-	Rumored Deal
					Unsolicited Deal
Consideration: Not Available					
07/14/22	Bayer AG-Nebido Treatment	Grunenthal Pharma GmbH Co KG	Acq. of Assets	495.0 EUR	Divestiture
11/02/22	Pharmaceutical Preparation Man	Pharmacies and Drug Stores	Completed	495.0 EUR	
	UBS Investment Bank	BNP Paribas SA	Friendly	-	
Consideration: EUR 495 mil (USD 497.97 mil) cash/assets					
07/18/22	Aotearoa Towers Ltd	Investor Group	Acq. of Assets	1,700.0 NZ	Acquiror is an Investor Group
11/01/22	Wired Telecommunications Carri	Investor group	Completed	1,700.0 NZ	Divestiture
	UBS Investment Bank	Royal Bank of Canada	Friendly	-	Rumored Deal
	Barrenjoey Capital Partners	Alvarez & Marsal			
		Colliers Macaulay Nicholls			
Consideration: NZD 1.7 bil (USD 1.047 bil)/ assets					
07/18/22	SBGH Ltd	ANZ Banking Group Ltd	Merger	4,900.0 AU	Divestiture
	Commercial Banking	Pvd gen bkg svcs	Pending	4,900.0 AU	Financial Acquiror
	Barrenjoey Capital Partners	Macquarie Bank	Friendly	-	Rumored Deal
		UBS Investment Bank			
		Gresham Partners			
		Flagstaff Partners Pty Ltd			
		Ernst & Young LLP			
Consideration: AUD 4.9 bil (USD 3.328 bil) cash/stock					
07/21/22	Darwin Seguros SA	Investor Group	Acq. Part. Int.	43.0 BR	Acquiror is an Investor Group
07/21/22	Software Publishers	Investor group	Completed	43.0 BR	Privately Negotiated Purchase
		UBS Investment Bank	Friendly	-	Financial Acquiror
Consideration: Not Available					

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
07/25/22	Pickles Auctions Pty Ltd Automobile and Other Motor Veh	Apax Partners LLP Private equity firm	Acq. Maj. Int. Pending	-	Leveraged Buyout Financial Acquiror
	Ernst & Young LLP	UBS Investment Bank	Friendly	-	Institutional Buyout
Consideration: Not Available					
07/25/22	Tricobotos SpA	Alfaparf Group SpA	Acq. Maj. Int.	-	Divestiture
07/25/22	Toilet Preparation Manufacturi UBS	Toilet Preparation Manufacturi Ernst & Young LLP	Completed Friendly	-	Rumored Deal
Consideration: Not Available					
07/25/22	Ewellix AB Other Electronic Component Man	Schaeffler AG Ball and Roller Bearing Manufa	Acq. of Assets Pending	6,063.6 SKR 6,063.6 SKR	Divestiture
	UBS Investment Bank	Deutsche Bank Ernst & Young LLP	Friendly	-	
Consideration: SEK 6.064 bil (USD 594.222 mil) cash/assets					
08/01/22	Celsius Holdings Inc	PepsiCo Inc	Acq. Part. Int.	550.0 US	Privately Negotiated Purchase
08/01/22	Prod functional beverages UBS Investment Bank	Produce,wholesale soft drinks Centerview Partners LLC	Completed Friendly	550.0 US -	
	Stifel Nicolaus & Co Inc				
Consideration: USD 550 mil cash/cvt shs pref					
08/01/22	Reorg Research Inc Document Preparation Services	Permira Advisers LLP Private equity firm	Acq. Part. Int. Pending	-	Leveraged Buyout Privately Negotiated Purchase
	Evercore Group	Morgan Stanley UBS Investment Bank	Friendly	-	Financial Acquiror Rumored Deal Institutional Buyout
Consideration: Not Available					
08/01/22	Barton & Assoc Inc	HIG Capital LLC	Acq. of Assets	-	Leveraged Buyout
08/01/22	Executive Search Services JP Morgan Securities LLC	Private Equity Firm UBS Securities LLC	Completed Friendly	-	Financial Acquiror Institutional Buyout
		Bank of America Corp			
Consideration: Not Available					
08/03/22	Genworth Mtg Ins Australia	Genworth Mtg Ins Australia	Buyback	100.0 AU	Open Market Purchase
12/23/22	Direct Life Insurance Carriers	Direct Life Insurance Carriers	Completed	100.0 AU	Repurchase
		UBS Securities Australia Ltd	Not Appl.	-	
Consideration: AUD 100 mil (USD mil)/shs ord					

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
08/03/22	Andriani SpA	Nuo SpA	Acq. Part. Int.	-	Privately Negotiated Purchase	
08/03/22	Dry Pasta Manufacturing	Financial Sponsor	Completed	-	Financial Acquiror	
	UBS Investment Bank	Deloitte & Touche	Friendly	-		
Consideration: Not Available						
08/08/22	Ocmis Irrigazione SpA	Carlyle Europe Partners V	Acq. Maj. Int.	-	Leveraged Buyout	
10/01/22	Farm Machinery and Equipment M	Other Financial Vehicles	Completed	-	Financial Acquiror	
	UBS	Cooperatieve Rabobank UA	Friendly	-	Institutional Buyout	
		KPMG				
Consideration: Not Available						
08/10/22	iSelect Ltd	Innovation Hldg Australia Pty	Merger	56.6 AU	Scheme of Arrangement	
12/28/22	Insurance Agencies and Brokera	Miscellaneous Financial Invest	Completed	56.6 AU		
	Canterbury Partners Pty Ltd	UBS Investment Bank	Friendly	0.30		
		KPMG				
Consideration: AUD 0.3 (USD 0.209) cash/sh ord; plus AUD 3.344 mil (USD 2.329 mil) cash/performance rights						
08/11/22	Globe Telecom Inc-Tower	Frontier Tower Associates Phil	Acq. of Assets	44,818.3 PP	* Divestiture	
	Wireless Telecommunications Ca	Wired Telecommunications Carri	Pending	44,818.3 PP	* Sale and Leaseback	
	UBS AG	BofA Securities Inc	Friendly	-	Financial Acquiror	
Consideration: An estimated PHP 44.818 bil (USD 808.849 mil)/assets						
*Value Estimated						
08/11/22	Yours Bank LTDA	Banco do Brasil SA	Acq. Part. Int.	5.0 BR	Privately Negotiated Purchase	
08/11/22	Commercial Banking	Commercial Banking	Completed	5.0 BR		
		UBS Investment Bank	Friendly	-		
Consideration: Not Available						
08/11/22	Resolute Asset Mgmt-Greece	Cepal Hellas Finl Svcs-Greece	Merger	-	Divestiture	
	Provides real estate investmen	Investment Advice	Pending	-	Joint Venture	
	KPMG	UBS Europe SE	Friendly	-		
	Interpath Ltd					
Consideration: Not Available						
08/11/22	Globe Telecom Inc-Tower	MIESCOR Infrastructure Dvlp	Acq. of Assets	26,160.0 PP	* Divestiture	
	Wireless Telecommunications Ca	Pvd engineering services	Pending	26,160.0 PP	* Financial Acquiror	
	UBS AG	Alphaprimus Advisors	Friendly	-	Sale and Leaseback	
Consideration: An estimated PHP 26.16 bil (USD 472.117 mil)/assets						
*Value Estimated						

Source: Thomson Reuters Date: 1/4/2023

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
08/11/22	Globe Telecom Inc-Tower Wireless Telecommunications Ca UBS AG	Philtower Consortium Inc Power and Communication Line a	Acq. of Assets Pending Friendly	20,000.0 PP 20,000.0 PP	*	Divestiture Sale and Leaseback

Consideration: An estimated PHP 20 bil (USD 338.868 mil)/assets

\*Value Estimated

08/16/22	Hill International Inc	Global Infrastructure	Merger	236.5 US		Going Private
12/27/22	Pvd project management svcs Houlihan Lokey	Commercial and Institutional B UBS Investment Bank	Completed Friendly	198.1 US 3.40		

Consideration: A sweetened USD 3.4 cash/sh com; plus USD 3.4 cash/sh restcom; Originally, USD 2.85 cash/sh com; plus USD 2.85 cash/sh restcom

08/16/22	Need It Now Delivers LLC	Geodis SA	Acq. of Assets	-		Not Applicable
10/11/22	General Freight Trucking, Loca Jefferies LLC	Specialized Freight (Except Us UBS Investment Bank	Completed Friendly	- -		

Consideration: Not Available

08/17/22	Ins Brands Australia Pty Ltd	Steadfast Group Ltd	Merger	299.1 AU		Not Applicable
08/23/22	Insurance Agencies and Brokera UBS Investment Bank	Insurance Agencies and Brokera	Completed Friendly	299.1 AU -		

Consideration: AUD 215.525 mil (USD 151.342 mil) cash plus 10.867 mil shs ord plus up to AUD 25 mil (USD 17.555 mil) in profit- related payments/stock

08/18/22	FIAP	AOVs Sistemas de Informatica	Acq. Maj. Int.	-		Not Applicable
08/18/22	- Banco Itau-BBA SA	Other Technical and Trade Scho UBS Investment Bank	Completed Friendly	- -		

Consideration: Not Available

08/19/22	NewMaster Informatica Ltda	Americanet Ltda	Acq. of Assets	201.3 BR		Not Applicable
08/19/22	Provides telecommunications se	Wired Telecommunications Carri UBS Investment Bank	Completed Friendly	201.3 BR -		

Consideration: Not Available

08/22/22	Mega Fibra Industria E	Americanet Ltda	Acq. of Assets	72.3 BR		Not Applicable
08/22/22	Provides internet services	Wired Telecommunications Carri UBS Investment Bank	Completed Friendly	72.3 BR -		

Consideration: Not Available

Source: Thomson Reuters Date: 1/4/2023

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
08/23/22	Mainetec Pty Ltd	Austin Engineering Ltd	Acq. of Assets	25.6 AU	Not Applicable	
10/11/22	Fabricated Structural Metal Ma	Fabricated Structural Metal Ma UBS AG HSBC Holdings PLC	Completed Friendly	25.6 AU -		
Consideration: AUD 18.1 mil (USD 12.444 mil) cash plus the assumption of AUD 1.5 mil (USD 1.031 mil) in liabilities plus up to AUD 6 mil (USD 4.125 mil) in profit-related payments/ assets						
08/24/22	Votorantim Asset Mgmt Investment management services UBS Investment Bank	Kartra Participacoes Ltda Miscellaneous Financial Invest Banco Bradesco SA	Acq. Maj. Int. Pending Friendly	- - -	Divestiture Privatization	
Consideration: Not Available						
08/29/22	Evident Corp Optical Instrument and Lens Ma Goldman Sachs & Co KPMG FAS Co Ltd	BCJ-66 Other Financial Vehicles Mitsubishi UFJ Morgan Stanley UBS Investment Bank	Merger Pending Friendly	427,674.0 Y 427,674.0 Y -	Divestiture Leveraged Buyout Financial Acquiror Institutional Buyout	
Consideration: JPY 427.674 bil (USD 3.11 bil) cash/entire share capital						
08/31/22	Nitro Software Ltd Software Developers UBS Securities Australia Ltd Cadence Advisory Partners LLC	Nitro Software Ltd SPV Other Financial Vehicles Jarden Australia Pty Ltd Perella Weinberg Partners LP	Merger Intended Unsolic.	233.1 US 265.8 US 1.34	Acquiror is an Investor Group Going Private Financial Acquiror Unsolicited Deal	
Consideration: An twice sweetened USD 1.344 cash/sh com; previously a sweetened USD 1.16 cash/sh com; originally USD 1.082 cash/sh com						
08/31/22	Delta Agribus Pty Ltd Farm Supplies Merchant Wholesa UBS Investment Bank	Seeking Buyer Seeking buyer	Acq. Part. Int. S Buyer Friendly	- - -	Not Applicable	
Consideration: Not Available						
09/01/22	Tata's Natural Alchemy LLC Other Personal Care Services Goldman Sachs & Co	Amorepacific Group Manufactures Toilet Preparatio UBS Investment Bank	Merger Pending Friendly	124.0 US 124.0 US -	Not Applicable	
Consideration: Not Available						

Source: Thomson Reuters Date: 1/4/2023

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Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
09/02/22	Rede Enem Servicos	Vitru Ltd	Acq. of Assets	3.0 BR *	Not Applicable
09/02/22	-	Educational Support Services	Completed	3.0 BR *	
		UBS Investment Bank	Friendly	-	

Consideration: An estimated BRL 1 mil (USD 0. 191 mil) cash plus up to BRL 1.5 mil (USD 0.286 mil) in profit-related payments/ assets

\*Value Estimated

09/08/22	Tyro Payments Ltd	Tyro Payments Ltd SPV	Merger	657.5 AU	Going Private
	Processing financial transacti	Other Financial Vehicles	Pending	657.5 AU	Leveraged Buyout
	Barrenjoey Capital Partners	Jarden Group Ltd	Unsolic.	1.27	Financial Acquiror
	UBS Investment Bank				Scheme of Arrangement
					Unsolicited Deal
					Institutional Buyout

Consideration: A choice of AUD 1.27 (USD 0. 86) cash/sh ord plus AUD 0. 169 mil (USD 0.114 mil)/ options; or AUD 1.27 (USD 0. 86) stk/sh ord plus AUD 0.169 mil (USD 0.114 mil)/options; or AUD 0.635 (USD 0.43) cash plus AUD 0.635 (USD 0.43) stk/ sh ord plus AUD 0.169 mil (USD 0.114 mil)/options

09/12/22	Chicago Skyway Toll Bridge	Atlas Arteria Ltd	Acq. Maj. Int.	2,013.0 US	Divestiture
12/02/22	Own,op skyway	Highway, Street, and Bridge Co	Completed	2,013.0 US	Concession
	Evercore Partners	RBC Capital Markets	Friendly	-	Auction
		UBS Securities Australia Ltd			Privatization
					Rumored Deal

Consideration: USD 2.013 bil/66.667% interest

09/12/22	MarkMonitor Inc	Newfold Digital Inc	Acq. of Assets	302.5 US	Divestiture
11/01/22	Develop Internet software	Custom Computer Programming Se	Completed	302.5 US	Financial Acquiror
	Evercore Partners	RBC Capital Markets	Friendly	-	
		JP Morgan Securities LLC			
		BNP Paribas Securities Corp			
		Deutsche Bank			
		UBS Investment Bank			
		Mizuho Bank Ltd			

Consideration: USD 302.5 mil cash/assets

09/19/22	ebet Gaming Systems Pty Ltd	Venue Digital Tech Pty Ltd	Acq. of Assets	62.0 AU *	Divestiture
	Pvd amusement svcs	Amusement and Recreation	Pending	62.0 AU *	
	UBS Investment Bank	Ad Astra Corporate Advisory	Friendly	-	

Consideration: An estimated AUD 62 mil (USD 41.664 mil) cash/assets

\*Value Estimated

Source: Thomson Reuters Date: 1/4/2023

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Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
09/20/22	ANEK Lines SA Pvd water transp svcs	Attica Holdings SA Pvd sea transp svcs;hldg co UBS Investment Bank	Merger Pending Friendly	362.3 EUR 101.3 EUR 0.12	Not Applicable
Consideration: 0.1217 new shs ord plus EUR 80 mil (USD 80.176 mil) cash/ ord					
09/20/22	Shanghai Wagas Co Ltd	Advent International Corp	Acq. Maj. Int.	-	Leveraged Buyout
09/20/22	Full-Service Restaurants UBS Investment Bank	Private Equity Firm	Completed Friendly	- -	Financial Acquiror Rumored Deal Institutional Buyout
Consideration: Not Available					
09/26/22	Roxor Gaming Ltd Custom Computer Programming Se Moelis & Co	Aristocrat Leisure Ltd Mnfr gaming machine UBS Investment Bank	Acq. of Assets Pending Friendly	- - -	Divestiture
Consideration: Not Available					
09/27/22	Vitru Ltd	Investor Group	Acq. Part. Int.	300.0 BR	Acquiror is an Investor Group
11/10/22	Educational Support Services UBS Investment Bank Vinci Partners	Investor group	Completed Friendly	300.0 BR -	Privately Negotiated Purchase Financial Acquiror
Consideration: BRL 300 mil (USD 55.661 mil)/ new ord					
09/28/22	MediCard Philippines Inc Health Maintenance Organizatio	AIA Group Ltd Insurance Agencies and Brokera UBS Investment Bank Ernst & Young LLP	Merger Pending Friendly	- - -	Rumored Deal
Consideration: Not Available					
09/28/22	Opyt Provedores de Acesso	Americanet Ltda	Acq. of Assets	-	Not Applicable
09/28/22	Internet Service Providers	Wired Telecommunications Carri UBS Investment Bank	Completed Friendly	- -	
Consideration: Not Available					
10/04/22	Link Admin Hldg Ltd-Corporate Office Administrative Services Macquarie Group UBS Investment Bank	Dye & Durham Ltd Software Publishers Barrenjoey Capital Partners	Acq. of Assets Withdrawn Friendly	1,270.0 AU 1,270.0 AU -	Divestiture
Consideration: AUD 1.27 bil (USD 827.532 mil) cash/assets					

Source: Thomson Reuters Date: 1/4/2023

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
10/04/22	Georgia Global Utilities	FCC Aqualia SA	Acq. of Assets	553.5	GEL	Divestiture
10/04/22	Water Supply and Irrigation Sy	Water Supply and Irrigation Sy	Completed	553.5	GEL	
	UBS Investment Bank		Friendly	-		
Consideration: Not Available						
10/06/22	CERC Central de Recebiveis SA	Investor Group	Acq. Part. Int.	550.0	BR	Acquiror is an Investor Group
	Miscellaneous Financial Invest	Investor group	Pending	550.0	BR	Privately Negotiated Purchase
	UBS BB Invest Bk		Friendly	-		Financial Acquiror
Consideration: Not Available						
10/11/22	Piraeus Real Estate Management	Resolute Hellas Sole SA	Acq. of Assets	-		Divestiture
	Provides real estate managemen	Provides real estate property	Pending	-		
	UBS Europe SE	KPMG	Friendly	-		
Consideration: Not Available						
10/11/22	Conectcor Telecomunicacoes	Americanet Ltda	Merger	-		Not Applicable
10/11/22	Wired Telecommunications Carri	Wired Telecommunications Carri	Completed	-		
		UBS Investment Bank	Friendly	-		
Consideration: Not Available						
10/18/22	Tyro Payments Ltd	Westpac Banking Corp	Merger	-		Rumored Deal
	Processing financial transacti	Bank (foreign)	Withdrawn	-		
	Barrenjoey Capital Partners	JP Morgan	Friendly	-		
	UBS Investment Bank					
Consideration: Not Available						
10/20/22	Vodeno Sp z o o-Business Ops	NatWest Group-Bnking Tech & Ex	Merger	-		Divestiture
	Software Publishers	Software Publishers	Pending	-		Joint Venture
		UBS Investment Bank	Friendly	-		Financial Acquiror
Consideration: Not Available						
10/20/22	Link Admin Hldg Ltd-Link Fund	Seeking Buyer	Acq. of Assets	-		Divestiture
	Office Administrative Services	Seeking buyer	S Buyer	-		
	Macquarie Capital (Australia)		Friendly	-		
	UBS Securities Australia Ltd					
Consideration: Not Available						

Source: Thomson Reuters Date: 1/4/2023

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Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
10/25/22	Costa Group Holdings Ltd	Paine Schwartz Partners LLC	Acq. Part. Int.	161.0 AU	Privately Negotiated Purchase
10/25/22	Fruit and Vegetable Markets UBS Investment Bank	Financial Sponsor	Completed Neutral	161.0 AU -	Financial Acquiror

Consideration: AUD 160.964 mil (USD 101.568 mil) cash/ord

10/26/22	Elmo Software Ltd Software Publishers UBS Securities Australia Ltd	K1 Investment Management LLC Private Equity Firm Morgan Stanley	Merger Pending Friendly	506.6 AU 485.6 AU 4.85	Leveraged Buyout Financial Acquiror Scheme of Arrangement Institutional Buyout
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Consideration: AUD 4.85 (USD 3.101) cash/sh ord

10/27/22	Aegon Nederland NV Insurance company Goldman Sachs & Co JP Morgan Moelis & Co	ASR Nederland NV Direct Property and Casualty I UBS Investment Bank Rothschild & Co	Merger Pending Friendly	4,999.9 EUR 4,999.9 EUR -	Divestiture Stock Swap
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Consideration: A sweetened 63.3 mil new shs ord plus EUR 2.2 bil (USD 2.195 bil) cash/stock; originally, 57.42 mil new shs ord plus EUR 2.5 bil (USD 2.519 bil) cash/stock

10/27/22	SchneiderElec-Telemecanique Other Electronic Component Man UBS Investment Bank	Yageo Corp Manufacture, wholesale electro BNP Paribas SA PricewaterhouseCoopers	Acq. of Assets Pending Friendly	723.0 EUR* 723.0 EUR* -	Divestiture
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Consideration: An estimated EUR 723 mil (USD 728.567 mil) cash/assets

\*Value Estimated

10/27/22	TEEG Bidco Pty Ltd All Other Amusement and Recrea UBS Investment Bank	Affinity Eq Partners (S) Pte Private equity firm UBS Investment Bank	Acq. of Assets Pending Friendly	- - -	Divestiture Leveraged Buyout Rumored Deal Institutional Buyout Financial Acquiror
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Consideration: Not Available

10/28/22	Monetate Inc Software Publishers UBS Investment Bank	Centre Lane Partners LLC Private equity firm	Acq. of Assets Completed Friendly	- - -	Divestiture Leveraged Buyout Financial Acquiror Institutional Buyout
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Consideration: Not Available

Source: Thomson Reuters Date: 1/4/2023

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Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
10/31/22	Nitro Software Ltd Software Developers UBS Securities Australia Ltd Cadence Advisory Partners LLC	Cascade Parent Ltd Software Publishers	Merger Intended Unsolic.	272.6 US 305.3 US 1.28	Going Private Financial Acquiror Unsolicited Deal
Consideration: USD 1.282 cash/sh com					
11/02/22	Balcones Distilling Llc	Diageo PLC	Acq. of Assets	-	Not Applicable
11/02/22	Distilleries UBS Investment Bank	Produce, wholesale alcoholic b	Completed Friendly	- -	
Consideration: Not Available					
11/03/22	Caverion Oyj Industrial Building Constructi Bank of America	N Hldg 3 Oy Other Financial Vehicles UBS Investment Bank Advium Corporate Finance Goldman Sachs International Nordea BNP Paribas SA	Merger Pending Friendly	1,229.4 EUR 955.3 EUR 7.00	Tender Offer Tender/Merger Financial Acquiror
Consideration: EUR 7 (USD 6.872) cash/sh ord					
11/08/22	Laftel Inc Motion picture and video distr UBS Investment Bank	Investor Group Investor group	Acq. Maj. Int. Pending Friendly	70,000.0 WON 70,000.0 WON -	Acquiror is an Investor Group Divestiture Financial Acquiror
Consideration: Not Available					
11/09/22	Oak Holdings 2 GmbH Wireless Telecommunications Ca UBS Investment Bank Robey Warshaw LLP Rothschild & Co	Investor Group Investor group Morgan Stanley	Acq. Maj. Int. Pending Friendly	3,988.1 EUR 3,988.1 EUR -	Acquiror is an Investor Group Divestiture Joint Venture Financial Acquiror
Consideration: EUR 3.988 bil (USD 4.017 bil) cash/50% interest					
11/09/22	Vantage Towers AG Wireless Telecommunications Ca Robey Warshaw LLP UBS Investment Bank Rothschild & Co BofA Securities Inc	Oak Holdings 2 GmbH Wireless Telecommunications Ca Morgan Stanley	Acq. Rem. Int. Pending Friendly	2,961.9 EUR 2,961.9 EUR 32.00	Tender Offer Mandatory Offering Privatization Rumored Deal
Consideration: EUR 32 (USD 32.23) cash/sh ord					

Source: Thomson Reuters Date: 1/4/2023

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Date Ann	Target Name	Acquiror Name	Form	Rank Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)
11/10/22	Bitfy Intermediacoes	Banco do Brasil SA	Acq. Part. Int.	-	Privately Negotiated Purchase
11/10/22	Software Publishers	Commercial Banking	Completed	-	Financial Acquiror
		UBS Investment Bank	Friendly	-	
Consideration: Not Available					
11/10/22	Origin Energy Ltd	Investor Group	Merger	18,339.6 AU	Acquiror is an Investor Group
	Electric Power Distribution	Investor group	Pending	15,569.6 AU	Financial Acquiror
	Barrenjoey Capital Partners	Citi	Friendly	9.00	Scheme of Arrangement
	Jarden & Co	UBS Investment Bank			
Consideration: AUD 1.993 mil (USD 1.281 mil) cash/options; plus AUD 62.884 mil (USD 40.434 mil) cash/ perf rights, restricted shares, matching rights; plus AUD 9 (USD 5.787) cash/sh ord					
11/11/22	ABB E-Mobility AG	Investor Group	Acq. Part. Int.	200.0 SFR	Acquiror is an Investor Group
	Automobile Manufacturing	Investor group	Pending	200.0 SFR	Privately Negotiated Purchase
	Lilja & Co AG		Friendly	-	
	Morgan Stanley				
	UBS Investment Bank				
Consideration: Not Available					
11/14/22	Venator Materials PLC-Iron Oxi	Cathay Industries Asia Pacific	Acq. of Assets	118.3 STG	Divestiture
	All Other Miscellaneous Chemic	Mnfr chemicals	Pending	118.3 STG	
	Citi	UBS AG	Friendly	-	
Consideration: Not Available					
11/15/22	Tom Ford International LLC	The Estee Lauder Cos Inc	Acq. of Assets	2,300.0 US *	Rumored Deal
	Other Specialized Design Servi	Manufactures skin care, makeup	Pending	2,300.0 US *	
	Goldman Sachs & Co	Perella Weinberg Partners LP	Friendly	-	
	UBS				
Consideration: An estimated USD 2 bil cash/ assets plus USD 300 mil in deferred payments/assets					
*Value Estimated					
11/23/22	Linkmais Provedor De Acesso	Americanet Ltda	Merger	-	Not Applicable
11/23/22	Wired Telecommunications Carri	Wired Telecommunications Carri	Completed	-	
		UBS Investment Bank	Friendly	-	
Consideration: Not Available					
11/24/22	Jiangsu Jijia Pet Prod Co Ltd	Unicharm (China) Co Ltd	Acq. Part. Int.	-	Privately Negotiated Purchase
	Dog and Cat Food Manufacturing	Miscellaneous Intermediation	Pending	-	
		UBS Investment Bank	Friendly	-	
Consideration: Not Available					

Source: Thomson Reuters Date: 1/4/2023

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Date Ann	Target Name	Acquiror Name	Form	Rank	Value (1)	
Date Eff	Business Description	Business Description	Status	Value (2)	Acquisition	
Date Unc	Financial Advisors(s)	Financial Advisor(s)	Attitude	Price/Sh	Technique(s)	
11/24/22	Guoneng Dadu River Hydropower Electric utility	Sichuan Chuantou Energy Co Ltd Electric Power Distribution UBS Securities Co Ltd	Acq. Part. Int. Pending Neutral	4,012.9 CY 4,012.9 CY -	Privately Negotiated Purchase Privatization	
Consideration: CNY 4.013 bil (USD 560.621 mil) cash/10% stake						
11/24/22	HC Consumer Fin Philippines Consumer Lending Mitsubishi UFJ Morgan Stanley	MUFG, Krungsri Undisclosed SPV Other Financial Vehicles UBS Investment Bank Kiatnakin Phatra Securities PC	Merger Pending Friendly	23,929.5 PP 23,929.5 PP -	* Acquiror is an Investor Group * Divestiture	
Consideration: An estimated PHP 23.929 bil (USD 422.037 mil)/stock						
*Value Estimated						
11/24/22	Pt Home Credit Indonesia Consumer Lending. Mitsubishi UFJ Morgan Stanley	Adira Krungsri Undisclosed SPV Other Financial Vehicles UBS Investment Bank Kiatnakin Phatra Securities PC	Merger Pending Friendly	3407652.5 RH 3407652.5 RH -	Acquiror is an Investor Group Divestiture Financial Acquiror	
Consideration: Not Available						

Footnotes: (1) Transaction Value in millions (including net debt of Target)  
(2) Transaction Value in millions (not including net debt of Target)

Source: Thomson Reuters Date: 1/4/2023

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